

Cardless ATM Market By Type (On-site ATM, Off-site ATM, Others), By Technology (Near-field Communication (NFC), Quick Response (QR) Codes, Biometric Verification), By End User (Bank and Financial Institutions, Independent ATM Deployer): Global Opportunity Analysis and Industry Forecast, 2021-2031

Market Report | 2023-02-01 | 379 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$3110.40
- Business User License \$5157.00
- Enterprise License \$8640.00

Report description:

Users may access their accounts and make cash withdrawals at cardless or contactless ATMs without using a physical card. Users normally require the app from their banking institution, or the card details kept in the digital wallet to utilize the cardless option at the ATM. Further, users of cardless ATMs can conduct ATM transactions using their bank's mobile app. Furthermore, cardless ATMs are a practical means to access funds from a bank account if the user forgets their debit card or would like to touch an ATM's screen as little as possible.

Banks use cardless ATMs to allow their clients the option of cash withdrawal, transfer, and deposit. The growth of IoT technology and the incorporation of data analysis tools, for example, will also help fuel cardless ATM market expansion. Further, the market is experiencing growth owing to the rise in number of ATMs of the newest generation and the ongoing shift in the distribution of cardless ATMs on bank premises. However, high costs for implementation restrains the cardless ATM market growth. On the contrary, banks & financial institutions are distributing smart & contactless ATMs to provide a better experience to their customers, which is projected to boost the growth of the cardless ATM market.

The cardless ATM market is segmented into type, technology, end user, and region. By type, the market is differentiated into on-site ATM, off-site ATM and, and others. By technology, the market is classified into near-field communication (NFC), quick response (QR) codes, and biometric verification. By end user, it is categorized in bank & financial institutions and independent ATM deployer. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.[]

The cardless ATM market analysis includes top companies operating in the market such as Citigroup Inc., JPMorgan Chase and Co., Wells Fargo, NCR Corporation, Fujitsu, Barclays Bank Plc, HSBC Bank A.S., GRGBanking, ICICI Bank Ltd., and Banco Santander S.A. These players have adopted various strategies to increase their market penetration and strengthen their position in the cardless

ATM industry.

KEY BENEFITS FOR STAKEHOLDERS

-The study provides in-depth analysis of the global cardless ATM market along with the current trends and future estimations to illustrate the imminent investment pockets.

-Information about key drivers, restrains, & opportunities and their impact analysis on the global cardless ATM market size are provided in the report.

-The Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.

-The quantitative analysis of the global cardless ATM market from 2021 to 2031 is provided to determine the market potential. Key Market Segments

Ву Туре

- On-site ATM
- Off-site ATM
- Others

By Technology

- Near-field Communication (NFC)
- Quick Response (QR) Codes
- Biometric Verification

By End User

- Bank and Financial Institutions
- Independent ATM Deployer

By Region

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- Australia
- South Korea
- Rest of Asia-Pacific
- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- Citigroup Inc.
- JPMorgan Chase & Co.
- Fujitsu

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- Santander Group
- GRG Banking
- NCR Corporation
- HSBC Bank A.S.
- Wells Fargo
- Barclays Bank PLC
- ICICI Bank Ltd.

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research Methodology
- 1.4.1. Primary research
- 1.4.2. Secondary research
- 1.4.3. Analyst tools and models
- CHAPTER 2: EXECUTIVE SUMMARY
- 2.1. CXO Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
- 3.2.1. Top impacting factors
- 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
- 3.3.1. Bargaining power of suppliers
- 3.3.2. Bargaining power of buyers
- 3.3.3. Threat of substitutes
- 3.3.4. Threat of new entrants
- 3.3.5. Intensity of rivalry
- 3.4. Market dynamics
- 3.4.1. Drivers
- 3.4.1.1. Increased penetration of smartphones
- 3.4.1.2. Security and convenience offered by cardless ATMs
- 3.4.2. Restraints
- 3.4.2.1. Less availability of cardless ATMs
- 3.4.2.2. Device incompatibility
- 3.4.3. Opportunities
- 3.4.3.1. Increase in adoption of artificial intelligence and machine learning
- 3.4.3.2. Emergence of biometric ATMs
- 3.5. COVID-19 Impact Analysis on the market CHAPTER 4: CARDLESS ATM MARKET, BY TYPE 4.1. Overview
- 4.1.1. Market size and forecast

- 4.2. On-site ATM
- 4.2.1. Key market trends, growth factors and opportunities
- 4.2.2. Market size and forecast, by region
- 4.2.3. Market share analysis by country
- 4.3. Off-site ATM
- 4.3.1. Key market trends, growth factors and opportunities
- 4.3.2. Market size and forecast, by region
- 4.3.3. Market share analysis by country
- 4.4. Others
- 4.4.1. Key market trends, growth factors and opportunities
- 4.4.2. Market size and forecast, by region
- 4.4.3. Market share analysis by country
- CHAPTER 5: CARDLESS ATM MARKET, BY TECHNOLOGY
- 5.1. Overview
- 5.1.1. Market size and forecast
- 5.2. Near-field Communication (NFC)
- 5.2.1. Key market trends, growth factors and opportunities
- 5.2.2. Market size and forecast, by region
- 5.2.3. Market share analysis by country
- 5.3. Quick Response (QR) Codes
- 5.3.1. Key market trends, growth factors and opportunities
- 5.3.2. Market size and forecast, by region
- 5.3.3. Market share analysis by country
- 5.4. Biometric Verification
- 5.4.1. Key market trends, growth factors and opportunities
- 5.4.2. Market size and forecast, by region
- 5.4.3. Market share analysis by country
- CHAPTER 6: CARDLESS ATM MARKET, BY END USER
- 6.1. Overview
- 6.1.1. Market size and forecast
- 6.2. Bank and Financial Institutions
- 6.2.1. Key market trends, growth factors and opportunities
- 6.2.2. Market size and forecast, by region
- 6.2.3. Market share analysis by country
- 6.3. Independent ATM Deployer
- 6.3.1. Key market trends, growth factors and opportunities
- 6.3.2. Market size and forecast, by region
- 6.3.3. Market share analysis by country
- CHAPTER 7: CARDLESS ATM MARKET, BY REGION
- 7.1. Overview
- 7.1.1. Market size and forecast By Region
- 7.2. North America
- 7.2.1. Key trends and opportunities
- 7.2.2. Market size and forecast, by Type
- 7.2.3. Market size and forecast, by Technology
- 7.2.4. Market size and forecast, by End User
- 7.2.5. Market size and forecast, by country

7.2.5.1. U.S. 7.2.5.1.1. Key market trends, growth factors and opportunities 7.2.5.1.2. Market size and forecast, by Type 7.2.5.1.3. Market size and forecast, by Technology 7.2.5.1.4. Market size and forecast, by End User 7.2.5.2. Canada 7.2.5.2.1. Key market trends, growth factors and opportunities 7.2.5.2.2. Market size and forecast, by Type 7.2.5.2.3. Market size and forecast, by Technology 7.2.5.2.4. Market size and forecast, by End User 7.3. Europe 7.3.1. Key trends and opportunities 7.3.2. Market size and forecast, by Type 7.3.3. Market size and forecast, by Technology 7.3.4. Market size and forecast, by End User 7.3.5. Market size and forecast, by country 7.3.5.1. UK 7.3.5.1.1. Key market trends, growth factors and opportunities 7.3.5.1.2. Market size and forecast, by Type 7.3.5.1.3. Market size and forecast, by Technology 7.3.5.1.4. Market size and forecast, by End User 7.3.5.2. Germany 7.3.5.2.1. Key market trends, growth factors and opportunities 7.3.5.2.2. Market size and forecast, by Type 7.3.5.2.3. Market size and forecast, by Technology 7.3.5.2.4. Market size and forecast, by End User 7.3.5.3. France 7.3.5.3.1. Key market trends, growth factors and opportunities 7.3.5.3.2. Market size and forecast, by Type 7.3.5.3.3. Market size and forecast, by Technology 7.3.5.3.4. Market size and forecast, by End User 7.3.5.4. Italy 7.3.5.4.1. Key market trends, growth factors and opportunities 7.3.5.4.2. Market size and forecast, by Type 7.3.5.4.3. Market size and forecast, by Technology 7.3.5.4.4. Market size and forecast, by End User 7.3.5.5. Spain 7.3.5.5.1. Key market trends, growth factors and opportunities 7.3.5.5.2. Market size and forecast, by Type 7.3.5.5.3. Market size and forecast, by Technology 7.3.5.5.4. Market size and forecast, by End User 7.3.5.6. Rest of Europe 7.3.5.6.1. Key market trends, growth factors and opportunities 7.3.5.6.2. Market size and forecast, by Type 7.3.5.6.3. Market size and forecast, by Technology 7.3.5.6.4. Market size and forecast, by End User 7.4. Asia-Pacific

7.4.1. Key trends and opportunities 7.4.2. Market size and forecast, by Type 7.4.3. Market size and forecast, by Technology 7.4.4. Market size and forecast, by End User 7.4.5. Market size and forecast, by country 7.4.5.1. China 7.4.5.1.1. Key market trends, growth factors and opportunities 7.4.5.1.2. Market size and forecast, by Type 7.4.5.1.3. Market size and forecast, by Technology 7.4.5.1.4. Market size and forecast, by End User 7.4.5.2. Japan 7.4.5.2.1. Key market trends, growth factors and opportunities 7.4.5.2.2. Market size and forecast, by Type 7.4.5.2.3. Market size and forecast, by Technology 7.4.5.2.4. Market size and forecast, by End User 7.4.5.3. India 7.4.5.3.1. Key market trends, growth factors and opportunities 7.4.5.3.2. Market size and forecast, by Type 7.4.5.3.3. Market size and forecast, by Technology 7.4.5.3.4. Market size and forecast, by End User 7.4.5.4. Australia 7.4.5.4.1. Key market trends, growth factors and opportunities 7.4.5.4.2. Market size and forecast, by Type 7.4.5.4.3. Market size and forecast, by Technology 7.4.5.4.4. Market size and forecast, by End User 7.4.5.5. South Korea 7.4.5.5.1. Key market trends, growth factors and opportunities 7.4.5.5.2. Market size and forecast, by Type 7.4.5.5.3. Market size and forecast, by Technology 7.4.5.5.4. Market size and forecast, by End User 7.4.5.6. Rest of Asia-Pacific 7.4.5.6.1. Key market trends, growth factors and opportunities 7.4.5.6.2. Market size and forecast, by Type 7.4.5.6.3. Market size and forecast, by Technology 7.4.5.6.4. Market size and forecast, by End User 7.5. LAMEA 7.5.1. Key trends and opportunities 7.5.2. Market size and forecast, by Type 7.5.3. Market size and forecast, by Technology 7.5.4. Market size and forecast, by End User 7.5.5. Market size and forecast, by country 7.5.5.1. Latin America 7.5.5.1.1. Key market trends, growth factors and opportunities 7.5.5.1.2. Market size and forecast, by Type 7.5.5.1.3. Market size and forecast, by Technology

- 7.5.5.1.4. Market size and forecast, by End User
- 7.5.5.2. Middle East

- 7.5.5.2.1. Key market trends, growth factors and opportunities
- 7.5.5.2.2. Market size and forecast, by Type
- 7.5.5.2.3. Market size and forecast, by Technology
- 7.5.5.2.4. Market size and forecast, by End User
- 7.5.5.3. Africa
- 7.5.5.3.1. Key market trends, growth factors and opportunities
- 7.5.5.3.2. Market size and forecast, by Type
- 7.5.5.3.3. Market size and forecast, by Technology
- 7.5.5.3.4. Market size and forecast, by End User
- CHAPTER 8: COMPETITIVE LANDSCAPE
- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product Mapping of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top player positioning, 2021
- CHAPTER 9: COMPANY PROFILES
- 9.1. Citigroup Inc.
- 9.1.1. Company overview
- 9.1.2. Key Executives
- 9.1.3. Company snapshot
- 9.1.4. Operating business segments
- 9.1.5. Product portfolio
- 9.1.6. Business performance
- 9.1.7. Key strategic moves and developments
- 9.2. JPMorgan Chase & Co.
- 9.2.1. Company overview
- 9.2.2. Key Executives
- 9.2.3. Company snapshot
- 9.2.4. Operating business segments
- 9.2.5. Product portfolio
- 9.2.6. Business performance
- 9.3. Wells Fargo
- 9.3.1. Company overview
- 9.3.2. Key Executives
- 9.3.3. Company snapshot
- 9.3.4. Operating business segments
- 9.3.5. Product portfolio
- 9.3.6. Business performance
- 9.4. NCR Corporation
- 9.4.1. Company overview
- 9.4.2. Key Executives
- 9.4.3. Company snapshot
- 9.4.4. Operating business segments
- 9.4.5. Product portfolio
- 9.4.6. Business performance
- 9.4.7. Key strategic moves and developments

- 9.5. Fujitsu
- 9.5.1. Company overview
- 9.5.2. Key Executives
- 9.5.3. Company snapshot
- 9.5.4. Operating business segments
- 9.5.5. Product portfolio
- 9.5.6. Business performance
- 9.6. Barclays Bank PLC
- 9.6.1. Company overview
- 9.6.2. Key Executives
- 9.6.3. Company snapshot
- 9.6.4. Operating business segments
- 9.6.5. Product portfolio
- 9.6.6. Business performance
- 9.6.7. Key strategic moves and developments
- 9.7. HSBC Bank A.S.
- 9.7.1. Company overview
- 9.7.2. Key Executives
- 9.7.3. Company snapshot
- 9.7.4. Operating business segments
- 9.7.5. Product portfolio
- 9.7.6. Business performance
- 9.8. GRG Banking
- 9.8.1. Company overview
- 9.8.2. Key Executives
- 9.8.3. Company snapshot
- 9.8.4. Operating business segments
- 9.8.5. Product portfolio
- 9.8.6. Business performance
- 9.9. ICICI Bank Ltd.
- 9.9.1. Company overview
- 9.9.2. Key Executives
- 9.9.3. Company snapshot
- 9.9.4. Operating business segments
- 9.9.5. Product portfolio
- 9.9.6. Business performance
- 9.9.7. Key strategic moves and developments
- 9.10. Santander Group
- 9.10.1. Company overview
- 9.10.2. Key Executives
- 9.10.3. Company snapshot
- 9.10.4. Operating business segments
- 9.10.5. Product portfolio
- 9.10.6. Business performance



Cardless ATM Market By Type (On-site ATM, Off-site ATM, Others), By Technology (Near-field Communication (NFC), Quick Response (QR) Codes, Biometric Verification), By End User (Bank and Financial Institutions, Independent ATM Deployer): Global Opportunity Analysis and Industry Forecast, 2021-2031

Market Report | 2023-02-01 | 379 pages | Allied Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- G Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price	
	Cloud Access License	\$3110.40	
	Business User License	\$5157.00	
	Enterprise License	\$8640.00	
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP	number*
Address*	City*	
Zip Code*	Country*	

Date

2025-05-07

Signature