

Citrus Fiber Market By Application (Bakery, Sauces and Seasonings, Meat and Egg Replacement, Desserts and Ice-Creams, Beverages, Flavorings, and Coatings, Snacks and Meals, Others), By Type (Orange, Tangerines/Mandarins, Grapefruit, Lemon, Lime, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2023-10-01 | 250 pages | Allied Market Research

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Report description:

Citrus fiber, also known as citrus pulp or citrus peel fiber, is a natural dietary fiber formed from citrus fruit waste byproducts, typically orange, lemon, and other citrus fruit peels. Because of its particular functional qualities, it is an important ingredient in the food sector. Citrus fiber is high in both soluble and insoluble fiber, and it has a variety of health benefits, including enhanced digestive health, lower cholesterol levels, and blood sugar management. It is commonly used as a thickener, stabilizer, and texturizer in a variety of food products such as sauces, dressings, baked goods, and meat products to improve texture, moisture retention, and shelf life. Furthermore, its propensity to absorb and retain water makes it a beneficial element in the formulation of low-fat and low-calorie foods.

Citrus fruits such as oranges, lemons, and limes contain insoluble and soluble fiber components. Pectin, fructan, psyllium, and other gums are soluble dietary fibers (SDF) that dissolve in water and break down into a gel-like substance in the colon. Dietary fibers such as citrus fiber are important nutrients that aid digestion and bowel movements in both, humans and animals. Moreover, dietary fibers lower the risk of diabetes by lowering blood sugar levels. It is also a good source of antioxidants, which helps to protect the cardiovascular system by lowering cholesterol levels. It also lowers the risk of stroke and coronary heart disease. Thus, owing to such advantages, popularity of dietary fibers is on the rise. Increase in use of dietary fibers in sauces & seasonings, bakery, and beverages industries drives global demand for such fibers.

Consumption of citrus fibers through food and dietary supplements also helps in maintaining weight, boosting immunity, and managing obesity, which propels the demand for citrus fibers from sauces & seasonings, bakery, and beverages industries. The pandemic of COVID-19 has raised consumer awareness regarding the importance of a healthy diet and supplements. Many dietary supplements and nutraceutical products consist dietary fibers, which help to build gut health.

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The citrus fiber market is segmented on the basis of application, source, and region. On the basis of application, the market is categorized into bakery, sauces & seasonings, meat & egg replacement, desserts & ice-creams, beverages, flavorings, and coatings, snacks & meals, and others. By source, it is fragmented into orange, tangerines/mandarins, grapefruit, lemon, lime, and others. Region-wise, the market is analyzed across North America (the U.S., Canada, and Mexico), Europe (the UK, Spain, Germany, France, Italy, and rest of Europe), Asia-Pacific (China, Japan, India, South Korea, Australia, and rest of Asia-Pacific), and LAMEA (Brazil, Argentina, the United Emirates Arab, South Africa, Saudi Arabia, and rest of LAMEA).

North America is witnessing a significant increase in consumer awareness as a result of competitive strategies of global players. Rise in demand from countries such as Finland, Germany, and the UK helps to drive the overall growth of the market owing to rise in various health problems and diseases. In addition, growing urban population, combined with rise in disposable income and living standards, is expected to contribute to the overall market growth. The market is driven by factors such as rapid growth in the food & beverages industry in developing countries and increase in awareness of citrus fibers' health benefits.

Major players operating in the global citrus fiber market include AMC Group, Cargill Incorporated, Carolina Ingredients, CEAMSA, Citrus Extracts LLC, CP Kelco, DuPont de Nemours, Inc., Edge Ingredients, FGF Trapani, Fiberstar, Inc., Golden Health, Hebei Lemont Biotechnology Co., Ltd., Herbafood Ingredients GmbH, Ingredients by Nature, JRS Silvateam Ingredients S.r.l., Lucid Colloids Ltd., Nans Products, Naturex SA, Quadra Chemicals Ltd, and Royal DSM.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the citrus fiber market analysis from 2022 to 2032 to identify the prevailing citrus fiber market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the citrus fiber market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global citrus fiber market trends, key players, market segments, application areas, and market growth strategies.

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- End user preferences and pain points
- Supply Chain Analysis & Vendor Margins
- Distributor margin Analysis
- Pain Point Analysis
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- Additional country or region analysis- market size and forecast

- Brands Share Analysis

- Historic market data

Key Market Segments

By Application

- Bakery

- Sauces and Seasonings

- Meat and Egg Replacement

- Desserts and Ice-Creams

- Beverages, Flavorings, and Coatings

- Snacks and Meals

- Others

By Type

- Orange

- Tangerines/Mandarins

- Grapefruit

- Lemon

- Lime

- Others

By Region

- North America

- U.S.

- Canada

- Mexico

- Europe

- Germany

- France

- UK

- Italy

- Spain

- Russia

- Rest of Europe

- Asia-Pacific

- China

- Japan

- India

- South Korea

- Australia

- Rest of Asia-Pacific

- LAMEA

- Brazil

- Argentina

- UAE

- South Africa

- Saudi Arabia

- Rest of LAMEA

- Key Market Players

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- Quadra Chemicals Ltd.
- Koninklijke DSM N.V.
- Cargill, Incorporated
- EDGE Ingredients
- Herbafood Ingredients GmbH
- Naturex SA
- CEAMSA
- JRS Silvateam Ingredients S.r.l.
- Hebei Lemont Biotechnology Co., Ltd.
- Golden Health
- FGF Trapani
- Ingredion Incorporated

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