

Europe Regenerative Skin Care Market Research Report Forecast to 2032

Market Report | 2024-04-02 | 142 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$3950.00
- \$5250.00

Report description:

Europe Regenerative Skin Care Market Research Report Forecast to 2032

Market Overview

Regenerative skin for aesthetic purposes is a new wave of skincare that takes inspiration from regenerative medicine principles. It is beyond the masking or hiding signs of aging, but rather stimulates the skin's natural regenerative processes for long-term improvement. Regenerative skin focuses on stimulating skin cell renewal, collagen production, and overall tissue repair through activating dormant stem cells, increasing collagen synthesis, or reducing inflammation. Its target concerns include fine lines and wrinkles, loss of volume and elasticity, sun damage, scarring, and uneven skin tone.

The Europe regenerative skin care market is predicted to expand due to the rising demand for regenerative skin care procedures, the increasing aging population, and rising consumer awareness. Additionally, the growing technological advancements and innovation will provide growth opportunities for the market in the future. However, the shortage of trained and experienced dermatologist/ plastic surgeon might hamper the market's growth in the forecast period.

Market Segmentation

Based on product, the Europe regenerative skin care market has been segmented into injectables and topicals. The topicals segment held the largest market share in 2022 and injectables is the fastest-growing segment during the forecast period i.e., 2022 - 2032.

Based on procedure, the Europe regenerative skin care market has been segmented into Laser Skin Resurfacing, microneedling, microdermabrasion, platelet-rich plasma (PRP) therapy, radiofrequency skin tightening, dermal fillers, Botox, and others.

On the basis of application, the Europe regenerative skin care market has been segmented into anti-aging, scar treatment, stretch marks, fine lines, and others.

Europe regenerative skin care market continues to be a significant market for the health sector due to the strong presence of industry players that are availing themselves of very advanced and sophisticated treatments for patients around the world. Furthermore, throughout the projected period, the European market is likely to experience a surging demand for regenerative skin care over the coming years. This increase is attributed to reasons such as increasing demand for innovative aesthetic-based regenerative products, technologically advanced products, and an increase in the geriatric population. As per the European Commission, over one-fifth (21.1%) of European citizens were 65 years of age or older in 2022. As of January 1, 2022, the median

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

age of EU citizens was 44.4 years, indicating that half of them were older than that age. This indicates that the median age of EU citizens is rising.

Major Players

The key market players are Cutera, Cutera, AbbVie Inc., AbbVie Inc., Merz Pharma GmbH & Co. KGaA, Sinclair Pharma, Lumenis.

Table of Contents:

TABLE OF CONTENTS

1	EXECUTIVE SUMMARY	18
2	MARKET INTRODUCTION	20
2.1	DEFINITION	20
2.2	SCOPE OF THE STUDY	20
2.3	RESEARCH OBJECTIVE	20
2.4	MARKET STRUCTURE	21
3	RESEARCH METHODOLOGY	22
3.1	OVERVIEW	22
3.2	DATA FLOW	24
3.2.1	Data Mining Process	24
3.3	PURCHASED DATABASE:	25
3.4	SECONDARY SOURCES:	26
3.4.1	Secondary Research data flow:	27
3.5	PRIMARY RESEARCH:	28
3.5.1	Primary Research DATA FLOW:	29
3.5.2	Primary Research: Number of Interviews conducted	30
3.6	APPROACHES FOR MARKET SIZE ESTIMATION:	30
3.6.1	Revenue Analysis Approach	30
3.7	DATA FORECASTING	31
3.7.1	Data forecasting Technique	31
3.8	DATA MODELING	32
3.8.1	microeconomic factor analysis:	32
3.8.2	Data modeling:	33
3.9	TEAMS AND ANALYST CONTRIBUTION	34
4	MARKET DYNAMICS	36
4.1	INTRODUCTION	36
4.2	DRIVERS	37
4.2.1	RISING DEMAND FOR Regenerative Skin Care PROCEDURES	37
4.2.2	Increasing Aging Population	37
4.3	RESTRAINTS	38
4.3.1	shortage of trained and experienced dermatologist/ plastic surgeon	38
4.3.2	Side-effects associated with Regenerative Skin Care products and procedures	39
4.4	OPPORTUNITY	40
4.4.1	Growing Technological Advancements and Innovation	40
5	MARKET FACTOR ANALYSIS	41
5.1	PORTER'S FIVE FORCES MODEL	41
5.1.1	Threat of New Entrants	42

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.1.2	Bargaining Power of Suppliers	42
5.1.3	Threat of Substitutes	42
5.1.4	Bargaining Power of Buyers	42
5.1.5	Intensity of Rivalry	42
5.2	IMPACT OF COVID-19 ON THE EUROPE REGENERATIVE SKIN CARE MARKET	43
5.2.1	impact on supply chain	43
5.2.2	IMPACT ON DEMAND AND SUPPLY	43
5.3	TOTAL NUMBER OF PRIVATE DERMATOLOGY CLINICS, BY COUNTRY (2022)	44
6	EUROPE REGENERATIVE SKIN CARE MARKET, BY PRODUCT	46
6.1	OVERVIEW	46
6.1.1	injectables	48
6.1.2	topicals	49
7	EUROPE REGENERATIVE SKIN CARE MARKET, BY PROCEDURE	52
7.1	OVERVIEW	52
7.1.1	Laser Skin Resurfacing	55
7.1.2	Microneedling	57
7.1.3	Microdermabrasion	59
7.1.4	Platelet-rich plasma (PRP) Therapy	61
7.1.5	Radiofrequency Skin Tightening	63
7.1.6	Dermal Fillers	65
7.1.7	Botox	67
7.1.8	Others	68
8	EUROPE REGENERATIVE SKIN CARE MARKET, BY APPLICATION	69
8.1	OVERVIEW	69
8.1.1	Anti-aging	72
8.1.2	Scar Treatment	73
8.1.3	Stretch Marks	74
8.1.4	Fine Lines	75
8.1.5	Others	75
9	EUROPE REGENERATIVE SKIN CARE MARKET, BY REGION	78
9.1	OVERVIEW	78
9.1.1	Germany	83
9.1.2	France	86
9.1.3	UK	88
9.1.4	Italy	90
9.1.5	Spain	92
9.1.6	Denmark	94
9.1.7	Finland	96
9.1.8	Iceland	98
9.1.9	Norway	100
9.1.10	Sweden	103
9.1.11	Rest of Europe	106
10	COMPETITIVE LANDSCAPE	110
10.1	INTRODUCTION	110
10.2	COMPETITOR DASHBOARD	111
10.3	PUBLIC PLAYERS STOCK SUMMARY	112
10.4	COMPARATIVE ANALYSIS: KEY PLAYERS FINANCIAL	112

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.5 KEY DEVELOPMENTS & GROWTH STRATEGIES 112

10.5.1 product launch 112

10.5.2 Agreement 113

11 COMPANY PROFILES 114

11.1 LUMENIS 114

11.1.1 COMPANY OVERVIEW 114

11.1.2 FINANCIAL OVERVIEW 115

11.1.3 PRODUCTS OFFERED 115

11.1.4 KEY DEVELOPMENTS 115

11.1.5 SWOT Analysis 116

11.1.6 KEY STRATEGIES 116

11.2 CUTERA 117

11.2.1 COMPANY OVERVIEW 117

11.2.2 FINANCIAL OVERVIEW 117

11.2.3 PRODUCTS OFFERED 118

11.2.4 KEY DEVELOPMENTS 118

11.2.5 KEY STRATEGIES 118

11.3 MT. DERM GMBH 119

11.3.1 COMPANY OVERVIEW 119

11.3.2 FINANCIAL OVERVIEW 119

11.3.3 PRODUCTS OFFERED 120

11.3.4 KEY DEVELOPMENTS 120

11.3.5 KEY STRATEGIES 120

11.4 MERZ PHARMA GMBH & CO. KGAA 121

11.4.1 COMPANY OVERVIEW 121

11.4.2 FINANCIAL OVERVIEW 121

11.4.3 PRODUCTS OFFERED 122

11.4.4 KEY DEVELOPMENTS 122

11.4.5 SWOT ANALYSIS 123

11.4.6 KEY STRATEGIES 123

11.5 GALDERMA 124

11.5.1 COMPANY OVERVIEW 124

11.5.2 FINANCIAL OVERVIEW 124

11.5.3 PRODUCTS OFFERED 125

11.5.4 KEY DEVELOPMENTS 125

11.5.5 SWOT ANALYSIS 126

11.5.6 KEY STRATEGIES 126

11.6 SINCLAIR PHARMA 127

11.6.1 COMPANY OVERVIEW 127

11.6.2 FINANCIAL OVERVIEW 127

11.6.3 PRODUCTS OFFERED 128

11.6.4 KEY DEVELOPMENTS 128

11.6.5 KEY STRATEGIES 128

11.7 ABBVIE INC 129

11.7.1 COMPANY OVERVIEW 129

11.7.2 FINANCIAL OVERVIEW 130

11.7.3 PRODUCTS OFFERED 131

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.7.4	AbbVie Inc: KEY DEVELOPMENTS	131
11.7.5	SWOT ANALYSIS	132
11.7.6	KEY STRATEGIES	132
11.8	TEOXANE	133
11.8.1	COMPANY OVERVIEW	133
11.8.2	FINANCIAL OVERVIEW	133
11.8.3	products OFFERED	134
11.8.4	KEY DEVELOPMENTS	134
11.8.5	KEY STRATEGIES	134
11.9	LUTRONIC CORPORATION	135
11.9.1	COMPANY OVERVIEW	135
11.9.2	FINANCIAL OVERVIEW	135
11.9.3	products OFFERED	136
11.9.4	KEY DEVELOPMENTS	136
11.9.5	SWOT ANALYSIS	137
11.9.6	KEY STRATEGIES	137
11.10	ALMA LASERS	138
11.10.1	COMPANY OVERVIEW	138
11.10.2	FINANCIAL OVERVIEW	138
11.10.3	products OFFERED	139
11.10.4	KEY DEVELOPMENTSs	139
11.10.5	KEY STRATEGIES	139
12	DATA CITATIONS	140

?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe Regenerative Skin Care Market Research Report Forecast to 2032

Market Report | 2024-04-02 | 142 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$3950.00
		\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com