

Organic Fertilizers Market By SOURCE (Plant, Animal, Mineral), By CROP TYPE (Cereals and grains, Oilseeds and pulses, Fruits and vegetables, Others), By NUTRIENT CONTENTS (Presence of organic substance up to 60%, Presence of organic substance from 40% to 60%, Presence of organic substance from 20% to 40%), By FORM (Dry, Liquid): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2023-10-01 | 413 pages | Allied Market Research

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Report description:

The global organic fertilizers market was valued at \$9.6 billion in 2022, and is projected to reach \$17.5 billion by 2032, growing at a CAGR of 6.1% from 2023 to 2032.

Organic fertilizers have no harmful effects on the groundwater surface and degrades down easily. Thus, they are safer for the environment, animals, soil, and overall ecosystem which they come into contact with. Organic fertilizers are capable of improving soil structure as they have a long shelf life, and they help in retention of nutrient and water in the soil. Organic fertilizers are gaining popularity owing to the increase in awareness of healthy eating habits. Organic farming and sustainable farming techniques are being promoted largely owing to the rising demand for organically cultivated food. Farmers understand the need of utilizing organic fertilizers to increase agricultural output while decreasing the negative environmental effects of artificial fertilizers.

A prevalent global trend is the conversion of agricultural land to urban and industrial purposes. A global trend has been the conversion of agricultural land to urban and industrial purposes. The repurposing of agricultural land for urban and industrial uses has been a global trend in recent years. This alteration in land use methods has brought to light worries about improper management of agricultural land. While agricultural land is being depleted, it is imperative to make the greatest use of the remaining space in order to meet the rising demand for food. The growing preference of consumers for organic foods and goods has made the adoption of organic farming practices viable. The growth of the organic agriculture sector requires the use of plant organic fertilizers. Many individuals believe that organic fertilizers release slowly and contain a lot of trace elements. In

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comparison with chemical fertilizers. Organic fertilizers, such as those that reduce nutrient runoff and minimize environmental impact, are driving the adoption of plant organic fertilizers. These products align with sustainability goals in agriculture, creating opportunities for market growth.

The global economy is significantly impacted by agriculture, a major economic engine in many countries. It includes a variety of occupations such as farming and animal husbandry and greatly boosts a country's GDP. Agriculture actually accounts for 20% of global GDP. Agriculture is a major economic driver and a thriving sector. In terms of both quantity (increased agricultural output) and quality (improved agricultural product quality). This expansion was prompted by the requirement to meet the escalating demand for food and other agricultural products on the global market. The increased use of chemical and inorganic fertilizers has sparked worries about environmental contamination and soil damage. Continuous use of artificial fertilizers damages beneficial soil microbes causes nutrient imbalances in the soil, and causes chemical runoff that pollutes water sources. In response to environmental concerns, governments everywhere are emphasizing sustainable growth in the agriculture sector. They actively encourage organic farming, which depends on natural fertilizers and avoids using synthetic chemicals altogether or to a great extent.

For the purpose of analysis, the report segments the global organic fertilizers market based on into source, crop type, nutrient content, form, and region. The report provides information about the various sources from where organic fertilizers have been derived, which include plants, animals, and minerals. The different crop types detailed in the study include cereals & grains, oilseeds & pulses, fruits & vegetables, and others. Dry and liquid are the various forms of organic fertilizers emphasized in the report. Furthermore, the study outlines the details about nutrient content such as presence of organic substance more than 60%, presence of organic substance from 40% to 60%, and presence of organic substance from 20% to 40%. Moreover, it analyzes the current market trends of organic fertilizers across different regions such as North America, Europe, Asia-Pacific, and LAMEA and suggests future growth opportunities.

The key players operating in the organic fertilizers market are Tata Chemicals Limited., The Scotts Miracle-Gro Company, KRIBHCO, Hello Nature International, Sustane Natural Fertilizer Inc., True Organic Products Inc., California Organic Fertilizers Inc., BioSTAR Renewables, ILSA S.p.A, and Coromandel International Limited. The players have adopted several strategies such as product launch and business expansion to sustain the market competition. The growth drivers, restraints, and opportunities are explained in the report to better understand the market dynamics. This report further highlights the key areas of investment. In addition, it includes Porter's five forces analysis to understand the competitive scenario of the industry and role of each stakeholder. The report features the strategies adopted by key market players to maintain their foothold in the market. Furthermore, it highlights the competitive landscape of the key players to increase their market share and sustain intense competition in the industry.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the organic fertilizers market analysis from 2022 to 2032 to identify the prevailing organic fertilizers market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the organic fertilizers market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global organic fertilizers market trends, key players, market segments, application areas, and market growth strategies.

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- Historic market data
- Import Export Analysis/Data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- List of customers/consumers/raw material suppliers- value chain analysis
- Market share analysis of players at global/region/country level
- SWOT Analysis

Key Market Segments

By SOURCE

- Plant
- Animal
- Mineral

By CROP TYPE

- Cereals and grains
- Oilseeds and pulses
- Fruits and vegetables
- Others

By NUTRIENT CONTENTS

- Presence of organic substance up to 60%
- Presence of organic substance from 40% to 60%
- Presence of organic substance from 20% to 40%

By FORM

- Dry
- Liquid

By Region

- North America

? U.S.

? Canada

? Mexico

- Europe

? Germany

? UK

? France

? Italy

? Spain

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- ? Rest of Europe
- Asia-Pacific
- ? China
- ? Indonesia
- ? India
- ? Viet Nam
- ? Australia
- ? Rest of Asia-Pacific
- LAMEA
- ? Brazil
- ? Kenya
- ? South Africa
- ? Rest of LAMEA
- Key Market Players
- ? Tata Chemicals Limited.
- ? KRIBHCO
- ? Hello Nature International
- ? True Organic Products Inc.
- ? California Organic Fertilizers Inc.
- ? ILSA S.p.A
- ? COROMANDEL INTERNATIONAL LIMITED
- ? Sustane Natural Fertilizer Inc.
- ? BioSTAR Renewables
- ? The Scotts Miracle-Gro Company

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