

Flexible Electrical Conduit Market By Material Type (Metallic, Non-Metallic), By Type (Flexible Metallic Conduit (FMC), Liquid Tight Flexible Metal Conduit (LFMC), Flexible Metallic Tubing (FMT), Liquid Tight Flexible Non-Metallic Conduit (LFNC)), By Application (Rail Infrastructure, Manufacturing Facilities, Shipbuilding and Offshore Facilities, Process Plants, Energy, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2023-07-01 | 288 pages | Allied Market Research

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Report description:

The global flexible electrical conduit market was valued at \$1.5 billion in 2022, and is projected to reach \$3.4 billion by 2032, growing at a CAGR of 8.6% from 2023 to 2032.

Flexible electrical conduits are tubular structures designed to provide a safe and flexible pathway for electrical wiring and cables. These conduits are hollow and have an interior passage or lumen through which electrical wires are routed. The predominant reason for flexible electrical conduits is to protect the wires from harm and to ensure the secure and efficient transmission of electrical energy or signals. The flexibility of these conduits is vital as it approves them to accommodate movement, vibration, and changes in route while maintaining the integrity of the electrical wiring. This flexibility is performed through the selection of excellent materials and the design of the conduit, enabling it to withstand bending stresses without breaking or impairing the performance of the wires within.

Flexible electrical conduits find applications in various industries and environments where electrical wiring needs to be installed in areas that require flexibility or where protection against mechanical stress is necessary. These include residential, commercial, and industrial settings such as buildings, factories, data centers, and outdoor installations. The flexible electrical conduit market offers a range of products with different sizes, lengths, and configurations to suit specific applications. Conduits be straight,

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allowing for linear installations, coiled, or corrugated, providing additional flexibility for routing in confined spaces or around obstacles.

Manufacturers in the flexible electrical conduit market prioritize the use of durable and resilient materials, such as PVC (polyvinyl chloride), metal alloys, or thermoplastics, to ensure the conduits withstand harsh environmental conditions, temperature variations, and exposure to chemicals or moisture. Some conduits also incorporate additional features, such as flame resistance, UV protection, or resistance to electromagnetic interference (EMI) for specialized applications.

"Flexible Electrical Conduit Market Surges as Upgradation and Retrofitting Gain Momentum"

The flexible electrical conduit market is experiencing a significant surge in demand as the trends of upgradation and retrofitting gain momentum. With advancements in technology and evolving electrical infrastructure needs, industries and consumers alike are increasingly focusing on upgrading and retrofitting existing systems rather than undertaking complete overhauls. This shift in approach has fueled the demand for flexible electrical conduits, which play a vital role in ensuring the safe and efficient transmission of electrical power or signals.

One of the key drivers behind the surge in the flexible electrical conduit market is the need to upgrade aging electrical systems. Many buildings and facilities have outdated wiring and electrical infrastructure that no longer meets the demands of modern technology and electrical loads. Upgrading these systems is essential to improve energy efficiency, accommodate new equipment or machinery, and ensure compliance with safety regulations. Flexible electrical conduits provide a flexible and protective pathway for new wiring installations, allowing for seamless integration into the existing infrastructure without the need for extensive and costly renovations. In addition, retrofitting projects have become increasingly popular across various industries. Instead of constructing new facilities from scratch, organizations are opting to repurpose existing spaces to meet changing needs. Whether it's converting an office space into a data center or repurposing a warehouse for industrial automation, retrofitting requires adaptable electrical solutions.

Flexible electrical conduits offer the necessary flexibility to navigate around obstacles, tight spaces, or irregular pathways, making them ideal for retrofitting projects. Moreover, the versatility of flexible electrical conduits makes them suitable for a wide range of industries, including residential, commercial, and industrial sectors. From residential renovations and office expansions to manufacturing plant upgrades and infrastructure development, the demand for flexible electrical conduits spans multiple applications. As a result, manufacturers and suppliers in the market are focusing on innovation, growing new merchandise with stronger flexibility, durability, and ease of installation to meet the evolving wishes of clients engaged in upgradation and retrofitting projects.

The flexible electrical conduit market is segmented on the basis of material type, type, application, and region. By material type, the market is classified into metallic and non-metallic. By type, the market is segmented into the flexible metallic conduit (FMC), liquid tight flexible metal conduit (LFMC), flexible metallic tubing (FMT), and liquid tight flexible non-metallic conduit (LFNC). By application, the market is categorized into rail infrastructure, manufacturing facilities, shipbuilding & offshore facilities, process plants, energy, and others. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Key players in the flexible tube industry include ABB, Hubbell, Schneider Electric, Legrand, Southwire Company, LLC., Atkore, Parker Hannifin Corp, Saint-Gobain, NewAge Industries, and Flex Tubes.

Key Benefits For Stakeholders

-This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the flexible electrical conduit market analysis from 2022 to 2032 to identify the prevailing flexible electrical conduit market opportunities.

-The market research is offered along with information related to key drivers, restraints, and opportunities.

-Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

-In-depth analysis of the flexible electrical conduit market segmentation assists to determine the prevailing market opportunities.

-Major countries in each region are mapped according to their revenue contribution to the global market.

-Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

-The report includes the analysis of the regional as well as global flexible electrical conduit market trends, key players, market segments, application areas, and market growth strategies.

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- Regulatory Guidelines
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- Additional country or region analysis- market size and forecast
- Average Selling Price Analysis / Price Point Analysis
- Expanded list for Company Profiles
- Historic market data
- Import Export Analysis/Data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- Market share analysis of players at global/region/country level
- SWOT Analysis
- Volume Market Size and Forecast

Key Market Segments

By Material Type

- Metallic
- Non-Metallic

By Type

- Flexible Metallic Tubing (FMT)
- Liquid Tight Flexible Non-Metallic Conduit (LFNC)
- Flexible Metallic Conduit (FMC)
- Liquid Tight Flexible Metal Conduit (LFMC)

By Application

- Rail Infrastructure
- Manufacturing Facilities
- Shipbuilding and Offshore Facilities

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- Process Plants
- Energy
- Others
- By Region
- North America
- ? U.S.
- ? Canada
- ? Mexico
- Europe
- ? Germany
- ? France
- ? UK
- ? Spain
- ? Italy
- ? Rest of Europe
- Asia-Pacific
- ? China
- ? India
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- ? South Korea
- ? Australia
- ? Rest of Asia-Pacific
- LAMEA
- ? Brazil
- ? South Africa
- ? Saudi Arabia
- ? Rest of LAMEA
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- ? ABB Ltd.
- ? Atkore International Group Inc.
- ? Flex Tubes
- ? Hubbell Incorporated
- ? Legrand
- ? NewAge Industries, Inc.
- ? Parker Hannifin Corporation
- ? Saint-Gobain
- ? Schneider Electric SE.
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