

Supply Chain Finance Market By Offering (Export and Import Bills, Letter of Credit, Performance Bonds, Shipping Guarantees, Others), By Provider (Banks, Trade Finance House, Others), By Application (Domestic, International), By End User (Large Enterprises, Small and Medium-sized Enterprises): Global Opportunity Analysis and Industry Forecast, 2022-2031

Market Report | 2023-09-01 | 301 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$3456.00
- Business User License \$5730.00
- Enterprise License \$9600.00

Report description:

Supply chain finance is a collection of tech-based business and financing procedures that reduces costs and boosts efficiency for all parties engaged in a transaction. It functions best in situations when the buyer has a stronger credit rating than the seller and can therefore borrow capital at a lower cost. In addition, it offers short-term loans that helps both buyers and sellers get the most out of their working capital.

Rise in need for safety and security of supply chain activities, surge in adoption of supply chain finance by SMEs in developing countries, and increased competition and new trade agreements are the major factors that drive the growth of the supply chain finance market. Moreover, rise in trade wars, and high implementation cost hampers the growth of the market. Furthermore, integration of blockchain technology in supply chain finance is expected to provide lucrative opportunities for the supply finance expansion during the forecast period.

The supply chain finance market is segmented into offering, provider, application, end user and region. By offering, the market is differentiated into export and import bills, letter of credit, performance bonds, shipping guarantees and others. Depending on provider, it is fragmented into banks, trading finance house and others. The application segment is segregated into domestic and international. By end user, it is segmented into large enterprises and small and medium-sized enterprises. Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The supply chain finance market analysis includes top companies operating in the market such as Asian Development Bank, BNP Paribas, Bank of America Corporation, Citigroup, Inc., Eulers Herms (Allianz Trade), HSBC Group, JPMorgan Chase & Co., Mitsubishi

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

UFJ Financial Group, Inc., Royal Bank of Scotland Plc, and Standard Chartered. These players have adopted various strategies to increase their market penetration and strengthen their position in the supply chain finance industry. □□

KEY BENEFITS FOR STAKEHOLDERS

- The study provides an in-depth analysis of the global supply chain finance market along with the current trends and future estimations to illustrate the imminent investment pockets.
- Information about key drivers, restrains, & opportunities and their impact analysis on the global supply chain finance market size are provided in the report.
- The Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.
- The quantitative analysis of the global supply chain finance market from 2021 to 2031 is provided to determine the market potential.

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Investment Opportunities
- Market share analysis of players by products/segments
- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- SWOT Analysis

Key Market Segments

By Offering

- Export and Import Bills
- Letter of Credit
- Performance Bonds
- Shipping Guarantees
- Others

By Provider

- Banks
- Trade Finance House
- Others

By Application

- Domestic
- International

By End User

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Large Enterprises
- Small and Medium-sized Enterprises
- By Region
- North America
- U.S.
- Canada
- Europe
- Germany
- France
- UK
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- Australia
- South Korea
- Rest of Asia-Pacific
- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- Asian Development Bank
- BNP Paribas
- HSBC Group
- Citigroup, Inc.
- Royal Bank of Scotland plc
- BANK OF AMERICA CORPORATION
- JPMORGAN CHASE & CO.
- Standard Chartered
- Mitsubishi UFJ Financial Group, Inc.
- Eulers Herms (Allianz Trade)

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

CHAPTER 3: MARKET OVERVIEW

3.1. Market definition and scope

3.2. Key findings

3.2.1. Top impacting factors

3.2.2. Top investment pockets

3.3. Porter's five forces analysis

3.3.1. Low bargaining power of suppliers

3.3.2. Low threat of new entrants

3.3.3. Low threat of substitutes

3.3.4. Low intensity of rivalry

3.3.5. Low bargaining power of buyers

3.4. Market dynamics

3.4.1. Drivers

3.4.1.1. Rise in need for safety and security of supplying activities and surge in adoption of supply chain finance by SMEs in developing countries

3.4.1.2. Increased competition and new agreements regarding supply chain finance

3.4.2. Restraints

3.4.2.1. Rise in trade wars and high implementation cost

3.4.3. Opportunities

3.4.3.1. Integration of blockchain in online supply chain finance practices

CHAPTER 4: SUPPLY CHAIN FINANCE MARKET, BY OFFERING

4.1. Overview

4.1.1. Market size and forecast

4.2. Export and Import Bills

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Letter of Credit

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Performance Bonds

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

4.5. Shipping Guarantees

4.5.1. Key market trends, growth factors and opportunities

4.5.2. Market size and forecast, by region

4.5.3. Market share analysis by country

4.6. Others

4.6.1. Key market trends, growth factors and opportunities

4.6.2. Market size and forecast, by region

4.6.3. Market share analysis by country

CHAPTER 5: SUPPLY CHAIN FINANCE MARKET, BY PROVIDER

5.1. Overview

5.1.1. Market size and forecast

5.2. Banks

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2.1. Key market trends, growth factors and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market share analysis by country
 - 5.3. Trade Finance House
 - 5.3.1. Key market trends, growth factors and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market share analysis by country
 - 5.4. Others
 - 5.4.1. Key market trends, growth factors and opportunities
 - 5.4.2. Market size and forecast, by region
 - 5.4.3. Market share analysis by country
- CHAPTER 6: SUPPLY CHAIN FINANCE MARKET, BY APPLICATION
- 6.1. Overview
 - 6.1.1. Market size and forecast
 - 6.2. Domestic
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by region
 - 6.2.3. Market share analysis by country
 - 6.3. International
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country
- CHAPTER 7: SUPPLY CHAIN FINANCE MARKET, BY END USER
- 7.1. Overview
 - 7.1.1. Market size and forecast
 - 7.2. Large Enterprises
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by region
 - 7.2.3. Market share analysis by country
 - 7.3. Small and Medium-sized Enterprises
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by region
 - 7.3.3. Market share analysis by country
- CHAPTER 8: SUPPLY CHAIN FINANCE MARKET, BY REGION
- 8.1. Overview
 - 8.1.1. Market size and forecast By Region
 - 8.2. North America
 - 8.2.1. Key market trends, growth factors and opportunities
 - 8.2.2. Market size and forecast, by Offering
 - 8.2.3. Market size and forecast, by Provider
 - 8.2.4. Market size and forecast, by Application
 - 8.2.5. Market size and forecast, by End User
 - 8.2.6. Market size and forecast, by country
 - 8.2.6.1. U.S.
 - 8.2.6.1.1. Market size and forecast, by Offering
 - 8.2.6.1.2. Market size and forecast, by Provider
 - 8.2.6.1.3. Market size and forecast, by Application

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.6.1.4. Market size and forecast, by End User
- 8.2.6.2. Canada
 - 8.2.6.2.1. Market size and forecast, by Offering
 - 8.2.6.2.2. Market size and forecast, by Provider
 - 8.2.6.2.3. Market size and forecast, by Application
 - 8.2.6.2.4. Market size and forecast, by End User
- 8.3. Europe
 - 8.3.1. Key market trends, growth factors and opportunities
 - 8.3.2. Market size and forecast, by Offering
 - 8.3.3. Market size and forecast, by Provider
 - 8.3.4. Market size and forecast, by Application
 - 8.3.5. Market size and forecast, by End User
 - 8.3.6. Market size and forecast, by country
 - 8.3.6.1. Germany
 - 8.3.6.1.1. Market size and forecast, by Offering
 - 8.3.6.1.2. Market size and forecast, by Provider
 - 8.3.6.1.3. Market size and forecast, by Application
 - 8.3.6.1.4. Market size and forecast, by End User
 - 8.3.6.2. France
 - 8.3.6.2.1. Market size and forecast, by Offering
 - 8.3.6.2.2. Market size and forecast, by Provider
 - 8.3.6.2.3. Market size and forecast, by Application
 - 8.3.6.2.4. Market size and forecast, by End User
 - 8.3.6.3. UK
 - 8.3.6.3.1. Market size and forecast, by Offering
 - 8.3.6.3.2. Market size and forecast, by Provider
 - 8.3.6.3.3. Market size and forecast, by Application
 - 8.3.6.3.4. Market size and forecast, by End User
 - 8.3.6.4. Italy
 - 8.3.6.4.1. Market size and forecast, by Offering
 - 8.3.6.4.2. Market size and forecast, by Provider
 - 8.3.6.4.3. Market size and forecast, by Application
 - 8.3.6.4.4. Market size and forecast, by End User
 - 8.3.6.5. Spain
 - 8.3.6.5.1. Market size and forecast, by Offering
 - 8.3.6.5.2. Market size and forecast, by Provider
 - 8.3.6.5.3. Market size and forecast, by Application
 - 8.3.6.5.4. Market size and forecast, by End User
 - 8.3.6.6. Rest of Europe
 - 8.3.6.6.1. Market size and forecast, by Offering
 - 8.3.6.6.2. Market size and forecast, by Provider
 - 8.3.6.6.3. Market size and forecast, by Application
 - 8.3.6.6.4. Market size and forecast, by End User
- 8.4. Asia-Pacific
 - 8.4.1. Key market trends, growth factors and opportunities
 - 8.4.2. Market size and forecast, by Offering
 - 8.4.3. Market size and forecast, by Provider

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4.4. Market size and forecast, by Application
- 8.4.5. Market size and forecast, by End User
- 8.4.6. Market size and forecast, by country
 - 8.4.6.1. China
 - 8.4.6.1.1. Market size and forecast, by Offering
 - 8.4.6.1.2. Market size and forecast, by Provider
 - 8.4.6.1.3. Market size and forecast, by Application
 - 8.4.6.1.4. Market size and forecast, by End User
 - 8.4.6.2. Japan
 - 8.4.6.2.1. Market size and forecast, by Offering
 - 8.4.6.2.2. Market size and forecast, by Provider
 - 8.4.6.2.3. Market size and forecast, by Application
 - 8.4.6.2.4. Market size and forecast, by End User
 - 8.4.6.3. India
 - 8.4.6.3.1. Market size and forecast, by Offering
 - 8.4.6.3.2. Market size and forecast, by Provider
 - 8.4.6.3.3. Market size and forecast, by Application
 - 8.4.6.3.4. Market size and forecast, by End User
 - 8.4.6.4. Australia
 - 8.4.6.4.1. Market size and forecast, by Offering
 - 8.4.6.4.2. Market size and forecast, by Provider
 - 8.4.6.4.3. Market size and forecast, by Application
 - 8.4.6.4.4. Market size and forecast, by End User
 - 8.4.6.5. South Korea
 - 8.4.6.5.1. Market size and forecast, by Offering
 - 8.4.6.5.2. Market size and forecast, by Provider
 - 8.4.6.5.3. Market size and forecast, by Application
 - 8.4.6.5.4. Market size and forecast, by End User
 - 8.4.6.6. Rest of Asia-Pacific
 - 8.4.6.6.1. Market size and forecast, by Offering
 - 8.4.6.6.2. Market size and forecast, by Provider
 - 8.4.6.6.3. Market size and forecast, by Application
 - 8.4.6.6.4. Market size and forecast, by End User
- 8.5. LAMEA
 - 8.5.1. Key market trends, growth factors and opportunities
 - 8.5.2. Market size and forecast, by Offering
 - 8.5.3. Market size and forecast, by Provider
 - 8.5.4. Market size and forecast, by Application
 - 8.5.5. Market size and forecast, by End User
 - 8.5.6. Market size and forecast, by country
 - 8.5.6.1. Latin America
 - 8.5.6.1.1. Market size and forecast, by Offering
 - 8.5.6.1.2. Market size and forecast, by Provider
 - 8.5.6.1.3. Market size and forecast, by Application
 - 8.5.6.1.4. Market size and forecast, by End User
 - 8.5.6.2. Middle East
 - 8.5.6.2.1. Market size and forecast, by Offering

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.5.6.2.2. Market size and forecast, by Provider
- 8.5.6.2.3. Market size and forecast, by Application
- 8.5.6.2.4. Market size and forecast, by End User
- 8.5.6.3. Africa
 - 8.5.6.3.1. Market size and forecast, by Offering
 - 8.5.6.3.2. Market size and forecast, by Provider
 - 8.5.6.3.3. Market size and forecast, by Application
 - 8.5.6.3.4. Market size and forecast, by End User

CHAPTER 9: COMPETITIVE LANDSCAPE

- 9.1. Introduction
- 9.2. Top winning strategies
- 9.3. Product mapping of top 10 player
- 9.4. Competitive dashboard
- 9.5. Competitive heatmap
- 9.6. Top player positioning, 2021

CHAPTER 10: COMPANY PROFILES

- 10.1. Asian Development Bank
 - 10.1.1. Company overview
 - 10.1.2. Key executives
 - 10.1.3. Company snapshot
 - 10.1.4. Operating business segments
 - 10.1.5. Product portfolio
 - 10.1.6. Business performance
 - 10.1.7. Key strategic moves and developments
- 10.2. BNP Paribas
 - 10.2.1. Company overview
 - 10.2.2. Key executives
 - 10.2.3. Company snapshot
 - 10.2.4. Operating business segments
 - 10.2.5. Product portfolio
 - 10.2.6. Business performance
 - 10.2.7. Key strategic moves and developments
- 10.3. BANK OF AMERICA CORPORATION
 - 10.3.1. Company overview
 - 10.3.2. Key executives
 - 10.3.3. Company snapshot
 - 10.3.4. Operating business segments
 - 10.3.5. Product portfolio
 - 10.3.6. Business performance
 - 10.3.7. Key strategic moves and developments
- 10.4. Citigroup, Inc.
 - 10.4.1. Company overview
 - 10.4.2. Key executives
 - 10.4.3. Company snapshot
 - 10.4.4. Operating business segments
 - 10.4.5. Product portfolio
 - 10.4.6. Business performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.4.7. Key strategic moves and developments
- 10.5. Eulers Herms (Allianz Trade)
 - 10.5.1. Company overview
 - 10.5.2. Key executives
 - 10.5.3. Company snapshot
 - 10.5.4. Operating business segments
 - 10.5.5. Product portfolio
 - 10.5.6. Business performance
- 10.6. HSBC Group
 - 10.6.1. Company overview
 - 10.6.2. Key executives
 - 10.6.3. Company snapshot
 - 10.6.4. Operating business segments
 - 10.6.5. Product portfolio
 - 10.6.6. Business performance
 - 10.6.7. Key strategic moves and developments
- 10.7. JPMORGAN CHASE & CO.
 - 10.7.1. Company overview
 - 10.7.2. Key executives
 - 10.7.3. Company snapshot
 - 10.7.4. Operating business segments
 - 10.7.5. Product portfolio
 - 10.7.6. Business performance
 - 10.7.7. Key strategic moves and developments
- 10.8. Mitsubishi UFJ Financial Group, Inc.
 - 10.8.1. Company overview
 - 10.8.2. Key executives
 - 10.8.3. Company snapshot
 - 10.8.4. Operating business segments
 - 10.8.5. Product portfolio
- 10.9. Royal Bank of Scotland plc
 - 10.9.1. Company overview
 - 10.9.2. Key executives
 - 10.9.3. Company snapshot
 - 10.9.4. Operating business segments
 - 10.9.5. Product portfolio
 - 10.9.6. Business performance
- 10.10. Standard Chartered
 - 10.10.1. Company overview
 - 10.10.2. Key executives
 - 10.10.3. Company snapshot
 - 10.10.4. Operating business segments
 - 10.10.5. Product portfolio
 - 10.10.6. Business performance
 - 10.10.7. Key strategic moves and developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Supply Chain Finance Market By Offering (Export and Import Bills, Letter of Credit, Performance Bonds, Shipping Guarantees, Others), By Provider (Banks, Trade Finance House, Others), By Application (Domestic, International), By End User (Large Enterprises, Small and Medium-sized Enterprises): Global Opportunity Analysis and Industry Forecast, 2022-2031

Market Report | 2023-09-01 | 301 pages | Allied Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$3456.00
	Business User License	\$5730.00
	Enterprise License	\$9600.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

Address*

City*

Zip Code*

Country*

Date

2026-03-03

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com