

Abrasive Paper Market By Type (Dry Abrasive Paper, Sponge Abrasive Paper, Wet Abrasive Paper, Dust Free, Others), By Abrasive Grain (Aluminum Oxide, Silicon Carbide, Zirconia Alumina, Diamond, Others), By Application (Wood Processing, Automotive Polishing, Metal Polishing, Painting and Finishing, Electronic Product, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

Market Report | 2024-01-01 | 270 pages | Allied Market Research

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Report description:

The global abrasive paper market was valued at \$4.4 billion in 2022, and is projected to reach \$6.6 billion by 2032, growing at a CAGR of 4.3% from 2023 to 2032.

Abrasive paper is a versatile and essential tool in various industries for surface preparation, finishing, and material removal. It is composed of a backing material, typically paper or cloth, with abrasive particles adhered to it using an adhesive. The abrasive particles include materials such as aluminum oxide, silicon carbide, or other abrasives, depending on the intended application. Abrasive paper is designed to abrade or smooth surfaces through friction when rubbed against them.

It plays a crucial role in tasks ranging from woodworking and metalworking to automotive refinishing and construction. The varying grit sizes of abrasive particles on the paper determine the coarseness or fineness of the abrasive action that makes it suitable for tasks that demand precision or more aggressive material removal. The application of abrasive paper is widespread, aiding in achieving desired surface qualities, shaping materials, and ensuring a smooth and refined finish across diverse industrial and DIY projects.

The growth of abrasive paper is driven by the rise in demand for high-precision abrasives in the field of electronics manufacturing. As the electronics industry continues to advance at a rapid pace, the need for precision in manufacturing processes has become important. Abrasive paper plays a crucial role in achieving the required level of precision by facilitating precise surface preparation, finishing, and material removal in the production of electronic components. All these factors increase the demand for the abrasive paper market during the forecast period.

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However, the construction and automotive sectors experience fluctuations influenced by economic conditions, market trends, and geopolitical factors. During periods of economic downturns or reduced construction activities, the demand for abrasive paper used in surface preparation and finishing applications within these industries? declines. This dependency on the economic health and performance of end-user sectors introduces an element of vulnerability to the abrasive paper market. Moreover, the reliance on specific industries also makes the abrasive paper market susceptible to regulatory changes and environmental concerns. As industries face increasing pressure to adopt sustainable practices and reduce environmental impact, there are shifts in material preferences and usage patterns. All these factors hamper the abrasive paper market growth.

The abrasive paper market is witnessing promising opportunities propelled by ongoing advancements in abrasive technology. These innovations represent a pivotal force driving the market growth, offering enhanced performance, efficiency, and versatility in abrasive paper applications across various industries. The continuous evolution of abrasive materials and manufacturing processes contributes to the development of high-performance abrasive papers, meeting the evolving needs of end-users. Moreover, the refinement of manufacturing processes adds another dimension to the opportunities within the abrasive paper market. Advanced production techniques, such as precision coating and bonding methods, result in abrasive papers with consistent quality and performance.

The abrasive paper market is segmented on the basis of type, application, abrasive grain, and region. On the basis of type, the market is divided into dry abrasive paper, wet abrasive paper, sponge abrasive paper, dust free, and others. Dry abrasive paper segment accounted for one-third of global abrasive paper market share in 2022 and is expected to maintain its dominance during the forecast period. The environmental considerations and the increase in emphasis on sustainable practices contribute to the demand for dry abrasive paper. Manufacturers and end-users are increasingly seeking abrasive papers that minimize waste, reduce environmental impact, and adhere to eco-friendly standards. This shift towards sustainability is prompting the development of dry abrasive papers that are effective in their abrasive properties and align with the broader goal of environmentally responsible manufacturing practices.

On the basis of application, the market is segmented into wood processing, metal polishing, electronic product, painting and finishing, automotive polishing, and others. Wood processing segment accounted for more than one-fourth of global abrasive paper market share in 2022 and is expected to maintain its dominance during the forecast period. The versatility of abrasive paper makes it an indispensable tool in wood processing applications. Whether its sanding, polishing, or removing imperfections, abrasive papers are tailored to address diverse requirements across different wood types and manufacturing stages. This adaptability enhances the overall flexibility of wood processing operations that allow manufacturers to achieve a wide range of finishes and textures.

On the basis of abrasive grain, the market is segmented into aluminum oxide, silicon carbide, zirconia alumina, diamond, and others. Aluminum oxide segment accounted for less than two-fifths of global abrasive paper market share in 2022 and is expected to maintain its dominance during the forecast period. The consistent and predictable performance of aluminum oxide enhances its appeal in abrasive paper formulations. Manufacturers and end-users appreciate its reliability in delivering precise and uniform results, ensuring a high-quality finish on surfaces. This predictability is especially crucial in applications where precision and repeatability are important, such as in the production of electronic components or high-precision machinery parts.

Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Asia-Pacific accounted for more than two-fifths of global abrasive paper market share in 2022 and is expected to maintain its dominance during the forecast period. The expansion in automotive industry plays a significant role in the demand for abrasive paper. As the automotive sector continues to grow and upgrade its manufacturing processes, there is a heightened requirement for abrasive papers used in tasks such as paint preparation, bodywork finishing, and polishing. The pursuit of superior quality and aesthetically appealing automotive finishes contributes to the escalating demand for specialized abrasive materials.

Key players in the abrasive paper market include 3M, Bosch Limited, Deerfos, Hermes Schleifmittel GmbH, Klingspor AG, Mirka Ltd, MISUMI Corporation, Saint-Gobain, sia Abrasives Industries AG, and VSM AG.

Apart from these major players, there are other key players in the abrasive paper market. These include Abmast Abrasives Corp, Abrasiflex Pty Ltd, Asahi Diamond Industrial Co.,Ltd., August Rugeberg GmbH & Co. KG, AWUKO ABRASIVES Wandmacher GmbH & Co. KG, Ekamant, Flexovit, Jiangsu Sanling Abrasive Co., Ltd., Keystone Abrasives, Orient Ceratech, RHODIUS, Tyrolit - Schleifmittelwerke Swarovski AG & Co K.G., Uneeda Enterprizes, Inc., and Winoa.

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Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the abrasive paper market analysis from 2022 to 2032 to identify the prevailing abrasive paper market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the abrasive paper market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global abrasive paper market trends, key players, market segments, application areas, and market growth strategies.

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- Expanded list for Company Profiles
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- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- List of customers/consumers/raw material suppliers- value chain analysis
- Product Consumption Analysis
- Volume Market Size and Forecast

Key Market Segments

By Type

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- Dust Free
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- Dry Abrasive Paper
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- Wet Abrasive Paper

By Abrasive Grain

- Aluminum Oxide
- Silicon Carbide
- Zirconia Alumina
- Diamond
- Others

By Application

- Wood Processing
- Automotive Polishing
- Metal Polishing
- Painting and Finishing
- Electronic Product
- Others

By Region

- North America

? U.S.

? Canada

? Mexico

- Europe

? Germany

? UK

? France

? Italy

? Spain

? Rest of Europe

- Asia-Pacific

? China

? Japan

? India

? South Korea

? Australia

? Rest of Asia-Pacific

- LAMEA

? Brazil

? South Africa,

? Saudi Arabia

? Rest of LAMEA

- Key Market Players

? 3M

? Bosch Limited

? deerfos

? HERMES Schleifmittel GmbH

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- ? Klingspor AG
- ? Mirka Ltd
- ? MISUMI Corporation
- ? Saint-Gobain
- ? sia Abrasives Industries AG
- ? VSM AG

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities
- 3.5. Value Chain Analysis
- 3.6. Key Regulation Analysis
- 3.7. Patent Landscape

CHAPTER 4: ABRASIVE PAPER MARKET, BY TYPE

- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. Dry Abrasive Paper
 - 4.2.1. Key market trends, growth factors and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market share analysis by country
- 4.3. Sponge Abrasive Paper
 - 4.3.1. Key market trends, growth factors and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market share analysis by country
- 4.4. Wet Abrasive Paper
 - 4.4.1. Key market trends, growth factors and opportunities
 - 4.4.2. Market size and forecast, by region
 - 4.4.3. Market share analysis by country
- 4.5. Dust Free

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- 4.5.1. Key market trends, growth factors and opportunities
 - 4.5.2. Market size and forecast, by region
 - 4.5.3. Market share analysis by country
 - 4.6. Others
 - 4.6.1. Key market trends, growth factors and opportunities
 - 4.6.2. Market size and forecast, by region
 - 4.6.3. Market share analysis by country
- CHAPTER 5: ABRASIVE PAPER MARKET, BY ABRASIVE GRAIN
- 5.1. Overview
 - 5.1.1. Market size and forecast
 - 5.2. Aluminum Oxide
 - 5.2.1. Key market trends, growth factors and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market share analysis by country
 - 5.3. Silicon Carbide
 - 5.3.1. Key market trends, growth factors and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market share analysis by country
 - 5.4. Zirconia Alumina
 - 5.4.1. Key market trends, growth factors and opportunities
 - 5.4.2. Market size and forecast, by region
 - 5.4.3. Market share analysis by country
 - 5.5. Diamond
 - 5.5.1. Key market trends, growth factors and opportunities
 - 5.5.2. Market size and forecast, by region
 - 5.5.3. Market share analysis by country
 - 5.6. Others
 - 5.6.1. Key market trends, growth factors and opportunities
 - 5.6.2. Market size and forecast, by region
 - 5.6.3. Market share analysis by country
- CHAPTER 6: ABRASIVE PAPER MARKET, BY APPLICATION
- 6.1. Overview
 - 6.1.1. Market size and forecast
 - 6.2. Wood Processing
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by region
 - 6.2.3. Market share analysis by country
 - 6.3. Automotive Polishing
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country
 - 6.4. Metal Polishing
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market share analysis by country
 - 6.5. Painting and Finishing
 - 6.5.1. Key market trends, growth factors and opportunities

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- 6.5.2. Market size and forecast, by region
- 6.5.3. Market share analysis by country
- 6.6. Electronic Product
 - 6.6.1. Key market trends, growth factors and opportunities
 - 6.6.2. Market size and forecast, by region
 - 6.6.3. Market share analysis by country
- 6.7. Others
 - 6.7.1. Key market trends, growth factors and opportunities
 - 6.7.2. Market size and forecast, by region
 - 6.7.3. Market share analysis by country

CHAPTER 7: ABRASIVE PAPER MARKET, BY REGION

- 7.1. Overview
 - 7.1.1. Market size and forecast By Region
- 7.2. North America
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by Type
 - 7.2.3. Market size and forecast, by Abrasive Grain
 - 7.2.4. Market size and forecast, by Application
 - 7.2.5. Market size and forecast, by country
 - 7.2.5.1. U.S.
 - 7.2.5.1.1. Market size and forecast, by Type
 - 7.2.5.1.2. Market size and forecast, by Abrasive Grain
 - 7.2.5.1.3. Market size and forecast, by Application
 - 7.2.5.2. Canada
 - 7.2.5.2.1. Market size and forecast, by Type
 - 7.2.5.2.2. Market size and forecast, by Abrasive Grain
 - 7.2.5.2.3. Market size and forecast, by Application
 - 7.2.5.3. Mexico
 - 7.2.5.3.1. Market size and forecast, by Type
 - 7.2.5.3.2. Market size and forecast, by Abrasive Grain
 - 7.2.5.3.3. Market size and forecast, by Application
- 7.3. Europe
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by Type
 - 7.3.3. Market size and forecast, by Abrasive Grain
 - 7.3.4. Market size and forecast, by Application
 - 7.3.5. Market size and forecast, by country
 - 7.3.5.1. Germany
 - 7.3.5.1.1. Market size and forecast, by Type
 - 7.3.5.1.2. Market size and forecast, by Abrasive Grain
 - 7.3.5.1.3. Market size and forecast, by Application
 - 7.3.5.2. UK
 - 7.3.5.2.1. Market size and forecast, by Type
 - 7.3.5.2.2. Market size and forecast, by Abrasive Grain
 - 7.3.5.2.3. Market size and forecast, by Application
 - 7.3.5.3. France
 - 7.3.5.3.1. Market size and forecast, by Type

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- 7.3.5.3.2. Market size and forecast, by Abrasive Grain
- 7.3.5.3.3. Market size and forecast, by Application
- 7.3.5.4. Italy
 - 7.3.5.4.1. Market size and forecast, by Type
 - 7.3.5.4.2. Market size and forecast, by Abrasive Grain
 - 7.3.5.4.3. Market size and forecast, by Application
- 7.3.5.5. Spain
 - 7.3.5.5.1. Market size and forecast, by Type
 - 7.3.5.5.2. Market size and forecast, by Abrasive Grain
 - 7.3.5.5.3. Market size and forecast, by Application
- 7.3.5.6. Rest of Europe
 - 7.3.5.6.1. Market size and forecast, by Type
 - 7.3.5.6.2. Market size and forecast, by Abrasive Grain
 - 7.3.5.6.3. Market size and forecast, by Application
- 7.4. Asia-Pacific
 - 7.4.1. Key market trends, growth factors and opportunities
 - 7.4.2. Market size and forecast, by Type
 - 7.4.3. Market size and forecast, by Abrasive Grain
 - 7.4.4. Market size and forecast, by Application
 - 7.4.5. Market size and forecast, by country
 - 7.4.5.1. China
 - 7.4.5.1.1. Market size and forecast, by Type
 - 7.4.5.1.2. Market size and forecast, by Abrasive Grain
 - 7.4.5.1.3. Market size and forecast, by Application
 - 7.4.5.2. Japan
 - 7.4.5.2.1. Market size and forecast, by Type
 - 7.4.5.2.2. Market size and forecast, by Abrasive Grain
 - 7.4.5.2.3. Market size and forecast, by Application
 - 7.4.5.3. India
 - 7.4.5.3.1. Market size and forecast, by Type
 - 7.4.5.3.2. Market size and forecast, by Abrasive Grain
 - 7.4.5.3.3. Market size and forecast, by Application
 - 7.4.5.4. South Korea
 - 7.4.5.4.1. Market size and forecast, by Type
 - 7.4.5.4.2. Market size and forecast, by Abrasive Grain
 - 7.4.5.4.3. Market size and forecast, by Application
 - 7.4.5.5. Australia
 - 7.4.5.5.1. Market size and forecast, by Type
 - 7.4.5.5.2. Market size and forecast, by Abrasive Grain
 - 7.4.5.5.3. Market size and forecast, by Application
 - 7.4.5.6. Rest of Asia-Pacific
 - 7.4.5.6.1. Market size and forecast, by Type
 - 7.4.5.6.2. Market size and forecast, by Abrasive Grain
 - 7.4.5.6.3. Market size and forecast, by Application
- 7.5. LAMEA
 - 7.5.1. Key market trends, growth factors and opportunities
 - 7.5.2. Market size and forecast, by Type

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- 7.5.3. Market size and forecast, by Abrasive Grain
- 7.5.4. Market size and forecast, by Application
- 7.5.5. Market size and forecast, by country
 - 7.5.5.1. Brazil
 - 7.5.5.1.1. Market size and forecast, by Type
 - 7.5.5.1.2. Market size and forecast, by Abrasive Grain
 - 7.5.5.1.3. Market size and forecast, by Application
 - 7.5.5.2. South Africa,
 - 7.5.5.2.1. Market size and forecast, by Type
 - 7.5.5.2.2. Market size and forecast, by Abrasive Grain
 - 7.5.5.2.3. Market size and forecast, by Application
 - 7.5.5.3. Saudi Arabia
 - 7.5.5.3.1. Market size and forecast, by Type
 - 7.5.5.3.2. Market size and forecast, by Abrasive Grain
 - 7.5.5.3.3. Market size and forecast, by Application
 - 7.5.5.4. Rest of LAMEA
 - 7.5.5.4.1. Market size and forecast, by Type
 - 7.5.5.4.2. Market size and forecast, by Abrasive Grain
 - 7.5.5.4.3. Market size and forecast, by Application

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2022

CHAPTER 9: COMPANY PROFILES

- 9.1. 3M
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
 - 9.1.6. Business performance
 - 9.1.7. Key strategic moves and developments
- 9.2. Bosch Limited
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments
 - 9.2.5. Product portfolio
 - 9.2.6. Business performance
 - 9.2.7. Key strategic moves and developments
- 9.3. deerfos
 - 9.3.1. Company overview
 - 9.3.2. Key executives
 - 9.3.3. Company snapshot

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- 9.3.4. Operating business segments
- 9.3.5. Product portfolio
- 9.3.6. Business performance
- 9.3.7. Key strategic moves and developments
- 9.4. HERMES Schleifmittel GmbH
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. Business performance
 - 9.4.7. Key strategic moves and developments
- 9.5. Klingspor AG
 - 9.5.1. Company overview
 - 9.5.2. Key executives
 - 9.5.3. Company snapshot
 - 9.5.4. Operating business segments
 - 9.5.5. Product portfolio
 - 9.5.6. Business performance
 - 9.5.7. Key strategic moves and developments
- 9.6. Mirka Ltd
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. Business performance
 - 9.6.7. Key strategic moves and developments
- 9.7. MISUMI Corporation
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Business performance
 - 9.7.7. Key strategic moves and developments
- 9.8. Saint-Gobain
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
 - 9.8.6. Business performance
 - 9.8.7. Key strategic moves and developments
- 9.9. sia Abrasives Industries AG
 - 9.9.1. Company overview
 - 9.9.2. Key executives

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- 9.9.3. Company snapshot
- 9.9.4. Operating business segments
- 9.9.5. Product portfolio
- 9.9.6. Business performance
- 9.9.7. Key strategic moves and developments
- 9.10. VSM AG
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio
 - 9.10.6. Business performance
 - 9.10.7. Key strategic moves and developments

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