

Telerehabilitation Market By Application (Physical Therapy, Occupational Therapy, Speech Therapy), By Component (Products, Services), By End User (Healthcare Providers, Homecare): Global Opportunity Analysis and Industry Forecast, 2021-2031

Market Report | 2022-10-01 | 253 pages | Allied Market Research

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# Report description:

Rehabilitation is process where a handicapped person back to a normal life through training and therapy. The delivery of rehabilitation services through internet is called as telerehabilitation or e-rehabilitation. Telerehabilitation includes physical therapy, occupational therapy, and speech language audiology therapy, deployment of virtual reality (VR), tele-robotic therapy and gamification through advanced technologies. The proliferation of smart devices, and ability of high-quality video transmission, opened up the possibility of delivering remote healthcare to patients in their homes, workplaces or assisted living facilities as an alternative to in-person visits for both primary and specialty care.

The growth of the global telerehabilitation market is majorly driven by increase in demand for telerehabilitation services owing to increase in prevalence of neurodegenerative disease such as Alzheimer disease, stroke, and Parkinson's disease. In addition, rise in advanced healthcare technologies such as telehealth contributes toward the market growth. Furthermore, increase in awareness regarding telerehabilitation services in developed countries such as the U.S. boosts the market growth.

Moreover, reduction in healthcare cost due to availability of telerehabilitation services fuel the market growth. However, poor infrastructure and technological barrier in underdeveloped countries and data breach of patient's information may hinder the market growth. For instance, according to the World Economic Forum, cyber-attacks are considered as the top five risks to global stability. This is projected to adversely affect the results and credibility of the companies, thereby impeding the market growth. Conversely, high focus of industry players for launching of new products & technologies and high growth potential in developing economies are anticipated to provide lucrative opportunities to the market players.

The global telerehabilitation market is segmented on the basis of application, component, end user, and region. By application, it is bifurcated into physical therapy, occupational therapy and speech therapy. On the basis of component it is segmented into products and services. The products segment further includes software and hardware. By end user, the market is classified into, healthcare providers and homecare. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key market players profiled in the report include American Well Corporation, Hinge Health, Inc., Humanus Corporation, Included Health, Inc. (Doctor on Demand, Inc.), Care Innovations, LLC., Koninklijke Philips N.V., MIRA Rehab Limited, NeuroTechR3, Inc., PT Genie, [] [UniQuest Pty Limited (NeoRehab).

#### Key Benefits For Stakeholders

- -This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the telerehabilitation market analysis from 2021 to 2031 to identify the prevailing telerehabilitation market opportunities.
- -The market research is offered along with information related to key drivers, restraints, and opportunities.
- -Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- -In-depth analysis of the telerehabilitation market segmentation assists to determine the prevailing market opportunities.
- -Major countries in each region are mapped according to their revenue contribution to the global market.
- -Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- -The report includes the analysis of the regional as well as global telerehabilitation market trends, key players, market segments, application areas, and market growth strategies.

**Key Market Segments** 

By Application

- Physical Therapy
- Occupational Therapy
- Speech Therapy

By Component

- Products
- Type
- Software
- Hardware
- Services

By End User

- Healthcare Providers
- Homecare

By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- Japan
- China
- India

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- Australia
- South Korea
- Rest of Asia-Pacific
- LAMEA
- Saudi Arabia
- South Africa
- Rest of LAMEA
- Brazil
- Key Market Players
- American Well Corporation
- Care Innovations, LLC.
- Hinge Health, Inc.
- Humanus Corporation
- Included Health Inc. (Doctor on Demand, Inc.)
- Koninklijke Philips N.V.
- MIRA Rehab Limited
- NeuroTechR3, Inc.
- PT Genie
- UniQuest Pty Limited (NeoRehab)

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