

## **Surgical Gloves Market By Type (Natural Rubber Gloves, Nitrile Gloves, Neoprene Gloves, Polyisoprene Gloves, Others), By Form (Powdered, Non-Powdered), By End User (Hospitals, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032**

Market Report | 2023-10-01 | 269 pages | Allied Market Research

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### **Report description:**

The surgical gloves market was valued at \$1,179.77 million in 2022 and is estimated to reach \$1,835.84 million by 2032, exhibiting a CAGR of 4.5% from 2023 to 2032.

Surgical gloves are specialized medical gloves designed to maintain a sterile environment during surgical procedures. These gloves provide a barrier between the surgeon's hands and the patient's body to prevent the transfer of microorganisms and contaminants. They are made from latex, nitrile, or neoprene. Surgical gloves are crucial for infection control, as they reduce the risk of healthcare-associated infections and protect both the patient and healthcare professionals.?

These gloves are manufactured to meet stringent quality standards and are available in various sizes to ensure a snug fit. They are often powdered or powder-free and can be single-use, with the latter requiring stringent sterilization processes. Surgical gloves offer tactile sensitivity and dexterity, allowing surgeons and medical staff to perform intricate tasks with precision. Proper glove usage is essential to maintain asepsis in the operating room, contributing to successful surgical outcomes and patient safety.?

The major factor driving the growth of surgical gloves market is increase in the number of patients affected by hospital acquired infections (HAIs). For instance, the report of World Health Organization (WHO) 2021, stated that, up to 30% of patients are affected by at least one hospital acquired infections (HAIs) in intensive care units. Thus, a rise in prevalence of hospital acquired infections (HAIs) is expected to drive the growth of market.?

Furthermore, rise in initiatives by non-government & government organizations to increase awareness about the infection control measures among the patients and healthcare facilities through different programs and campaigns and the growing adoption of infection prevention and control guidelines, which include the use of surgical gloves, is predicted to boost the growth of the

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market.?

Moreover, the key players are adopting strategies such as acquisition, agreement and expansion. For instance, in September 2023, HARPS Global Pte Ltd, a successful producer of high-quality nitrile gloves acquired Semperit AG Holding. This transaction makes HARPS a major global branded provider and expands its reach into new markets around the world, as it harnesses Semperit's surgical glove expertise and opens new channels of growth with an expanded product portfolio. Thus, adoption of such initiatives is anticipated to drive the market growth.

The global surgical gloves market is segmented into type, form, end user, and region. On the basis of type, the market is categorized into natural rubber gloves, nitrile gloves, neoprene gloves, polyisoprene gloves and others. On the basis of form, the market is categorized into powdered and non-powdered. On the basis of end user, the market is segregated into hospitals and others. Region wise, the market is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (Japan, China, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).?

?

Major key players that operate in the global surgical gloves market are Adventa Berhad, Narang Medical Limited, Ansell Ltd., Cardinal Health, Hartalega Holdings Bhd, Dynarex Corporation, Kossan Rubber Industries Bhd, Medline Industries Inc, Top Glove Corporation Bhd, Harps Global Pte. Ltd. The key players have adapted expansion, acquisition, Partnership and investment as the strategies to enhance its product portfolio.?

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the surgical gloves market analysis from 2022 to 2032 to identify the prevailing surgical gloves market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the surgical gloves market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global surgical gloves market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

- Quarterly Update and\* (only available with a corporate license, on listed price)
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- Additional company profiles with specific to client's interest
- Expanded list for Company Profiles
- Historic market data

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## Key Market Segments

### By End User

- Hospitals
- Others

### By Type

- Natural Rubber Gloves
- Nitrile Gloves
- Neoprene Gloves
- Polyisoprene Gloves
- Others

### By Form

- Powdered
- Non-Powdered

### By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- Japan
- China
- India
- Australia
- South Korea
- Rest of Asia-Pacific
- LAMEA
- Brazil
- Saudi Arabia
- South Africa
- Rest of LAMEA
- Key Market Players
- Cardinal Health
- Narang Medical Limited
- Adventa Berhad
- Harps Global Pte. Ltd.
- Medline Industries Inc.
- Dynarex Corporation.
- Kossan Rubber Industries Bhd
- Hartalega Holdings Berhad
- TOP GLOVE CORPORATION BHD

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