

## **Industrial Vacuum Cleaner**

Market Report | 2023-05-01 | 270 pages | Allied Market Research

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### **Report description:**

The industrial vacuum cleaner market was valued at \$956.80 million in 2022 and is estimated to reach \$1,715.20 million by 2032, exhibiting a CAGR of 5.9% from 2023 to 2032. Industries often use substances that are difficult to clean such as oil, grease, and fine dust. Thus, to maintain hygienic conditions, industrial cleaning equipment such as vacuum cleaners are extensively used. Each vacuum cleaner for industrial use is engineered with a specific goal; its features make it suitable for any dust, solids or liquids application. The right configuration of the industrial vacuum cleaner depends on the suction power needed and the amount and morphology of the material suctioned.

Industrial vacuum cleaners are available in a wide range of sizes, capacities, and types in the market, thereby making it usable by small-and large-scale industries. Industrial vacuum cleaners are registering a rise in popularity, owing to their advantageous features such as fast paced cleaning and their ability to clean difficult-to-access spaces.

The rise in demand for food & beverage products across the world is anticipated to drive the growth of the industrial vacuum cleaner market. In addition, growth in the pharmaceutical sector, owing to the rise in population and onset of new viruses and diseases is anticipated to drive the demand for industrial vacuum cleaners. However, the high cost of operation of industrial vacuum cleaner restrains the growth of the market. Furthermore, development of autonomous industrial vacuum cleaners and favorable government initiatives to support small-scale industrial sectors are expected to provide lucrative opportunities for the growth of the market.

Furthermore, the conflict between Ukraine and Russia has had far-reaching effects, significantly affecting global inflation rates. As a direct result, there has been increased volatility in the price of basic commodities like oil and gas, which has made a variety of sectors unpredictable. These economic downturn has had a visible impact on the industrial vacuum cleaner industry and its related industries, which have seen an obstruction in growth. The difficulty faced by manufacturers and suppliers has been greatly exacerbated by the growing costs and erratic availability of necessary resources. As businesses navigate through these uncertain times, they must adapt their strategies to mitigate the adverse effects of increased inflation and volatile commodity prices, fostering resilience and seeking alternative approaches to sustain growth.

The industrial vacuum cleaner market is segmented on the basis of product type, mode of operation, end-user industry and region. By product type, the market is categorized into upright, canisters and backpacks. On the basis of mode of operation, it is bifurcated into electric and pneumatic. On the basis of end-user industry, it is categorized into food & beverages, electronics,

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pharmaceuticals, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Major players that operate in the global market have adopted key strategies such as product launch to strengthen their market outreach and sustain the stiff competition in the market.

#### Competition Analysis

Competitive analysis and profiles of the major players in the industrial vacuum cleaner market are provided in the report. Major companies in the report include, Alfred Karcher GmbH & Co. KG., Astol Cleantech Pvt. Ltd., Dynavac, Kevac srl, SJE Corporation Ltd., Tennant Company, American Vacuum Company, Nilfisk, Inc., Hoover Commercial, and Delfin Industrial Vacuums.

#### Key benefits for stakeholders

- The report provides an extensive analysis of the current and emerging industrial vacuum cleaner market trends and dynamics.
- In-depth market analysis is conducted by constructing market estimations for the key market segments between 2022 and 2032.
- Extensive analysis of the industrial vacuum cleaner market is conducted by following key product positioning and monitoring of the top competitors within the market framework.
- A comprehensive analysis of all regions is provided to determine the prevailing opportunities.
- The global industrial vacuum cleaner market forecast analysis from 2023 to 2032 is included in the report.
- Key market players within the industrial vacuum cleaner market are profiled in this report and their strategies are analyzed thoroughly, which helps understand the competitive outlook of the industrial vacuum cleaner industry.

#### Key Market Segments

##### By Product Type

- Upright
- Canisters
- Backpacks
- Others

##### By Mode of Operation

- Electric
- Pneumatic

##### By End-User Industry

- Foods and beverages
- Electronics
- Pharmaceuticals
- Others

##### By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Italy
- Rest of Europe
- Asia-Pacific
- China
- India
- Japan
- South Korea
- Rest of Asia-Pacific

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- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- Hoover Commercial
- Tennant Company
- SJE Corporation Ltd.
- Nilfisk Group
- American Vacuum Company
- Kevac srl
- Delfinvacuums
- dynavac
- ACPL GROUP
- Alfred Karcher GmbH & Co. KG

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