

Nitrile gloves Market By Type (Powdered, Powder-free), By Product (Disposable, Durable), By End-use (Medical and Healthcare, Automotive, Oil and Gas, Food and Beverage, Metal and Machinery, Chemical and Petrochemical, Pharmaceutical, Cleanroom, Others): Global Opportunity Analysis and Industry Forecast, 2021-2031

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Report description:

The global nitrile gloves market was valued at \$9.4 billion in 2021 and is projected to reach \$16.9 billion by 2031, growing at a CAGR of 6.1% from 2022 to 2031.

Powder-free and powdered nitrile gloves are two major types of gloves available in the market. Powdered nitrile gloves consist of cornstarch powder that acts as donning agent. The powder content in nitrile gloves depends upon its intended application. For instance, nitrile gloves used in hospitals and healthcare centres use high amount of powder content.

Nitrile gloves are anti-static in nature. They offer improved solvent resistance, is odour free, making them viable to be used across food and dairy applications. Nitrile gloves are capable of withstanding ISO Propyl Alcohol thus making them commonly used in the food industry. Moreover, latex-free origin and production technology make these gloves ideal for surgeons or doctors that tend to have a latex allergy. Disposable nitrile gloves are synthetic gloves that are mainly used in dental applications. Nitrile gloves are capable of withstanding or offering resistance to solvents and chemicals, making them viable and the most widely used gloves by dental specialists and surgeons. In addition, these gloves are manufactured and tested through a series of abrasion resistance tests and are approved by Food and Drug Administration for medical use. All these factors drive the growth of the global market. However, less tactile sensitivity than latex gloves is anticipated to hamper the market growth.

Conversely, the surge in demand for durable nitrile gloves is anticipated to offer new growth opportunities in the global nitrile gloves market. Durable nitrile gloves offer high durability and improved safety in comparison to disposable nitrile gloves. Durable nitrile gloves offer high protection level against rips, snags, and wear & tear. In addition, this type of nitrile gloves offers advanced protection owing to low acceptable quality level (AQL). Durable nitrile gloves are recommended and widely used by healthcare professionals engaged in cancer treatment. Chemotherapy, a type of cancer treatment, includes the use of several cytotoxic

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drugs and some medical devices that tend to emit harmful rays causing skin-associated risk to healthcare professionals. Hence, the use of durable nitrile gloves minimizes occupational illness.

The nitrile gloves market is segmented on the basis of type, product, end-use industry, and region. On the basis of type, the market is bifurcated into powdered and powder-free. By product, the market is divided into disposable and durable. By end-user, the nitrile gloves market is categorized into medical & healthcare, automotive, oil & gas, food & beverage, metal & machinery, chemical & petrochemical, pharmaceutical, cleanroom, and others. Region-wise, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

The major companies profiled in this report include Adventa Berhad, ANSELL LTD, Carolina Glove & Safety Company, Dynarex Corporation, Kossan Rubber Industries Bhd, MCR Safety, Medline Industries, LP, Rubberex Corporation (M) Berhad, Superior Glove, Top Glove Corporation Bhd, Unigloves (Uk), and Hartalega Holdings Berhad. The global nitrile gloves market report provides in-depth competitive analysis as well as profiles of these major players.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the nitrile gloves market analysis from 2021 to 2031 to identify the prevailing nitrile gloves market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the nitrile gloves market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global nitrile gloves market trends, key players, market segments, application areas, and market growth strategies.

Key Market Segments

By Type

- Powdered
- Powder-free

By Product

- Disposable
- Durable

By End-use

- Medical and Healthcare
- Automotive
- Oil and Gas
- Food and Beverage
- Metal and Machinery
- Chemical and Petrochemical
- Pharmaceutical
- Cleanroom
- Others

By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany

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- UK
- France
- Spain
- Italy
- Rest Of Europe
- Asia-Pacific
- China
- India
- Japan
- South Korea
- Australia
- Rest Of Asia-Pacific
- LAMEA
- Brazil
- Saudi Arabia
- South Africa
- Rest Of LAMEA
- Key Market Players
- Ansell
- Top Glove
- Top Glove Corporation Berhad
- Dynarex
- DYNAREX
- unigloves (uk) ltd.
- Superior Gloves
- Adenna LLC
- Medline
- MCR Safety
- Rubberex
- kossan rubber industries berhad
- Carolina
- Adventa Berhad
- Ammex Corporation
- Cardinal Health Inc.
- Hartalega Holdings Berhad

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