

Asset Servicing Market By Service (Fund Services, Custody and Accounting, Outsourcing Services, Securities Lending, Others), By Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises), By End User (Capital Markets, Wealth Management Firms, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

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Report description:

Asset servicing is a term that refers to a group of tasks and activities provided by a custodian or a central securities depository (CSD) to its clients around the assets they have under custody or safekeeping. These tasks and activities include processing of corporate events, handling of taxes, or collection of dividends and interest. Asset servicing can also be a contract to service financial assets, which can be either an asset or a liability, depending on the fees paid to the servicer.

One key factor driving the growth of the asset servicing market is the increasing complexity of investment portfolios. Furthermore, governments and regulatory bodies are continuously implementing new rules and guidelines to safeguard the interests of investors and maintain the stability of financial markets. Asset servicing firms play a vital role in helping their clients navigate this regulatory maze. Thus, the growth of the asset servicing market is driven by the ever-evolving landscape of financial regulations. In addition, with globalization continuing to shape the investment landscape, asset servicing providers are in high demand as they facilitate the seamless management of assets across borders. However, one of the key factors restraining the growth of the asset servicing market is high cost of asset servicing. Asset servicing firms provide essential and complex services, which require a significant investment in technology, skilled personnel, and infrastructure. As a result, they charge fees to their clients for these services. Moreover, the growth of the asset servicing market is hampered by the rapid pace of technological change and the accompanying cybersecurity risks. However, increase in popularity of alternative investments is expected to provide lucrative opportunities for the growth of the market.

The asset servicing market is segmented into services, enterprise size, end user, and region. By service, the market is

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differentiated into fund services, custody and accounting, outsourcing services, securities lending, and others. On the basis of enterprise size, it is segmented into large enterprises and small and medium-sized enterprises. Depending on end user, it is fragmented into capital markets, wealth management firms, and others. Region-wise, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA.

The key players operating in the asset servicing market include Northern Trust Corporation, UBS, The Bank of New York Mellon Corporation, Fenargo, JPMorgan Chase & Co., HSBC Group, Credit Agricole, Deutsche Bank AG, Broadridge Financial Solutions, Inc., and CIBC Mellon. These players have adopted various strategies to increase their market penetration and strengthen their position in the asset servicing industry. □

Key Benefits for Stakeholders

- The study provides in-depth analysis of the asset servicing market along with current trends and future estimations to illustrate the imminent investment pockets.
- Information about key drivers, restrains, & opportunities and their impact analysis on the asset servicing market size are provided in the report.
- The Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.
- The quantitative analysis of the asset servicing market from 2022 to 2032 is provided to determine the market potential.

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- Investment Opportunities
- Market share analysis of players by products/segments
- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Expanded list for Company Profiles
- Market share analysis of players at global/region/country level

Key Market Segments

By Service

- Fund Services
- Custody and Accounting
- Outsourcing Services
- Securities Lending
- Others

By Enterprise Size

- Large Enterprises
- Small and Medium-sized Enterprises

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By End User

- Capital Markets
- Wealth Management Firms
- Others

By Region

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- Australia
- South Korea
- Rest of Asia-Pacific
- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- Northern Trust Corporation
- The Bank of New York Mellon Corporation
- Energo
- Deutsche Bank AG
- Broadridge Financial Solutions, Inc.
- CIBC Mellon
- UBS
- HSBC Group
- Credit Agricole
- J.P. Morgan Chase and Co.

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