

**Real-Time Payments Market By Component (Solution, Services), By Deployment Mode (On-premises, Cloud), By Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises (SMEs)), By Industry Vertical (BFSI, IT and Telecommunications, Retail and e-commerce, Government, Energy and Utilities, Others): Global Opportunity Analysis and Industry Forecast, 2022-2031**

Market Report | 2023-09-01 | 414 pages | Allied Market Research

**AVAILABLE LICENSES:**

- Cloud Access License \$3456.00
- Business User License \$5730.00
- Enterprise License \$9600.00

**Report description:**

A real-time payment (RTP) is a payment that is initiated and settled nearly instantaneously. A real-time payments rail is the digital infrastructure that facilitates real-time payments. Ideally, real-time payment networks provide 24x7x365 access, which means they are always online to process transfers. This includes weekends and holidays.

With evolving technologies, smartphones are increasingly available at reasonable prices and are becoming affordable for customers, which promotes growth of the real-time payment market. Furthermore, the widespread adoption of real-time payment channels among merchants, as well as the numerous benefits provided by real-time payments, drive market growth. These factors notably contribute to the growth of the global real-time payment market. However, risk in data breaches, security issues while conducting payments, and difficulties in the replacement process of point-of-sale (POS) terminal are some of the factors that hamper the market growth. On the contrary, payment industry is introducing a gradual shift toward a digital economy across several countries. In addition, rise in adoption of real-time payments across emerging economies and rapid digitalization in payments sector are expected to provide lucrative opportunities for the market growth in the coming years.

The real-time payment market is segmented into component, deployment mode, enterprise size, verticals and region. Based on component, it is segmented into solution and service. The solution segment is further segregated into payment gateway solution, payment processing solution, and payment security & fraud management solution. By payment method, it is sub segmented into cards, eWallet, automated clearing house (ACH), and others. The services segment is further divided into professional services and managed services. By deployment mode, the real-time payment market is segmented into on-premises and cloud. On the

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

basis of enterprise size, it is segmented into large enterprises and small & medium-sized enterprises (SMEs). On the basis of verticals, the real-time payment market is segmented into BFSI, IT and telecommunications, retail and e-commerce, government, energy and utilities, and others Region-wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The report analyzes the top real-time payment companies operating in the market, such as ACI Worldwide, Inc., Cognizant, FIS Inc., Financial Software & Systems Pvt. Ltd., Finastra, Fiserv, Inc., Mastercard, Inc., Microsoft Corporation, Mindgate Solutions Private Limited, Montran Corp., PayPal Holdings, Inc., TCS, Temenos AG, Visa Inc., Volante Technologies Inc., Sila, and Rapyd. These players have adopted various strategies to increase their market penetration and strengthen their position in the real-time payment industry,

#### Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the real-time payments market analysis from 2021 to 2031 to identify the prevailing real-time payments market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the real-time payments market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global real-time payments market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

- Quarterly Update and\* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support\* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization\* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response\*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Investment Opportunities
- Market share analysis of players by products/segments
- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Market share analysis of players at global/region/country level
- SWOT Analysis

#### Key Market Segments

##### By Component

- Solution
- Services
- Professional Services

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Managed Services

By Deployment Mode

- On-premises

- Cloud

By Enterprise Size

- Large Enterprises

- Small and Medium-sized Enterprises (SMEs)

By Industry Vertical

- BFSI

- IT and Telecommunications

- Retail and e-commerce

- Government

- Energy and Utilities

- Others

By Region

- North America

- U.S.

- Canada

- Europe

- UK

- Germany

- France

- Italy

- Spain

- Netherlands

- Rest Of Europe

- Asia-Pacific

- China

- India

- Japan

- Australia

- Singapore

- Rest Of Asia-Pacific

- LAMEA

- Latin America

- Middle East

- Africa

- Key Market Players

- Financial Software & Systems Pvt. Ltd.

- Finastra

- Mastercard, Inc.

- Mindgate Solutions Private Limited

- Montran Corp.

- TCS

- Temenos AG

- Sila

- Rapyd

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Volante Technologies Inc.
- FIS Inc.
- Fiserv, Inc.
- Microsoft Corporation
- PayPal Holdings, Inc.
- Visa Inc.
- Cognizant
- ACI Worldwide, Inc.

## **Table of Contents:**

### CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
  - 1.4.1. Primary research
  - 1.4.2. Secondary research
  - 1.4.3. Analyst tools and models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top impacting factors
  - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
  - 3.3.1. Low bargaining power of suppliers
  - 3.3.2. Low threat of new entrants
  - 3.3.3. Low threat of substitutes
  - 3.3.4. Low intensity of rivalry
  - 3.3.5. Low bargaining power of buyers
- 3.4. Market dynamics
  - 3.4.1. Drivers
    - 3.4.1.1. Increasing trend of contactless payments
    - 3.4.1.2. Real time payments provide flexibility in payment
    - 3.4.1.3. Real time payment provides added benefits to consumers
  - 3.4.2. Restraints
    - 3.4.2.1. Concerns regarding fraudulent activities
    - 3.4.2.2. Limited acceptance, lower transaction limits and technical limitations
  - 3.4.3. Opportunities
    - 3.4.3.1. Rapid innovation in the payment technology

### CHAPTER 4: REAL-TIME PAYMENTS MARKET, BY COMPONENT

- 4.1. Overview
  - 4.1.1. Market size and forecast
- 4.2. Solution
  - 4.2.1. Key market trends, growth factors and opportunities
  - 4.2.2. Market size and forecast, by region

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.2.3. Market share analysis by country
- 4.3. Services
  - 4.3.1. Key market trends, growth factors and opportunities
  - 4.3.2. Market size and forecast, by region
  - 4.3.3. Market share analysis by country
  - 4.3.4. Services Real-Time Payments Market by Professional Services
  - 4.3.5. Services Real-Time Payments Market by Managed Services
- CHAPTER 5: REAL-TIME PAYMENTS MARKET, BY DEPLOYMENT MODE
  - 5.1. Overview
    - 5.1.1. Market size and forecast
  - 5.2. On-premises
    - 5.2.1. Key market trends, growth factors and opportunities
    - 5.2.2. Market size and forecast, by region
    - 5.2.3. Market share analysis by country
  - 5.3. Cloud
    - 5.3.1. Key market trends, growth factors and opportunities
    - 5.3.2. Market size and forecast, by region
    - 5.3.3. Market share analysis by country
- CHAPTER 6: REAL-TIME PAYMENTS MARKET, BY ENTERPRISE SIZE
  - 6.1. Overview
    - 6.1.1. Market size and forecast
  - 6.2. Large Enterprises
    - 6.2.1. Key market trends, growth factors and opportunities
    - 6.2.2. Market size and forecast, by region
    - 6.2.3. Market share analysis by country
  - 6.3. Small and Medium-sized Enterprises (SMEs)
    - 6.3.1. Key market trends, growth factors and opportunities
    - 6.3.2. Market size and forecast, by region
    - 6.3.3. Market share analysis by country
- CHAPTER 7: REAL-TIME PAYMENTS MARKET, BY INDUSTRY VERTICAL
  - 7.1. Overview
    - 7.1.1. Market size and forecast
  - 7.2. BFSI
    - 7.2.1. Key market trends, growth factors and opportunities
    - 7.2.2. Market size and forecast, by region
    - 7.2.3. Market share analysis by country
  - 7.3. IT and Telecommunications
    - 7.3.1. Key market trends, growth factors and opportunities
    - 7.3.2. Market size and forecast, by region
    - 7.3.3. Market share analysis by country
  - 7.4. Retail and e-commerce
    - 7.4.1. Key market trends, growth factors and opportunities
    - 7.4.2. Market size and forecast, by region
    - 7.4.3. Market share analysis by country
  - 7.5. Government
    - 7.5.1. Key market trends, growth factors and opportunities
    - 7.5.2. Market size and forecast, by region

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 7.5.3. Market share analysis by country
  - 7.6. Energy and Utilities
    - 7.6.1. Key market trends, growth factors and opportunities
    - 7.6.2. Market size and forecast, by region
    - 7.6.3. Market share analysis by country
  - 7.7. Others
    - 7.7.1. Key market trends, growth factors and opportunities
    - 7.7.2. Market size and forecast, by region
    - 7.7.3. Market share analysis by country
- CHAPTER 8: REAL-TIME PAYMENTS MARKET, BY REGION

- 8.1. Overview
  - 8.1.1. Market size and forecast By Region
- 8.2. North America
  - 8.2.1. Key market trends, growth factors and opportunities
  - 8.2.2. Market size and forecast, by Component
  - 8.2.3. Market size and forecast, by Deployment Mode
  - 8.2.4. Market size and forecast, by Enterprise Size
  - 8.2.5. Market size and forecast, by Industry Vertical
  - 8.2.6. Market size and forecast, by country
    - 8.2.6.1. U.S.
      - 8.2.6.1.1. Market size and forecast, by Component
      - 8.2.6.1.2. Market size and forecast, by Deployment Mode
      - 8.2.6.1.3. Market size and forecast, by Enterprise Size
      - 8.2.6.1.4. Market size and forecast, by Industry Vertical
    - 8.2.6.2. Canada
      - 8.2.6.2.1. Market size and forecast, by Component
      - 8.2.6.2.2. Market size and forecast, by Deployment Mode
      - 8.2.6.2.3. Market size and forecast, by Enterprise Size
      - 8.2.6.2.4. Market size and forecast, by Industry Vertical
- 8.3. Europe
  - 8.3.1. Key market trends, growth factors and opportunities
  - 8.3.2. Market size and forecast, by Component
  - 8.3.3. Market size and forecast, by Deployment Mode
  - 8.3.4. Market size and forecast, by Enterprise Size
  - 8.3.5. Market size and forecast, by Industry Vertical
  - 8.3.6. Market size and forecast, by country
    - 8.3.6.1. UK
      - 8.3.6.1.1. Market size and forecast, by Component
      - 8.3.6.1.2. Market size and forecast, by Deployment Mode
      - 8.3.6.1.3. Market size and forecast, by Enterprise Size
      - 8.3.6.1.4. Market size and forecast, by Industry Vertical
    - 8.3.6.2. Germany
      - 8.3.6.2.1. Market size and forecast, by Component
      - 8.3.6.2.2. Market size and forecast, by Deployment Mode
      - 8.3.6.2.3. Market size and forecast, by Enterprise Size
      - 8.3.6.2.4. Market size and forecast, by Industry Vertical
    - 8.3.6.3. France

- 8.3.6.3.1. Market size and forecast, by Component
- 8.3.6.3.2. Market size and forecast, by Deployment Mode
- 8.3.6.3.3. Market size and forecast, by Enterprise Size
- 8.3.6.3.4. Market size and forecast, by Industry Vertical
- 8.3.6.4. Italy
  - 8.3.6.4.1. Market size and forecast, by Component
  - 8.3.6.4.2. Market size and forecast, by Deployment Mode
  - 8.3.6.4.3. Market size and forecast, by Enterprise Size
  - 8.3.6.4.4. Market size and forecast, by Industry Vertical
- 8.3.6.5. Spain
  - 8.3.6.5.1. Market size and forecast, by Component
  - 8.3.6.5.2. Market size and forecast, by Deployment Mode
  - 8.3.6.5.3. Market size and forecast, by Enterprise Size
  - 8.3.6.5.4. Market size and forecast, by Industry Vertical
- 8.3.6.6. Netherlands
  - 8.3.6.6.1. Market size and forecast, by Component
  - 8.3.6.6.2. Market size and forecast, by Deployment Mode
  - 8.3.6.6.3. Market size and forecast, by Enterprise Size
  - 8.3.6.6.4. Market size and forecast, by Industry Vertical
- 8.3.6.7. Rest of Europe
  - 8.3.6.7.1. Market size and forecast, by Component
  - 8.3.6.7.2. Market size and forecast, by Deployment Mode
  - 8.3.6.7.3. Market size and forecast, by Enterprise Size
  - 8.3.6.7.4. Market size and forecast, by Industry Vertical
- 8.4. Asia-Pacific
  - 8.4.1. Key market trends, growth factors and opportunities
  - 8.4.2. Market size and forecast, by Component
  - 8.4.3. Market size and forecast, by Deployment Mode
  - 8.4.4. Market size and forecast, by Enterprise Size
  - 8.4.5. Market size and forecast, by Industry Vertical
  - 8.4.6. Market size and forecast, by country
    - 8.4.6.1. China
      - 8.4.6.1.1. Market size and forecast, by Component
      - 8.4.6.1.2. Market size and forecast, by Deployment Mode
      - 8.4.6.1.3. Market size and forecast, by Enterprise Size
      - 8.4.6.1.4. Market size and forecast, by Industry Vertical
    - 8.4.6.2. India
      - 8.4.6.2.1. Market size and forecast, by Component
      - 8.4.6.2.2. Market size and forecast, by Deployment Mode
      - 8.4.6.2.3. Market size and forecast, by Enterprise Size
      - 8.4.6.2.4. Market size and forecast, by Industry Vertical
    - 8.4.6.3. Japan
      - 8.4.6.3.1. Market size and forecast, by Component
      - 8.4.6.3.2. Market size and forecast, by Deployment Mode
      - 8.4.6.3.3. Market size and forecast, by Enterprise Size
      - 8.4.6.3.4. Market size and forecast, by Industry Vertical
    - 8.4.6.4. Australia

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.4.6.4.1. Market size and forecast, by Component
- 8.4.6.4.2. Market size and forecast, by Deployment Mode
- 8.4.6.4.3. Market size and forecast, by Enterprise Size
- 8.4.6.4.4. Market size and forecast, by Industry Vertical
- 8.4.6.5. Singapore
  - 8.4.6.5.1. Market size and forecast, by Component
  - 8.4.6.5.2. Market size and forecast, by Deployment Mode
  - 8.4.6.5.3. Market size and forecast, by Enterprise Size
  - 8.4.6.5.4. Market size and forecast, by Industry Vertical
- 8.4.6.6. Rest of Asia-Pacific
  - 8.4.6.6.1. Market size and forecast, by Component
  - 8.4.6.6.2. Market size and forecast, by Deployment Mode
  - 8.4.6.6.3. Market size and forecast, by Enterprise Size
  - 8.4.6.6.4. Market size and forecast, by Industry Vertical
- 8.5. LAMEA
  - 8.5.1. Key market trends, growth factors and opportunities
  - 8.5.2. Market size and forecast, by Component
  - 8.5.3. Market size and forecast, by Deployment Mode
  - 8.5.4. Market size and forecast, by Enterprise Size
  - 8.5.5. Market size and forecast, by Industry Vertical
  - 8.5.6. Market size and forecast, by country
    - 8.5.6.1. Latin America
      - 8.5.6.1.1. Market size and forecast, by Component
      - 8.5.6.1.2. Market size and forecast, by Deployment Mode
      - 8.5.6.1.3. Market size and forecast, by Enterprise Size
      - 8.5.6.1.4. Market size and forecast, by Industry Vertical
    - 8.5.6.2. Middle East
      - 8.5.6.2.1. Market size and forecast, by Component
      - 8.5.6.2.2. Market size and forecast, by Deployment Mode
      - 8.5.6.2.3. Market size and forecast, by Enterprise Size
      - 8.5.6.2.4. Market size and forecast, by Industry Vertical
    - 8.5.6.3. Africa
      - 8.5.6.3.1. Market size and forecast, by Component
      - 8.5.6.3.2. Market size and forecast, by Deployment Mode
      - 8.5.6.3.3. Market size and forecast, by Enterprise Size
      - 8.5.6.3.4. Market size and forecast, by Industry Vertical

## CHAPTER 9: COMPETITIVE LANDSCAPE

- 9.1. Introduction
- 9.2. Top winning strategies
- 9.3. Product mapping of top 10 player
- 9.4. Competitive dashboard
- 9.5. Competitive heatmap
- 9.6. Top player positioning, 2021

## CHAPTER 10: COMPANY PROFILES

- 10.1. ACI Worldwide, Inc.
  - 10.1.1. Company overview
  - 10.1.2. Key executives

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.1.3. Company snapshot
- 10.1.4. Operating business segments
- 10.1.5. Product portfolio
- 10.1.6. Business performance
- 10.1.7. Key strategic moves and developments
- 10.2. Cognizant
  - 10.2.1. Company overview
  - 10.2.2. Key executives
  - 10.2.3. Company snapshot
  - 10.2.4. Operating business segments
  - 10.2.5. Product portfolio
  - 10.2.6. Business performance
- 10.3. FIS Inc.
  - 10.3.1. Company overview
  - 10.3.2. Key executives
  - 10.3.3. Company snapshot
  - 10.3.4. Operating business segments
  - 10.3.5. Product portfolio
  - 10.3.6. Business performance
  - 10.3.7. Key strategic moves and developments
- 10.4. Financial Software & Systems Pvt. Ltd.
  - 10.4.1. Company overview
  - 10.4.2. Key executives
  - 10.4.3. Company snapshot
  - 10.4.4. Operating business segments
  - 10.4.5. Product portfolio
  - 10.4.6. Key strategic moves and developments
- 10.5. Finastra
  - 10.5.1. Company overview
  - 10.5.2. Key executives
  - 10.5.3. Company snapshot
  - 10.5.4. Operating business segments
  - 10.5.5. Product portfolio
  - 10.5.6. Key strategic moves and developments
- 10.6. Fiserv, Inc.
  - 10.6.1. Company overview
  - 10.6.2. Key executives
  - 10.6.3. Company snapshot
  - 10.6.4. Operating business segments
  - 10.6.5. Product portfolio
  - 10.6.6. Business performance
  - 10.6.7. Key strategic moves and developments
- 10.7. Mastercard, Inc.
  - 10.7.1. Company overview
  - 10.7.2. Key executives
  - 10.7.3. Company snapshot
  - 10.7.4. Operating business segments

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.7.5. Product portfolio
- 10.7.6. Business performance
- 10.7.7. Key strategic moves and developments
- 10.8. Microsoft Corporation
  - 10.8.1. Company overview
  - 10.8.2. Key executives
  - 10.8.3. Company snapshot
  - 10.8.4. Operating business segments
  - 10.8.5. Product portfolio
  - 10.8.6. Business performance
  - 10.8.7. Key strategic moves and developments
- 10.9. Mindgate Solutions Private Limited
  - 10.9.1. Company overview
  - 10.9.2. Key executives
  - 10.9.3. Company snapshot
  - 10.9.4. Operating business segments
  - 10.9.5. Product portfolio
  - 10.9.6. Key strategic moves and developments
- 10.10. Montran Corp.
  - 10.10.1. Company overview
  - 10.10.2. Key executives
  - 10.10.3. Company snapshot
  - 10.10.4. Operating business segments
  - 10.10.5. Product portfolio
- 10.11. PayPal Holdings, Inc.
  - 10.11.1. Company overview
  - 10.11.2. Key executives
  - 10.11.3. Company snapshot
  - 10.11.4. Operating business segments
  - 10.11.5. Product portfolio
  - 10.11.6. Business performance
  - 10.11.7. Key strategic moves and developments
- 10.12. TCS
  - 10.12.1. Company overview
  - 10.12.2. Key executives
  - 10.12.3. Company snapshot
  - 10.12.4. Operating business segments
  - 10.12.5. Product portfolio
  - 10.12.6. Business performance
  - 10.12.7. Key strategic moves and developments
- 10.13. Temenos AG
  - 10.13.1. Company overview
  - 10.13.2. Key executives
  - 10.13.3. Company snapshot
  - 10.13.4. Operating business segments
  - 10.13.5. Product portfolio
  - 10.13.6. Business performance

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.13.7. Key strategic moves and developments
- 10.14. Visa Inc.
  - 10.14.1. Company overview
  - 10.14.2. Key executives
  - 10.14.3. Company snapshot
  - 10.14.4. Operating business segments
  - 10.14.5. Product portfolio
  - 10.14.6. Business performance
  - 10.14.7. Key strategic moves and developments
- 10.15. Volante Technologies Inc.
  - 10.15.1. Company overview
  - 10.15.2. Key executives
  - 10.15.3. Company snapshot
  - 10.15.4. Operating business segments
  - 10.15.5. Product portfolio
  - 10.15.6. Key strategic moves and developments
- 10.16. Sila
  - 10.16.1. Company overview
  - 10.16.2. Key executives
  - 10.16.3. Company snapshot
  - 10.16.4. Operating business segments
  - 10.16.5. Product portfolio
- 10.17. Rapyd
  - 10.17.1. Company overview
  - 10.17.2. Key executives
  - 10.17.3. Company snapshot
  - 10.17.4. Operating business segments
  - 10.17.5. Product portfolio
  - 10.17.6. Key strategic moves and developments

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Real-Time Payments Market By Component (Solution, Services), By Deployment Mode (On-premises, Cloud), By Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises (SMEs)), By Industry Vertical (BFSI, IT and Telecommunications, Retail and e-commerce, Government, Energy and Utilities, Others): Global Opportunity Analysis and Industry Forecast, 2022-2031**

Market Report | 2023-09-01 | 414 pages | Allied Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Cloud Access License	\$3456.00
	Business User License	\$5730.00
	Enterprise License	\$9600.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-03"/>
		Signature	<input type="text"/>