

Small Local Grocers in Sweden

Market Direction | 2024-04-11 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Small local grocers in Sweden form part of the very well-developed grocery retailing infrastructure in the market. However, grocery retailing continued to be dominated by major large modern retailers like ICA, Lidl, Coop and Axfood at the end of the review period. At the same time, the sale of alcohol is monopolised by the government-owned food/drink/tobacco specialist chain Systembolaget. All these giants have ambitious expansion plans, to ensure they are able to compete against each other, but...

Euromonitor International's Small Local Grocers in Sweden report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Small Local Grocers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Small Local Grocers in Sweden
Euromonitor International
April 2024

List Of Contents And Tables

SMALL LOCAL GROCERS IN SWEDEN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Small local grocers remain under strong pressure from rival grocery retailers

Consumers become more rational amid high economic concerns

Specialisation and unique positioning strategies for the survival of small local grocers

PROSPECTS AND OPPORTUNITIES

Grocery retailing's direction of travel continues to move away from small local grocers

Catching a unique experience and sustainability wave

Traditional focus to marry with technological tools

CHANNEL DATA

Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2018-2023

Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 3 Small Local Grocers GBO Company Shares: % Value 2019-2023

Table 4 Small Local Grocers GBN Brand Shares: % Value 2020-2023

Table 5 Small Local Grocers LBN Brand Shares: Outlets 2020-2023

Table 6 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 7 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

RETAIL IN SWEDEN

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Active year for mergers and acquisitions

Sustainability targets for every retailer

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Christmas

Summer sales

MARKET DATA

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023

Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023

Table 10 Sales in Retail Offline by Channel: Value 2018-2023

Table 11 Sales in Retail Offline by Channel: % Value Growth 2018-2023

Table 12 Retail Offline Outlets by Channel: Units 2018-2023

Table 13 Retail Offline Outlets by Channel: % Unit Growth 2018-2023

Table 14 Sales in Retail E-Commerce by Product: Value 2018-2023

Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
Table 17 □Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
Table 18 □Sales in Grocery Retailers by Channel: Value 2018-2023
Table 19 □Sales in Grocery Retailers by Channel: % Value Growth 2018-2023
Table 20 □Grocery Retailers Outlets by Channel: Units 2018-2023
Table 21 □Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
Table 22 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
Table 23 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
Table 24 □Sales in Non-Grocery Retailers by Channel: Value 2018-2023
Table 25 □Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023
Table 26 □Non-Grocery Retailers Outlets by Channel: Units 2018-2023
Table 27 □Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
Table 28 □Retail GBO Company Shares: % Value 2019-2023
Table 29 □Retail GBN Brand Shares: % Value 2020-2023
Table 30 □Retail Offline GBO Company Shares: % Value 2019-2023
Table 31 □Retail Offline GBN Brand Shares: % Value 2020-2023
Table 32 □Retail Offline LBN Brand Shares: Outlets 2020-2023
Table 33 □Retail E-Commerce GBO Company Shares: % Value 2019-2023
Table 34 □Retail E-Commerce GBN Brand Shares: % Value 2020-2023
Table 35 □Grocery Retailers GBO Company Shares: % Value 2019-2023
Table 36 □Grocery Retailers GBN Brand Shares: % Value 2020-2023
Table 37 □Grocery Retailers LBN Brand Shares: Outlets 2020-2023
Table 38 □Non-Grocery Retailers GBO Company Shares: % Value 2019-2023
Table 39 □Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023
Table 40 □Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023
Table 41 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028
Table 42 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028
Table 43 □Forecast Sales in Retail Offline by Channel: Value 2023-2028
Table 44 □Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028
Table 45 □Forecast Retail Offline Outlets by Channel: Units 2023-2028
Table 46 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028
Table 47 □Forecast Sales in Retail E-Commerce by Product: Value 2023-2028
Table 48 □Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028
Table 49 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
Table 50 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
Table 51 □Forecast Sales in Grocery Retailers by Channel: Value 2023-2028
Table 52 □Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028
Table 53 □Forecast Grocery Retailers Outlets by Channel: Units 2023-2028
Table 54 □Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028
Table 55 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
Table 56 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
Table 57 □Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028
Table 58 □Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028
Table 59 □Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028
Table 60 □Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

DISCLAIMER

SOURCES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Small Local Grocers in Sweden

Market Direction | 2024-04-11 | 33 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com