

Antifog Additives Market By Type (Sorbitan Ester, Glycerol Ester, Polyglycerol Ester, Glycerol Monooleate, Others), By Application (Food Packaging, Agriculture): Global Opportunity Analysis and Industry Forecast, 2021-2031

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Report description:

The global antifog additives market was valued at \$397.2 million in 2021, and is projected to reach \$619.8 million by 2030, growing at a CAGR of 4.6% from 2021 to 2030.

Antifog additives are generally non-ionic surfactants that prevent water condensation in small droplets. The freshly food is packed and items are placed in refrigerators and due to temperature variations fog tend to accumulate on packed food products. Thus, in order to overcome fogging of refrigerated food products antifog additives are employed extensively. It is widely used in the production of polymer films for inducing the antifogging property in them. It has a wide range of applications in various end-use industries, such as agriculture, food and packing, plastic industry, and others.

Rise in global population, rapid shift towards sedentary lifestyle, and growing demand for processed and packaged food have surged the demand for antifog additives films. These films are widely used in the packaging of foods for maintaining the aesthetic look and transparency of food items and also helps in increasing the shelf life of food. Owing to such factors, the market is expected to grow during forecast period.

However, the lack of skilled labor and lack of norms and protocol regarding use of antifog additive chemicals in the plastic manufacturing industry such as glycerol ester, polyglycerol ester, sorbitan ester, and others, are expected to hamper the market growth. Furthermore, stringent government rules and regulation governing the use of antifog chemicals in the food & beverages industry have hampered the market growth. These factors together may negatively impact the antifog additives market.

Nonetheless, low price of antifog additives production, as well as the simple availability of low-cost labor and raw materials, are speeding up the antifog additives sales, resulting in increased global business. Furthermore, favorable demographic and socioeconomic variables, including population expansion, urbanization, and improvement in standard of living, as well as considerable advances in commercial sectors, are expected to boost the global antifog additives market.

The antifog additives market is segmented on the basis of type, application, and region. On the basis of type, the market is

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categorized into sorbitan ester, glycerol ester, polyglycerol esters, glycerol monooleate, and others. On the basis of application, it is divided into food packaging and agriculture. Region-wise, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

The global antifog additives market profiles leading players that include, Ashland Global Holdings Inc., Avient, BASF SE, ChemPoint, Clariant AG, Corbion N.V., Croda International Plc., DuPont, Eastman Chemical Company, Emery Oleochemicals, Evonik Industries, Foreverest Resources Ltd., Lipotype, Merk KGaA, and PCC Chemax Inc. The global antifog additives market report provides in-depth competitive analysis as well as profiles of these major players

Key Benefits For Stakeholders

-This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the antifog additives market analysis from 2021 to 2031 to identify the prevailing antifog additives market opportunities.

-The market research is offered along with information related to key drivers, restraints, and opportunities.

-Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

-In-depth analysis of the antifog additives market segmentation assists to determine the prevailing market opportunities.

-Major countries in each region are mapped according to their revenue contribution to the global market.

-Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

-The report includes the analysis of the regional as well as global antifog additives market trends, key players, market segments, application areas, and market growth strategies.

Key Market Segments

By Type

- Sorbitan Ester
- Glycerol Ester
- Polyglycerol Ester
- Glycerol Monooleate
- Others

By Application

- Food Packaging
- Agriculture

By Region

- North America
 - U.S.
 - Canada
 - Mexico
- Europe
 - Germany
 - U.K.
 - France
 - Spain
 - Italy
 - Rest of Europe
- Asia-Pacific
 - China
 - India
 - Japan
 - South Korea
 - Australia

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- Rest of Asia-Pacific
- LAMEA
- Brazil
- Saudi Arabia
- South Africa
- Rest of LAMEA
- Key Market Players
- Ashland Global Holdings Inc.
- Avient
- BASF SE
- ChemPoint
- Clariant AG
- Corbion N.V.
- Croda International Plc
- DuPont
- Eastman Chemical Company
- Emery Oleochemicals
- Evonik Industries
- Foreverest Resources Ltd.
- Lipotype
- Merk KGaA
- PCC Chemax Inc.

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