

Performance Bank Guarantee Market By Application (International, Domestic), By Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises), By End User (Exporters, Importers): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2023-11-01 | 387 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$3456.00
- Business User License \$5730.00
- Enterprise License \$9600.00

Report description:

A performance bank guarantee (PBG) is a type of surety bond that is used in construction contracts. It is a guarantee from a bank or a financial institution that the contractor will complete the project according to the terms of the contract. If the contractor fails to complete the project, the surety will pay the owner the amount of the bond. The PBG can be established between the main contractor and the client/sub-contractor or between the supplier and the main contractor. PBGs are typically required for large or complex construction projects, where the owner is concerned about the contractor's ability to complete the project on time and within budget. They can also be required for projects that are funded by government agencies, as a way of protecting the public interest.

The bank guarantee reduces the chances and financial risks for importers and exporters as in the event that a buyer fails to pay on time, the seller may rest certain that payment will be made on behalf of the bank. Moreover, it decreases the seller's risk of financial fraud, because it includes funding both foreign and domestic trade flows. These factors notably contribute toward the growth of the global performance bank guarantee market. However, lack of funding for small and medium-sized businesses in emerging nations, as well as a growth in trade conflicts between countries like India and China are some of the factors that hamper the market growth. On the contrary, digitization of bank guarantee platforms and surge in new trade agreements and development in existing contracts of trade in various countries are expected to provide lucrative opportunities for the market growth in the coming years.

The performance bank guarantee market is segmented into application, enterprise size, end user, and region. By application, the market is categorized into international and domestic. Depending on enterprise size, it is segregated into large enterprises and small and medium-sized enterprises. On the basis of end user, it is segmented into exporters and importers. Region wise, the

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The performance bank guarantee market analysis includes top companies operating in the market such as HDFC Bank Ltd, DBS Bank, Wells Fargo & Company, Citigroup, United Overseas Bank Limited, JPMorgan Chase & Co, UBS Group AG, Macquarie Group Limited, Deutsche Bank, and Federal Bank. These players have adopted various strategies to increase their market penetration and strengthen their position in the performance bank guarantee industry. ☐☐

Key Benefits for Stakeholders

- The study provides in-depth analysis of the global performance bank guarantee market along with the current trends and future estimations to illustrate the imminent investment pockets.
- Information about key drivers, restrains, & opportunities and their impact analysis on the global performance bank guarantee market size are provided in the report.
- The Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.
- The quantitative analysis of the global performance bank guarantee market from 2021 to 2030 is provided to determine the market potential.

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Investment Opportunities
- Market share analysis of players by products/segments
- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Market share analysis of players at global/region/country level
- SWOT Analysis

Key Market Segments

By Application

- International
- Domestic

By Enterprise Size

- Large Enterprises
- Small and Medium-sized Enterprises

By End User

- Exporters
- Importers

By Region

- North America

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- Australia
- South Korea
- Rest of Asia-Pacific
- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- HDFC Bank Ltd
- Wells Fargo & Company
- Citigroup
- UBS Group AG
- Duetsche Bank
- United Overseas Bank Limited
- DBS Bank
- JPMorgan Chase & Co
- Federal Bank
- Macquarie Group Limited

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Low bargaining power of suppliers
 - 3.3.2. Low threat of new entrants
 - 3.3.3. Low threat of substitutes
 - 3.3.4. Low intensity of rivalry
 - 3.3.5. Low bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Performance bank guarantee reduces the chances of financial risks for importers and exporters
 - 3.4.1.2. Facilitates importers and exporters to increase cross border transactions
 - 3.4.1.3. Digitalization of the performance bank guarantee platforms
 - 3.4.2. Restraints
 - 3.4.2.1. Lack of credit facilities for SMEs
 - 3.4.2.2. Trade wars between countries
 - 3.4.3. Opportunities
 - 3.4.3.1. Rise in import and export activities between the countries

CHAPTER 4: PERFORMANCE BANK GUARANTEE MARKET, BY APPLICATION

- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. International
 - 4.2.1. Key market trends, growth factors and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market share analysis by country
- 4.3. Domestic
 - 4.3.1. Key market trends, growth factors and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market share analysis by country

CHAPTER 5: PERFORMANCE BANK GUARANTEE MARKET, BY ENTERPRISE SIZE

- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. Large Enterprises
 - 5.2.1. Key market trends, growth factors and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market share analysis by country
- 5.3. Small and Medium-sized Enterprises
 - 5.3.1. Key market trends, growth factors and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market share analysis by country

CHAPTER 6: PERFORMANCE BANK GUARANTEE MARKET, BY END USER

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Exporters
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by region
 - 6.2.3. Market share analysis by country
- 6.3. Importers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3.1. Key market trends, growth factors and opportunities
- 6.3.2. Market size and forecast, by region
- 6.3.3. Market share analysis by country
- CHAPTER 7: PERFORMANCE BANK GUARANTEE MARKET, BY REGION
- 7.1. Overview
- 7.1.1. Market size and forecast By Region
- 7.2. North America
- 7.2.1. Key market trends, growth factors and opportunities
- 7.2.2. Market size and forecast, by Application
- 7.2.3. Market size and forecast, by Enterprise Size
- 7.2.4. Market size and forecast, by End User
- 7.2.5. Market size and forecast, by country
- 7.2.5.1. U.S.
- 7.2.5.1.1. Market size and forecast, by Application
- 7.2.5.1.2. Market size and forecast, by Enterprise Size
- 7.2.5.1.3. Market size and forecast, by End User
- 7.2.5.2. Canada
- 7.2.5.2.1. Market size and forecast, by Application
- 7.2.5.2.2. Market size and forecast, by Enterprise Size
- 7.2.5.2.3. Market size and forecast, by End User
- 7.3. Europe
- 7.3.1. Key market trends, growth factors and opportunities
- 7.3.2. Market size and forecast, by Application
- 7.3.3. Market size and forecast, by Enterprise Size
- 7.3.4. Market size and forecast, by End User
- 7.3.5. Market size and forecast, by country
- 7.3.5.1. UK
- 7.3.5.1.1. Market size and forecast, by Application
- 7.3.5.1.2. Market size and forecast, by Enterprise Size
- 7.3.5.1.3. Market size and forecast, by End User
- 7.3.5.2. Germany
- 7.3.5.2.1. Market size and forecast, by Application
- 7.3.5.2.2. Market size and forecast, by Enterprise Size
- 7.3.5.2.3. Market size and forecast, by End User
- 7.3.5.3. France
- 7.3.5.3.1. Market size and forecast, by Application
- 7.3.5.3.2. Market size and forecast, by Enterprise Size
- 7.3.5.3.3. Market size and forecast, by End User
- 7.3.5.4. Italy
- 7.3.5.4.1. Market size and forecast, by Application
- 7.3.5.4.2. Market size and forecast, by Enterprise Size
- 7.3.5.4.3. Market size and forecast, by End User
- 7.3.5.5. Spain
- 7.3.5.5.1. Market size and forecast, by Application
- 7.3.5.5.2. Market size and forecast, by Enterprise Size
- 7.3.5.5.3. Market size and forecast, by End User
- 7.3.5.6. Rest of Europe

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.3.5.6.1. Market size and forecast, by Application
- 7.3.5.6.2. Market size and forecast, by Enterprise Size
- 7.3.5.6.3. Market size and forecast, by End User
- 7.4. Asia-Pacific
 - 7.4.1. Key market trends, growth factors and opportunities
 - 7.4.2. Market size and forecast, by Application
 - 7.4.3. Market size and forecast, by Enterprise Size
 - 7.4.4. Market size and forecast, by End User
 - 7.4.5. Market size and forecast, by country
 - 7.4.5.1. China
 - 7.4.5.1.1. Market size and forecast, by Application
 - 7.4.5.1.2. Market size and forecast, by Enterprise Size
 - 7.4.5.1.3. Market size and forecast, by End User
 - 7.4.5.2. Japan
 - 7.4.5.2.1. Market size and forecast, by Application
 - 7.4.5.2.2. Market size and forecast, by Enterprise Size
 - 7.4.5.2.3. Market size and forecast, by End User
 - 7.4.5.3. India
 - 7.4.5.3.1. Market size and forecast, by Application
 - 7.4.5.3.2. Market size and forecast, by Enterprise Size
 - 7.4.5.3.3. Market size and forecast, by End User
 - 7.4.5.4. Australia
 - 7.4.5.4.1. Market size and forecast, by Application
 - 7.4.5.4.2. Market size and forecast, by Enterprise Size
 - 7.4.5.4.3. Market size and forecast, by End User
 - 7.4.5.5. South Korea
 - 7.4.5.5.1. Market size and forecast, by Application
 - 7.4.5.5.2. Market size and forecast, by Enterprise Size
 - 7.4.5.5.3. Market size and forecast, by End User
 - 7.4.5.6. Rest of Asia-Pacific
 - 7.4.5.6.1. Market size and forecast, by Application
 - 7.4.5.6.2. Market size and forecast, by Enterprise Size
 - 7.4.5.6.3. Market size and forecast, by End User
- 7.5. LAMEA
 - 7.5.1. Key market trends, growth factors and opportunities
 - 7.5.2. Market size and forecast, by Application
 - 7.5.3. Market size and forecast, by Enterprise Size
 - 7.5.4. Market size and forecast, by End User
 - 7.5.5. Market size and forecast, by country
 - 7.5.5.1. Latin America
 - 7.5.5.1.1. Market size and forecast, by Application
 - 7.5.5.1.2. Market size and forecast, by Enterprise Size
 - 7.5.5.1.3. Market size and forecast, by End User
 - 7.5.5.2. Middle East
 - 7.5.5.2.1. Market size and forecast, by Application
 - 7.5.5.2.2. Market size and forecast, by Enterprise Size
 - 7.5.5.2.3. Market size and forecast, by End User

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.5.5.3. Africa

7.5.5.3.1. Market size and forecast, by Application

7.5.5.3.2. Market size and forecast, by Enterprise Size

7.5.5.3.3. Market size and forecast, by End User

CHAPTER 8: COMPETITIVE LANDSCAPE

8.1. Introduction

8.2. Top winning strategies

8.3. Product mapping of top 10 player

8.4. Competitive dashboard

8.5. Competitive heatmap

8.6. Top player positioning, 2022

CHAPTER 9: COMPANY PROFILES

9.1. Federal Bank

9.1.1. Company overview

9.1.2. Key executives

9.1.3. Company snapshot

9.1.4. Operating business segments

9.1.5. Product portfolio

9.1.6. Business performance

9.1.7. Key strategic moves and developments

9.2. HDFC Bank Ltd

9.2.1. Company overview

9.2.2. Key executives

9.2.3. Company snapshot

9.2.4. Operating business segments

9.2.5. Product portfolio

9.2.6. Business performance

9.2.7. Key strategic moves and developments

9.3. Duetsche Bank

9.3.1. Company overview

9.3.2. Key executives

9.3.3. Company snapshot

9.3.4. Operating business segments

9.3.5. Product portfolio

9.3.6. Business performance

9.3.7. Key strategic moves and developments

9.4. DBS Bank

9.4.1. Company overview

9.4.2. Key executives

9.4.3. Company snapshot

9.4.4. Operating business segments

9.4.5. Product portfolio

9.4.6. Business performance

9.5. Wells Fargo & Company

9.5.1. Company overview

9.5.2. Key executives

9.5.3. Company snapshot

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.5.4. Operating business segments
- 9.5.5. Product portfolio
- 9.5.6. Business performance
- 9.6. Citigroup
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. Business performance
- 9.7. United Overseas Bank Limited
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Business performance
- 9.8. JPMorgan Chase & Co
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
 - 9.8.6. Business performance
- 9.9. UBS Group AG
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
 - 9.9.6. Business performance
- 9.10. Macquarie Group Limited
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio
 - 9.10.6. Business performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Performance Bank Guarantee Market By Application (International, Domestic), By Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises), By End User (Exporters, Importers): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2023-11-01 | 387 pages | Allied Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$3456.00
	Business User License	\$5730.00
	Enterprise License	\$9600.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-03

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com