

Europe Copper Busbar Market Forecast 2024-2032

Market Report | 2024-04-13 | 165 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1600.00
- Global Site License \$2200.00

Report description:

KEY FINDINGS

The Europe copper busbar market is projected to grow at a CAGR of 6.94% during the forecast period, 2024-2032. The copper busbar's ability to withstand load surges and minimize wiring errors lowers quality costs and the number of reworks, driving its demand in the region. Also, the increasing demand for copper busbars is attributed to the higher current applications that need superior built-in corrosion resistance.

MARKET INSIGHTS

The United Kingdom, Germany, France, Italy, Spain, and Rest of Europe are analyzed for the Europe copper busbar market growth evaluation. In France, the growing investments in green building infrastructure to minimize GHG emissions and advantageous policies to promote energy-efficient technology promote market growth. Also, the increasing need for environmentally friendly methods of moving huge loads of current with minimal losses is set to supplement the market growth.

Italy is one of the most advanced countries with regard to the development and implementation of smart grid technologies and solutions, energy efficiency measures, and energy storage integration. Also, the rising number of smart city projects and platforms is set to boost market growth. In addition, 'Italian Smart Cities,' a platform by ANCI (Italian National Municipal Association), is the country's most comprehensive tool for collecting urban innovation initiatives undertaken within municipalities. Such developments are expected to contribute to market growth.

Furthermore, the demand for electricity is on the rise in Spain across all sectors due to its electrification strategy. Besides, the services, residential, and industry sectors consume a significant amount of electricity. At the same time, the electricity generation in the country has decarbonized since the share of production of fossil fuels has lessened. This is set to aid the copper busbar market in gaining more market share in the renewable energy sector for long-term applications.

COMPETITIVE INSIGHTS

Some of the leading firms in the market include Promet AG, Luvata Oriental Copper Ltd, Schneider Electric SE, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY

1.1. STUDY OBJECTIVES

1.2. METHODOLOGY

1.3. ASSUMPTIONS & LIMITATIONS

2. EXECUTIVE SUMMARY

2.1. MARKET SIZE & ESTIMATES

2.2. MARKET OVERVIEW

2.3. SCOPE OF STUDY

2.4. CRISIS SCENARIO ANALYSIS

2.5. MAJOR MARKET FINDINGS

3. MARKET DYNAMICS

3.1. KEY DRIVERS

3.1.1. RISING CONSTRUCTION ACTIVITIES WORLDWIDE

3.1.2. GROWING UTILIZATION OF ELECTRICITY, INDUSTRIALIZATION, AND URBANIZATION

3.1.3. INCREASING INVESTMENTS IN TRANSMISSION & DISTRIBUTION INFRASTRUCTURE

3.2. KEY RESTRAINTS

3.2.1. FLUCTUATIONS IN RAW MATERIAL PRICES

3.2.2. COMPETITION AGAINST ALTERNATIVE COST-EFFECTIVE MATERIALS LIKE ALUMINUM BUSBARS

4. KEY ANALYTICS

4.1. KEY MARKET TRENDS

4.1.1. GROWING DEMAND IN ELECTRONICS MANUFACTURING

4.1.2. INTEGRATION WITH SMART GRID TECHNOLOGIES

4.1.3. RISING ELECTRIFICATION OF TRANSPORTATION SERVICES

4.2. PORTER'S FIVE FORCES ANALYSIS

4.2.1. BUYERS POWER

4.2.2. SUPPLIERS POWER

4.2.3. SUBSTITUTION

4.2.4. NEW ENTRANTS

4.2.5. INDUSTRY RIVALRY

4.3. GROWTH PROSPECT MAPPING

4.4. MARKET CONCENTRATION ANALYSIS

4.5. VALUE CHAIN ANALYSIS

4.5.1. MINING AND REFINING

4.5.2. MANUFACTURING

4.5.3. DISTRIBUTION AND SALES

4.5.4. END-USE AND APPLICATION

4.6. KEY BUYING CRITERIA

4.6.1. COST EFFECTIVENESS

4.6.2. APPLICATION

4.6.3. EFFICIENCY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.6.4. RELIABILITY
- 5. MARKET BY MATERIAL TYPE
 - 5.1. ETP (ELECTROLYTIC TROUGH PITCH COPPER BUSBAR)
 - 5.1.1. MARKET FORECAST FIGURE
 - 5.1.2. SEGMENT ANALYSIS
 - 5.2. OXYGEN-FREE COPPER (OF) BUSBARS
 - 5.2.1. MARKET FORECAST FIGURE
 - 5.2.2. SEGMENT ANALYSIS
 - 5.3. OTHER MATERIAL TYPES
 - 5.3.1. MARKET FORECAST FIGURE
 - 5.3.2. SEGMENT ANALYSIS
- 6. MARKET BY DEPLOYMENT
 - 6.1. INDUSTRIAL
 - 6.1.1. MARKET FORECAST FIGURE
 - 6.1.2. SEGMENT ANALYSIS
 - 6.2. COMMERCIAL
 - 6.2.1. MARKET FORECAST FIGURE
 - 6.2.2. SEGMENT ANALYSIS
 - 6.3. RESIDENTIAL
 - 6.3.1. MARKET FORECAST FIGURE
 - 6.3.2. SEGMENT ANALYSIS
- 7. MARKET BY APPLICATION
 - 7.1. POWER DISTRIBUTION PANELS
 - 7.1.1. MARKET FORECAST FIGURE
 - 7.1.2. SEGMENT ANALYSIS
 - 7.2. SWITCHBOARDS
 - 7.2.1. MARKET FORECAST FIGURE
 - 7.2.2. SEGMENT ANALYSIS
 - 7.3. TRANSFORMERS
 - 7.3.1. MARKET FORECAST FIGURE
 - 7.3.2. SEGMENT ANALYSIS
 - 7.4. BUS DUCTS
 - 7.4.1. MARKET FORECAST FIGURE
 - 7.4.2. SEGMENT ANALYSIS
 - 7.5. HEAT SINKS
 - 7.5.1. MARKET FORECAST FIGURE
 - 7.5.2. SEGMENT ANALYSIS
 - 7.6. MOTORS & GENERATORS
 - 7.6.1. MARKET FORECAST FIGURE
 - 7.6.2. SEGMENT ANALYSIS
 - 7.7. OTHER APPLICATIONS
 - 7.7.1. MARKET FORECAST FIGURE
 - 7.7.2. SEGMENT ANALYSIS
- 8. MARKET BY END-USER
 - 8.1. ELECTRICAL UTILITIES
 - 8.1.1. MARKET FORECAST FIGURE
 - 8.1.2. SEGMENT ANALYSIS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2. TELECOMMUNICATION
 - 8.2.1. MARKET FORECAST FIGURE
 - 8.2.2. SEGMENT ANALYSIS
- 8.3. DATA CENTRES
 - 8.3.1. MARKET FORECAST FIGURE
 - 8.3.2. SEGMENT ANALYSIS
- 8.4. AUTOMOTIVE & TRANSPORTATION
 - 8.4.1. MARKET FORECAST FIGURE
 - 8.4.2. SEGMENT ANALYSIS
- 8.5. OTHER END-USERS
 - 8.5.1. MARKET FORECAST FIGURE
 - 8.5.2. SEGMENT ANALYSIS
- 9. GEOGRAPHICAL ANALYSIS
 - 9.1. EUROPE
 - 9.1.1. MARKET SIZE & ESTIMATES
 - 9.1.2. EUROPE COPPER BUSBAR MARKET DRIVERS
 - 9.1.3. EUROPE COPPER BUSBAR MARKET CHALLENGES
 - 9.1.4. KEY PLAYERS IN EUROPE COPPER BUSBAR MARKET
 - 9.1.5. COUNTRY ANALYSIS
 - 9.1.5.1. UNITED KINGDOM
 - 9.1.5.1.1. UNITED KINGDOM COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.2. GERMANY
 - 9.1.5.2.1. GERMANY COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.3. FRANCE
 - 9.1.5.3.1. FRANCE COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.4. ITALY
 - 9.1.5.4.1. ITALY COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.5. SPAIN
 - 9.1.5.5.1. SPAIN COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
 - 9.1.5.6. REST OF EUROPE
 - 9.1.5.6.1. REST OF EUROPE COPPER BUSBAR MARKET SIZE & OPPORTUNITIES
- 10. COMPETITIVE LANDSCAPE
 - 10.1. KEY STRATEGIC DEVELOPMENTS
 - 10.1.1. MERGERS & ACQUISITIONS
 - 10.1.2. PARTNERSHIPS & AGREEMENTS
 - 10.1.3. BUSINESS EXPANSIONS & DIVESTITURES
 - 10.2. COMPANY PROFILES
 - 10.2.1. ABB LTD
 - 10.2.1.1. COMPANY OVERVIEW
 - 10.2.1.2. PRODUCTS LIST
 - 10.2.1.3. STRENGTHS & CHALLENGES
 - 10.2.2. EATON CORPORATION PLC
 - 10.2.2.1. COMPANY OVERVIEW
 - 10.2.2.2. PRODUCTS LIST
 - 10.2.2.3. STRENGTHS & CHALLENGES
 - 10.2.3. ELVALHALCOR HELLENIC COPPER AND ALUMINUM INDUSTRY SA
 - 10.2.3.1. COMPANY OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2.3.2. PRODUCTS LIST
- 10.2.3.3. STRENGTHS & CHALLENGES
- 10.2.4. ETABLISSEMENTS GINDRE DUCHAVANY SA
 - 10.2.4.1. COMPANY OVERVIEW
 - 10.2.4.2. PRODUCTS LIST
 - 10.2.4.3. STRENGTHS & CHALLENGES
- 10.2.5. LUVATA
 - 10.2.5.1. COMPANY OVERVIEW
 - 10.2.5.2. PRODUCTS LIST
 - 10.2.5.3. STRENGTHS & CHALLENGES
- 10.2.6. PROMET AG
 - 10.2.6.1. COMPANY OVERVIEW
 - 10.2.6.2. PRODUCTS LIST
 - 10.2.6.3. STRENGTHS & CHALLENGES
- 10.2.7. RITTAL
 - 10.2.7.1. COMPANY OVERVIEW
 - 10.2.7.2. PRODUCTS LIST
 - 10.2.7.3. STRENGTHS & CHALLENGES
- 10.2.8. SCHNEIDER ELECTRIC SE
 - 10.2.8.1. COMPANY OVERVIEW
 - 10.2.8.2. PRODUCTS LIST
 - 10.2.8.3. STRENGTHS & CHALLENGES
- 10.2.9. SIEMENS AKTIENGESELLSCHAFT
 - 10.2.9.1. COMPANY OVERVIEW
 - 10.2.9.2. PRODUCTS LIST
 - 10.2.9.3. STRENGTHS & CHALLENGES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe Copper Busbar Market Forecast 2024-2032

Market Report | 2024-04-13 | 165 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1600.00
	Global Site License	\$2200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com