

Japan Construction Chemicals Market By Type (Concrete Admixtures, Water Proofing and Roofing, Repair and Rehabilitation, Industrial Flooring, Sealants and Adhesives, Cement Grinding Aids, Others), By End-use Industry (Residential, Industrial/Commercial, Infrastructure, Repair): Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2023-05-01 | 70 pages | Allied Market Research

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Report description:

The Japan construction chemicals market is expected to witness considerable growth during the forecast period. The market contains a wide array of construction chemical products. Japan construction chemicals market is driven by several factors that are fundamental to its economic, social, and environmental dynamics. In addition, the federal government initiatives toward technological advancement are expected to drive market growth in the future. This has led to new construction projects, ranging from high-tech research facilities to sustainable housing solutions.

Furthermore, increase in need for urbanization and infrastructure development plays a pivotal role in the market development. In addition, with rise in urban population, demand for residential & commercial areas and transportation channels continues to surge. This has further led to increase in demand for usage of construction chemicals to boost durability, weather resistance, and structural integrity.

However, the Japan construction chemical market is challenged by several restraints. The major restraint for the growth of the market is the stringent regulatory environment. Japan's construction sector adheres to stringent quality and safety standards, which is expected to restrain the market growth in the coming years. In addition, price fluctuations in the construction sector are expected to hamper the market expansion. The cyclical nature of construction projects can lead to periods of reduced demand for construction chemicals, creating challenges for market players.

On the other hand, the Japan construction chemical market is expected to experience significant growth opportunities in the coming years. The residential segment, driven by rise in population and increase in demand for modern, energy-efficient homes,

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is projected to create potential opportunities in the coming years. Furthermore, the industrial/commercial segment seeks advanced solutions to boost the longevity of structures, creating opportunities for corrosion-resistant chemicals and industrial flooring solutions.?

Further, the infrastructure segment held a significant market share owing to eco-friendly construction chemicals used in modern infrastructure. In addition, the repair segment, particularly in earthquake-prone regions, demands cutting-edge solutions for structural strengthening.?

The Japan construction chemical market is segmented into type and end-use industry. On the basis of type, the market is divided into concrete admixtures, waterproofing & roofing, repair & rehabilitation, industrial flooring, sealants & adhesives, cement grinding aids, and others. By end-use industry, the market is segmented into residential, industrial/commercial, infrastructure, and repair.?

Concrete admixtures, for instance, play a crucial role in enhancing the strength and durability of concrete structures, making them a crucial segment in the market. Water-proofing and roofing solutions are in high demand, due to their longevity and weather resistance which makes protection against moisture essential. Industrial flooring products play a vital role in commercial and industrial spaces, ensuring safety and durability. Sealants and adhesives are used for binding structures together and preventing leaks. Cement grinding aids improve the efficiency of cement production, resulting in sustainability.??

Rise in awareness regarding the environmental safety among consumers and sustainability, which has further increase in demand for green construction chemicals. These chemicals are engineered to minimize environmental impact while maximizing performance, aligning with Japan's eco-friendly objectives. The key players are focused on collaborating with other companies to exchange knowledge and fosters innovation and helps Japan stay at the forefront of construction technology. Manufacturers are investing significantly in new product development and R&D activities to introduce chemicals that offer superior performance, sustainability, and safety.?

Understanding consumer perceptions is crucial as consumers prioritize quality, safety, and environmental consciousness. Hence, there is a demand for eco-friendly construction chemicals that align with these attributes. Furthermore, pricing strategies play a pivotal role in this market. Players are anticipated to strike a balance between affordability and quality to tap large consumer base? The Porter's five forces analysis highlights the competitive dynamics within the Japan construction chemicals market.?

The threat of new entrants is moderate due to a stringent regulatory environment and the need for substantial investments in R&D activities. The bargaining power of suppliers is moderate due to limited sources of specialized raw materials. The bargaining power of buyers depends on the array of construction chemicals available in the market. The threat of substitutes emerges from alternative construction methods and materials, which are constantly evolving.?

The strengths of the market include intense commitment to innovation, strong regulatory infrastructure, and technological advancement. Weaknesses of the market encompass the vulnerability to price fluctuations and challenges associated with navigating a highly regulated environment.?

The opportunities of the market are increase in demand for various sectors, sustainability, and the requirement for cutting-edge technologies. The threats consist of potential for new innovations and the need to stay ahead of stringent regulatory changes.?

The major key players for Japan construction chemicals market include??

Kao Corporation?

Chugoku Marine Paints Ltd.?

Nippon Shokubai Co., Ltd.?

Taiheiyo Cement Corporation?

Denka Company Limited?

Toto Ltd.?

Chugoku Chemical Industries Co., Ltd.?

W.R. Grace & Co.?

PICSA?

Key Benefits For Stakeholders

Enable informed decision-making process and offer market analysis based on current market situation and estimated future trends.

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Analyze the key strategies adopted by major market players in japan construction chemicals market.
Assess and rank the top factors that are expected to affect the growth of japan construction chemicals market.
Top Player positioning provides a clear understanding of the present position of market players.
Detailed analysis of the japan construction chemicals market segmentation assists to determine the prevailing market opportunities.
Identify key investment pockets for various offerings in the market.

Additional benefits you will get with this purchase are:

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- Product Benchmarking / Product specification and applications
- Product Life Cycles
- Senario Analysis & Growth Trend Comparision
- Supply Chain Analysis & Vendor Margins
- Technology Trend Analysis
- Market share analysis of players by products/segments
- New Product Development/ Product Matrix of Key Players
- Regulatory Guidelines
- Strategic Recommedations
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Criss-cross segment analysis- market size and forecast
- Historic market data
- Import Export Analysis/Data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- List of customers/consumers/raw material suppliers- value chain analysis
- Product Consumption Analysis
- Reimbursement Scenario
- SWOT Analysis
- Volume Market Size and Forecast

Key Market Segments

By Type

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- Industrial Flooring
- Sealants and Adhesives
- Cement Grinding Aids
- Others
- Concrete Admixtures
- Water Proofing and Roofing
- Repair and Rehabilitation
- By End-use Industry
- Residential
- Industrial/Commercial
- Infrastructure
- Repair
- Key Market Players
- ? Nihon Unisys Ltd.
- ? Aica Kogyo Co. Ltd.
- ? ITOCHU Corporation
- ? Denka Co. Ltd.
- ? Sika Japan Co. Ltd.
- ? Asahi Kasei Corporation
- ? JFC Corporation
- ? TORAY Industries Inc.
- ? Mitsubishi Chemical Corporation
- ? Nakano Co. Ltd.

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits to the Stakeholders
- 1.4. Research Methodology

- 1.4.1. Primary Research
- 1.4.2. Secondary Research
- 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market Definition and Scope
- 3.2. Key Findings
- 3.2.1. Top Impacting Factors
- 3.2.2. Top Investment Pockets
- 3.3. Porter's Five Forces Analysis
- 3.4. Market Dynamics
- 3.4.1. Drivers
- 3.4.2. Restraints
- 3.4.3. Opportunities
- 3.5. COVID-19 Impact Analysis on the market

CHAPTER 4: JAPAN CONSTRUCTION CHEMICALS MARKET, BY TYPE

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- 4.1. Overview
 - 4.1.1. Market Size and Forecast, By Type
- 4.2. Concrete Admixtures
- 4.3. Water Proofing and Roofing
- 4.4. Repair and Rehabilitation
- 4.5. Industrial Flooring
- 4.6. Sealants and Adhesives
- 4.7. Cement Grinding Aids
- 4.8. Others

CHAPTER 5: JAPAN CONSTRUCTION CHEMICALS MARKET, BY END-USE INDUSTRY

- 5.1. Overview
 - 5.1.1. Market Size and Forecast, By End-use Industry
- 5.2. Residential
- 5.3. Industrial/Commercial
- 5.4. Infrastructure
- 5.5. Repair

CHAPTER 6: COMPETITIVE LANDSCAPE

- 6.1. Introduction
- 6.2. Top winning strategies
- 6.3. Product Mapping of Top 10 Player
- 6.4. Competitive Dashboard
- 6.5. Competitive Heatmap
- 6.6. Top player positioning, 2022

CHAPTER 7: COMPANY PROFILES

- 7.1. Company 1
 - 7.1.1. Company overview
 - 7.1.2. Key Executives
 - 7.1.3. Company snapshot
 - 7.1.4. Operating business segments
 - 7.1.5. Product portfolio
 - 7.1.6. Business performance
 - 7.1.7. Key strategic moves and developments
- 7.2. Company 2
 - 7.2.1. Company overview
 - 7.2.2. Key Executives
 - 7.2.3. Company snapshot
 - 7.2.4. Operating business segments
 - 7.2.5. Product portfolio
 - 7.2.6. Business performance
 - 7.2.7. Key strategic moves and developments
- 7.3. Company 3
 - 7.3.1. Company overview
 - 7.3.2. Key Executives
 - 7.3.3. Company snapshot
 - 7.3.4. Operating business segments
 - 7.3.5. Product portfolio
 - 7.3.6. Business performance

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- 7.3.7. Key strategic moves and developments
- 7.4. Company 4
 - 7.4.1. Company overview
 - 7.4.2. Key Executives
 - 7.4.3. Company snapshot
 - 7.4.4. Operating business segments
 - 7.4.5. Product portfolio
 - 7.4.6. Business performance
 - 7.4.7. Key strategic moves and developments
- 7.5. Company 5
 - 7.5.1. Company overview
 - 7.5.2. Key Executives
 - 7.5.3. Company snapshot
 - 7.5.4. Operating business segments
 - 7.5.5. Product portfolio
 - 7.5.6. Business performance
 - 7.5.7. Key strategic moves and developments
- 7.6. Company 6
 - 7.6.1. Company overview
 - 7.6.2. Key Executives
 - 7.6.3. Company snapshot
 - 7.6.4. Operating business segments
 - 7.6.5. Product portfolio
 - 7.6.6. Business performance
 - 7.6.7. Key strategic moves and developments
- 7.7. Company 7
 - 7.7.1. Company overview
 - 7.7.2. Key Executives
 - 7.7.3. Company snapshot
 - 7.7.4. Operating business segments
 - 7.7.5. Product portfolio
 - 7.7.6. Business performance
 - 7.7.7. Key strategic moves and developments
- 7.8. Company 8
 - 7.8.1. Company overview
 - 7.8.2. Key Executives
 - 7.8.3. Company snapshot
 - 7.8.4. Operating business segments
 - 7.8.5. Product portfolio
 - 7.8.6. Business performance
 - 7.8.7. Key strategic moves and developments
- 7.9. Company 9
 - 7.9.1. Company overview
 - 7.9.2. Key Executives
 - 7.9.3. Company snapshot
 - 7.9.4. Operating business segments
 - 7.9.5. Product portfolio

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- 7.9.6. Business performance
- 7.9.7. Key strategic moves and developments
- 7.10. Company 10
 - 7.10.1. Company overview
 - 7.10.2. Key Executives
 - 7.10.3. Company snapshot
 - 7.10.4. Operating business segments
 - 7.10.5. Product portfolio
 - 7.10.6. Business performance
 - 7.10.7. Key strategic moves and developments

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