

Hyaluronic Acid Serums Market By Type (Facial Care, Hair Care), By Molecular Weight (High Molecular Weight, Middle Molecular Weight)

Market Report | 2022-12-01 | 514 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$3456.00
- Business User License \$5730.00
- Enterprise License \$9600.00

Report description:

The hyaluronic acid serum market valued for \$239.60 million in 2021 and is estimated to surpass 399.50 million by 2031, exhibiting a CAGR of 5.4% from 2022-2031.

It is a group of sugar molecules called polysaccharides. These molecules work to cushion and lubricate the skin, and they are found naturally in the body's connective tissues. Over time, the human body's stores of hyaluronic acid decline. Age is one reason, but environmental factors such as smoking, and air pollution also accelerate this process.

Hyaluronic acid is a polysaccharide basically starch that is already present in the skin tissues and acts as a water molecule storage device. It is responsible for maintaining skin tone, texture, and hydration. "Hyaluronic acid is considered as the watering agent for collagen, which, in turn, keeps the skin elastic and lifted. It is when the skin is unable to replenish its water levels that one needs external assistance in the form of moisturizers or serums. "Up to age 25, the skin replenishes itself with the hyaluronic acid present within the body. But post 25, skin tissues and the replenishment cycle get sluggish. That is when a client needs to start applying a serum or moisturizer with hyaluronic acid to restore the liquid hydro barrier in their skin. Therefore, rising awareness regarding the benefits and usage of the product is fostering its market growth.

The availability of inferior quality and low-priced counterfeit products restricts the growth of the market. Counterfeit consumer products are goods that are often of low or inferior quality that is produced or sold under another brand name without the brand owner's permission. Hyaluronic acid serums by renowned brands have a high price range, which is not affordable for lower-income groups. Hence, local suppliers design the same style of products at comparatively lower costs.□

Such products are of low quality and hamper the brand image of forerunners in the market, thereby limiting the sale of original products. The availability of counterfeit or inferior-quality hyaluronic acid serums restricts the sale of branded products, thus threatening the growth of the market.

E-commerce or online store is a huge platform growing at a tremendous rate worldwide. Consumers of every age, including generation X, millennial, or generation Z prefer to shop from e-stores. This is attributed to the fact that online shopping is more convenient as compared to shopping at physical stores, due to rise in number of retailers focusing on e-commerce, thus making it convenient for consumers.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Furthermore, increase in penetration of internet and rise in percentage of population inclining toward online shopping are expected to provide potential opportunity for the hyaluronic acid serum manufacturers to sell their existing as well as novel Hyaluronic Acid Serums products through online platform, thus making them easily available for consumers and increasing consumer awareness about their products.

The market is segmented based on type, gender, molecular weight, distribution channel and region. Based on type the market is categorized into Facial Care, Hair Care, Hydrolyzed hyaluronic acid, Sodium hyaluronate, and Sodium acetylated hyaluronate. By gender, the market is categorized into men, women, and unisex. Based on molecular weight, the market is classified as high molecular weight, medium molecular weight, and low molecular weight. Based on distribution channel the market is subdivided into supermarkets/hypermarkets, drug stores/pharmacies, specialty stores, and online sales channel. Region-wise the market is classified into North America, Europe, Asia-Pacific and LAMEA.

The players operating in the global market have adopted various developmental strategies to increase their market share, gain profitability, and remain competitive in the market. The key players operating in the market include—Anika Therapeutics, Inc., Biocrown Biotechnology Co, DIME Beauty Co, Dr. Dennis Gross, Drunk Elephant (Shiseido), First Aid Beauty (P&G), Glossier, Hyalogic, La Roche-Posay, Maruha Nichiro, Inc., Paula's Choice, Peach & Lily, Salix Pharmaceuticals, Season Cosmetics Co, Seikagaku Corporation, SkinCeuticals, SkinMedica (Allergan), Smith & Nephew Plc, The Ordinary, and Vichy.

According to the market players, the major obstacle faced by them attributed to the pandemic was the disruption of the supply chain. Furthermore, all the supply channels were nearly shut down in the first quarter of the pandemic. However, online distribution channels such as amazon, Flipkart, eBay, Esty, Rakuten, and Newegg among others showed high sales growth amid the pandemic.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the hyaluronic acid serums market analysis from 2021 to 2031 to identify the prevailing hyaluronic acid serums market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the hyaluronic acid serums market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global hyaluronic acid serums market trends, key players, market segments, application areas, and market growth strategies.

Key Market Segments

By Type

- Facial Care
- Hydrolyzed hyaluronic acid
- Sodium hyaluronate
- Sodium acetylated hyaluronate
- Hair Care

By Molecular Weight

- High Molecular Weight
- Middle Molecular Weight
- Low Molecular Weight

By Gender

- Men
- Women
- Unisex

By Distribution Channel

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Supermarkets/hypermarkets
- Drug stores/pharmacies
- Specialty stores
- Online sales channel

By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Italy
- Spain
- Poland
- Finland
- Netherlands
- Russia
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Thailand
- Rest of Asia-Pacific
- LAMEA
- Brazil
- South Africa,
- Argentina
- Saudi Arabia
- Israel
- UAE
- Chile
- Rest of LAMEA
- Key Market Players
- Dr. Dennis Gross Skincare, LLC
- Glossier, Inc.
- Shiseido Company, Limited
- Hyalagic, LLC.
- Biocrown Biotechnology Co., Ltd.
- Peach and Lily, Inc.
- AUG Pharma
- Pella Pharmaceuticals Co.
- Season Cosmetics Co

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- First Aid Beauty Ltd.
- Skinfix Inc.
- Dime Beauty Co., LLC
- La Roche-Posay Laboratoire Dermatologique
- Paula's Choice, LLC.
- Peter Thomas Roth Labs LLC.

Table of Contents:

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key market segments
- 1.3.Key benefits to the stakeholders
- 1.4.Research Methodology
 - 1.4.1.Secondary research
 - 1.4.2.Primary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO Perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Market dynamics
 - 3.4.1.Drivers
 - 3.4.1.1. Availability of counterfeited products
 - 3.4.1.2. Potential threat of substitution
 - 3.4.2.Restraints
 - 3.4.2.1. A surge in demand for effective skincare products
 - 3.4.2.2. Rise in awareness regarding anti-aging skincare products such as hyaluronic acid serums
 - 3.4.2.3. Expansion of retail market propels the market growth
 - 3.4.3.Opportunities
 - 3.4.3.1. Rapid growth of online retail platform
 - 3.4.3.2. Growing demand for organic
- 3.5.COVID-19 Impact Analysis on the market
- 3.6.Value Chain Analysis
- 3.7.Regulatory Guidelines

CHAPTER 4: HYALURONIC ACID SERUMS MARKET, BY TYPE

- 4.1 Overview
 - 4.1.1 Market size and forecast
- 4.2. Facial Care
 - 4.2.1 Key market trends, growth factors and opportunities
 - 4.2.2 Market size and forecast, by region

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.2.3 Market share analysis by country
- 4.2.4 Facial Care Hyaluronic Acid Serums Market by Hydrolyzed hyaluronic acid
- 4.2.5 Facial Care Hyaluronic Acid Serums Market by Sodium hyaluronate
- 4.2.6 Facial Care Hyaluronic Acid Serums Market by Sodium acetylated hyaluronate
- 4.3. Hair Care
 - 4.3.1 Key market trends, growth factors and opportunities
 - 4.3.2 Market size and forecast, by region
 - 4.3.3 Market share analysis by country

CHAPTER 5: HYALURONIC ACID SERUMS MARKET, BY MOLECULAR WEIGHT

- 5.1 Overview
 - 5.1.1 Market size and forecast
- 5.2. High Molecular Weight
 - 5.2.1 Key market trends, growth factors and opportunities
 - 5.2.2 Market size and forecast, by region
 - 5.2.3 Market share analysis by country
- 5.3. Middle Molecular Weight
 - 5.3.1 Key market trends, growth factors and opportunities
 - 5.3.2 Market size and forecast, by region
 - 5.3.3 Market share analysis by country
- 5.4. Low Molecular Weight
 - 5.4.1 Key market trends, growth factors and opportunities
 - 5.4.2 Market size and forecast, by region
 - 5.4.3 Market share analysis by country

CHAPTER 6: HYALURONIC ACID SERUMS MARKET, BY GENDER

- 6.1 Overview
 - 6.1.1 Market size and forecast
- 6.2. Men
 - 6.2.1 Key market trends, growth factors and opportunities
 - 6.2.2 Market size and forecast, by region
 - 6.2.3 Market share analysis by country
- 6.3. Women
 - 6.3.1 Key market trends, growth factors and opportunities
 - 6.3.2 Market size and forecast, by region
 - 6.3.3 Market share analysis by country
- 6.4. Unisex
 - 6.4.1 Key market trends, growth factors and opportunities
 - 6.4.2 Market size and forecast, by region
 - 6.4.3 Market share analysis by country

CHAPTER 7: HYALURONIC ACID SERUMS MARKET, BY DISTRIBUTION CHANNEL

- 7.1 Overview
 - 7.1.1 Market size and forecast
- 7.2. Supermarkets/hypermarkets
 - 7.2.1 Key market trends, growth factors and opportunities
 - 7.2.2 Market size and forecast, by region
 - 7.2.3 Market share analysis by country
- 7.3. Drug stores/pharmacies
 - 7.3.1 Key market trends, growth factors and opportunities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.3.2 Market size and forecast, by region
- 7.3.3 Market share analysis by country
- 7.4. Specialty stores
 - 7.4.1 Key market trends, growth factors and opportunities
 - 7.4.2 Market size and forecast, by region
 - 7.4.3 Market share analysis by country
- 7.5. Online sales channel
 - 7.5.1 Key market trends, growth factors and opportunities
 - 7.5.2 Market size and forecast, by region
 - 7.5.3 Market share analysis by country
- CHAPTER 8: HYALURONIC ACID SERUMS MARKET, BY REGION
 - 8.1 Overview
 - 8.1.1 Market size and forecast
 - 8.2 North America
 - 8.2.1 Key trends and opportunities
 - 8.2.2 North America Market size and forecast, by Type
 - 8.2.2.1 North America Facial Care Hyaluronic Acid Serums Market by Hydrolyzed hyaluronic acid
 - 8.2.2.2 North America Facial Care Hyaluronic Acid Serums Market by Sodium hyaluronate
 - 8.2.2.3 North America Facial Care Hyaluronic Acid Serums Market by Sodium acetylated hyaluronate
 - 8.2.3 North America Market size and forecast, by Molecular Weight
 - 8.2.4 North America Market size and forecast, by Gender
 - 8.2.5 North America Market size and forecast, by Distribution Channel
 - 8.2.6 North America Market size and forecast, by country
 - 8.2.6.1 U.S.
 - 8.2.6.1.1 Key market trends, growth factors and opportunities
 - 8.2.6.1.2 Market size and forecast, by Type
 - 8.2.6.1.3 Market size and forecast, by Molecular Weight
 - 8.2.6.1.4 Market size and forecast, by Gender
 - 8.2.6.1.5 Market size and forecast, by Distribution Channel
 - 8.2.6.2 Canada
 - 8.2.6.2.1 Key market trends, growth factors and opportunities
 - 8.2.6.2.2 Market size and forecast, by Type
 - 8.2.6.2.3 Market size and forecast, by Molecular Weight
 - 8.2.6.2.4 Market size and forecast, by Gender
 - 8.2.6.2.5 Market size and forecast, by Distribution Channel
 - 8.2.6.3 Mexico
 - 8.2.6.3.1 Key market trends, growth factors and opportunities
 - 8.2.6.3.2 Market size and forecast, by Type
 - 8.2.6.3.3 Market size and forecast, by Molecular Weight
 - 8.2.6.3.4 Market size and forecast, by Gender
 - 8.2.6.3.5 Market size and forecast, by Distribution Channel
 - 8.3 Europe
 - 8.3.1 Key trends and opportunities
 - 8.3.2 Europe Market size and forecast, by Type
 - 8.3.2.1 Europe Facial Care Hyaluronic Acid Serums Market by Hydrolyzed hyaluronic acid
 - 8.3.2.2 Europe Facial Care Hyaluronic Acid Serums Market by Sodium hyaluronate
 - 8.3.2.3 Europe Facial Care Hyaluronic Acid Serums Market by Sodium acetylated hyaluronate

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.3 Europe Market size and forecast, by Molecular Weight
- 8.3.4 Europe Market size and forecast, by Gender
- 8.3.5 Europe Market size and forecast, by Distribution Channel
- 8.3.6 Europe Market size and forecast, by country
 - 8.3.6.1 Germany
 - 8.3.6.1.1 Key market trends, growth factors and opportunities
 - 8.3.6.1.2 Market size and forecast, by Type
 - 8.3.6.1.3 Market size and forecast, by Molecular Weight
 - 8.3.6.1.4 Market size and forecast, by Gender
 - 8.3.6.1.5 Market size and forecast, by Distribution Channel
 - 8.3.6.2 France
 - 8.3.6.2.1 Key market trends, growth factors and opportunities
 - 8.3.6.2.2 Market size and forecast, by Type
 - 8.3.6.2.3 Market size and forecast, by Molecular Weight
 - 8.3.6.2.4 Market size and forecast, by Gender
 - 8.3.6.2.5 Market size and forecast, by Distribution Channel
 - 8.3.6.3 UK
 - 8.3.6.3.1 Key market trends, growth factors and opportunities
 - 8.3.6.3.2 Market size and forecast, by Type
 - 8.3.6.3.3 Market size and forecast, by Molecular Weight
 - 8.3.6.3.4 Market size and forecast, by Gender
 - 8.3.6.3.5 Market size and forecast, by Distribution Channel
 - 8.3.6.4 Italy
 - 8.3.6.4.1 Key market trends, growth factors and opportunities
 - 8.3.6.4.2 Market size and forecast, by Type
 - 8.3.6.4.3 Market size and forecast, by Molecular Weight
 - 8.3.6.4.4 Market size and forecast, by Gender
 - 8.3.6.4.5 Market size and forecast, by Distribution Channel
 - 8.3.6.5 Spain
 - 8.3.6.5.1 Key market trends, growth factors and opportunities
 - 8.3.6.5.2 Market size and forecast, by Type
 - 8.3.6.5.3 Market size and forecast, by Molecular Weight
 - 8.3.6.5.4 Market size and forecast, by Gender
 - 8.3.6.5.5 Market size and forecast, by Distribution Channel
 - 8.3.6.6 Poland
 - 8.3.6.6.1 Key market trends, growth factors and opportunities
 - 8.3.6.6.2 Market size and forecast, by Type
 - 8.3.6.6.3 Market size and forecast, by Molecular Weight
 - 8.3.6.6.4 Market size and forecast, by Gender
 - 8.3.6.6.5 Market size and forecast, by Distribution Channel
 - 8.3.6.7 Finland
 - 8.3.6.7.1 Key market trends, growth factors and opportunities
 - 8.3.6.7.2 Market size and forecast, by Type
 - 8.3.6.7.3 Market size and forecast, by Molecular Weight
 - 8.3.6.7.4 Market size and forecast, by Gender
 - 8.3.6.7.5 Market size and forecast, by Distribution Channel
 - 8.3.6.8 Netherlands

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.6.8.1 Key market trends, growth factors and opportunities
- 8.3.6.8.2 Market size and forecast, by Type
- 8.3.6.8.3 Market size and forecast, by Molecular Weight
- 8.3.6.8.4 Market size and forecast, by Gender
- 8.3.6.8.5 Market size and forecast, by Distribution Channel
- 8.3.6.9 Russia
- 8.3.6.9.1 Key market trends, growth factors and opportunities
- 8.3.6.9.2 Market size and forecast, by Type
- 8.3.6.9.3 Market size and forecast, by Molecular Weight
- 8.3.6.9.4 Market size and forecast, by Gender
- 8.3.6.9.5 Market size and forecast, by Distribution Channel
- 8.3.6.10 Rest of Europe
- 8.3.6.10.1 Key market trends, growth factors and opportunities
- 8.3.6.10.2 Market size and forecast, by Type
- 8.3.6.10.3 Market size and forecast, by Molecular Weight
- 8.3.6.10.4 Market size and forecast, by Gender
- 8.3.6.10.5 Market size and forecast, by Distribution Channel
- 8.4 Asia-Pacific
- 8.4.1 Key trends and opportunities
- 8.4.2 Asia-Pacific Market size and forecast, by Type
- 8.4.2.1 Asia-Pacific Facial Care Hyaluronic Acid Serums Market by Hydrolyzed hyaluronic acid
- 8.4.2.2 Asia-Pacific Facial Care Hyaluronic Acid Serums Market by Sodium hyaluronate
- 8.4.2.3 Asia-Pacific Facial Care Hyaluronic Acid Serums Market by Sodium acetylated hyaluronate
- 8.4.3 Asia-Pacific Market size and forecast, by Molecular Weight
- 8.4.4 Asia-Pacific Market size and forecast, by Gender
- 8.4.5 Asia-Pacific Market size and forecast, by Distribution Channel
- 8.4.6 Asia-Pacific Market size and forecast, by country
- 8.4.6.1 China
- 8.4.6.1.1 Key market trends, growth factors and opportunities
- 8.4.6.1.2 Market size and forecast, by Type
- 8.4.6.1.3 Market size and forecast, by Molecular Weight
- 8.4.6.1.4 Market size and forecast, by Gender
- 8.4.6.1.5 Market size and forecast, by Distribution Channel
- 8.4.6.2 Japan
- 8.4.6.2.1 Key market trends, growth factors and opportunities
- 8.4.6.2.2 Market size and forecast, by Type
- 8.4.6.2.3 Market size and forecast, by Molecular Weight
- 8.4.6.2.4 Market size and forecast, by Gender
- 8.4.6.2.5 Market size and forecast, by Distribution Channel
- 8.4.6.3 India
- 8.4.6.3.1 Key market trends, growth factors and opportunities
- 8.4.6.3.2 Market size and forecast, by Type
- 8.4.6.3.3 Market size and forecast, by Molecular Weight
- 8.4.6.3.4 Market size and forecast, by Gender
- 8.4.6.3.5 Market size and forecast, by Distribution Channel
- 8.4.6.4 South Korea
- 8.4.6.4.1 Key market trends, growth factors and opportunities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4.6.4.2 Market size and forecast, by Type
- 8.4.6.4.3 Market size and forecast, by Molecular Weight
- 8.4.6.4.4 Market size and forecast, by Gender
- 8.4.6.4.5 Market size and forecast, by Distribution Channel
- 8.4.6.5 Australia
 - 8.4.6.5.1 Key market trends, growth factors and opportunities
 - 8.4.6.5.2 Market size and forecast, by Type
 - 8.4.6.5.3 Market size and forecast, by Molecular Weight
 - 8.4.6.5.4 Market size and forecast, by Gender
 - 8.4.6.5.5 Market size and forecast, by Distribution Channel
- 8.4.6.6 Thailand
 - 8.4.6.6.1 Key market trends, growth factors and opportunities
 - 8.4.6.6.2 Market size and forecast, by Type
 - 8.4.6.6.3 Market size and forecast, by Molecular Weight
 - 8.4.6.6.4 Market size and forecast, by Gender
 - 8.4.6.6.5 Market size and forecast, by Distribution Channel
- 8.4.6.7 Rest of Asia-Pacific
 - 8.4.6.7.1 Key market trends, growth factors and opportunities
 - 8.4.6.7.2 Market size and forecast, by Type
 - 8.4.6.7.3 Market size and forecast, by Molecular Weight
 - 8.4.6.7.4 Market size and forecast, by Gender
 - 8.4.6.7.5 Market size and forecast, by Distribution Channel
- 8.5 LAMEA
 - 8.5.1 Key trends and opportunities
 - 8.5.2 LAMEA Market size and forecast, by Type
 - 8.5.2.1 LAMEA Facial Care Hyaluronic Acid Serums Market by Hydrolyzed hyaluronic acid
 - 8.5.2.2 LAMEA Facial Care Hyaluronic Acid Serums Market by Sodium hyaluronate
 - 8.5.2.3 LAMEA Facial Care Hyaluronic Acid Serums Market by Sodium acetylated hyaluronate
 - 8.5.3 LAMEA Market size and forecast, by Molecular Weight
 - 8.5.4 LAMEA Market size and forecast, by Gender
 - 8.5.5 LAMEA Market size and forecast, by Distribution Channel
 - 8.5.6 LAMEA Market size and forecast, by country
 - 8.5.6.1 Brazil
 - 8.5.6.1.1 Key market trends, growth factors and opportunities
 - 8.5.6.1.2 Market size and forecast, by Type
 - 8.5.6.1.3 Market size and forecast, by Molecular Weight
 - 8.5.6.1.4 Market size and forecast, by Gender
 - 8.5.6.1.5 Market size and forecast, by Distribution Channel
 - 8.5.6.2 South Africa,
 - 8.5.6.2.1 Key market trends, growth factors and opportunities
 - 8.5.6.2.2 Market size and forecast, by Type
 - 8.5.6.2.3 Market size and forecast, by Molecular Weight
 - 8.5.6.2.4 Market size and forecast, by Gender
 - 8.5.6.2.5 Market size and forecast, by Distribution Channel
 - 8.5.6.3 Argentina
 - 8.5.6.3.1 Key market trends, growth factors and opportunities
 - 8.5.6.3.2 Market size and forecast, by Type

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.5.6.3.3 Market size and forecast, by Molecular Weight
- 8.5.6.3.4 Market size and forecast, by Gender
- 8.5.6.3.5 Market size and forecast, by Distribution Channel
- 8.5.6.4 Saudi Arabia
 - 8.5.6.4.1 Key market trends, growth factors and opportunities
 - 8.5.6.4.2 Market size and forecast, by Type
 - 8.5.6.4.3 Market size and forecast, by Molecular Weight
 - 8.5.6.4.4 Market size and forecast, by Gender
 - 8.5.6.4.5 Market size and forecast, by Distribution Channel
- 8.5.6.5 Israel
 - 8.5.6.5.1 Key market trends, growth factors and opportunities
 - 8.5.6.5.2 Market size and forecast, by Type
 - 8.5.6.5.3 Market size and forecast, by Molecular Weight
 - 8.5.6.5.4 Market size and forecast, by Gender
 - 8.5.6.5.5 Market size and forecast, by Distribution Channel
- 8.5.6.6 UAE
 - 8.5.6.6.1 Key market trends, growth factors and opportunities
 - 8.5.6.6.2 Market size and forecast, by Type
 - 8.5.6.6.3 Market size and forecast, by Molecular Weight
 - 8.5.6.6.4 Market size and forecast, by Gender
 - 8.5.6.6.5 Market size and forecast, by Distribution Channel
- 8.5.6.7 Chile
 - 8.5.6.7.1 Key market trends, growth factors and opportunities
 - 8.5.6.7.2 Market size and forecast, by Type
 - 8.5.6.7.3 Market size and forecast, by Molecular Weight
 - 8.5.6.7.4 Market size and forecast, by Gender
 - 8.5.6.7.5 Market size and forecast, by Distribution Channel
- 8.5.6.8 Rest of LAMEA
 - 8.5.6.8.1 Key market trends, growth factors and opportunities
 - 8.5.6.8.2 Market size and forecast, by Type
 - 8.5.6.8.3 Market size and forecast, by Molecular Weight
 - 8.5.6.8.4 Market size and forecast, by Gender
 - 8.5.6.8.5 Market size and forecast, by Distribution Channel

CHAPTER 9: COMPETITIVE LANDSCAPE

- 9.1. Introduction
- 9.2. Top winning strategies
- 9.3. Product Mapping of Top 10 Player
- 9.4. Competitive Dashboard
- 9.5. Competitive Heatmap
- 9.6. Top player positioning, 2021

CHAPTER 10: COMPANY PROFILES

- 10.1 Dr. Dennis Gross Skincare, LLC
 - 10.1.1 Company overview
 - 10.1.2 Key Executives
 - 10.1.3 Company snapshot
 - 10.1.4 Operating business segments
 - 10.1.5 Product portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.1.6 Business performance
- 10.1.7 Key strategic moves and developments
- 10.2 Glossier, Inc.
 - 10.2.1 Company overview
 - 10.2.2 Key Executives
 - 10.2.3 Company snapshot
 - 10.2.4 Operating business segments
 - 10.2.5 Product portfolio
 - 10.2.6 Business performance
 - 10.2.7 Key strategic moves and developments
- 10.3 Shiseido Company, Limited
 - 10.3.1 Company overview
 - 10.3.2 Key Executives
 - 10.3.3 Company snapshot
 - 10.3.4 Operating business segments
 - 10.3.5 Product portfolio
 - 10.3.6 Business performance
 - 10.3.7 Key strategic moves and developments
- 10.4 Hyalogic, LLC.
 - 10.4.1 Company overview
 - 10.4.2 Key Executives
 - 10.4.3 Company snapshot
 - 10.4.4 Operating business segments
 - 10.4.5 Product portfolio
 - 10.4.6 Business performance
 - 10.4.7 Key strategic moves and developments
- 10.5 Biocrown Biotechnology Co., Ltd.
 - 10.5.1 Company overview
 - 10.5.2 Key Executives
 - 10.5.3 Company snapshot
 - 10.5.4 Operating business segments
 - 10.5.5 Product portfolio
 - 10.5.6 Business performance
 - 10.5.7 Key strategic moves and developments
- 10.6 Peach and Lily, Inc.
 - 10.6.1 Company overview
 - 10.6.2 Key Executives
 - 10.6.3 Company snapshot
 - 10.6.4 Operating business segments
 - 10.6.5 Product portfolio
 - 10.6.6 Business performance
 - 10.6.7 Key strategic moves and developments
- 10.7 AUG Pharma
 - 10.7.1 Company overview
 - 10.7.2 Key Executives
 - 10.7.3 Company snapshot
 - 10.7.4 Operating business segments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.7.5 Product portfolio
- 10.7.6 Business performance
- 10.7.7 Key strategic moves and developments
- 10.8 Pella Pharmaceuticals Co.
- 10.8.1 Company overview
- 10.8.2 Key Executives
- 10.8.3 Company snapshot
- 10.8.4 Operating business segments
- 10.8.5 Product portfolio
- 10.8.6 Business performance
- 10.8.7 Key strategic moves and developments
- 10.9 Season Cosmetics Co
- 10.9.1 Company overview
- 10.9.2 Key Executives
- 10.9.3 Company snapshot
- 10.9.4 Operating business segments
- 10.9.5 Product portfolio
- 10.9.6 Business performance
- 10.9.7 Key strategic moves and developments
- 10.10 First Aid Beauty Ltd.
- 10.10.1 Company overview
- 10.10.2 Key Executives
- 10.10.3 Company snapshot
- 10.10.4 Operating business segments
- 10.10.5 Product portfolio
- 10.10.6 Business performance
- 10.10.7 Key strategic moves and developments
- 10.11 Skinfix Inc.
- 10.11.1 Company overview
- 10.11.2 Key Executives
- 10.11.3 Company snapshot
- 10.11.4 Operating business segments
- 10.11.5 Product portfolio
- 10.11.6 Business performance
- 10.11.7 Key strategic moves and developments
- 10.12 Dime Beauty Co., LLC
- 10.12.1 Company overview
- 10.12.2 Key Executives
- 10.12.3 Company snapshot
- 10.12.4 Operating business segments
- 10.12.5 Product portfolio
- 10.12.6 Business performance
- 10.12.7 Key strategic moves and developments
- 10.13 La Roche-Posay Laboratoire Dermatologique
- 10.13.1 Company overview
- 10.13.2 Key Executives
- 10.13.3 Company snapshot

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.13.4 Operating business segments
- 10.13.5 Product portfolio
- 10.13.6 Business performance
- 10.13.7 Key strategic moves and developments
- 10.14 Paula's Choice, LLC.
- 10.14.1 Company overview
- 10.14.2 Key Executives
- 10.14.3 Company snapshot
- 10.14.4 Operating business segments
- 10.14.5 Product portfolio
- 10.14.6 Business performance
- 10.14.7 Key strategic moves and developments
- 10.15 Peter Thomas Roth Labs LLC.
- 10.15.1 Company overview
- 10.15.2 Key Executives
- 10.15.3 Company snapshot
- 10.15.4 Operating business segments
- 10.15.5 Product portfolio
- 10.15.6 Business performance
- 10.15.7 Key strategic moves and developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Hyaluronic Acid Serums Market By Type (Facial Care, Hair Care), By Molecular Weight (High Molecular Weight, Middle Molecular Weight)

Market Report | 2022-12-01 | 514 pages | Allied Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$3456.00
	Business User License	\$5730.00
	Enterprise License	\$9600.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

