

Asia-Pacific Copper Busbar Market Forecast 2024-2032

Market Report | 2024-04-13 | 175 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1600.00
- Global Site License \$2200.00

Report description:

KEY FINDINGS

The Asia-Pacific copper busbar market is set to record a CAGR of 6.70% during the forecast period, 2024-2032. The region has a surging middle-class population and growing urbanization that offer growth opportunities. Also, rapid technological advancements, economic digitization, and rising disposable income boost market prospects.

MARKET INSIGHTS

The Asia-Pacific copper busbar market growth assessment includes the evaluation of South Korea, Indonesia, Japan, India, China, Australia & New Zealand, and Rest of Asia-Pacific. In India, the market growth is attributed to the ongoing efforts to reduce T&D losses and meet the power supply & demand mismatch. Also, government initiatives like restricting transmission and distribution losses, the launch of several rural electrification schemes, and the emerging demand for sustainable energy contribute to the growth prospects of the India copper busbar market.

In South Korea, the government had announced to provide the equivalent of almost \$900 million in e-mobility subsidies as part of new EV subsidies for 2020. This will also entail expenditure on infrastructure. The country aims to increase the number of electric battery vehicles and fuel cell vehicles. Such initiatives are set to offer growth opportunities for the copper busbar market in South Korea.

Furthermore, Vietnam is a potential market for busbar vendors. In addition, the automobile industry is projected to witness fast-paced growth in Southeast Asia in the coming years. The increased sales of vehicles are attributed to the growing consumer demand, government support, and a young & skilled workforce.

COMPETITIVE INSIGHTS

Some of the leading companies in the market include Schneider Electric SE, Promet AG, Luvata, Oriental Copper Ltd, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY

1.1. STUDY OBJECTIVES

1.2. METHODOLOGY

1.3. ASSUMPTIONS & LIMITATIONS

2. EXECUTIVE SUMMARY

2.1. MARKET SIZE & ESTIMATES

2.2. MARKET OVERVIEW

2.3. SCOPE OF STUDY

2.4. CRISIS SCENARIO ANALYSIS

2.5. MAJOR MARKET FINDINGS

3. MARKET DYNAMICS

3.1. KEY DRIVERS

3.1.1. RISING CONSTRUCTION ACTIVITIES WORLDWIDE

3.1.2. GROWING UTILIZATION OF ELECTRICITY, INDUSTRIALIZATION, AND URBANIZATION

3.1.3. INCREASING INVESTMENTS IN TRANSMISSION & DISTRIBUTION INFRASTRUCTURE

3.2. KEY RESTRAINTS

3.2.1. FLUCTUATIONS IN RAW MATERIAL PRICES

3.2.2. COMPETITION AGAINST ALTERNATIVE COST-EFFECTIVE MATERIALS LIKE ALUMINUM BUSBARS

4. KEY ANALYTICS

4.1. KEY MARKET TRENDS

4.1.1. GROWING DEMAND IN ELECTRONICS MANUFACTURING

4.1.2. INTEGRATION WITH SMART GRID TECHNOLOGIES

4.1.3. RISING ELECTRIFICATION OF TRANSPORTATION SERVICES

4.2. PORTER'S FIVE FORCES ANALYSIS

4.2.1. BUYERS POWER

4.2.2. SUPPLIERS POWER

4.2.3. SUBSTITUTION

4.2.4. NEW ENTRANTS

4.2.5. INDUSTRY RIVALRY

4.3. GROWTH PROSPECT MAPPING

4.4. MARKET CONCENTRATION ANALYSIS

4.5. VALUE CHAIN ANALYSIS

4.5.1. MINING AND REFINING

4.5.2. MANUFACTURING

4.5.3. DISTRIBUTION AND SALES

4.5.4. END-USE AND APPLICATION

4.6. KEY BUYING CRITERIA

4.6.1. COST EFFECTIVENESS

4.6.2. APPLICATION

4.6.3. EFFICIENCY

4.6.4. RELIABILITY

5. MARKET BY MATERIAL TYPE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.1. ETP (ELECTROLYTIC TOUGH PITCH COPPER BUSBAR)

5.1.1. MARKET FORECAST FIGURE

5.1.2. SEGMENT ANALYSIS

5.2. OXYGEN-FREE COPPER (OF) BUSBARS

5.2.1. MARKET FORECAST FIGURE

5.2.2. SEGMENT ANALYSIS

5.3. OTHER MATERIAL TYPES

5.3.1. MARKET FORECAST FIGURE

5.3.2. SEGMENT ANALYSIS

6. MARKET BY DEPLOYMENT

6.1. INDUSTRIAL

6.1.1. MARKET FORECAST FIGURE

6.1.2. SEGMENT ANALYSIS

6.2. COMMERCIAL

6.2.1. MARKET FORECAST FIGURE

6.2.2. SEGMENT ANALYSIS

6.3. RESIDENTIAL

6.3.1. MARKET FORECAST FIGURE

6.3.2. SEGMENT ANALYSIS

7. MARKET BY APPLICATION

7.1. POWER DISTRIBUTION PANELS

7.1.1. MARKET FORECAST FIGURE

7.1.2. SEGMENT ANALYSIS

7.2. SWITCHBOARDS

7.2.1. MARKET FORECAST FIGURE

7.2.2. SEGMENT ANALYSIS

7.3. TRANSFORMERS

7.3.1. MARKET FORECAST FIGURE

7.3.2. SEGMENT ANALYSIS

7.4. BUS DUCTS

7.4.1. MARKET FORECAST FIGURE

7.4.2. SEGMENT ANALYSIS

7.5. HEAT SINKS

7.5.1. MARKET FORECAST FIGURE

7.5.2. SEGMENT ANALYSIS

7.6. MOTORS & GENERATORS

7.6.1. MARKET FORECAST FIGURE

7.6.2. SEGMENT ANALYSIS

7.7. OTHER APPLICATIONS

7.7.1. MARKET FORECAST FIGURE

7.7.2. SEGMENT ANALYSIS

8. MARKET BY END-USER

8.1. ELECTRICAL UTILITIES

8.1.1. MARKET FORECAST FIGURE

8.1.2. SEGMENT ANALYSIS

8.2. TELECOMMUNICATION

8.2.1. MARKET FORECAST FIGURE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.2. SEGMENT ANALYSIS
- 8.3. DATA CENTRES
 - 8.3.1. MARKET FORECAST FIGURE
 - 8.3.2. SEGMENT ANALYSIS
- 8.4. AUTOMOTIVE & TRANSPORTATION
 - 8.4.1. MARKET FORECAST FIGURE
 - 8.4.2. SEGMENT ANALYSIS
- 8.5. OTHER END-USERS
 - 8.5.1. MARKET FORECAST FIGURE
 - 8.5.2. SEGMENT ANALYSIS
- 9. GEOGRAPHICAL ANALYSIS
 - 9.1. ASIA-PACIFIC
 - 9.1.1. MARKET SIZE & ESTIMATES
 - 9.1.2. ASIA-PACIFIC COPPER BUSBAR MARKET DRIVERS
 - 9.1.3. ASIA-PACIFIC COPPER BUSBAR MARKET CHALLENGES
 - 9.1.4. KEY PLAYERS IN ASIA-PACIFIC COPPER BUSBAR MARKET
 - 9.1.5. COUNTRY ANALYSIS
 - 9.1.5.1. CHINA
 - 9.1.5.1.1. CHINA COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.2. JAPAN
 - 9.1.5.2.1. JAPAN COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.3. INDIA
 - 9.1.5.3.1. INDIA COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.4. SOUTH KOREA
 - 9.1.5.4.1. SOUTH KOREA COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.5. INDONESIA
 - 9.1.5.5.1. INDONESIA COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.6. AUSTRALIA & NEW ZEALAND
 - 9.1.5.6.1. AUSTRALIA & NEW ZEALAND COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.7. REST OF ASIA-PACIFIC
 - 9.1.5.7.1. REST OF ASIA-PACIFIC COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
- 10. COMPETITIVE LANDSCAPE
 - 10.1. KEY STRATEGIC DEVELOPMENTS
 - 10.1.1. MERGERS & ACQUISITIONS
 - 10.1.2. PARTNERSHIPS & AGREEMENTS
 - 10.1.3. BUSINESS EXPANSIONS & DIVESTITURES
 - 10.2. COMPANY PROFILES
 - 10.2.1. ABB LTD
 - 10.2.1.1. COMPANY OVERVIEW
 - 10.2.1.2. PRODUCTS LIST
 - 10.2.1.3. STRENGTHS & CHALLENGES
 - 10.2.2. EATON CORPORATION PLC
 - 10.2.2.1. COMPANY OVERVIEW
 - 10.2.2.2. PRODUCTS LIST
 - 10.2.2.3. STRENGTHS & CHALLENGES
 - 10.2.3. KINTO ELECTRIC CO LTD
 - 10.2.3.1. COMPANY OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.2.3.2. PRODUCTS LIST
10.2.3.3. STRENGTHS & CHALLENGES
10.2.4. LUVATA
10.2.4.1. COMPANY OVERVIEW
10.2.4.2. PRODUCTS LIST
10.2.4.3. STRENGTHS & CHALLENGES
10.2.5. ORIENTAL COPPER LTD
10.2.5.1. COMPANY OVERVIEW
10.2.5.2. PRODUCTS LIST
10.2.5.3. STRENGTHS & CHALLENGES
10.2.6. SCHNEIDER ELECTRIC SE
10.2.6.1. COMPANY OVERVIEW
10.2.6.2. PRODUCTS LIST
10.2.6.3. STRENGTHS & CHALLENGES
10.2.7. SIEMENS AKTIENGESELLSCHAFT
10.2.7.1. COMPANY OVERVIEW
10.2.7.2. PRODUCTS LIST
10.2.7.3. STRENGTHS & CHALLENGES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Asia-Pacific Copper Busbar Market Forecast 2024-2032

Market Report | 2024-04-13 | 175 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1600.00
	Global Site License	\$2200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com