

# Oceania and Asian Plain Bearing Market Research Report Forecast to 2032

Market Report | 2024-04-02 | 116 pages | Market Research Future

# **AVAILABLE LICENSES:**

- Single User Price \$2950.00
- Enterprisewide Price \$3950.00
- \$5250.00

# Report description:

Oceania and Asian Plain Bearing Market Research Report Forecast to 2032

#### Market Overview

The Plain Bearing market in Oceania and ASEAN, with a 2022 valuation of \$ 1,458.9 million, is poised for significant growth during the forecast period, reflecting a promising CAGR of 5.2%. This growth trajectory is underpinned by key drivers such as rapid industrialization, sustainability necessities, and the expanding automotive sector.

However, the market landscape is marked by intense competition among domestic and international players. Manufacturers continually differentiate their products through technological advancements and superior quality. Economic fluctuations and uncertainties, including currency exchange rates and geopolitical events, can influence industry purchasing power, subsequently impacting the demand for plain bearings.

Amid the prevailing challenges, opportunities emerge. Ongoing and planned infrastructure development projects in Oceania and ASEAN present a promising avenue for the plain bearing market. Construction activities, including the development of roads, bridges, and other infrastructure, drive the demand for machinery equipped with reliable plain bearings.

Additionally, the integration of digital technologies and the adoption of Industry 4.0 practices open new horizons. Smart bearings, equipped with sensors for condition monitoring and predictive maintenance, gain traction, offering efficiency improvements and cost savings to industries navigating the digital era.

# Market Segmentation

The OCEANIA and ASEAN Plain Bearing market is segmented, based on type, into Journal, Linear, Thurst, Angular Contact, and Others.

The OCEANIA and ASEAN Plain Bearing market is segmented, based on End Use, into Automotive, Industrial, Aerospace, Energy, Construction Machinery, Agriculture and Gardening, Equipment, Oilfield Machinery, and Others.

The global market is segmented, based on region, into Oceania and ASEAN.

# Major Players

The major market players are Osaka (Japan), Gothenburg (Sweden), Herzogenaurach (Germany), Ohio (United States), Tokyo (Japan), Wellsford (New Zealand), Connecticut (US), Dettingen an der Erms (Germany), Wisconsin (US), Sigmaringendorf

(Germany), Saint-Gobain (France), Daido Metal Company Ltd (Japan), Oiles Corporation (Japan), Igus (Germany), SBS - Singa Bearings Solutions (Singapore), SLS Bearings (Singapore), and Federal-Mogul DEVA GmbH (Germany).

#### **Table of Contents:**

TABLE OF CONTENTS

1∏EXECUTIVE SUMMARY∏13

- 1.1 MARKET ATTRACTIVENESS ANALYSIS 14
- 1.1.1 GLOBAL OCEANIA AND ASEAN PLAIN BEARING MARKET, BY TYPE 14
- 1.1.2 GLOBAL OCEANIA AND ASEAN PLAIN BEARING MARKET, BY END USE 15
- 2 MARKET INTRODUCTION 16
- 2.1□DEFINITION□16
- 2.2 SCOPE OF THE STUDY 16
- 2.3 RESEARCH OBJECTIVE 16
- 2.4□MARKET STRUCTURE□17
- 3 RESEARCH METHODOLOGY 18
- 3.1 DATA MINING 18
- 3.2 SECONDARY RESEARCH 19
- 3.3 PRIMARY RESEARCH 19
- 3.3.1 PRIMARY INTERVIEWS AND INFORMATION GATHERING PROCESS 20
- 3.3.2□BREAKDOWN OF PRIMARY RESPONDENTS□20
- 3.4 RESEARCH METHODOLOGY FOR MARKET SIZE ESTIMATION 22
- 3.4.1 BOTTOM-UP APPROACH 23
- 3.4.2 TOP-DOWN APPROACH 23
- 3.5 □ DATA VALIDATION □ 24
- 3.6∏ASSUMPTIONS & LIMITATIONS∏24
- 4∏MARKET DYNAMICS∏25
- 4.1∏INTRODUCTION∏25
- 4.2∏DRIVERS∏27
- 4.2.1□INDUSTRIALIZATION ACCELERATION□27
- 4.2.2 SUSTAINABILITY FOCUS 27
- 4.2.3 ☐ AUTOMOTIVE SECTOR EXPANSION ☐ 28
- 4.3□RESTRAINT□29
- 4.3.1□INTENSE MARKET COMPETITION□29
- 4.4 OPPORTUNITIES 30
- 4.4.1 INFRASTRUCTURE DEVELOPMENT 30
- 4.4.2 DIGITAL INTEGRATION (INDUSTRY 4.0) 30
- 4.5∏CHALLENGES∏31
- 4.5.1 ECONOMIC FLUCTUATIONS 31
- 5 MARKET FACTOR ANALYSIS 32
- 5.1 VALUE CHAIN ANALYSIS 32
- 5.1.1 RAW MATERIAL PROCUREMENT 33

Scotts International. EU Vat number: PL 6772247784

- 5.1.2 PROCESSING 33
- 5.1.3 PACKAGING 33
- 5.2 SUPPLY CHAIN ANALYSIS 34
- 5.2.1 RAW MATERIAL SOURCING 34
- 5.2.2 DESIGNING 35
- 5.2.3 MANUFACTURING 35
- 5.2.4 DISTRIBUTION 35
- 5.2.5 END USER 36
- 5.3 PORTER'S FIVE FORCES MODEL 37
- 5.3.1 BARGAINING POWER OF SUPPLIERS 37
- 5.3.2 BARGAINING POWER OF BUYERS □38
- 5.3.3 THREAT OF NEW ENTRANTS ☐ 38
- 5.3.4 THREAT OF SUBSTITUTES 39
- 5.3.5 INTENSITY OF RIVALRY 39
- 5.4∏IMPACT OF CORONAVIRUS OUTBREAK ON GLOBAL MARKET∏40
- 5.4.1∏IMPACT ON PRODUCTION∏40
- 5.4.2□IMPACT ON CONSUMER BUYING BEHAVIOUR□40
- 5.4.3 IMPACT OF COVID-19 ON SUPPLY CHAIN 41
- 5.4.4□IMPACT ON PRICING□41
- 6∏OCEANIA AND ASEAN PLAIN BEARING MARKET, BY TYPE∏42
- 6.1□INTRODUCTION□42
- 6.2 JOURNAL 43
- 6.3∏LINEAR∏43
- 6.4∏THURST∏43
- 6.5∏ANGULAR CONTACT∏44
- 6.6∏OTHERS∏44
- 7∏GLOBAL OCEANIA AND ASEAN PLAIN BEARING MARKET, BY END USE∏45
- 7.1□INTRODUCTION□45
- 7.2 AUTOMOTIVE 46
- 7.3 INDUSTRIAL 46
- 7.4 AEROSPACE 47
- 7.5∏ENERGY∏47
- 7.6 CONSTRUCTION MACHINERY 147
- 7.7 AGRICULTURE AND GARDENING EQUIPMENT 47
- 7.8 OILFIELD MACHINERY 47
- 7.9 | OTHERS | 48
- 8□OCEANIA AND ASEAN PLAIN BEARING MARKET, BY REGION□49
- 8.1□INTRODUCTION□49
- 8.2 OCEANIA 50
- 8.2.1 AUSTRALIA 53
- 8.2.2 NEW ZEALAND 54
- 8.2.3 REST OF OCEANIA 55
- 8.3 ☐ ASEAN ☐ 56
- 8.3.1 INDONESIA 59
- 8.3.2 MALAYSIA 60
- 8.3.3∏MYANMAR∏61
- 8.3.4 SINGAPORE 62

# Scotts International. EU Vat number: PL 6772247784

- 8.3.5 PHILIPPINESN 63
- 8.3.6 THAILAND 64
- 8.3.7 | VIETNAM | 65
- 8.3.8 REST OF ASEAN 66
- 9□COMPETITIVE LANDSCAPE□67
- 9.1 COMPETITIVE OVERVIEW 67
- 9.2 COMPETITIVE BENCHMARKING 68
- 9.3 KEY PLAYERS MARKET SHARE ANALYSIS 69
- 9.4 KEY DEVELOPMENTS & GROWTH STRATEGIES 69
- 9.4.1 PARTNERSHIP, AGREEMENT AND COLLABORATION 69
- 9.4.2∏EXPANSION∏69
- 10 COMPANY PROFILES 70
- 10.1 NTN CORPORATION 70
- 10.1.1□COMPANY OVERVIEW□70
- 10.1.2□FINANCIAL OVERVIEW□70
- 10.1.3 PRODUCTS OFFERED 71
- 10.1.4 SWOT ANALYSIS 71
- 10.1.5 KEY STRATEGY 72
- 10.2 SKF GROUP 73
- 10.2.1 COMPANY OVERVIEW 73
- 10.2.2 FINANCIAL OVERVIEW 74
- 10.2.3 PRODUCTS OFFERED 75
- 10.2.4 KEY DEVELOPMENTS 75
- 10.2.5 SWOT ANALYSIS 76
- 10.2.6 KEY STRATEGY 76
- 10.3 SCHAEFFLER GROUP 77
- 10.3.1 COMPANY OVERVIEW 77
- 10.3.2 FINANCIAL OVERVIEW 78
- 10.3.3 PRODUCTS OFFERED 78
- 10.3.4 SWOT ANALYSIS 79
- 10.3.5 KEY STRATEGY 79
- 10.4∏TIMKEN COMPANY∏80
- 10.4.1□COMPANY OVERVIEW□80
- 10.4.2 FINANCIAL OVERVIEW 81
- 10.4.3 PRODUCTS OFFERED 81
- 10.4.4 SWOT ANALYSIS 82
- 10.4.5 KEY STRATEGY 82
- 10.5 THK CO., LTD. 83
- 10.5.1 COMPANY OVERVIEW 83
- 10.5.2 FINANCIAL OVERVIEW 84
- 10.5.3 PRODUCTS OFFERED 84
- 10.5.4 SWOT ANALYSIS 85
- 10.5.5 KEY STRATEGY 85
- 10.6 ALLOY BEARINGS 86
- 10.6.1 COMPANY OVERVIEW 86
- 10.6.2 PRODUCTS OFFERED 86
- 10.6.3 KEY DEVELOPMENTS 86

# Scotts International, EU Vat number: PL 6772247784

- 10.6.4 SWOT ANALYSIS 87
- 10.6.5 KEY STRATEGY 87
- 10.7 RBC BEARINGS INC. 88
- 10.7.1 COMPANY OVERVIEW 88
- 10.7.2 FINANCIAL OVERVIEW 88
- 10.7.3 PRODUCTS OFFERED 89
- 10.7.4 KEY DEVELOPMENTS 89
- 10.7.5 SWOT ANALYSIS 90
- 10.7.6 KEY STRATEGY 90
- 10.8∏ELRINGKLINGER AG∏91
- 10.8.1 COMPANY OVERVIEW 91
- 10.8.2∏FINANCIAL OVERVIEW∏92
- 10.8.3 PRODUCTS OFFERED 92
- 10.8.4 SWOT ANALYSIS 93
- 10.8.5 KEY STRATEGY 93
- 10.9 □ REGAL REXNORD CORPORATION □ 94
- 10.9.1 COMPANY OVERVIEW 94
- 10.9.2 FINANCIAL OVERVIEW 94
- 10.9.3 PRODUCTS OFFERED 95
- 10.9.4 SWOT ANALYSIS 95
- 10.9.5 KEY STRATEGY 95
- 10.10 ZOLLERN GMBH & CO. KG 96
- 10.10.1 COMPANY OVERVIEW 96
- 10.10.2 PRODUCTS OFFERED 96
- 10.10.3 KEY DEVELOPMENTS 96
- 10.10.4 SWOT ANALYSIS 97
- 10.10.5 KEY STRATEGY 97
- 10.11 SAINT-GOBAIN (CERTAINTEED CORPORATION) 98
- 10.11.1 COMPANY OVERVIEW 98
- 10.11.2∏FINANCIAL OVERVIEW∏99
- 10.11.3 PRODUCTS OFFERED 99
- 10.11.4 KEY DEVELOPMENTS 100
- 10.11.5 □SWOT ANALYSIS □100
- 10.11.6 KEY STRATEGY 100
- 10.12 DAIDO METAL CO., LTD. 101
- 10.12.1 COMPANY OVERVIEW 101
- 10.12.2∏FINANCIAL OVERVIEW∏102
- 10.12.3 PRODUCTS OFFERED 102
- 10.12.4 SWOT ANALYSIS 103
- 10.12.5 KEY STRATEGY 103
- 10.13 OILES CORPORATION 104
- 10.13.1 COMPANY OVERVIEW 104
- 10.13.2∏FINANCIAL OVERVIEW∏105
- 10.13.3 □ PRODUCTS OFFERED □ 105
- 10.13.4 SWOT ANALYSIS 106
- 10.13.5 KEY STRATEGY 10.106
- 10.14□IGUS□107

# Scotts International. EU Vat number: PL 6772247784

- 10.14.1 COMPANY OVERVIEW 107
- 10.14.2 PRODUCTS OFFERED 107
- 10.14.3 SWOT ANALYSIS 108
- 10.14.4 KEY STRATEGY 108
- 10.15 SBS SINGA BEARINGS SOLUTIONS 109
- 10.15.1 COMPANY OVERVIEW 109
- 10.15.2 PRODUCTS OFFERED 110
- 10.15.3 SWOT ANALYSIS 110
- 10.15.4 KEY STRATEGY 110
- 10.16 SLS BEARINGS (S) PTE LTD 111
- 10.16.1 COMPANY OVERVIEW 111
- 10.16.2 PRODUCTS OFFERED 111
- 10.16.3 SWOT ANALYSIS 112
- 10.16.4 KEY STRATEGY 112
- 10.17 FEDERAL-MOGUL DEVA GMBH 113
- 10.17.1□COMPANY OVERVIEW□113
- 10.17.2 PRODUCTS OFFERED 113
- 10.17.3 SWOT ANALYSIS 114
- 10.17.4 KEY STRATEGY 114



Print this form

To place an Order with Scotts International:

# Oceania and Asian Plain Bearing Market Research Report Forecast to 2032

Market Report | 2024-04-02 | 116 pages | Market Research Future

☐ - Complete the re	levant blank fields and sign			
<ul><li>Send as a scann</li></ul>	ned email to support@scotts-inter	rnational.com		
ORDER FORM:				
Select license	License			Price
	Single User Price			\$2950.00
	Enterprisewide Price			\$3950.00
				\$5250.00
				VAT
				Total
Email* [ First Name* [ Job title* [		Phone* Last Name*		
Company Name*		EU Vat / Tax ID / I	NIP number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-09	
		Signature		

Scotts International. EU Vat number: PL 6772247784