

**Crushing, Screening, and Mineral Processing Equipment Market By Type (Crushing, Screens, Other Processing Equipment), By Application (Construction, Mining, Recycling, Others), By Mobility (Stationary, Mobile - Wheeled, Mobile - Tracked), By Sales type (New Equipment Sales, Aftermarket Sales): Global Opportunity Analysis and Industry Forecast, 2023-2032**

Market Report | 2023-12-01 | 1112 pages | Allied Market Research

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**Report description:**

The global crushing, screening, and mineral processing equipment market was valued at \$20614.1 million in 2020, and is projected to reach \$40558.5 million by 2032, growing at a CAGR of 5.6% from 2023 to 2032. Crushing equipment is mainly used to reduce the size of materials. These are usually part of the material handling system or plant. Crushing equipment mainly finds application in various end-user industries that include mining, mineral processing, rock quarries, and recycling. The increase in adoption and demand for jaw and cone crushers majorly drives the growth of the global crushing, screening, and mineral processing equipment market. Screening equipment is mainly used to separate raw materials from crushers into finer grades. Construction aggregates, mining, and mineral processing are the largest users of screening equipment. Crushing, screening, and mineral processing equipment manufacturers are expecting higher sales, owing to an increase in demand for stationary and wheeled product lines. Manufacturers have worked on various marketing strategies, followed by product offerings to meet growth in requirements for stationary and wheeled units. The increase in demand and adoption of mobile crushing, screening, and mineral processing equipment is another factor expected to drive the growth of the global market. Moreover, mobile equipment aims to reduce material transport costs. Furthermore, rise in construction and infrastructure development in Latin America and Asia propelled the growth of this market. Price, quality, and brand image are important factors that drives demand for this equipment, thereby facilitating manufacturers to stay at a competitive advantage. The industry is custom-oriented and manufacturers have focused on delivering customized crushing, screening, and mineral processing equipment as per consumer requirements.

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Furthermore, due to rise in inflation mainly driven by the Ukraine-Russia war, the fluctuating market demand, as well as the raw materials prices have historically been subject to volatility due to factors such as supply-demand imbalances, rapidly shifting technology, and global economic conditions. This has led to slow-paced growth of the crushing, screening, and mineral processing equipment market and its related industries.

The crushing, screening, and mineral processing equipment market is segmented on the basis of type, application, mobility, sales type, and region. On the basis of type, the market is segmented into crushing, screens, and other processing equipment. On the basis of application it is categorized into construction, mining, recycling, and others. On the basis of mobility, the market is categorized into stationary, mobile - wheeled, mobile - tracked. On the basis of sales type, the market is bifurcated into new equipment sales, aftermarket sales. On the basis of region, it is analyzed across North America (the U.S. and Canada), Europe (France, Germany, Italy, Spain, the UK, Russia, Sweden, Norway, Finland, Poland, Ukraine, and rest of Europe), Asia (China, Japan, India, South Korea, Thailand, Malaysia, Indonesia, Cambodia, Philippines, Myanmar, Afghanistan and the rest of Asia), Oceania (Australia, New Zealand, and rest of Pacific), Latin America (Brazil, Argentina, Mexico, Chile, and rest of Latin America), Middle East (Saudi Arabia, UAE, Iraq, Iran, Syria, Yemen, Lebanon and rest of Middle East), and Africa (Ethiopia, Zimbabwe, South Africa, Egypt, Kenya, Ghana, Nigeria, and rest of Africa).

Competitive analysis and profiles of the major players in the crushing, screening, and mineral processing equipment market are provided in the report. Major companies in the report includes Eagle Crusher Company, Inc., FLSmidth & Co. A/S, Kleemann GmbH, McCloskey International Ltd., Metso Outotec Corporation, Rubble Master Hmh GmbH, Sandvik AB, Screen Machines Industries, LLC, Terex Corporation and ThyssenKrupp AG.

#### Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the crushing, screening, and mineral processing equipment market analysis from 2020 to 2032 to identify the prevailing crushing, screening, and mineral processing equipment market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the crushing, screening, and mineral processing equipment market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global crushing, screening, and mineral processing equipment market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

- Quarterly Update and\* (only available with a corporate license, on listed price)
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- Manufacturing Capacity
- End user preferences and pain points
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- Market share analysis of players by products/segments
- Strategic Recommendations
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Average Selling Price Analysis / Price Point Analysis
- Brands Share Analysis
- Criss-cross segment analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
- Import Export Analysis/Data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- List of customers/consumers/raw material suppliers- value chain analysis
- Market share analysis of players at global/region/country level
- Per Capita Consumption Trends
- Product Consumption Analysis
- Reimbursement Scenario
- SWOT Analysis
- Volume Market Size and Forecast

#### Key Market Segments

##### By Application

- Construction
- Mining
- Recycling
- Others

##### By Mobility

- Stationary
- Capacity
  - Less than 200 tph
  - 201 - 300 tph
  - 301 - 400 tph
  - More than 400 tph
- Mobile - Wheeled
  - Capacity
    - Less than 200 tph
    - 201 - 300 tph
    - 301 - 400 tph
    - More than 400 tph
  - Mobile - Tracked
- Type
  - Crushers
  - Screeners
  - Others
- Capacity

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- Less than 200 tph
- 201 - 300 tph
- 301 - 400 tph
- More than 400 tph

#### By Type

- Crushing
- Crusher type
- Jaw Crushers
- Cone Crushers
- Others
- Screens
- Screen types
- Mobile screens
- Horizontal Screens
- Inclined Screens
- Others
- Other Processing Equipment
- Type
- Grinding Mills
- Classifiers
- Magnetic Separators
- Thickeners and Clarifiers
- Others

#### By Sales type

- New Equipment Sales
- Aftermarket Sales

#### By Region

- North America
- U.S.
- Canada
- Rest Of North America
- Europe
- France
- Germany
- Italy
- Spain
- UK
- Sweden
- Norway
- Finland
- Poland
- Netherlands
- Turkey
- Swizerland
- Rest of Europe
- Asia-Pacific
- China

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- Japan
- India
- South Korea
- Thailand
- Malaysia
- Indonesia
- Cambodia
- Philippines
- Myanmar
- Viet Nam
- Rest of Asia-Pacific
- Oceania
- Australia
- New Zealand
- Rest Of Pacific
- Latin America
- Brazil
- Argentina
- Mexico
- Chile
- Colombia
- Rest of Latin America
- Middle East
- Saudi Arabia
- UAE
- Iraq
- Iran
- Israel
- Qatar
- Kuwait
- Rest Of Middle East
- Africa
- Ethiopia
- Zimbabwe
- South Africa
- Egypt
- Algeria
- Kenya
- Ghana
- Nigeria
- Rest of Middle East And Africa
- Key Market Players
- McCloskey International Ltd.
- Deere & Company (Kleemann GmbH)
- ThyssenKrupp AG
- Terex Corporation
- Sandvik AB

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- FLSmidth & Co. A/S
- Metso Outotec Corporation
- Eagle Crusher Company, Inc.
- Rubble Master Hmh GmbH

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