

Cyber Warfare Market By Component (Hardware, Software, Services), By End User (Government, Corporate and Private, Aerospace and Defense, BFSI, Healthcare, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2023-10-01 | 334 pages | Allied Market Research

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Report description:

The Cyber warfare Market was valued for \$37,513.42 million in 2022 and is estimated to reach \$127,052.97 million by 2032, exhibiting a CAGR of 13.3% from 2023 to 2032. The market for cyber warfare is a rapidly expanding market that includes a number of goods, services, and technological advancements associated with the application of digital strategy in conflict. It involves the deployment of cyber capabilities to interfere with, harm, or destroy an adversary's computer systems, networks, or information infrastructure of an adversary to gain a strategic advantage or accomplish particular military goals. This market consists of a number of different facets, including cyber threat intelligence, offensive and defensive cyber capabilities, cyber intelligence, cyber weapons, and cyber training and simulation. The development and implementation of advanced tools and methods to launch cyberattacks on systems of opponents are instances of offensive cyber capabilities. However, defensive cyber capabilities concentrate on shielding vital networks and infrastructure from online dangers. Moreover, the market includes the establishment and utilization of cyber weapons, which are created with the purpose of finding and exploiting loopholes in computer systems and networks. Critical infrastructures, such as power grids, financial systems, or communication networks, are expected to be affected by or rendered inoperable by these weapons. Furthermore, the market for cyber warfare is fuelled by many factors, such as the rise in the frequency and sophistication of cyberattacks, the dependence on digital infrastructure, and the demand for efficient defense and response measures to safeguard vital assets and national security. Governments, military organizations, and private sector businesses have spent more on cyber warfare capabilities to maintain a position ahead of anticipated adversaries and defend their interests. □□

Surge in rise in advance cyberattacks and increased dependence on technology are the major factors that is striking the market growth during the forecast period. However, shortage of shared real-time information on rapidly evolving threats and insufficiently trained workforce to address new threats are primarily restraining the market growth. Moreover, increase in reliance on connected systems and technology is expected to create a lucrative opportunity for the market growth during the forecast period.

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Segment review

The cyber warfare market is segmented on the basis of component, end user and region. On the basis of component, it is categorized into hardware, software and services. On the basis of end user, it is fragmented into government, corporate and private, aerospace and defense, BFSI, healthcare and others. On the basis of region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the cyber warfare market analysis from 2022 to 2032 to identify the prevailing cyber warfare market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the cyber warfare market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global cyber warfare market trends, key players, market segments, application areas, and market growth strategies.

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Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Upcoming/New Entrant by Regions
- Market share analysis of players by products/segments
- Regulatory Guidelines
- Strategic Recommendations
- Additional company profiles with specific to client's interest
- Expanded list for Company Profiles
- Historic market data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- SWOT Analysis

Key Market Segments

By Component

- Hardware
- Software
- Services

By End User

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- Government
- Corporate and Private
- Aerospace and Defense
- BFSI
- Healthcare
- Others

By Region

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- Australia
- South Korea
- Rest of Asia-Pacific
- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- BAE Systems
- Cisco Systems, Inc.
- RTX
- General Dynamics Corporation
- Intel Corporation
- IBM
- Airbus
- DXC Technology Company
- Booz Allen Hamilton Inc.
- L3Harris Technologies, Inc.

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research

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- 1.4.2. Secondary research
- 1.4.3. Analyst tools and models
- CHAPTER 2: EXECUTIVE SUMMARY
- 2.1. CXO Perspective
- CHAPTER 3: MARKET OVERVIEW
- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Low bargaining power of suppliers
 - 3.3.2. Low threat of new entrants
 - 3.3.3. Low threat of substitutes
 - 3.3.4. Low intensity of rivalry
 - 3.3.5. Low bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Rise in advance cyber attacks
 - 3.4.1.2. Increased dependence on technology
 - 3.4.2. Restraints
 - 3.4.2.1. Shortage of shared real-time information on rapidly evolving threats
 - 3.4.2.2. Insufficiently trained workforce to address new threats
 - 3.4.3. Opportunities
 - 3.4.3.1. Increase in reliance on connected systems and technology
- CHAPTER 4: CYBER WARFARE MARKET, BY COMPONENT
- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. Hardware
 - 4.2.1. Key market trends, growth factors and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market share analysis by country
- 4.3. Software
 - 4.3.1. Key market trends, growth factors and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market share analysis by country
- 4.4. Services
 - 4.4.1. Key market trends, growth factors and opportunities
 - 4.4.2. Market size and forecast, by region
 - 4.4.3. Market share analysis by country
- CHAPTER 5: CYBER WARFARE MARKET, BY END USER
- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. Government
 - 5.2.1. Key market trends, growth factors and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market share analysis by country
- 5.3. Corporate and Private

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- 5.3.1. Key market trends, growth factors and opportunities
- 5.3.2. Market size and forecast, by region
- 5.3.3. Market share analysis by country
- 5.4. Aerospace and Defense
- 5.4.1. Key market trends, growth factors and opportunities
- 5.4.2. Market size and forecast, by region
- 5.4.3. Market share analysis by country
- 5.5. BFSI
- 5.5.1. Key market trends, growth factors and opportunities
- 5.5.2. Market size and forecast, by region
- 5.5.3. Market share analysis by country
- 5.6. Healthcare
- 5.6.1. Key market trends, growth factors and opportunities
- 5.6.2. Market size and forecast, by region
- 5.6.3. Market share analysis by country
- 5.7. Others
- 5.7.1. Key market trends, growth factors and opportunities
- 5.7.2. Market size and forecast, by region
- 5.7.3. Market share analysis by country

CHAPTER 6: CYBER WARFARE MARKET, BY REGION

- 6.1. Overview
- 6.1.1. Market size and forecast By Region
- 6.2. North America
- 6.2.1. Key market trends, growth factors and opportunities
- 6.2.2. Market size and forecast, by Component
- 6.2.3. Market size and forecast, by End User
- 6.2.4. Market size and forecast, by country
- 6.2.4.1. U.S.
- 6.2.4.1.1. Market size and forecast, by Component
- 6.2.4.1.2. Market size and forecast, by End User
- 6.2.4.2. Canada
- 6.2.4.2.1. Market size and forecast, by Component
- 6.2.4.2.2. Market size and forecast, by End User
- 6.3. Europe
- 6.3.1. Key market trends, growth factors and opportunities
- 6.3.2. Market size and forecast, by Component
- 6.3.3. Market size and forecast, by End User
- 6.3.4. Market size and forecast, by country
- 6.3.4.1. UK
- 6.3.4.1.1. Market size and forecast, by Component
- 6.3.4.1.2. Market size and forecast, by End User
- 6.3.4.2. Germany
- 6.3.4.2.1. Market size and forecast, by Component
- 6.3.4.2.2. Market size and forecast, by End User
- 6.3.4.3. France
- 6.3.4.3.1. Market size and forecast, by Component
- 6.3.4.3.2. Market size and forecast, by End User

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- 6.3.4.4. Italy
 - 6.3.4.4.1. Market size and forecast, by Component
 - 6.3.4.4.2. Market size and forecast, by End User
- 6.3.4.5. Spain
 - 6.3.4.5.1. Market size and forecast, by Component
 - 6.3.4.5.2. Market size and forecast, by End User
- 6.3.4.6. Rest of Europe
 - 6.3.4.6.1. Market size and forecast, by Component
 - 6.3.4.6.2. Market size and forecast, by End User
- 6.4. Asia-Pacific
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by Component
 - 6.4.3. Market size and forecast, by End User
 - 6.4.4. Market size and forecast, by country
 - 6.4.4.1. China
 - 6.4.4.1.1. Market size and forecast, by Component
 - 6.4.4.1.2. Market size and forecast, by End User
 - 6.4.4.2. Japan
 - 6.4.4.2.1. Market size and forecast, by Component
 - 6.4.4.2.2. Market size and forecast, by End User
 - 6.4.4.3. India
 - 6.4.4.3.1. Market size and forecast, by Component
 - 6.4.4.3.2. Market size and forecast, by End User
 - 6.4.4.4. Australia
 - 6.4.4.4.1. Market size and forecast, by Component
 - 6.4.4.4.2. Market size and forecast, by End User
 - 6.4.4.5. South Korea
 - 6.4.4.5.1. Market size and forecast, by Component
 - 6.4.4.5.2. Market size and forecast, by End User
 - 6.4.4.6. Rest of Asia-Pacific
 - 6.4.4.6.1. Market size and forecast, by Component
 - 6.4.4.6.2. Market size and forecast, by End User
- 6.5. LAMEA
 - 6.5.1. Key market trends, growth factors and opportunities
 - 6.5.2. Market size and forecast, by Component
 - 6.5.3. Market size and forecast, by End User
 - 6.5.4. Market size and forecast, by country
 - 6.5.4.1. Latin America
 - 6.5.4.1.1. Market size and forecast, by Component
 - 6.5.4.1.2. Market size and forecast, by End User
 - 6.5.4.2. Middle East
 - 6.5.4.2.1. Market size and forecast, by Component
 - 6.5.4.2.2. Market size and forecast, by End User
 - 6.5.4.3. Africa
 - 6.5.4.3.1. Market size and forecast, by Component
 - 6.5.4.3.2. Market size and forecast, by End User

CHAPTER 7: COMPETITIVE LANDSCAPE

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- 7.1. Introduction
- 7.2. Top winning strategies
- 7.3. Product mapping of top 10 player
- 7.4. Competitive dashboard
- 7.5. Competitive heatmap
- 7.6. Top player positioning, 2022
- CHAPTER 8: COMPANY PROFILES
- 8.1. IBM
 - 8.1.1. Company overview
 - 8.1.2. Key executives
 - 8.1.3. Company snapshot
 - 8.1.4. Operating business segments
 - 8.1.5. Product portfolio
 - 8.1.6. Business performance
 - 8.1.7. Key strategic moves and developments
- 8.2. BAE Systems
 - 8.2.1. Company overview
 - 8.2.2. Key executives
 - 8.2.3. Company snapshot
 - 8.2.4. Operating business segments
 - 8.2.5. Product portfolio
 - 8.2.6. Business performance
 - 8.2.7. Key strategic moves and developments
- 8.3. Intel Corporation
 - 8.3.1. Company overview
 - 8.3.2. Key executives
 - 8.3.3. Company snapshot
 - 8.3.4. Operating business segments
 - 8.3.5. Product portfolio
 - 8.3.6. Business performance
 - 8.3.7. Key strategic moves and developments
- 8.4. Cisco Systems, Inc.
 - 8.4.1. Company overview
 - 8.4.2. Key executives
 - 8.4.3. Company snapshot
 - 8.4.4. Operating business segments
 - 8.4.5. Product portfolio
 - 8.4.6. Business performance
 - 8.4.7. Key strategic moves and developments
- 8.5. DXC Technology Company
 - 8.5.1. Company overview
 - 8.5.2. Key executives
 - 8.5.3. Company snapshot
 - 8.5.4. Operating business segments
 - 8.5.5. Product portfolio
 - 8.5.6. Business performance
 - 8.5.7. Key strategic moves and developments

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- 8.6. L3Harris Technologies, Inc.
 - 8.6.1. Company overview
 - 8.6.2. Key executives
 - 8.6.3. Company snapshot
 - 8.6.4. Operating business segments
 - 8.6.5. Product portfolio
 - 8.6.6. Business performance
 - 8.6.7. Key strategic moves and developments
- 8.7. RTX
 - 8.7.1. Company overview
 - 8.7.2. Key executives
 - 8.7.3. Company snapshot
 - 8.7.4. Operating business segments
 - 8.7.5. Product portfolio
 - 8.7.6. Business performance
 - 8.7.7. Key strategic moves and developments
- 8.8. Airbus
 - 8.8.1. Company overview
 - 8.8.2. Key executives
 - 8.8.3. Company snapshot
 - 8.8.4. Operating business segments
 - 8.8.5. Product portfolio
 - 8.8.6. Business performance
 - 8.8.7. Key strategic moves and developments
- 8.9. Booz Allen Hamilton Inc.
 - 8.9.1. Company overview
 - 8.9.2. Key executives
 - 8.9.3. Company snapshot
 - 8.9.4. Operating business segments
 - 8.9.5. Product portfolio
 - 8.9.6. Key strategic moves and developments
- 8.10. General Dynamics Corporation
 - 8.10.1. Company overview
 - 8.10.2. Key executives
 - 8.10.3. Company snapshot
 - 8.10.4. Operating business segments
 - 8.10.5. Product portfolio
 - 8.10.6. Business performance

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