

Mass Beauty and Personal Care in Japan

Market Direction | 2024-04-12 | 24 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Mass beauty and personal care maintained current value growth in Japan in 2023. However, while most categories in mass beauty and personal care in Japan increased in value terms as a result of the end of the pandemic, mass bath and shower continued to decline. Liquid soap and hand sanitisers, in particular, which grew significantly during the pandemic due to infection control, saw continued falls in sales since COVID-19 moved to category 5 designation, and due to more time spent outside of the h...

Euromonitor International's Mass Beauty and Personal Care in Japan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Mass Adult Sun Care, Mass Baby and Child-specific Products, Mass Bath and Shower, Mass Colour Cosmetics, Mass Deodorants, Mass Fragrances, Mass Hair Care, Mass Skin Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Mass Beauty and Personal Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Mass Beauty and Personal Care in Japan Euromonitor International April 2024

List Of Contents And Tables

MASS BEAUTY AND PERSONAL CARE IN JAPAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

End of pandemic is a headwind to growth for mass bath and shower

Mass colour cosmetics flourishes amidst rising living costs, while mass fragrances faces competition

Private label beauty lines are emerging from mass retailers

PROSPECTS AND OPPORTUNITIES

Mass beauty and personal care to maintain growth moving forward

Mass retailers will attract customers by developing private label lines with added value

Consumers will continue to find multipurpose products cost-effective

CATEGORY DATA

Table 1 Sales of Mass Beauty and Personal Care by Category: Value 2018-2023

Table 2 Sales of Mass Beauty and Personal Care by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Mass Beauty and Personal Care: % Value 2019-2023

Table 4 LBN Brand Shares of Mass Beauty and Personal Care: % Value 2020-2023

Table 5 Forecast Sales of Mass Beauty and Personal Care by Category: Value 2023-2028

Table 6 Forecast Sales of Mass Beauty and Personal Care by Category: % Value Growth 2023-2028

BEAUTY AND PERSONAL CARE IN JAPAN

EXECUTIVE SUMMARY

Beauty and personal care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

MARKET DATA

Table 7 Sales of Beauty and Personal Care by Category: Value 2018-2023

Table 8 Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023

Table 9 GBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 10 NBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 11 LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023

Table 12 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2018-2023

Table 13 Distribution of Beauty and Personal Care by Format: % Value 2018-2023

Table 14 Distribution of Beauty and Personal Care by Format and Category: % Value 2023

Table 15 Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028

Table 16 [Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Mass Beauty and Personal Care in Japan

Market Direction | 2024-04-12 | 24 pages | Euromonitor

Select license	License			Pri	ice
	Single User Licence			€8	325.00
	Multiple User License (1 Site)			€1	.650.00
	Multiple User License (Global)		€2	475.00
				VAT	
				Total	
··· var wiii be added	d at 23% for Polish based companies	s, individuals and EU based	companies wno are unable to	provide a vali	iu EU Val i
	a at 23% for Polish based companies	Phone*	companies wno are unable to	provide a vali	id EO Vaci
mail*	a at 23% for Polish based companies	Phone*	companies wno are unable to	provide a vaii]
mail* irst Name*	a at 23% for Polish based companies		companies wno are unable to	provide a vali	d EO Val I
mail* irst Name* ob title*	a at 23% for Polish based companies	Phone*		provide a vali	
imail* irst Name* ob title* Company Name*	a at 23% for Polish based companies	Phone* Last Name*		provide a vali	
mail* irst Name* ob title* Company Name* ddress*	a at 23% for Polish based companies	Phone* Last Name* EU Vat / Tax ID		provide a vali	
Email* First Name* Sob title* Company Name* Address* Zip Code*	a at 23% for Polish based companies	Phone* Last Name* EU Vat / Tax ID City*		provide a vali]]]

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com