

Sun Care in New Zealand

Market Direction | 2024-04-12 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, retail value sales of sun care products recorded modest growth. According to a study conducted by Cosmetics New Zealand in September 2022, the majority of New Zealanders have not adopted sunscreen in their daily routines. In the summer, the study found that only 26% of New Zealanders use sunscreen regularly, and outside the summer season only 10% of New Zealanders use sunscreen. The penetration of sunscreen is especially low amongst men where only 25% of men aged 18-44 use sunscreen eve...

Euromonitor International's Sun Care in New Zealand report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Adult Sun Care, Baby and Child-specific Sun Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sun Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Sun Care in New Zealand Euromonitor International April 2024

List Of Contents And Tables

SUN CARE IN NEW ZEALAND

KEY DATA FINDINGS

2023 DEVELOPMENTS

Usage rate of sunscreen remains low in New Zealand

New Therapeutic Products Act (2023) replaces Sunscreen (Product Safety Standard) Act 2022

Affordable mainstream brands saw positive growth

PROSPECTS AND OPPORTUNITIES

Sun care projected to grow over the forecast period

Anti-ageing trend to support growth in sun protection

Affordability limits growth in baby and child specific sun care

CATEGORY DATA

Table 1 Sales of Sun Care by Category: Value 2018-2023

Table 2 Sales of Sun Care by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Sun Care: % Value 2019-2023

Table 4 LBN Brand Shares of Sun Care: % Value 2020-2023

Table 5 LBN Brand Shares of Premium Adult Sun Care: % Value 2020-2023

Table 6 Forecast Sales of Sun Care by Category: Value 2023-2028

Table 7 Forecast Sales of Sun Care by Category: % Value Growth 2023-2028

BEAUTY AND PERSONAL CARE IN NEW ZEALAND

EXECUTIVE SUMMARY

Beauty and personal care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

MARKET DATA

Table 8 Sales of Beauty and Personal Care by Category: Value 2018-2023

Table 9 Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023

Table 10 GBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 11 NBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 12 LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023

Table 13 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2018-2023

Table 14 Distribution of Beauty and Personal Care by Format: % Value 2018-2023

Table 15 Distribution of Beauty and Personal Care by Format and Category: % Value 2023

Table 16 Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028

Table 17 [Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Sun Care in New Zealand

Market Direction | 2024-04-12 | 20 pages | Euromonitor

Select license	License				Price
	Single User Licence			€825.00	
	Multiple User License (1 Site)				€1650.00
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
mail*				unable to provide a	
Email*		Phone*			
First Name*		Phone*			
First Name* ob title*		Phone*			
Email* First Name* lob title* Company Name* Address*		Phone* Last Name*			
First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID / N			
First Name* ob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID / N City*			

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com