

WealthTech Solutions Market By Component (Solution, Service), By Deployment Mode (On-Premise, Cloud), By Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises), By End User (Banks, Wealth Management Firms, Others): Global Opportunity Analysis and Industry Forecast, 2021-2031

Market Report | 2022-10-01 | 215 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$3456.00
- Business User License \$5730.00
- Enterprise License \$9600.00

Report description:

WealthTech solutions assist clients in achieving their financial objectives such as stock modeling, cash flows, complicated tax planning, strategic estate planning, and legacy planning. These solutions offer various benefits such as improved portfolio management, asset liquidity, cost transparency, and increase in customer service. In addition, WealthTech solutions provide various advantages such as more efficient portfolio management, improved liquidity of assets, cost transparency, and enhanced customer service.

Rise in adoption of automation solutions across industries fuels growth of the WealthTech solution market. In addition, surge in demand for financial analytics services and growing use of technologies in WealthTech management is driving the growth of the market. Therefore, these are some of the factors propel growth of the WealthTech solution market. However, the market growth is hampered by high cost of WealthTech solutions and the emerged privacy and security concerns due to the extensive flow of customer data. On the contrary, rise in demand for predictive analytics technology fuels growth of the WealthTech solution market.

The WealthTech solution market is segmented on the basis of component, deployment mode, enterprise size, end user, and region. By component, it is segmented into solution and service. By deployment mode, it is bifurcated into on-premise and cloud. By enterprise size, it is segregated into large enterprises and small & medium-sized enterprises. On the basis of end user, it is segmented into banks, wealth management firms, and others. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The report analyzes the profiles of key players operating in the WealthTech solution market such as 3rd eyes Analytics, Aixigo AG, BlackRock, Inc., BME inntech, InvestCloud, Inc., InvestSuite, Synechron, Valuefy, Wealthfront Corporation., and WealthTechs Inc.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

These players have adopted various strategies to increase their market penetration and strengthen their position in the WealthTech solution market.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the wealthtech solutions market analysis from 2021 to 2031 to identify the prevailing wealthtech solutions market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the wealthtech solutions market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global wealthtech solutions market trends, key players, market segments, application areas, and market growth strategies.

Key Market Segments

By Deployment Mode

- Cloud
- On-Premise

By Enterprise Size

- Large Enterprises
- Small and Medium-sized Enterprises

By End User

- Banks
- Wealth Management Firms
- Others

By Component

- Solution
- Service

By Region

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- Australia
- South Korea
- Rest of Asia-Pacific
- LAMEA

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Latin America
- Middle East
- Africa
- Key Market Players
- 3rd-eyes analytics
- Aixigo AG
- BlackRock, Inc.
- BME inntech
- InvestCloud, Inc.
- InvestSuite
- Valuefy
- Wealthfront Corporation.
- WealthTechs Inc.
- Synechron

Table of Contents:

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key market segments
- 1.3.Key benefits to the stakeholders
- 1.4.Research Methodology
 - 1.4.1.Secondary research
 - 1.4.2.Primary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO Perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Top player positioning
- 3.5.Market dynamics
 - 3.5.1.Drivers
 - 3.5.2.Restraints
 - 3.5.3.Opportunities
- 3.6.COVID-19 Impact Analysis on the market

CHAPTER 4: WEALTHTECH SOLUTIONS MARKET, BY COMPONENT

- 4.1 Overview
 - 4.1.1 Market size and forecast
- 4.2 Solution
 - 4.2.1 Key market trends, growth factors and opportunities
 - 4.2.2 Market size and forecast, by region
 - 4.2.3 Market share analysis by country
- 4.3 Service
 - 4.3.1 Key market trends, growth factors and opportunities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.3.2 Market size and forecast, by region
- 4.3.3 Market share analysis by country
- CHAPTER 5: WEALTHTECH SOLUTIONS MARKET, BY DEPLOYMENT MODE
- 5.1 Overview
- 5.1.1 Market size and forecast
- 5.2 On-Premise
- 5.2.1 Key market trends, growth factors and opportunities
- 5.2.2 Market size and forecast, by region
- 5.2.3 Market share analysis by country
- 5.3 Cloud
- 5.3.1 Key market trends, growth factors and opportunities
- 5.3.2 Market size and forecast, by region
- 5.3.3 Market share analysis by country
- CHAPTER 6: WEALTHTECH SOLUTIONS MARKET, BY ENTERPRISE SIZE
- 6.1 Overview
- 6.1.1 Market size and forecast
- 6.2 Large Enterprises
- 6.2.1 Key market trends, growth factors and opportunities
- 6.2.2 Market size and forecast, by region
- 6.2.3 Market share analysis by country
- 6.3 Small and Medium-sized Enterprises
- 6.3.1 Key market trends, growth factors and opportunities
- 6.3.2 Market size and forecast, by region
- 6.3.3 Market share analysis by country
- CHAPTER 7: WEALTHTECH SOLUTIONS MARKET, BY END USER
- 7.1 Overview
- 7.1.1 Market size and forecast
- 7.2 Banks
- 7.2.1 Key market trends, growth factors and opportunities
- 7.2.2 Market size and forecast, by region
- 7.2.3 Market share analysis by country
- 7.3 Wealth Management Firms
- 7.3.1 Key market trends, growth factors and opportunities
- 7.3.2 Market size and forecast, by region
- 7.3.3 Market share analysis by country
- 7.4 Others
- 7.4.1 Key market trends, growth factors and opportunities
- 7.4.2 Market size and forecast, by region
- 7.4.3 Market share analysis by country
- CHAPTER 8: WEALTHTECH SOLUTIONS MARKET, BY REGION
- 8.1 Overview
- 8.1.1 Market size and forecast
- 8.2 North America
- 8.2.1 Key trends and opportunities
- 8.2.2 North America Market size and forecast, by Component
- 8.2.3 North America Market size and forecast, by Deployment Mode
- 8.2.4 North America Market size and forecast, by Enterprise Size

- 8.2.5 North America Market size and forecast, by End User
- 8.2.6 North America Market size and forecast, by country
 - 8.2.6.1 U.S.
 - 8.2.6.1.1 Key market trends, growth factors and opportunities
 - 8.2.6.1.2 Market size and forecast, by Component
 - 8.2.6.1.3 Market size and forecast, by Deployment Mode
 - 8.2.6.1.4 Market size and forecast, by Enterprise Size
 - 8.2.6.1.5 Market size and forecast, by End User
 - 8.2.6.2 Canada
 - 8.2.6.2.1 Key market trends, growth factors and opportunities
 - 8.2.6.2.2 Market size and forecast, by Component
 - 8.2.6.2.3 Market size and forecast, by Deployment Mode
 - 8.2.6.2.4 Market size and forecast, by Enterprise Size
 - 8.2.6.2.5 Market size and forecast, by End User
- 8.3 Europe
 - 8.3.1 Key trends and opportunities
 - 8.3.2 Europe Market size and forecast, by Component
 - 8.3.3 Europe Market size and forecast, by Deployment Mode
 - 8.3.4 Europe Market size and forecast, by Enterprise Size
 - 8.3.5 Europe Market size and forecast, by End User
 - 8.3.6 Europe Market size and forecast, by country
 - 8.3.6.1 UK
 - 8.3.6.1.1 Key market trends, growth factors and opportunities
 - 8.3.6.1.2 Market size and forecast, by Component
 - 8.3.6.1.3 Market size and forecast, by Deployment Mode
 - 8.3.6.1.4 Market size and forecast, by Enterprise Size
 - 8.3.6.1.5 Market size and forecast, by End User
 - 8.3.6.2 Germany
 - 8.3.6.2.1 Key market trends, growth factors and opportunities
 - 8.3.6.2.2 Market size and forecast, by Component
 - 8.3.6.2.3 Market size and forecast, by Deployment Mode
 - 8.3.6.2.4 Market size and forecast, by Enterprise Size
 - 8.3.6.2.5 Market size and forecast, by End User
 - 8.3.6.3 France
 - 8.3.6.3.1 Key market trends, growth factors and opportunities
 - 8.3.6.3.2 Market size and forecast, by Component
 - 8.3.6.3.3 Market size and forecast, by Deployment Mode
 - 8.3.6.3.4 Market size and forecast, by Enterprise Size
 - 8.3.6.3.5 Market size and forecast, by End User
 - 8.3.6.4 Italy
 - 8.3.6.4.1 Key market trends, growth factors and opportunities
 - 8.3.6.4.2 Market size and forecast, by Component
 - 8.3.6.4.3 Market size and forecast, by Deployment Mode
 - 8.3.6.4.4 Market size and forecast, by Enterprise Size
 - 8.3.6.4.5 Market size and forecast, by End User
 - 8.3.6.5 Spain
 - 8.3.6.5.1 Key market trends, growth factors and opportunities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.6.5.2 Market size and forecast, by Component
- 8.3.6.5.3 Market size and forecast, by Deployment Mode
- 8.3.6.5.4 Market size and forecast, by Enterprise Size
- 8.3.6.5.5 Market size and forecast, by End User
- 8.3.6.6 Rest of Europe
 - 8.3.6.6.1 Key market trends, growth factors and opportunities
 - 8.3.6.6.2 Market size and forecast, by Component
 - 8.3.6.6.3 Market size and forecast, by Deployment Mode
 - 8.3.6.6.4 Market size and forecast, by Enterprise Size
 - 8.3.6.6.5 Market size and forecast, by End User
- 8.4 Asia-Pacific
 - 8.4.1 Key trends and opportunities
 - 8.4.2 Asia-Pacific Market size and forecast, by Component
 - 8.4.3 Asia-Pacific Market size and forecast, by Deployment Mode
 - 8.4.4 Asia-Pacific Market size and forecast, by Enterprise Size
 - 8.4.5 Asia-Pacific Market size and forecast, by End User
 - 8.4.6 Asia-Pacific Market size and forecast, by country
 - 8.4.6.1 China
 - 8.4.6.1.1 Key market trends, growth factors and opportunities
 - 8.4.6.1.2 Market size and forecast, by Component
 - 8.4.6.1.3 Market size and forecast, by Deployment Mode
 - 8.4.6.1.4 Market size and forecast, by Enterprise Size
 - 8.4.6.1.5 Market size and forecast, by End User
 - 8.4.6.2 Japan
 - 8.4.6.2.1 Key market trends, growth factors and opportunities
 - 8.4.6.2.2 Market size and forecast, by Component
 - 8.4.6.2.3 Market size and forecast, by Deployment Mode
 - 8.4.6.2.4 Market size and forecast, by Enterprise Size
 - 8.4.6.2.5 Market size and forecast, by End User
 - 8.4.6.3 India
 - 8.4.6.3.1 Key market trends, growth factors and opportunities
 - 8.4.6.3.2 Market size and forecast, by Component
 - 8.4.6.3.3 Market size and forecast, by Deployment Mode
 - 8.4.6.3.4 Market size and forecast, by Enterprise Size
 - 8.4.6.3.5 Market size and forecast, by End User
 - 8.4.6.4 Australia
 - 8.4.6.4.1 Key market trends, growth factors and opportunities
 - 8.4.6.4.2 Market size and forecast, by Component
 - 8.4.6.4.3 Market size and forecast, by Deployment Mode
 - 8.4.6.4.4 Market size and forecast, by Enterprise Size
 - 8.4.6.4.5 Market size and forecast, by End User
 - 8.4.6.5 South Korea
 - 8.4.6.5.1 Key market trends, growth factors and opportunities
 - 8.4.6.5.2 Market size and forecast, by Component
 - 8.4.6.5.3 Market size and forecast, by Deployment Mode
 - 8.4.6.5.4 Market size and forecast, by Enterprise Size
 - 8.4.6.5.5 Market size and forecast, by End User

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4.6.6 Rest of Asia-Pacific
 - 8.4.6.6.1 Key market trends, growth factors and opportunities
 - 8.4.6.6.2 Market size and forecast, by Component
 - 8.4.6.6.3 Market size and forecast, by Deployment Mode
 - 8.4.6.6.4 Market size and forecast, by Enterprise Size
 - 8.4.6.6.5 Market size and forecast, by End User
- 8.5 LAMEA
 - 8.5.1 Key trends and opportunities
 - 8.5.2 LAMEA Market size and forecast, by Component
 - 8.5.3 LAMEA Market size and forecast, by Deployment Mode
 - 8.5.4 LAMEA Market size and forecast, by Enterprise Size
 - 8.5.5 LAMEA Market size and forecast, by End User
 - 8.5.6 LAMEA Market size and forecast, by country
 - 8.5.6.1 Latin America
 - 8.5.6.1.1 Key market trends, growth factors and opportunities
 - 8.5.6.1.2 Market size and forecast, by Component
 - 8.5.6.1.3 Market size and forecast, by Deployment Mode
 - 8.5.6.1.4 Market size and forecast, by Enterprise Size
 - 8.5.6.1.5 Market size and forecast, by End User
 - 8.5.6.2 Middle East
 - 8.5.6.2.1 Key market trends, growth factors and opportunities
 - 8.5.6.2.2 Market size and forecast, by Component
 - 8.5.6.2.3 Market size and forecast, by Deployment Mode
 - 8.5.6.2.4 Market size and forecast, by Enterprise Size
 - 8.5.6.2.5 Market size and forecast, by End User
 - 8.5.6.3 Africa
 - 8.5.6.3.1 Key market trends, growth factors and opportunities
 - 8.5.6.3.2 Market size and forecast, by Component
 - 8.5.6.3.3 Market size and forecast, by Deployment Mode
 - 8.5.6.3.4 Market size and forecast, by Enterprise Size
 - 8.5.6.3.5 Market size and forecast, by End User

CHAPTER 9: COMPANY LANDSCAPE

- 9.1. Introduction
- 9.2. Top winning strategies
- 9.3. Product Mapping of Top 10 Player
- 9.4. Competitive Dashboard
- 9.5. Competitive Heatmap
- 9.6. Key developments

CHAPTER 10: COMPANY PROFILES

- 10.1 3rd-eyes analytics
 - 10.1.1 Company overview
 - 10.1.2 Company snapshot
 - 10.1.3 Operating business segments
 - 10.1.4 Product portfolio
 - 10.1.5 Business performance
 - 10.1.6 Key strategic moves and developments
- 10.2 Aixigo AG

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2.1 Company overview
- 10.2.2 Company snapshot
- 10.2.3 Operating business segments
- 10.2.4 Product portfolio
- 10.2.5 Business performance
- 10.2.6 Key strategic moves and developments
- 10.3 BlackRock, Inc.
- 10.3.1 Company overview
- 10.3.2 Company snapshot
- 10.3.3 Operating business segments
- 10.3.4 Product portfolio
- 10.3.5 Business performance
- 10.3.6 Key strategic moves and developments
- 10.4 BME inntech
- 10.4.1 Company overview
- 10.4.2 Company snapshot
- 10.4.3 Operating business segments
- 10.4.4 Product portfolio
- 10.4.5 Business performance
- 10.4.6 Key strategic moves and developments
- 10.5 InvestCloud, Inc.
- 10.5.1 Company overview
- 10.5.2 Company snapshot
- 10.5.3 Operating business segments
- 10.5.4 Product portfolio
- 10.5.5 Business performance
- 10.5.6 Key strategic moves and developments
- 10.6 InvestSuite
- 10.6.1 Company overview
- 10.6.2 Company snapshot
- 10.6.3 Operating business segments
- 10.6.4 Product portfolio
- 10.6.5 Business performance
- 10.6.6 Key strategic moves and developments
- 10.7 Valuefy
- 10.7.1 Company overview
- 10.7.2 Company snapshot
- 10.7.3 Operating business segments
- 10.7.4 Product portfolio
- 10.7.5 Business performance
- 10.7.6 Key strategic moves and developments
- 10.8 Wealthfront Corporation.
- 10.8.1 Company overview
- 10.8.2 Company snapshot
- 10.8.3 Operating business segments
- 10.8.4 Product portfolio
- 10.8.5 Business performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.8.6 Key strategic moves and developments
- 10.9 WealthTechs Inc.
 - 10.9.1 Company overview
 - 10.9.2 Company snapshot
 - 10.9.3 Operating business segments
 - 10.9.4 Product portfolio
 - 10.9.5 Business performance
 - 10.9.6 Key strategic moves and developments
- 10.10 Synechron
 - 10.10.1 Company overview
 - 10.10.2 Company snapshot
 - 10.10.3 Operating business segments
 - 10.10.4 Product portfolio
 - 10.10.5 Business performance
 - 10.10.6 Key strategic moves and developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

WealthTech Solutions Market By Component (Solution, Service), By Deployment Mode (On-Premise, Cloud), By Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises), By End User (Banks, Wealth Management Firms, Others): Global Opportunity Analysis and Industry Forecast, 2021-2031

Market Report | 2022-10-01 | 215 pages | Allied Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$3456.00
	Business User License	\$5730.00
	Enterprise License	\$9600.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-02-08

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com