

Bottled Water Processing System Market By Capacity (Less than 10,000 litres per day, 10,001 to 30,000 litres per day, More than 30,000 litres per day), By Technology (Filtration, UV treatment, Reverse Osmosis (RO), Packaging, Other), By Application (Still water, Sparkling water, Other): Global Opportunity Analysis and Industry Forecast, 2023-2032

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Report description:

The global bottled water processing system market valued at \$39,440.11 million in 2022 and is estimated to reach \$68,731.00 million by 2032, exhibiting a CAGR of 5.6% from 2023 to 2032.

Bottled water processing systems primarily consist of a wide range of water purification and packaging systems. Filtrations units, UV treatment systems, and reverse osmosis equipment are some of the most used purification technologies in bottled water processing systems. And blow molders, washers & fillers, capping machines, and labeling machines are extensively used for water bottling applications.

The increasing global population has significantly increased the demand for essential products such as water, food, and medicines. Furthermore, consumption of water is necessary for maintaining good health and avoiding dehydration. Thus, bottled water is one of the most consumed beverages across the globe, and the demand for bottled water is further expected to increase in the coming years, thereby driving the growth of the bottled water processing system market.

Furthermore, bottled water has various advantages such as assurance of purity, and easy availability in public places. In addition, bottled water is available in a wide range of sizes typically ranging from 200 ml to 2000 liters. These factors increase the practicality of bottled water and increase the demand for bottled water processing systems.

Moreover, the rise in number of large retail stores in developed and developing countries has also positively influenced the market. For instance, large retail outlets provide a wide range of still, sparkling and flavored bottled water at discounted prices. Thereby, increasing its popularity among the masses.

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However, factors such as high initial and operating costs of bottled water processing systems can hamper the growth of the market. Furthermore, the increase in environmental concerns and increased use of plastic for water bottling has created challenges for the bottled water market.

Moreover, the per capita consumption of bottled water is more in developed countries as compared to developing countries. For instance, the sales of bottled water reached over 15 billion gallons in 2021 up from nearly 9 billion gallons in 2011. Thereby, witnessing a growth of around 65% in a span of 10 years. And the consumption of bottled water is further expected to increase throughout the study period. Furthermore, major players in the bottled water industry are investing in business expansion in order to maintain their market share. For instance, in January 2023, Niagara Bottling, a major manufacturer of beverages has invested \$160 million to set up a facility in Louisiana. The new facility will be involved in manufacturing drinks like sparkling, vitamin and flavored waters, ready-to-drink coffee, and bottled water.

Region wise, it is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, and rest of Europe), Asia-Pacific (China, Japan, India, South Korea, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa).

The major players profiled in the global bottled water processing system market include Merck KGaA, Creative OZ-Air (I) Pvt Ltd., E-Rotek Water Systems Co., Ltd., Shivsu Canadian Clear Water Technology Private Limited, Evergreen Technologies, Tetra Laval S.A., Accutek Packaging Equipment Companies, Inc., Lenntech B.V., Danaher Corporation (Pall Corporation), and Marlo Incorporated.

Major companies in the market have adopted acquisition, product launch, business expansion, and other strategies as their key developmental strategies to offer better products and services to customers in the bottled water processing system market.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the bottled water processing system market analysis from 2022 to 2032 to identify the prevailing bottled water processing system market opportunities.

- The market research is offered along with information related to key drivers, restraints, and opportunities.

- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

- In-depth analysis of the bottled water processing system market segmentation assists to determine the prevailing market opportunities.

- Major countries in each region are mapped according to their revenue contribution to the global market.

- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

- The report includes the analysis of the regional as well as global bottled water processing system market trends, key players, market segments, application areas, and market growth strategies.

Key Market Segments

By Capacity

- Less than 10,000 litres per day
- 10,001 to 30,000 litres per day
- More than 30,000 litres per day

By Technology

- Filtration
- UV treatment
- Reverse Osmosis (RO)
- Packaging

- Other

By Application

- Still water
- Sparkling water

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- Other

By Region

- North America

- U.S.

- Canada

- Mexico

- Europe

- Germany

- UK

- France

- Italy

- Rest of Europe

- Asia-Pacific

- China

- Japan

- India

- South Korea

- Rest of Asia-Pacific

- LAMEA

- Latin America

- Middle East

- Africa

- Key Market Players

- Accutek Packaging Equipment Companies, Inc.

- Creative OZ-Air (I) Pvt Ltd

- Danaher Corporation (Pall Corporation)

- E-Rotek Water Systems Co., Ltd.

- Evergreen Technologies

- Lenntech B.V.

- Marlo Incorporated

- Merck KGaA

- Shivosu Canadian Clear Water Technology Private Limited

- Tetra Laval S.A.

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