

**Environment, Health, and Safety Market by Offering (Software and Services (Analytics, Project Deployment and Implementation, Audit, Assessment, and Regulatory Compliance, Certification)), Application, Vertical & Region - Global Forecast to 2029**

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**Report description:**

The environment, health, and safety market is estimated to be USD 7.9 billion to USD 11.5 billion at a CAGR of 7.6% from 2024 to 2029. Deploying EHS software solutions using mobile and cloud technologies has helped several organizations meet complex EHS challenges. These mobile and cloud solutions offer enterprises the pay-as-you-go service model, which allows enterprises to optimize cost and budgetary compliances. Therefore, the increasing adoption of cloud-based platforms drives the growth of the EHS market globally.

"The energy and utilities vertical segment will contribute the largest market share in the environment, health, and safety market during the forecast period."

The energy and utilities sector has observed a notable uptake in EHS software solutions due to evolving laws, regulations, and standards. These solutions ensure compliance with rules, mitigating operational risks and accurately reporting air emissions from energy system processes. Given the inherent hazards associated with energy production, transmission, and distribution, companies in this vertical prioritize safety measures, regulatory adherence, and environmental responsibility. EHS initiatives encompass a range of activities, including safety training, hazard identification, environmental monitoring, emergency readiness, and community engagement. From power plants and oil and gas facilities to utility maintenance operations, EHS programs aim to prevent accidents, minimize environmental impact, and foster a safety and sustainability culture.

"Asia Pacific will register the highest growth rate during the forecast period."

The Asia Pacific region is set to undergo significant growth opportunities in the coming years, with countries like India, China, Australia, and New Zealand expected to experience high growth rates. As countries in Asia Pacific continue to undergo rapid

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industrialization and urbanization, there is a growing recognition of the importance of ensuring the health, safety, and well-being of workers and the surrounding environment. This heightened awareness is driving governments and regulatory bodies to introduce and enforce stricter workplace safety regulations and environmental standards. Governments across the Asia Pacific are implementing stricter environmental and safety regulations. Some examples include China's revised law on Chemical Classification and Labeling and India's amendments to its Hazardous Waste Management Rules (2016). Companies must comply with these regulations to avoid penalties and operational disruptions, driving investment in EHS solutions and practices.

#### Breakdown of primaries

The study contains insights from various industry experts, from solution vendors to Tier 1 companies. The break-up of the primaries is as follows:

- By Company Type: Tier 1 - 35%, Tier 2 - 40%, and Tier 3 - 25%
- By Designation: C-level -35%, D-level - 25%, and Managers - 40%
- By Region: North America - 40%, Europe - 20%, Asia Pacific - 30%, Middle East & Africa- 5%, and Latin America- 5%.

The major players in the environment, health, and safety market are VelocityEHS (US), Wolters Kluwer (Netherlands), InteleX Technologies (Canada), Benchmark ESG (US), Cority Software Inc. (Canada), Sphera (US), Intertek (UK), Quentic (Germany), UL Solutions (US), Ideagen (UK), SAP (Germany), IBM (US), Evotix (UK), EcoOnline (Norway), Diligent Corporation (US), ETQ (US), 3E (US), Dakota Software Corporation (US), IsoMetrix (US), Enhesa (US), VisiumKMS (US), SafetyCulture (Australia), TextContext (Canada), ComplianceQuest (US), Pro-Sapien (UK), SHEQX (Australia), CMO Software (UK), Indus Environmental Services (India), Inicia (Japan), ASK-EHS Engineering (India), SHE Group (South Africa), and EHS Brazil (Brazil). These players have adopted various growth strategies, such as partnerships, agreements and collaborations, new product launches, product enhancements, and acquisitions to expand their environmental, health, and safety footprint.

#### Research Coverage

The market study covers the environment, health, and safety market size across different segments. It aims to estimate the market size and the growth potential across various segments, including offering (software and services (Analytics, Project Deployment and Implementation, Audit, Assessment, Regulatory Compliance, Certification)), applications, verticals, and regions. The study includes an in-depth competitive analysis of the leading market players, their company profiles, key observations related to product and business offerings, recent developments, and market strategies.

#### Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the global environment, health, and safety market's revenue numbers and subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. Moreover, the report will provide insights for stakeholders to understand the market's pulse and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (increase in government initiatives to follow workforce safety and environmental regulations and standards, a digitally connected workforce with connected wearables for safe operations to improve EHS management, the proliferation of software-as-a-service deployment model, and growing recognition of EHS as a strategic business imperative.), restraints (High cost associated with EHS software solutions, lack of qualified EHS professionals, data Silos & Information Gaps), opportunities (Increase in government initiatives for low carbon emission policies, technological innovations to help various industries achieve worker engagement and adopt quality programs, modernization of industry infrastructure for low carbon emissions) and challenges (Technological integration and data management, poor regulatory frameworks in emerging economies, lack of skills and end-to-end solutions) influencing the growth of the environment, health, and safety market. Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product and

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service launches in the environment, health, and safety market. Market Development: Comprehensive information about lucrative markets - the report analyses various regions' environment, health, and safety markets. Market Diversification: Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the environment, health, and safety market. Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like VelocityEHS (US), Wolters Kluwer (Netherlands), InteleX Technologies (Canada), Benchmark ESG (US), Cority Software Inc. (Canada), Sphera (US), Intertek (UK), Quentic (Germany), UL Solutions (US), Ideagen (UK), SAP (Germany), IBM (US), Evotix (UK), EcoOnline (Norway), Diligent Corporation (US).

**Table of Contents:**

1 INTRODUCTION 27

1.1 STUDY OBJECTIVES 27

1.2 MARKET DEFINITION 27

1.3 STUDY SCOPE 28

1.3.1 MARKET COVERED 28

FIGURE 1 MARKET SEGMENTATION 28

1.3.2 REGIONS COVERED 29

FIGURE 2 ENVIRONMENT, HEALTH, AND SAFETY MARKET: REGIONS COVERED 29

1.3.3 INCLUSIONS & EXCLUSIONS 29

1.4 YEARS CONSIDERED 30

1.5 CURRENCY CONSIDERED 30

TABLE 1 USD EXCHANGE RATES, 2021-2023 30

1.6 STAKEHOLDERS 31

1.7 SUMMARY OF CHANGES 31

1.7.1 IMPACT OF RECESSION 31

2 RESEARCH METHODOLOGY 32

2.1 RESEARCH DATA 32

FIGURE 3 ENVIRONMENT, HEALTH, AND SAFETY MARKET: RESEARCH DESIGN 33

2.1.1 SECONDARY DATA 34

2.1.1.1 Key data from secondary sources 34

2.1.2 PRIMARY DATA 35

2.1.2.1 Primary interviews with experts 35

2.1.2.2 List of key primary interview participants 35

2.1.2.3 Breakdown of primaries 36

2.1.2.4 Key data from primary sources 36

2.1.2.5 Key industry insights 37

2.2 MARKET SIZE ESTIMATION 37

FIGURE 4 APPROACH 1 (SUPPLY SIDE): REVENUE OF SOLUTIONS/SERVICES OF ENVIRONMENT, HEALTH, AND SAFETY MARKET PLAYERS 38

2.2.1 BOTTOM-UP APPROACH 38

FIGURE 5 MARKET SIZE ESTIMATION USING BOTTOM-UP APPROACH (SUPPLY-SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS/SERVICES OFFERED BY MARKET VENDORS 39

2.2.2 TOP-DOWN APPROACH 39

2.3 DATA TRIANGULATION 40

FIGURE 6 DATA TRIANGULATION 40

2.4 RISK ASSESSMENT 41

TABLE 2 RISK ASSESSMENT 41

2.5 RESEARCH ASSUMPTIONS 41

TABLE 3	RESEARCH ASSUMPTIONS	41
2.6	LIMITATIONS	42
2.7	IMPLICATION OF RECESSION ON ENVIRONMENT, HEALTH, AND SAFETY MARKET	42
3	EXECUTIVE SUMMARY	43
FIGURE 7	ENVIRONMENT, HEALTH, AND SAFETY MARKET TO WITNESS SIGNIFICANT GROWTH DURING FORECAST PERIOD	43
FIGURE 8	ENVIRONMENT, HEALTH, AND SAFETY MARKET: HOLISTIC VIEW	44
4	PREMIUM INSIGHTS	46
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN ENVIRONMENT, HEALTH, AND SAFETY MARKET	46
FIGURE 9	CONFLUENCE OF ECONOMIC, ENVIRONMENTAL, SOCIAL, AND TECHNOLOGICAL FORCES TO FUEL MARKET GROWTH	46
4.2	ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY KEY SEGMENT	46
FIGURE 10	SEGMENTS WITH HIGH PROJECTED GROWTH RATE IN 2024	46
4.3	ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE TYPE	47
FIGURE 11	PROJECT DEPLOYMENT & IMPLEMENTATION SERVICES SEGMENT TO LEAD MARKET IN 2024	47
4.4	ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL	47
FIGURE 12	ENERGY & UTILITIES SEGMENT TO LEAD MARKET DURING FORECAST PERIOD	47
4.5	NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING AND KEY VERTICAL	48
FIGURE 13	SOFTWARE AND ENERGY & UTILITIES SEGMENTS ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARES IN 2024	48
5	MARKET OVERVIEW AND INDUSTRY TRENDS	49
5.1	INTRODUCTION	49
5.2	MARKET DYNAMICS	49
FIGURE 14	ENVIRONMENT, HEALTH, AND SAFETY MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	50
5.2.1	DRIVERS	50
5.2.1.1	Increase in government initiatives to follow workforce safety and environmental regulations and standards	50
TABLE 4	ENVIRONMENTAL REGULATIONS, ACTS, AND LAWS	51
5.2.1.2	Digitally connected workforce with connected wearables for safe operations to improve EHS management	52
5.2.1.3	Need to improve risk visibility by identifying hidden risks within organizations and increasing transparency of workflow	52
5.2.1.4	Proliferation of software-as-a-service deployment model	53
5.2.1.5	Growing recognition of EHS as strategic business imperative	53
5.2.2	RESTRAINTS	53
5.2.2.1	High costs associated with EHS software solutions	53
5.2.2.2	Lack of qualified EHS professionals	54
5.2.2.3	Data silos and information gaps	54
5.2.3	OPPORTUNITIES	54
5.2.3.1	Increase in government initiatives for low carbon emission policies	54
5.2.3.2	Technological innovations to help various industries achieve worker engagement and adopt quality programs	54
5.2.3.3	Modernization of industry infrastructure for low carbon emissions	55
5.2.4	CHALLENGES	55
5.2.4.1	Technological integration and data management	55
5.2.4.2	Poor regulatory frameworks in emerging economies	55
5.2.4.3	Lack of skilled workforce and end-to-end solutions	56
5.3	ENVIRONMENT, HEALTH, AND SAFETY MARKET: BRIEF HISTORY	56
FIGURE 15	BRIEF HISTORY OF ENVIRONMENT, HEALTH, AND SAFETY MARKET	56
5.4	VALUE CHAIN ANALYSIS	58
FIGURE 16	ENVIRONMENT, HEALTH, AND SAFETY MARKET: VALUE CHAIN ANALYSIS	58
5.5	ECOSYSTEM	59
FIGURE 17	KEY PLAYERS IN ENVIRONMENT, HEALTH, AND SAFETY MARKET ECOSYSTEM	59
TABLE 5	ENVIRONMENT, HEALTH, AND SAFETY MARKET: ECOSYSTEM	59

## 5.6 CASE STUDIES 60

5.6.1 BRUCE POWER OPTIMIZED NUCLEAR POWER GENERATION WITH IBM MAXIMO 60

5.6.2 HARLEY DAVIDSON USED PROCESSMAP'S EHS SOLUTION TO IMPROVE WORKER SAFETY 61

5.6.3 AGNICO EAGLE MINES ADOPTED INTELEX'S HEALTH & SAFETY MANAGEMENT SUITE FOR RISK ASSESSMENT 62

5.6.4 OWENS GROUP USED EVOTIX'S SOLUTION TO MANAGE EMPLOYEE HEALTH AND SAFETY INFORMATION 62

5.6.5 FRAZER USED VELOCITYEHS' SOLUTION TO MANAGE SAFETY PROGRAM-RELATED INFORMATION 63

5.7 PORTER'S FIVE FORCES MODEL 64

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS 64

TABLE 6 IMPACT OF PORTER'S FORCES ON ENVIRONMENT, HEALTH, AND SAFETY MARKET 64

5.7.1 THREAT OF NEW ENTRANTS 65

5.7.2 THREAT OF SUBSTITUTES 65

5.7.3 BARGAINING POWER OF BUYERS 65

5.7.4 BARGAINING POWER OF SUPPLIERS 65

5.7.5 INTENSITY OF COMPETITIVE RIVALRY 65

5.8 PATENT ANALYSIS 66

5.8.1 METHODOLOGY 66

FIGURE 19 MAJOR PATENTS GRANTED FOR ENVIRONMENT, HEALTH, AND SAFETY IN LAST TEN YEARS 66

5.9 DISRUPTIONS IMPACTING BUYERS/CLIENTS IN ENVIRONMENT, HEALTH, AND SAFETY MARKET 67

FIGURE 20 ENVIRONMENT, HEALTH, AND SAFETY MARKET: DISRUPTIONS IMPACTING BUYERS/CLIENTS 67

5.10 PRICING ANALYSIS 68

5.10.1 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION 68

FIGURE 21 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION (USD PER YEAR) 68

TABLE 7 AVERAGE SELLING PRICE TREND OF KEY PLAYERS 68

5.10.2 INDICATIVE PRICING ANALYSIS OF KEY PLAYERS, BY SOLUTION & SERVICE 69

TABLE 8 INDICATIVE PRICING ANALYSIS OF KEY ENVIRONMENT, HEALTH, AND SAFETY SOLUTION & SERVICE VENDORS 69

5.11 KEY STAKEHOLDERS AND BUYING CRITERIA 70

5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS 70

FIGURE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY VERTICALS 70

TABLE 9 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY VERTICALS 70

5.11.2 BUYING CRITERIA 71

FIGURE 23 KEY BUYING CRITERIA FOR TOP THREE VERTICALS 71

TABLE 10 KEY BUYING CRITERIA FOR TOP THREE VERTICALS 71

5.12 TECHNOLOGY ANALYSIS 71

5.12.1 KEY TECHNOLOGIES 72

5.12.1.1 Artificial Intelligence 72

5.12.1.2 Industrial Internet of Things and Big Data 72

5.12.1.3 Data Analytics and Visualization 72

5.12.2 ADJACENT TECHNOLOGIES 73

5.12.2.1 Sustainability management software and environmental management systems 73

5.12.2.2 Industrial automation and control systems 73

5.12.2.3 Geospatial technologies 73

5.12.3 COMPLEMENTARY TECHNOLOGIES 73

5.12.3.1 Virtual reality (VR) and augmented reality (AR) 73

5.12.3.2 Robotics and automation 73

5.12.3.3 Blockchain 74

5.13 TARIFF AND REGULATORY LANDSCAPE 74

5.13.1 TARIFF RELATED TO ENVIRONMENT, HEALTH, AND SAFETY DEVICES 74

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TABLE 11□TARIFF RELATED TO ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS□74

5.14□REGULATORY LANDSCAPE□75

TABLE 12□NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□75

TABLE 13□EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□75

TABLE 14□ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□76

TABLE 15□REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□76

5.14.1□NORTH AMERICA□77

5.14.2□EUROPE□77

5.14.2.1□France□77

5.14.2.2□UK□77

5.14.3□ASIA PACIFIC□77

5.14.3.1□China□77

5.14.3.2□South Korea□78

5.14.3.3□Japan□78

5.14.4□MIDDLE EAST & AFRICA□78

5.14.4.1□UAE□78

5.14.4.2□Saudi Arabia□78

5.14.5□LATIN AMERICA□79

5.14.5.1□Brazil□79

5.14.5.2□Mexico□79

5.15□KEY CONFERENCES & EVENTS□79

TABLE 16□ENVIRONMENT, HEALTH, AND SAFETY MARKET: LIST OF CONFERENCES & EVENTS, 2024-2025□79

5.16□TECHNOLOGY ROADMAP FOR ENVIRONMENT, HEALTH, AND SAFETY MARKET□81

5.16.1□SHORT-TERM ROADMAP (2023-2025):□81

5.16.2□MID-TERM ROADMAP (2026-2028):□81

5.16.3□LONG-TERM ROADMAP (2029-2030):□82

5.17□BEST PRACTICES IN ENVIRONMENT, HEALTH, AND SAFETY MARKET□82

5.18□CURRENT AND EMERGING BUSINESS MODELS□83

5.19□TOOLS, FRAMEWORKS, AND TECHNIQUES USED IN ENVIRONMENT, HEALTH, AND SAFETY MARKET□84

FIGURE 24□TOOLS, FRAMEWORKS, AND TECHNIQUES USED IN ENVIRONMENT, HEALTH, AND SAFETY MARKET□84

5.20□HS CODES: ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS (8535)□85

5.20.1□EXPORT SCENARIO FOR HS CODE: 8535□85

FIGURE 25□ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS, BY KEY COUNTRY, 2020-2022 (USD MILLION)□85

5.20.2□IMPORT SCENARIO FOR HS CODE: 8535□86

FIGURE 26□IMPORT VALUE OF ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS, BY KEY COUNTRY, 2020-2022 (USD MILLION)□86

5.21□INVESTMENT AND FUNDING SCENARIO□87

FIGURE 27□INVESTMENT AND FUNDING SCENARIO□87

6□ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING□88

6.1□INTRODUCTION□89

6.1.1□OFFERING: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS□89

FIGURE 28□SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD□89

TABLE 17□ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)□90

TABLE 18□ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)□90

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## 6.2 SOFTWARE 90

6.2.1 EHS SOFTWARE ENSURES COMPLIANCE AND MINIMIZES RISK OF HEFTY FINES OR OPERATIONAL SHUTDOWN 90

TABLE 19 SOFTWARE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION) 91

TABLE 20 SOFTWARE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION) 91

## 6.3 SERVICES 91

TABLE 21 SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION) 92

TABLE 22 SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION) 92

FIGURE 29 ANALYTICS SERVICES SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 93

TABLE 23 SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY TYPE, 2018-2023 (USD MILLION) 93

TABLE 24 SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY TYPE, 2024-2029 (USD MILLION) 94

### 6.3.1 ANALYTICS SERVICES 94

6.3.1.1 Need for aggregation and analysis of data from multiple resources to drive growth 94

TABLE 25 ANALYTICS SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION) 94

TABLE 26 ANALYTICS SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION) 95

### 6.3.2 PROJECT DEPLOYMENT & IMPLEMENTATION SERVICES 95

6.3.2.1 Project deployment services to assist in smooth transitioning of organizations' historical EHS data and speedy integration 95

TABLE 27 PROJECT DEPLOYMENT & IMPLEMENTATION SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION) 95

TABLE 28 PROJECT DEPLOYMENT & IMPLEMENTATION SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION) 96

### 6.3.3 BUSINESS CONSULTING & ADVISORY SERVICES 96

6.3.3.1 Business consulting services to assist in digital transformation and evolution of business processes through EHS 96

TABLE 29 BUSINESS CONSULTING & ADVISORY SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION) 96

TABLE 30 BUSINESS CONSULTING & ADVISORY SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION) 97

### 6.3.4 AUDIT, ASSESSMENT, AND REGULATORY COMPLIANCE SERVICES 97

6.3.4.1 Focus on identifying waste minimization and recycling to spur demand 97

TABLE 31 AUDIT, ASSESSMENT, AND REGULATORY COMPLIANCE SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION) 97

TABLE 32 AUDIT, ASSESSMENT, AND REGULATORY COMPLIANCE SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION) 98

### 6.3.5 CERTIFICATION SERVICES 98

6.3.5.1 Certification services to offer competitive advantage and enhanced processes 98

TABLE 33 CERTIFICATION SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION) 98

TABLE 34 CERTIFICATION SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION) 99

### 6.3.6 TRAINING & SUPPORT SERVICES 99

6.3.6.1 Training & support services address and analyze data retrieved from EHS solutions 99

TABLE 35 TRAINING & SUPPORT SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION) 99

TABLE 36 TRAINING & SUPPORT SERVICES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION) 100

## 7 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY APPLICATION 101

### 7.1 INTRODUCTION 101

7.1.1 APPLICATION: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS 101

### 7.2 HEALTH & SAFETY MANAGEMENT 101

7.2.1 HEALTH & SAFETY MANAGEMENT TO REDUCE COSTS AND PROMOTE SAFE WORK CULTURE 101

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7.3	ENVIRONMENTAL & SUSTAINABILITY MANAGEMENT	102
7.3.1	EMPHASIS ON AIR EMISSIONS MANAGEMENT, WATER QUALITY METRICS, AND HAZARDOUS WASTE TRACKING TO PROPEL GROWTH	102
7.4	WASTE MANAGEMENT	102
7.4.1	WASTE REDUCTION STRATEGIES TO ENSURE REGULATORY COMPLIANCE AND IMPROVE ENVIRONMENTAL PERFORMANCE	102
7.5	ENERGY & WATER MANAGEMENT	103
7.5.1	ENERGY & WATER MANAGEMENT SYSTEM TO HELP ORGANIZATIONS CONSERVE OPPORTUNITIES AND TRACK SUSTAINABILITY FOOTPRINT	103
7.6	AIR QUALITY & COMPLIANCE MANAGEMENT	103
7.6.1	AIR QUALITY & COMPLIANCE MANAGEMENT FEATURE TO ASSIST IN COMPLETE EMISSIONS MANAGEMENT	103
7.7	INCIDENT & RISK MANAGEMENT	103
7.7.1	INCIDENT & RISK MANAGEMENT SOLUTION TO FACILITATE IDENTIFICATION, ANALYSIS, MONITORING, AND TREATMENT OF HAZARDS	103
7.8	OTHER APPLICATIONS	104
8	ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL	105
8.1	INTRODUCTION	106
	FIGURE 30 ENERGY & UTILITIES VERTICAL TO LEAD MARKET DURING FORECAST PERIOD	106
8.1.1	VERTICAL: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS	106
	TABLE 37 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)	107
	TABLE 38 ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)	107
8.2	ENERGY & UTILITIES	108
8.2.1	INHERENT RISKS ASSOCIATED WITH ENERGY PRODUCTION, TRANSMISSION, AND DISTRIBUTION TO DRIVE MARKET	108
8.2.2	ENERGY & UTILITIES: ENVIRONMENT, HEALTH, AND SAFETY USE CASES	108
8.2.2.1	Workplace safety in power plants	108
8.2.2.2	Environmental compliance in oil and gas operations	108
8.2.2.3	Workers' health in utility maintenance	108
	TABLE 39 ENERGY & UTILITIES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION)	109
	TABLE 40 ENERGY & UTILITIES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION)	109
8.3	CHEMICALS & MATERIALS	109
8.3.1	EHS SOLUTIONS TO HELP MANAGE WORKFORCE AND ENSURE WORKPLACE SAFETY	109
8.3.2	CHEMICALS & MATERIALS: ENVIRONMENT, HEALTH, AND SAFETY USE CASES	110
8.3.2.1	Hazardous chemical management	110
8.3.2.2	Process safety management	110
8.3.2.3	Occupational health and safety	110
8.3.2.4	Environmental compliance	110
	TABLE 41 CHEMICALS & MATERIALS: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION)	110
	TABLE 42 CHEMICALS & MATERIALS: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION)	111
8.4	HEALTHCARE & LIFE SCIENCES	111
8.4.1	EHS SOLUTIONS TO ENABLE ORGANIZATIONS STREAMLINE PROCESSES, REDUCE COSTS, AND IMPROVE PERFORMANCE	111
8.4.2	HEALTHCARE & LIFE SCIENCES: ENVIRONMENT, HEALTH, AND SAFETY USE CASES	111
8.4.2.1	Pharmaceutical manufacturing	111
8.4.2.2	Laboratory safety	111
8.4.2.3	Medical device safety	112
8.4.2.4	Healthcare waste management	112
	TABLE 43 HEALTHCARE & LIFE SCIENCES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION)	112
	TABLE 44 HEALTHCARE & LIFE SCIENCES: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD	

MILLION)112

8.5CONSTRUCTION & ENGINEERING113

8.5.1EHS SOFTWARE TO STREAMLINE ESSENTIAL SAFETY PROCESSES AND ENSURE COMPLIANCE WITH REGULATIONS113

8.5.2CONSTRUCTION & ENGINEERING: ENVIRONMENT, HEALTH, AND SAFETY USE CASES113

8.5.2.1Site safety management113

8.5.2.2Noise and air quality monitoring113

8.5.2.3Emergency preparedness and response113

8.5.2.4Environmental compliance113

TABLE 45CONSTRUCTION & ENGINEERING: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION)114

TABLE 46CONSTRUCTION & ENGINEERING: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION)114

8.6FOOD & BEVERAGE114

8.6.1ADOPTION OF EHS SOFTWARE TO TAKE CARE OF ENVIRONMENTAL MANAGEMENT114

8.6.2FOOD & BEVERAGE: ENVIRONMENT, HEALTH, AND SAFETY USE CASES115

8.6.2.1Food safety compliance115

8.6.2.2Supply chain safety115

8.6.2.3Product labeling and packaging compliance115

TABLE 47FOOD & BEVERAGE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION)115

TABLE 48FOOD & BEVERAGE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION)116

8.7GOVERNMENT & DEFENSE116

8.7.1EHS SOLUTIONS TO ASSIST GOVERNMENT AND DEFENSE ORGANIZATIONS116

8.7.2GOVERNMENT & DEFENSE: ENVIRONMENT, HEALTH, AND SAFETY USE CASES116

8.7.2.1Military base safety116

8.7.2.2Environmental protection116

8.7.2.3Emergency preparedness and response117

TABLE 49GOVERNMENT & DEFENSE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION)117

TABLE 50GOVERNMENT & DEFENSE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION)117

8.8OTHER VERTICALS118

TABLE 51OTHER VERTICALS: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION)118

TABLE 52OTHER VERTICALS: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION)118

9ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION119

9.1INTRODUCTION120

FIGURE 31ENVIRONMENT, HEALTH, AND SAFETY MARKET: REGIONAL SNAPSHOT120

TABLE 53ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2018-2023 (USD MILLION)121

TABLE 54ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY REGION, 2024-2029 (USD MILLION)121

9.2NORTH AMERICA121

9.2.1NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS122

9.2.2NORTH AMERICA: RECESSION IMPACT122

FIGURE 32NORTH AMERICA: MARKET SNAPSHOT123

TABLE 55NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)123

TABLE 56NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)124

TABLE 57NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION)124

TABLE 58NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION)124

TABLE 59NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)125

TABLE 60NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)125

TABLE 61NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018-2023 (USD MILLION)125

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TABLE 62 NORTH AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024-2029 (USD MILLION) 126

9.2.3 US 126

9.2.3.1 Government initiatives and plans to drive demand for EHS solutions 126

TABLE 63 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION) 126

TABLE 64 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION) 127

TABLE 65 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION) 127

TABLE 66 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION) 127

TABLE 67 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION) 128

TABLE 68 US: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION) 128

9.2.4 CANADA 129

9.2.4.1 Increasing efforts for workplace safety with regulations to drive market 129

TABLE 69 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION) 129

TABLE 70 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION) 129

TABLE 71 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION) 130

TABLE 72 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION) 130

TABLE 73 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION) 130

TABLE 74 CANADA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION) 131

9.3 EUROPE 131

9.3.1 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS 131

9.3.2 EUROPE: RECESSION IMPACT 132

TABLE 75 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION) 132

TABLE 76 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION) 132

TABLE 77 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION) 133

TABLE 78 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION) 133

TABLE 79 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION) 133

TABLE 80 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION) 134

TABLE 81 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018-2023 (USD MILLION) 134

TABLE 82 EUROPE: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024-2029 (USD MILLION) 135

9.3.3 UK 135

9.3.3.1 Focus on waste management, emissions reduction strategies, and clean energy adoption to propel market growth 135

TABLE 83 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION) 135

TABLE 84 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION) 136

TABLE 85 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION) 136

TABLE 86 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION) 136

TABLE 87 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION) 137

TABLE 88 UK: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION) 137

9.3.4 GERMANY 137

9.3.4.1 Government initiatives and large-scale investments in sustainable production processes to create demand for EHS solutions 137

TABLE 89 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION) 138

TABLE 90 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION) 138

TABLE 91 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION) 138

TABLE 92 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION) 139

TABLE 93 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION) 139

TABLE 94 GERMANY: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION) 139

9.3.5 FRANCE 140

9.3.5.1 Increasing emphasis on environmental sustainability and employee well-being to accelerate market growth 140

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9.3.6	ITALY	140
9.3.6.1	Environmental protection regulations to foster market growth	140
9.3.7	SPAIN	140
9.3.7.1	Increasing investments toward renewable energy and sustainable technologies to boost market	140
9.3.8	NORDICS	141
9.3.8.1	Health and safety initiatives to boost adoption of EHS solutions	141
9.3.9	REST OF EUROPE	141
9.4	ASIA PACIFIC	141
9.4.1	ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS	141
9.4.2	ASIA PACIFIC: RECESSION IMPACT	142
FIGURE 33 ASIA PACIFIC: MARKET SNAPSHOT		143
TABLE 95 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)		143
TABLE 96 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)		144
TABLE 97 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION)		144
TABLE 98 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION)		144
TABLE 99 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)		145
TABLE 100 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)		145
TABLE 101 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018-2023 (USD MILLION)		146
TABLE 102 ASIA PACIFIC: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024-2029 (USD MILLION)		146
9.4.3	CHINA	147
9.4.3.1	Increasing adoption of IoT and AI technologies to bolster market growth	147
TABLE 103 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)		147
TABLE 104 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)		147
TABLE 105 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION)		148
TABLE 106 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION)		148
TABLE 107 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)		148
TABLE 108 CHINA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)		149
9.4.4	INDIA	149
9.4.4.1	EHS regulatory and policy trends to drive market	149
TABLE 109 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)		149
TABLE 110 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)		150
TABLE 111 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION)		150
TABLE 112 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION)		150
TABLE 113 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)		151
TABLE 114 INDIA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)		151
9.4.5	JAPAN	151
9.4.5.1	Stringent laws and regulations to fuel market growth	151
9.4.6	AUSTRALIA AND NEW ZEALAND	152
9.4.6.1	Stringent regulations to promote secure environment for workers to accelerate growth	152
9.4.7	SOUTH KOREA	152
9.4.7.1	New amendments in law and strict legislation to boost market	152
9.4.8	SOUTHEAST ASIA	152
9.4.8.1	ASEAN-OSHNET functions to help member countries achieve better occupational safety and health performance	152
9.4.9	REST OF ASIA PACIFIC	153
9.5	MIDDLE EAST & AFRICA	153
9.5.1	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS	153
9.5.2	MIDDLE EAST & AFRICA: RECESSION IMPACT	154

TABLE 115	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)	154
TABLE 116	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)	154
TABLE 117	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION)	155
TABLE 118	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION)	155
TABLE 119	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)	155
TABLE 120	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)	156
TABLE 121	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018-2023 (USD MILLION)	156
TABLE 122	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024-2029 (USD MILLION)	156
9.5.3	GCC COUNTRIES	157
9.5.3.1	Government initiatives, economic diversification efforts, and adoption of emerging technologies to drive market	157
TABLE 123	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY GCC COUNTRY, 2018-2023 (USD MILLION)	157
TABLE 124	MIDDLE EAST & AFRICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY GCC COUNTRY, 2024-2029 (USD MILLION)	157
9.5.3.2	KSA	158
TABLE 125	KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)	158
TABLE 126	KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)	158
TABLE 127	KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION)	158
TABLE 128	KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION)	159
TABLE 129	KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)	159
TABLE 130	KSA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)	159
9.5.3.3	UAE	160
9.5.3.4	REST OF GCC COUNTRIES	160
9.5.4	SOUTH AFRICA	160
9.5.4.1	Customized EHS solutions and need for cost optimization to accelerate market growth	160
9.5.5	REST OF MIDDLE EAST & AFRICA	161
9.6	LATIN AMERICA	161
9.6.1	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET DRIVERS	161
9.6.2	LATIN AMERICA: RECESSION IMPACT	161
TABLE 131	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)	162
TABLE 132	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)	162
TABLE 133	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION)	163
TABLE 134	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION)	163
TABLE 135	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)	163
TABLE 136	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)	164
TABLE 137	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2018-2023 (USD MILLION)	164
TABLE 138	LATIN AMERICA: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY COUNTRY, 2024-2029 (USD MILLION)	164
9.6.3	BRAZIL	165
9.6.3.1	Regulatory reforms and technological advancements to open new avenues for market growth	165
TABLE 139	BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2018-2023 (USD MILLION)	165
TABLE 140	BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY OFFERING, 2024-2029 (USD MILLION)	165
TABLE 141	BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2018-2023 (USD MILLION)	166
TABLE 142	BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY SERVICE, 2024-2029 (USD MILLION)	166
TABLE 143	BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2018-2023 (USD MILLION)	166
TABLE 144	BRAZIL: ENVIRONMENT, HEALTH, AND SAFETY MARKET, BY VERTICAL, 2024-2029 (USD MILLION)	167
9.6.4	MEXICO	167
9.6.4.1	Digitalization and country's focus on deploying renewable energy sources to propel growth	167

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9.6.5	REST OF LATIN AMERICA	168
10	COMPETITIVE LANDSCAPE	169
10.1	OVERVIEW	169
10.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	169
TABLE 145	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN ENVIRONMENT, HEALTH, AND SAFETY MARKET	169
10.3	REVENUE ANALYSIS	171
FIGURE 34	REVENUE ANALYSIS OF KEY PLAYERS, 2019-2023	171
10.4	MARKET SHARE ANALYSIS	172
TABLE 146	ENVIRONMENT, HEALTH, AND SAFETY MARKET: DEGREE OF COMPETITION	172
FIGURE 35	SHARE OF LEADING COMPANIES IN ENVIRONMENT, HEALTH, AND SAFETY MARKET	173
10.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	173
10.5.1	STARS	173
10.5.2	EMERGING LEADERS	173
10.5.3	PERVASIVE PLAYERS	173
10.5.4	PARTICIPANTS	174
FIGURE 36	ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023	174
10.5.5	COMPANY FOOTPRINT	175
FIGURE 37	ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY FOOTPRINT	175
TABLE 147	ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY OFFERING FOOTPRINT	176
TABLE 148	ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY REGIONAL FOOTPRINT	177
TABLE 149	ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY VERTICAL FOOTPRINT	178
10.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	179
10.6.1	PROGRESSIVE COMPANIES	179
10.6.2	RESPONSIVE COMPANIES	179
10.6.3	DYNAMIC COMPANIES	179
10.6.4	STARTING BLOCKS	179
FIGURE 38	ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2023	180
10.6.5	COMPETITIVE BENCHMARKING	181
TABLE 150	LIST OF KEY STARTUPS/SMES, 2023	181
TABLE 151	ENVIRONMENT, HEALTH, AND SAFETY MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES	182
10.7	COMPETITIVE SCENARIO	182
10.7.1	PRODUCT LAUNCHES	182
TABLE 152	ENVIRONMENT, HEALTH, AND SAFETY MARKET: PRODUCT LAUNCHES, JANUARY 2021-JANUARY 2024	183
10.7.2	DEALS	185
TABLE 153	ENVIRONMENT, HEALTH, AND SAFETY MARKET: DEALS, JANUARY 2021-FEBRUARY 2024	185
10.8	BRAND/PRODUCT COMPARISON	188
FIGURE 39	BRAND/PRODUCT COMPARISON	188
10.9	COMPANY VALUATION AND FINANCIAL METRICS	189
FIGURE 40	VALUATION AND FINANCIAL METRICS OF KEY ENVIRONMENT, HEALTH, AND SAFETY VENDORS	189

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