

Linear Polymers Market By Type (Polyethylene, Polyvinyl Chloride (PVC), Polystyrene, Polyamides, Others), By Manufacturing Process (Addition Polymerization, Condensation Polymerization, Ring-Opening Polymerization, Emulsion Polymerization), By Application (Films and Sheet, Pipes and Fittings, Fibers and Textiles, Injection Molded Products, Others), By End User Industry (Packaging, Automotive, Electronics, Construction, Healthcare, Agriculture, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2023-07-01 | 613 pages | Allied Market Research

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Report description:

The linear polymers market was valued at \$261.0 billion in 2022 and is estimated to reach \$401.2 billion by 2032, exhibiting a CAGR of 4.4% from 2023 to 2032.

Linear polymer comprises polymer chains of a linear or unbranched structure. These polymer chains are formed by repeated linking of monomer units through chemical bonds, resulting in a straight or slightly curved chain-like structure without any branches or side chains. Linear polymers are characterized by their long & continuous chains, which can give them specific properties such as flexibility, strength, and processability.

Moreover, increase in environmental concerns & regulations have pushed the development & adoption of sustainable & eco-friendly materials. Linear polymers that offer recyclability, biodegradability, or reduced carbon footprint are gaining traction in the market as they align with sustainability goals.

Additionally, the electronics industry is a major consumer of polyvinylchloride (PVC). PVC is used for electrical insulation and cable sheathing due to its good electrical properties and flame resistance. It provides a reliable & cost-effective solution for wiring and

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cable applications. The demand for PVC in this sector is driven by growth of the electrical infrastructure and increase in use of electronics in various industries. These factors altogether fuel the growth of the linear polymer market.

However, the linear polymers market is influenced by global economic conditions and market uncertainties. Economic downturns or fluctuations can impact industrial production, consumer spending, and investment in infrastructure, which in turn, affects the demand for linear polymers.

On the contrary, focus on recycling and circular economy principles presents significant opportunities in the linear polymers market. Innovations in polymer recycling technologies, development of efficient recycling infrastructure, and incorporation of recycled content in polymer production can enhance sustainability & resource efficiency. The circular economy approach can drive the demand for recycled linear polymers; thus, creating lucrative opportunities for the linear polymers market.

The linear polymers market is segmented on the basis of type, manufacturing process, end-user industry, and region. On the basis of type, it is categorized into polyethylene, polyvinyl chloride (PVC), polystyrene, polyamides, and others. As per manufacturing process, it is segregated into addition polymerization, condensation polymerization, ring-opening polymerization, and emulsion polymerization. Depending on end-user industry, it is divided into packaging, automotive, electronics, construction, healthcare, agriculture, and others. Region wise, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

The global linear polymers market profiles leading players that include BASF SE, Chevron Phillips Chemical Company LLC., Dow Inc., Exxon Mobil Corporation., Formosa Plastics Corporation, INEOS, LG Chem Ltd, LyondellBasell Industries NV, SABIC (Saudi Basic Industries Corporation), Total Energy Services Inc. The global linear polymers market report provides in-depth competitive analysis as well as profiles of these major players

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the linear polymers market analysis from 2022 to 2032 to identify the prevailing linear polymers market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the linear polymers market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global linear polymers market trends, key players, market segments, application areas, and market growth strategies.

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- Investment Opportunities
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- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Average Selling Price Analysis / Price Point Analysis
- Historic market data
- Import Export Analysis/Data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- List of customers/consumers/raw material suppliers- value chain analysis
- Product Consumption Analysis
- SWOT Analysis
- Volume Market Size and Forecast

Key Market Segments

By Type

- Polyethylene
- Polyvinyl Chloride (PVC)
- Polystyrene
- Polyamides
- Others

By Manufacturing Process

- Ring-Opening Polymerization
- Emulsion Polymerization
- Addition Polymerization
- Condensation Polymerization

By End User Industry

- Packaging
- Automotive
- Electronics
- Construction
- Healthcare
- Agriculture
- Others

By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- UK
- France
- Spain
- Italy

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- Rest of Europe
- Asia-Pacific
- China
- India
- Japan
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- Saudi Arabia
- South Africa
- Rest of LAMEA
- Key Market Players
- LG Chem Ltd
- INEOS
- BASF SE
- Formosa Plastics Corporation
- LyondellBasell Industries NV
- SABIC (Saudi Basic Industries Corporation)
- Chevron Phillips Chemical Company LLC.
- Total Energy Services Inc.
- Dow Inc.
- Exxon Mobil Corporation.

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research Methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate threat of new entrants
 - 3.3.3. Moderate threat of substitutes
 - 3.3.4. Moderate intensity of rivalry
 - 3.3.5. Moderate bargaining power of buyers

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- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Increase in demand from various end user industries
 - 3.4.1.2. Growth in population and urbanization
 - 3.4.1.3. Rise in Technological Advancements
 - 3.4.1.4. Sustainable and eco-friendly materials
 - 3.4.1.5. Advancements in packaging industry

- 3.4.2. Restraints
 - 3.4.2.1. Complex supply chain and logistics
 - 3.4.2.2. Economic fluctuations
 - 3.4.2.3. Limited recycling infrastructure

- 3.4.3. Opportunities
 - 3.4.3.1. Adoption of biodegradable and bio-based polymers
 - 3.4.3.2. Focus on recycling and circular economy

3.5. COVID-19 Impact Analysis on the market

3.6. Value Chain Analysis

3.7. Pricing Analysis

3.8. Regulatory Guidelines

3.9. Patent Landscape

CHAPTER 4: LINEAR POLYMERS MARKET, BY TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Polyethylene

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Polyvinyl Chloride (PVC)

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Polystyrene

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

4.5. Polyamides

4.5.1. Key market trends, growth factors and opportunities

4.5.2. Market size and forecast, by region

4.5.3. Market share analysis by country

4.6. Others

4.6.1. Key market trends, growth factors and opportunities

4.6.2. Market size and forecast, by region

4.6.3. Market share analysis by country

CHAPTER 5: LINEAR POLYMERS MARKET, BY MANUFACTURING PROCESS

5.1. Overview

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- 5.1.1. Market size and forecast
- 5.2. Addition Polymerization
 - 5.2.1. Key market trends, growth factors and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market share analysis by country
- 5.3. Condensation Polymerization
 - 5.3.1. Key market trends, growth factors and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market share analysis by country
- 5.4. Ring-Opening Polymerization
 - 5.4.1. Key market trends, growth factors and opportunities
 - 5.4.2. Market size and forecast, by region
 - 5.4.3. Market share analysis by country
- 5.5. Emulsion Polymerization
 - 5.5.1. Key market trends, growth factors and opportunities
 - 5.5.2. Market size and forecast, by region
 - 5.5.3. Market share analysis by country
- CHAPTER 6: LINEAR POLYMERS MARKET, BY END USER INDUSTRY
- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Packaging
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by region
 - 6.2.3. Market share analysis by country
- 6.3. Automotive
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country
- 6.4. Electronics
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market share analysis by country
- 6.5. Construction
 - 6.5.1. Key market trends, growth factors and opportunities
 - 6.5.2. Market size and forecast, by region
 - 6.5.3. Market share analysis by country
- 6.6. Healthcare
 - 6.6.1. Key market trends, growth factors and opportunities
 - 6.6.2. Market size and forecast, by region
 - 6.6.3. Market share analysis by country
- 6.7. Agriculture
 - 6.7.1. Key market trends, growth factors and opportunities
 - 6.7.2. Market size and forecast, by region
 - 6.7.3. Market share analysis by country
- 6.8. Others
 - 6.8.1. Key market trends, growth factors and opportunities
 - 6.8.2. Market size and forecast, by region

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6.8.3. Market share analysis by country

CHAPTER 7: LINEAR POLYMERS MARKET, BY REGION

7.1. Overview

7.1.1. Market size and forecast By Region

7.2. North America

7.2.1. Key trends and opportunities

7.2.2. Market size and forecast, by Type

7.2.3. Market size and forecast, by Manufacturing Process

7.2.4. Market size and forecast, by End User Industry

7.2.5. Market size and forecast, by country

7.2.5.1. U.S.

7.2.5.1.1. Key market trends, growth factors and opportunities

7.2.5.1.2. Market size and forecast, by Type

7.2.5.1.3. Market size and forecast, by Manufacturing Process

7.2.5.1.4. Market size and forecast, by End User Industry

7.2.5.2. Canada

7.2.5.2.1. Key market trends, growth factors and opportunities

7.2.5.2.2. Market size and forecast, by Type

7.2.5.2.3. Market size and forecast, by Manufacturing Process

7.2.5.2.4. Market size and forecast, by End User Industry

7.2.5.3. Mexico

7.2.5.3.1. Key market trends, growth factors and opportunities

7.2.5.3.2. Market size and forecast, by Type

7.2.5.3.3. Market size and forecast, by Manufacturing Process

7.2.5.3.4. Market size and forecast, by End User Industry

7.3. Europe

7.3.1. Key trends and opportunities

7.3.2. Market size and forecast, by Type

7.3.3. Market size and forecast, by Manufacturing Process

7.3.4. Market size and forecast, by End User Industry

7.3.5. Market size and forecast, by country

7.3.5.1. Germany

7.3.5.1.1. Key market trends, growth factors and opportunities

7.3.5.1.2. Market size and forecast, by Type

7.3.5.1.3. Market size and forecast, by Manufacturing Process

7.3.5.1.4. Market size and forecast, by End User Industry

7.3.5.2. UK

7.3.5.2.1. Key market trends, growth factors and opportunities

7.3.5.2.2. Market size and forecast, by Type

7.3.5.2.3. Market size and forecast, by Manufacturing Process

7.3.5.2.4. Market size and forecast, by End User Industry

7.3.5.3. France

7.3.5.3.1. Key market trends, growth factors and opportunities

7.3.5.3.2. Market size and forecast, by Type

7.3.5.3.3. Market size and forecast, by Manufacturing Process

7.3.5.3.4. Market size and forecast, by End User Industry

7.3.5.4. Spain

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- 7.3.5.4.1. Key market trends, growth factors and opportunities
- 7.3.5.4.2. Market size and forecast, by Type
- 7.3.5.4.3. Market size and forecast, by Manufacturing Process
- 7.3.5.4.4. Market size and forecast, by End User Industry
- 7.3.5.5. Italy
- 7.3.5.5.1. Key market trends, growth factors and opportunities
- 7.3.5.5.2. Market size and forecast, by Type
- 7.3.5.5.3. Market size and forecast, by Manufacturing Process
- 7.3.5.5.4. Market size and forecast, by End User Industry
- 7.3.5.6. Rest of Europe
- 7.3.5.6.1. Key market trends, growth factors and opportunities
- 7.3.5.6.2. Market size and forecast, by Type
- 7.3.5.6.3. Market size and forecast, by Manufacturing Process
- 7.3.5.6.4. Market size and forecast, by End User Industry
- 7.4. Asia-Pacific
- 7.4.1. Key trends and opportunities
- 7.4.2. Market size and forecast, by Type
- 7.4.3. Market size and forecast, by Manufacturing Process
- 7.4.4. Market size and forecast, by End User Industry
- 7.4.5. Market size and forecast, by country
- 7.4.5.1. China
- 7.4.5.1.1. Key market trends, growth factors and opportunities
- 7.4.5.1.2. Market size and forecast, by Type
- 7.4.5.1.3. Market size and forecast, by Manufacturing Process
- 7.4.5.1.4. Market size and forecast, by End User Industry
- 7.4.5.2. India
- 7.4.5.2.1. Key market trends, growth factors and opportunities
- 7.4.5.2.2. Market size and forecast, by Type
- 7.4.5.2.3. Market size and forecast, by Manufacturing Process
- 7.4.5.2.4. Market size and forecast, by End User Industry
- 7.4.5.3. Japan
- 7.4.5.3.1. Key market trends, growth factors and opportunities
- 7.4.5.3.2. Market size and forecast, by Type
- 7.4.5.3.3. Market size and forecast, by Manufacturing Process
- 7.4.5.3.4. Market size and forecast, by End User Industry
- 7.4.5.4. South Korea
- 7.4.5.4.1. Key market trends, growth factors and opportunities
- 7.4.5.4.2. Market size and forecast, by Type
- 7.4.5.4.3. Market size and forecast, by Manufacturing Process
- 7.4.5.4.4. Market size and forecast, by End User Industry
- 7.4.5.5. Australia
- 7.4.5.5.1. Key market trends, growth factors and opportunities
- 7.4.5.5.2. Market size and forecast, by Type
- 7.4.5.5.3. Market size and forecast, by Manufacturing Process
- 7.4.5.5.4. Market size and forecast, by End User Industry
- 7.4.5.6. Rest of Asia-Pacific
- 7.4.5.6.1. Key market trends, growth factors and opportunities

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- 7.4.5.6.2. Market size and forecast, by Type
- 7.4.5.6.3. Market size and forecast, by Manufacturing Process
- 7.4.5.6.4. Market size and forecast, by End User Industry
- 7.5. LAMEA
- 7.5.1. Key trends and opportunities
- 7.5.2. Market size and forecast, by Type
- 7.5.3. Market size and forecast, by Manufacturing Process
- 7.5.4. Market size and forecast, by End User Industry
- 7.5.5. Market size and forecast, by country
- 7.5.5.1. Brazil
- 7.5.5.1.1. Key market trends, growth factors and opportunities
- 7.5.5.1.2. Market size and forecast, by Type
- 7.5.5.1.3. Market size and forecast, by Manufacturing Process
- 7.5.5.1.4. Market size and forecast, by End User Industry
- 7.5.5.2. Saudi Arabia
- 7.5.5.2.1. Key market trends, growth factors and opportunities
- 7.5.5.2.2. Market size and forecast, by Type
- 7.5.5.2.3. Market size and forecast, by Manufacturing Process
- 7.5.5.2.4. Market size and forecast, by End User Industry
- 7.5.5.3. South Africa
- 7.5.5.3.1. Key market trends, growth factors and opportunities
- 7.5.5.3.2. Market size and forecast, by Type
- 7.5.5.3.3. Market size and forecast, by Manufacturing Process
- 7.5.5.3.4. Market size and forecast, by End User Industry
- 7.5.5.4. Rest of LAMEA
- 7.5.5.4.1. Key market trends, growth factors and opportunities
- 7.5.5.4.2. Market size and forecast, by Type
- 7.5.5.4.3. Market size and forecast, by Manufacturing Process
- 7.5.5.4.4. Market size and forecast, by End User Industry

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product Mapping of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top player positioning, 2022

CHAPTER 9: COMPANY PROFILES

- 9.1. Dow Inc.
- 9.1.1. Company overview
- 9.1.2. Key Executives
- 9.1.3. Company snapshot
- 9.1.4. Operating business segments
- 9.1.5. Product portfolio
- 9.1.6. Business performance
- 9.2. Exxon Mobil Corporation.
- 9.2.1. Company overview
- 9.2.2. Key Executives

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- 9.2.3. Company snapshot
- 9.2.4. Operating business segments
- 9.2.5. Product portfolio
- 9.2.6. Business performance
- 9.3. LyondellBasell Industries NV
 - 9.3.1. Company overview
 - 9.3.2. Key Executives
 - 9.3.3. Company snapshot
 - 9.3.4. Operating business segments
 - 9.3.5. Product portfolio
 - 9.3.6. Business performance
- 9.4. Chevron Phillips Chemical Company LLC.
 - 9.4.1. Company overview
 - 9.4.2. Key Executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. Business performance
- 9.5. SABIC (Saudi Basic Industries Corporation)
 - 9.5.1. Company overview
 - 9.5.2. Key Executives
 - 9.5.3. Company snapshot
 - 9.5.4. Operating business segments
 - 9.5.5. Product portfolio
 - 9.5.6. Business performance
- 9.6. BASF SE
 - 9.6.1. Company overview
 - 9.6.2. Key Executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. Business performance
- 9.7. Total Energy Services Inc.
 - 9.7.1. Company overview
 - 9.7.2. Key Executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Business performance
- 9.8. Formosa Plastics Corporation
 - 9.8.1. Company overview
 - 9.8.2. Key Executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
 - 9.8.6. Business performance
- 9.9. INEOS

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- 9.9.1. Company overview
- 9.9.2. Key Executives
- 9.9.3. Company snapshot
- 9.9.4. Operating business segments
- 9.9.5. Product portfolio
- 9.9.6. Business performance
- 9.10. LG Chem Ltd
 - 9.10.1. Company overview
 - 9.10.2. Key Executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio
 - 9.10.6. Business performance

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