

Hybrid Boats Market By Type (Power Boats, Sail Boats), By Product Type (Parallel Hybrid Boats, Serial Hybrid Boats, Regenerative Hybrid Boats), By Length (Less Than 26 Feet, 26 to 35 Feet, 36 to 45 Feet, 46 to 55 Feet, 56 to 79 Feet, Greater Than 80 Feet), By Application (Boating, Fishing, Watersports, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2024-03-01 | 305 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$3321.00
- Business User License \$5238.00
- Enterprise License \$8883.00

Report description:

The global hybrid boats market is anticipated to reach \$3,973.9 million by 2032, growing from \$1,606.5 million in 2022 at a CAGR of 9.5% from 2023 to 2032. Hybrid boats, encompassing both electric and hybrid propulsion systems, are increasingly gaining traction in the marine industry. These vessels offer a blend of traditional combustion engines with electric motors, presenting a promising solution for environmentally-conscious boaters and addressing concerns regarding carbon emissions and noise pollution. Hybrid boats can be categorized into two main types: serial and parallel hybrids. Serial hybrids feature an electric motor as the prime mover, powered by a substantial battery bank, with a generator solely dedicated to charging the batteries. On the other hand, parallel hybrids integrate both combustion engines and electric motors to drive the prop shaft(s), offering flexibility in power sources and seamless transitions between combustion and electric modes.

The growing emphasis on sustainability and environmental conservation by reducing harmful carbon emissions is prompting boaters to seek greener alternatives. The hybrid boats industry align with this trend by reducing carbon emissions and noise pollution, offering an eco-friendlier boating experience. Secondly, advancements in technology and infrastructure are facilitating the integration of hybrid propulsion systems in boats. Improved battery technology, efficient electric motors, and the development of fast-charging infrastructure are enhancing the performance and range of hybrid boats, making them more attractive to consumers. In addition, regulatory initiatives and government incentives aimed at reducing emissions are encouraging the adoption of hybrid boats. Countries like the UK, for instance, have set ambitious targets to transition to electric and hybrid boats by 2050, further driving demand for these environmentally friendly vessels. Also, hybrid boats offer smoother and quieter

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

operation, enhanced comfort, and the potential for cost savings over the long term. As consumers become more aware regarding these advantages, the demand for hybrid boats is expected to continue rising.

Hybrid boats face several limitations that may hinder their widespread adoption and sales. One significant limitation is the upfront cost associated with hybrid boat technology. Hybrid propulsion systems and advanced battery technology tend to be more expensive than traditional combustion engines, making hybrid boats a considerable investment for consumers. In addition, the complexity of hybrid propulsion systems can pose challenges in terms of maintenance and repair. Hybrid boats require specialized knowledge and expertise for servicing, which may limit the availability of qualified technicians and increase maintenance costs. Moreover, the integration of multiple power sources and components adds complexity to the boat's operation, potentially leading to reliability issues or performance discrepancies. These factors are anticipated to hinder the hybrid boats market growth in the upcoming years.

The compatibility of hybrid boats and efficiency improvements are the major factors anticipated to boost the hybrid boats market expansion during the forecast period. For instance, hybrid propulsion systems can be adapted for various types of boats, including leisure cruisers, yachts, fishing vessels, ferries, and patrol boats. This versatility allows manufacturers to cater to a wide range of customer needs and preferences, tapping into diverse market segments. Also, hybrid boats offer improved fuel efficiency and reduced operating costs compared to traditional diesel-powered vessels. By integrating electric propulsion with diesel engines, hybrid boats can optimize power usage, resulting in lower fuel consumption and longer cruising ranges. In addition, companies investing in hybrid boat technology are projected to lead the way in creating more efficient and powerful propulsion systems, driving progress in the marine industry. Furthermore, the collaboration between boat manufacturers, engine suppliers, and technology firms is anticipated to drive innovation in hybrid boat development. Partnerships can lead to the creation of integrated propulsion systems, advanced battery technology, and smart monitoring solutions, enhancing the performance and capabilities of hybrid boats.

The key players profiled in this report include Greenline Yachts, Torqeedo GmbH, aquawatt Green Marine Technologies, Sunreef Yachts Eco, BAVARIA YACHTS, Nautique Boat Company, Inc., RAND Boats, Elco Motor Yachts, X Shore, and DOMANI YACHTS. The market players are continuously striving to achieve a dominant position in this competitive market using strategies such as business expansion, partnership, new product, and acquisition.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the hybrid boats market analysis from 2022 to 2032 to identify the prevailing hybrid boats market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the hybrid boats market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global hybrid boats market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Consumer Buying Behavior Analysis
- End user preferences and pain points
- Investment Opportunities
- Upcoming/New Entrant by Regions
- Technology Trend Analysis
- Market share analysis of players by products/segments
- New Product Development/ Product Matrix of Key Players
- Pain Point Analysis
- Regulatory Guidelines
- Strategic Recommendations
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Brands Share Analysis
- Criss-cross segment analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- List of customers/consumers/raw material suppliers- value chain analysis
- Market share analysis of players at global/region/country level
- SWOT Analysis

Key Market Segments

By Type

- Power Boats
- Sail Boats

By Product Type

- Parallel Hybrid Boats
- Serial Hybrid Boats
- Regenerative Hybrid Boats

By Length

- Less Than 26 Feet
- 26 to 35 Feet
- 36 to 45 Feet
- 46 to 55 Feet
- 56 to 79 Feet
- Greater Than 80 Feet

By Application

- Boating
- Fishing
- Watersports
- Others

By Region

- North America

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- U.S.
- Canada
- Mexico
- Europe
- Finland
- Norway
- Sweden
- UK
- Italy
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- New Zealand
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- Saudi Arabia
- United Arab Emirates
- South Africa
- Rest of LAMEA
- Key Market Players
- Greenline Yachts
- Torqeedo GmbH
- aquawatt Green Marine Technologies
- Sunreef Yachts Eco
- BAVARIA YACHTS
- Nautique Boat Company, Inc.
- RAND Boats
- Elco Motor Yachts
- X Shore
- DOMANI YACHTS

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities
- 3.5. Market Share Analysis
- 3.6. Brand Share Analysis
- 3.7. Value Chain Analysis
- 3.8. Key Players Details
- 3.9. Key Regulation Analysis
- 3.10. Patent Landscape

CHAPTER 4: HYBRID BOATS MARKET, BY TYPE

- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. Power Boats
 - 4.2.1. Key market trends, growth factors and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market share analysis by country
- 4.3. Sail Boats
 - 4.3.1. Key market trends, growth factors and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market share analysis by country

CHAPTER 5: HYBRID BOATS MARKET, BY PRODUCT TYPE

- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. Parallel Hybrid Boats
 - 5.2.1. Key market trends, growth factors and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market share analysis by country
- 5.3. Serial Hybrid Boats
 - 5.3.1. Key market trends, growth factors and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market share analysis by country
- 5.4. Regenerative Hybrid Boats
 - 5.4.1. Key market trends, growth factors and opportunities
 - 5.4.2. Market size and forecast, by region
 - 5.4.3. Market share analysis by country

CHAPTER 6: HYBRID BOATS MARKET, BY LENGTH

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Less Than 26 Feet
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by region

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.3. Market share analysis by country
- 6.3. 26 to 35 Feet
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country
- 6.4. 36 to 45 Feet
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market share analysis by country
- 6.5. 46 to 55 Feet
 - 6.5.1. Key market trends, growth factors and opportunities
 - 6.5.2. Market size and forecast, by region
 - 6.5.3. Market share analysis by country
- 6.6. 56 to 79 Feet
 - 6.6.1. Key market trends, growth factors and opportunities
 - 6.6.2. Market size and forecast, by region
 - 6.6.3. Market share analysis by country
- 6.7. Greater Than 80 Feet
 - 6.7.1. Key market trends, growth factors and opportunities
 - 6.7.2. Market size and forecast, by region
 - 6.7.3. Market share analysis by country

CHAPTER 7: HYBRID BOATS MARKET, BY APPLICATION

- 7.1. Overview
 - 7.1.1. Market size and forecast
- 7.2. Boating
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by region
 - 7.2.3. Market share analysis by country
- 7.3. Fishing
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by region
 - 7.3.3. Market share analysis by country
- 7.4. Watersports
 - 7.4.1. Key market trends, growth factors and opportunities
 - 7.4.2. Market size and forecast, by region
 - 7.4.3. Market share analysis by country
- 7.5. Others
 - 7.5.1. Key market trends, growth factors and opportunities
 - 7.5.2. Market size and forecast, by region
 - 7.5.3. Market share analysis by country

CHAPTER 8: HYBRID BOATS MARKET, BY REGION

- 8.1. Overview
 - 8.1.1. Market size and forecast By Region
- 8.2. North America
 - 8.2.1. Key market trends, growth factors and opportunities
 - 8.2.2. Market size and forecast, by Type
 - 8.2.3. Market size and forecast, by Product Type

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.4. Market size and forecast, by Length
- 8.2.5. Market size and forecast, by Application
- 8.2.6. Market size and forecast, by country
 - 8.2.6.1. U.S.
 - 8.2.6.1.1. Market size and forecast, by Type
 - 8.2.6.1.2. Market size and forecast, by Product Type
 - 8.2.6.1.3. Market size and forecast, by Length
 - 8.2.6.1.4. Market size and forecast, by Application
 - 8.2.6.2. Canada
 - 8.2.6.2.1. Market size and forecast, by Type
 - 8.2.6.2.2. Market size and forecast, by Product Type
 - 8.2.6.2.3. Market size and forecast, by Length
 - 8.2.6.2.4. Market size and forecast, by Application
 - 8.2.6.3. Mexico
 - 8.2.6.3.1. Market size and forecast, by Type
 - 8.2.6.3.2. Market size and forecast, by Product Type
 - 8.2.6.3.3. Market size and forecast, by Length
 - 8.2.6.3.4. Market size and forecast, by Application
- 8.3. Europe
 - 8.3.1. Key market trends, growth factors and opportunities
 - 8.3.2. Market size and forecast, by Type
 - 8.3.3. Market size and forecast, by Product Type
 - 8.3.4. Market size and forecast, by Length
 - 8.3.5. Market size and forecast, by Application
 - 8.3.6. Market size and forecast, by country
 - 8.3.6.1. Finland
 - 8.3.6.1.1. Market size and forecast, by Type
 - 8.3.6.1.2. Market size and forecast, by Product Type
 - 8.3.6.1.3. Market size and forecast, by Length
 - 8.3.6.1.4. Market size and forecast, by Application
 - 8.3.6.2. Norway
 - 8.3.6.2.1. Market size and forecast, by Type
 - 8.3.6.2.2. Market size and forecast, by Product Type
 - 8.3.6.2.3. Market size and forecast, by Length
 - 8.3.6.2.4. Market size and forecast, by Application
 - 8.3.6.3. Sweden
 - 8.3.6.3.1. Market size and forecast, by Type
 - 8.3.6.3.2. Market size and forecast, by Product Type
 - 8.3.6.3.3. Market size and forecast, by Length
 - 8.3.6.3.4. Market size and forecast, by Application
 - 8.3.6.4. UK
 - 8.3.6.4.1. Market size and forecast, by Type
 - 8.3.6.4.2. Market size and forecast, by Product Type
 - 8.3.6.4.3. Market size and forecast, by Length
 - 8.3.6.4.4. Market size and forecast, by Application
 - 8.3.6.5. Italy
 - 8.3.6.5.1. Market size and forecast, by Type

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.6.5.2. Market size and forecast, by Product Type
- 8.3.6.5.3. Market size and forecast, by Length
- 8.3.6.5.4. Market size and forecast, by Application
- 8.3.6.6. Rest of Europe
 - 8.3.6.6.1. Market size and forecast, by Type
 - 8.3.6.6.2. Market size and forecast, by Product Type
 - 8.3.6.6.3. Market size and forecast, by Length
 - 8.3.6.6.4. Market size and forecast, by Application
- 8.4. Asia-Pacific
 - 8.4.1. Key market trends, growth factors and opportunities
 - 8.4.2. Market size and forecast, by Type
 - 8.4.3. Market size and forecast, by Product Type
 - 8.4.4. Market size and forecast, by Length
 - 8.4.5. Market size and forecast, by Application
 - 8.4.6. Market size and forecast, by country
 - 8.4.6.1. China
 - 8.4.6.1.1. Market size and forecast, by Type
 - 8.4.6.1.2. Market size and forecast, by Product Type
 - 8.4.6.1.3. Market size and forecast, by Length
 - 8.4.6.1.4. Market size and forecast, by Application
 - 8.4.6.2. Japan
 - 8.4.6.2.1. Market size and forecast, by Type
 - 8.4.6.2.2. Market size and forecast, by Product Type
 - 8.4.6.2.3. Market size and forecast, by Length
 - 8.4.6.2.4. Market size and forecast, by Application
 - 8.4.6.3. India
 - 8.4.6.3.1. Market size and forecast, by Type
 - 8.4.6.3.2. Market size and forecast, by Product Type
 - 8.4.6.3.3. Market size and forecast, by Length
 - 8.4.6.3.4. Market size and forecast, by Application
 - 8.4.6.4. New Zealand
 - 8.4.6.4.1. Market size and forecast, by Type
 - 8.4.6.4.2. Market size and forecast, by Product Type
 - 8.4.6.4.3. Market size and forecast, by Length
 - 8.4.6.4.4. Market size and forecast, by Application
 - 8.4.6.5. Australia
 - 8.4.6.5.1. Market size and forecast, by Type
 - 8.4.6.5.2. Market size and forecast, by Product Type
 - 8.4.6.5.3. Market size and forecast, by Length
 - 8.4.6.5.4. Market size and forecast, by Application
 - 8.4.6.6. Rest of Asia-Pacific
 - 8.4.6.6.1. Market size and forecast, by Type
 - 8.4.6.6.2. Market size and forecast, by Product Type
 - 8.4.6.6.3. Market size and forecast, by Length
 - 8.4.6.6.4. Market size and forecast, by Application
- 8.5. LAMEA
 - 8.5.1. Key market trends, growth factors and opportunities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.5.2. Market size and forecast, by Type
- 8.5.3. Market size and forecast, by Product Type
- 8.5.4. Market size and forecast, by Length
- 8.5.5. Market size and forecast, by Application
- 8.5.6. Market size and forecast, by country
 - 8.5.6.1. Brazil
 - 8.5.6.1.1. Market size and forecast, by Type
 - 8.5.6.1.2. Market size and forecast, by Product Type
 - 8.5.6.1.3. Market size and forecast, by Length
 - 8.5.6.1.4. Market size and forecast, by Application
 - 8.5.6.2. Saudi Arabia
 - 8.5.6.2.1. Market size and forecast, by Type
 - 8.5.6.2.2. Market size and forecast, by Product Type
 - 8.5.6.2.3. Market size and forecast, by Length
 - 8.5.6.2.4. Market size and forecast, by Application
 - 8.5.6.3. United Arab Emirates
 - 8.5.6.3.1. Market size and forecast, by Type
 - 8.5.6.3.2. Market size and forecast, by Product Type
 - 8.5.6.3.3. Market size and forecast, by Length
 - 8.5.6.3.4. Market size and forecast, by Application
 - 8.5.6.4. South Africa
 - 8.5.6.4.1. Market size and forecast, by Type
 - 8.5.6.4.2. Market size and forecast, by Product Type
 - 8.5.6.4.3. Market size and forecast, by Length
 - 8.5.6.4.4. Market size and forecast, by Application
 - 8.5.6.5. Rest of LAMEA
 - 8.5.6.5.1. Market size and forecast, by Type
 - 8.5.6.5.2. Market size and forecast, by Product Type
 - 8.5.6.5.3. Market size and forecast, by Length
 - 8.5.6.5.4. Market size and forecast, by Application

CHAPTER 9: COMPETITIVE LANDSCAPE

- 9.1. Introduction
- 9.2. Top winning strategies
- 9.3. Product mapping of top 10 player
- 9.4. Competitive dashboard
- 9.5. Competitive heatmap
- 9.6. Top player positioning, 2022

CHAPTER 10: COMPANY PROFILES

- 10.1. Greenline Yachts
 - 10.1.1. Company overview
 - 10.1.2. Key executives
 - 10.1.3. Company snapshot
 - 10.1.4. Operating business segments
 - 10.1.5. Product portfolio
 - 10.1.6. Business performance
 - 10.1.7. Key strategic moves and developments
- 10.2. Torqeedo GmbH

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2.1. Company overview
- 10.2.2. Key executives
- 10.2.3. Company snapshot
- 10.2.4. Operating business segments
- 10.2.5. Product portfolio
- 10.2.6. Business performance
- 10.2.7. Key strategic moves and developments
- 10.3. aquawatt Green Marine Technologies
 - 10.3.1. Company overview
 - 10.3.2. Key executives
 - 10.3.3. Company snapshot
 - 10.3.4. Operating business segments
 - 10.3.5. Product portfolio
 - 10.3.6. Business performance
 - 10.3.7. Key strategic moves and developments
- 10.4. Sunreef Yachts Eco
 - 10.4.1. Company overview
 - 10.4.2. Key executives
 - 10.4.3. Company snapshot
 - 10.4.4. Operating business segments
 - 10.4.5. Product portfolio
 - 10.4.6. Business performance
 - 10.4.7. Key strategic moves and developments
- 10.5. BAVARIA YACHTS
 - 10.5.1. Company overview
 - 10.5.2. Key executives
 - 10.5.3. Company snapshot
 - 10.5.4. Operating business segments
 - 10.5.5. Product portfolio
 - 10.5.6. Business performance
 - 10.5.7. Key strategic moves and developments
- 10.6. Nautique Boat Company, Inc.
 - 10.6.1. Company overview
 - 10.6.2. Key executives
 - 10.6.3. Company snapshot
 - 10.6.4. Operating business segments
 - 10.6.5. Product portfolio
 - 10.6.6. Business performance
 - 10.6.7. Key strategic moves and developments
- 10.7. RAND Boats
 - 10.7.1. Company overview
 - 10.7.2. Key executives
 - 10.7.3. Company snapshot
 - 10.7.4. Operating business segments
 - 10.7.5. Product portfolio
 - 10.7.6. Business performance
 - 10.7.7. Key strategic moves and developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.8. Elco Motor Yachts
 - 10.8.1. Company overview
 - 10.8.2. Key executives
 - 10.8.3. Company snapshot
 - 10.8.4. Operating business segments
 - 10.8.5. Product portfolio
 - 10.8.6. Business performance
 - 10.8.7. Key strategic moves and developments
- 10.9. X Shore
 - 10.9.1. Company overview
 - 10.9.2. Key executives
 - 10.9.3. Company snapshot
 - 10.9.4. Operating business segments
 - 10.9.5. Product portfolio
 - 10.9.6. Business performance
 - 10.9.7. Key strategic moves and developments
- 10.10. DOMANI YACHTS
 - 10.10.1. Company overview
 - 10.10.2. Key executives
 - 10.10.3. Company snapshot
 - 10.10.4. Operating business segments
 - 10.10.5. Product portfolio
 - 10.10.6. Business performance
 - 10.10.7. Key strategic moves and developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Hybrid Boats Market By Type (Power Boats, Sail Boats), By Product Type (Parallel Hybrid Boats, Serial Hybrid Boats, Regenerative Hybrid Boats), By Length (Less Than 26 Feet, 26 to 35 Feet, 36 to 45 Feet, 46 to 55 Feet, 56 to 79 Feet, Greater Than 80 Feet), By Application (Boating, Fishing, Watersports, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2024-03-01 | 305 pages | Allied Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$3321.00
	Business User License	\$5238.00
	Enterprise License	\$8883.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>