

## **Sea Skimmer Market By Type (Surface-to-Surface Missiles, Air-to-Surface Missiles), By Application (Defense, Homeland Security): Global Opportunity Analysis and Industry Forecast, 2023-2032**

Market Report | 2023-08-01 | 280 pages | Allied Market Research

### **AVAILABLE LICENSES:**

- Cloud Access License \$3110.40
- Business User License \$5157.00
- Enterprise License \$8640.00

### **Report description:**

The global sea skimmer missile market is anticipated to reach \$2,741.10 million by 2032, growing from \$1,461.60 million in 2022 at a CAGR of 6.9% from 2023 to 2032.

An anti-ship missile referred to as a sea skimmer missile is one that is made to fly at extremely low altitudes while hugging the water surface to avoid enemy radar identification and interception. These missiles are typically made to move quickly, making it challenging for an enemy's defenses to intercept them. Low altitude and fast speed together make for a difficult combat situation for the defending ships.

Sea skimmer missiles' low flight capabilities, which allow them to fly at extremely low altitudes just above the surface of the water, are a crucial reason in their efficacy in avoiding radar detection and interception. This distinguishing feature makes sea skimmer missiles appealing to a wide range of countries and has the potential to boost market expansion. Their radar cross-section is reduced as they can fly at low elevations near the water's surface, making them harder to detect by standard ship-based and ground-based radar systems. Sea skimmer missiles can engage targets from longer ranges due to their low altitude, potentially extending the standoff distance and minimizing the risk to launching platforms. These factors are anticipated to drive the sea skimmer missile market growth in the future.

Weather conditions can have a considerable impact on sea skimming missile performance. Weather conditions such as heavy rain, fog, or storms might interfere with the missile's guidance systems, making it more difficult to reach the desired target correctly. Furthermore, due to the limits of low-altitude flight, sea skimming missiles may have restricted payload capacity. This constraint may limit the size and type of warheads they may carry, thus lowering their lethality against heavily armored or big naval vessels. These considerations are expected to limit the growth of the sea skimmer missile market.

The incorporation of artificial intelligence (AI) into sea skimmer missiles is a significant technological innovation that has the potential to open up new opportunities and improve the capabilities of these missiles. AI algorithms can scan sensor data from

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

numerous sources (such as radar, sonar, and visual sensors) to identify and track targets autonomously, boosting the missile's ability to navigate difficult surroundings and engage enemy warships with better precision. AI can quickly process massive amounts of data and make real-time judgments based on changing variables, allowing sea skimmer missiles to adapt to changing situations and choose the best course of action. AI can assist in more effectively identifying threats and distinguishing between legitimate targets and false alarms, minimizing the likelihood of wasting missiles on non-threatening objects or trash. All these factors are anticipated to create several growth opportunities in the sea skimmer missile market in the upcoming years.

The COVID-19 pandemic had a major effect on a number of global businesses, including the market for defense and missiles. Lockdowns, travel restrictions, and manpower shortages caused many defense industries to experience production delays. This caused the delivery of missile systems to be delayed. Several nations experienced economic hardships during the pandemic, which had an effect on their defense spending. Therefore, several nations postponed or scaled back their plans to purchase missiles in order to allot more funds to healthcare and economic recovery. Raw materials and other components required for the manufacture of missiles were in limited supply due to the pandemic's impact on global supply networks. This caused additional delays and higher production expenses.

The key players profiled in this report include Boeing Company, Saab AB, Israel Aerospace Industries Ltd, Orbital ATK Inc, MBDA, BrahMos Aerospace, Kongsberg Gruppen AS, Raytheon Company, Northrop Grumman Corporation, and DRDO.

#### Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the sea skimmer market analysis from 2022 to 2032 to identify the prevailing sea skimmer market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the sea skimmer market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global sea skimmer market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

- Quarterly Update and\* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support\* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization\* (in case the scope or segment of the report does not match your requirements, 20% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response\*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline talk to the sales executive to know more)

- Product Benchmarking / Product specification and applications
- Technology Trend Analysis
- Go To Market Strategy
- Market share analysis of players by products/segments
- New Product Development/ Product Matrix of Key Players

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Brands Share Analysis
- Criss-cross segment analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- Market share analysis of players at global/region/country level
- SWOT Analysis

#### Key Market Segments

##### By Application

- Homeland Security
- Defense

##### By Type

- Surface-to-Surface Missiles
- Air-to-Surface Missiles

##### By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- UK
- France
- Spain
- Italy
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- Saudi Arabia
- United Arab Emirates
- South Africa
- Rest of LAMEA
- Key Market Players
- Boeing Company
- SAAB AB
- Israel Aerospace Industries Ltd
- Orbital ATK Inc

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- MBDA
- BrahMos Aerospace
- Kongsberg Gruppen AS
- Raytheon Company
- Northrop Grumman Corporation
- Defence Research And Development Organisation

## **Table of Contents:**

### CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research Methodology
  - 1.4.1. Primary research
  - 1.4.2. Secondary research
  - 1.4.3. Analyst tools and models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top impacting factors
  - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
- 3.4. Market dynamics
  - 3.4.1. Drivers
  - 3.4.2. Restraints
  - 3.4.3. Opportunities
- 3.5. COVID-19 Impact Analysis on the market
- 3.6. Average Selling Price
- 3.7. Market Share Analysis
- 3.8. Brand Share Analysis
- 3.9. Trade Data Analysis
- 3.10. Product Consumption
- 3.11. Value Chain Analysis
- 3.12. Key Regulation Analysis
- 3.13. Patent Landscape
- 3.14. Regulatory Guidelines
- 3.15. Reimbursement Scenario

### CHAPTER 4: SEA SKIMMER MARKET, BY TYPE

- 4.1. Overview
  - 4.1.1. Market size and forecast
- 4.2. Surface-to-Surface Missiles
  - 4.2.1. Key market trends, growth factors and opportunities
  - 4.2.2. Market size and forecast, by region
  - 4.2.3. Market share analysis by country
- 4.3. Air-to-Surface Missiles

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 4.3.1. Key market trends, growth factors and opportunities
- 4.3.2. Market size and forecast, by region
- 4.3.3. Market share analysis by country
- CHAPTER 5: SEA SKIMMER MARKET, BY APPLICATION
- 5.1. Overview
- 5.1.1. Market size and forecast
- 5.2. Defense
- 5.2.1. Key market trends, growth factors and opportunities
- 5.2.2. Market size and forecast, by region
- 5.2.3. Market share analysis by country
- 5.3. Homeland Security
- 5.3.1. Key market trends, growth factors and opportunities
- 5.3.2. Market size and forecast, by region
- 5.3.3. Market share analysis by country
- CHAPTER 6: SEA SKIMMER MARKET, BY REGION
- 6.1. Overview
- 6.1.1. Market size and forecast By Region
- 6.2. North America
- 6.2.1. Key market trends, growth factors and opportunities
- 6.2.2. Market size and forecast, by Type
- 6.2.3. Market size and forecast, by Application
- 6.2.4. Market size and forecast, by country
- 6.2.4.1. U.S.
- 6.2.4.1.1. Market size and forecast, by Type
- 6.2.4.1.2. Market size and forecast, by Application
- 6.2.4.2. Canada
- 6.2.4.2.1. Market size and forecast, by Type
- 6.2.4.2.2. Market size and forecast, by Application
- 6.2.4.3. Mexico
- 6.2.4.3.1. Market size and forecast, by Type
- 6.2.4.3.2. Market size and forecast, by Application
- 6.3. Europe
- 6.3.1. Key market trends, growth factors and opportunities
- 6.3.2. Market size and forecast, by Type
- 6.3.3. Market size and forecast, by Application
- 6.3.4. Market size and forecast, by country
- 6.3.4.1. Germany
- 6.3.4.1.1. Market size and forecast, by Type
- 6.3.4.1.2. Market size and forecast, by Application
- 6.3.4.2. UK
- 6.3.4.2.1. Market size and forecast, by Type
- 6.3.4.2.2. Market size and forecast, by Application
- 6.3.4.3. France
- 6.3.4.3.1. Market size and forecast, by Type
- 6.3.4.3.2. Market size and forecast, by Application
- 6.3.4.4. Spain
- 6.3.4.4.1. Market size and forecast, by Type

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.3.4.4.2. Market size and forecast, by Application
- 6.3.4.5. Italy
  - 6.3.4.5.1. Market size and forecast, by Type
  - 6.3.4.5.2. Market size and forecast, by Application
- 6.3.4.6. Rest of Europe
  - 6.3.4.6.1. Market size and forecast, by Type
  - 6.3.4.6.2. Market size and forecast, by Application
- 6.4. Asia-Pacific
  - 6.4.1. Key market trends, growth factors and opportunities
  - 6.4.2. Market size and forecast, by Type
  - 6.4.3. Market size and forecast, by Application
  - 6.4.4. Market size and forecast, by country
    - 6.4.4.1. China
      - 6.4.4.1.1. Market size and forecast, by Type
      - 6.4.4.1.2. Market size and forecast, by Application
    - 6.4.4.2. Japan
      - 6.4.4.2.1. Market size and forecast, by Type
      - 6.4.4.2.2. Market size and forecast, by Application
    - 6.4.4.3. India
      - 6.4.4.3.1. Market size and forecast, by Type
      - 6.4.4.3.2. Market size and forecast, by Application
    - 6.4.4.4. South Korea
      - 6.4.4.4.1. Market size and forecast, by Type
      - 6.4.4.4.2. Market size and forecast, by Application
    - 6.4.4.5. Australia
      - 6.4.4.5.1. Market size and forecast, by Type
      - 6.4.4.5.2. Market size and forecast, by Application
    - 6.4.4.6. Rest of Asia-Pacific
      - 6.4.4.6.1. Market size and forecast, by Type
      - 6.4.4.6.2. Market size and forecast, by Application
  - 6.5. LAMEA
    - 6.5.1. Key market trends, growth factors and opportunities
    - 6.5.2. Market size and forecast, by Type
    - 6.5.3. Market size and forecast, by Application
    - 6.5.4. Market size and forecast, by country
      - 6.5.4.1. Brazil
        - 6.5.4.1.1. Market size and forecast, by Type
        - 6.5.4.1.2. Market size and forecast, by Application
      - 6.5.4.2. Saudi Arabia
        - 6.5.4.2.1. Market size and forecast, by Type
        - 6.5.4.2.2. Market size and forecast, by Application
      - 6.5.4.3. United Arab Emirates
        - 6.5.4.3.1. Market size and forecast, by Type
        - 6.5.4.3.2. Market size and forecast, by Application
      - 6.5.4.4. South Africa
        - 6.5.4.4.1. Market size and forecast, by Type
        - 6.5.4.4.2. Market size and forecast, by Application

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

#### 6.5.4.5. Rest of LAMEA

##### 6.5.4.5.1. Market size and forecast, by Type

##### 6.5.4.5.2. Market size and forecast, by Application

### CHAPTER 7: COMPETITIVE LANDSCAPE

#### 7.1. Introduction

#### 7.2. Top winning strategies

#### 7.3. Product Mapping of Top 10 Player

#### 7.4. Competitive Dashboard

#### 7.5. Competitive Heatmap

#### 7.6. Top player positioning, 2022

### CHAPTER 8: COMPANY PROFILES

#### 8.1. Boeing Company

##### 8.1.1. Company overview

##### 8.1.2. Key Executives

##### 8.1.3. Company snapshot

#### 8.2. SAAB AB

##### 8.2.1. Company overview

##### 8.2.2. Key Executives

##### 8.2.3. Company snapshot

#### 8.3. Israel Aerospace Industries Ltd

##### 8.3.1. Company overview

##### 8.3.2. Key Executives

##### 8.3.3. Company snapshot

#### 8.4. Orbital ATK Inc

##### 8.4.1. Company overview

##### 8.4.2. Key Executives

##### 8.4.3. Company snapshot

#### 8.5. MBDA

##### 8.5.1. Company overview

##### 8.5.2. Key Executives

##### 8.5.3. Company snapshot

#### 8.6. BrahMos Aerospace

##### 8.6.1. Company overview

##### 8.6.2. Key Executives

##### 8.6.3. Company snapshot

#### 8.7. Kongsberg Gruppen AS

##### 8.7.1. Company overview

##### 8.7.2. Key Executives

##### 8.7.3. Company snapshot

#### 8.8. Raytheon Company

##### 8.8.1. Company overview

##### 8.8.2. Key Executives

##### 8.8.3. Company snapshot

#### 8.9. Northrop Grumman Corporation

##### 8.9.1. Company overview

##### 8.9.2. Key Executives

##### 8.9.3. Company snapshot

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## 8.10. Defence Research And Development Organisation

### 8.10.1. Company overview

### 8.10.2. Key Executives

### 8.10.3. Company snapshot

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)



**Sea Skimmer Market By Type (Surface-to-Surface Missiles, Air-to-Surface Missiles),  
By Application (Defense, Homeland Security): Global Opportunity Analysis and  
Industry Forecast, 2023-2032**

Market Report | 2023-08-01 | 280 pages | Allied Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Cloud Access License	\$3110.40
	Business User License	\$5157.00
	Enterprise License	\$8640.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-10"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)