

## Hypermarkets in the US

Market Direction | 2024-03-26 | 41 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

Hypermarkets experienced slower current value growth in the US in 2023 than in the previous year. This was largely a response to the still difficult inflationary environment in the country. Many US consumers continued to put off purchases of discretionary items in order to have enough money for groceries and other household essentials, which accounted for a growing share of hypermarket operators' value sales over the course of the year. The channel also started 2023 with an inventory carryover f...

Euromonitor International's Hypermarkets in USA report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Hypermarkets market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Hypermarkets in the US Euromonitor International March 2024

List Of Contents And Tables

HYPERMARKETS IN THE US

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Growth in hypermarkets slows in current terms in 2023

Hypermarkets experiment with smaller store sizes

Walmart invests in store remodelling and buy now, pay later

PROSPECTS AND OPPORTUNITIES

Hypermarkets should leverage physical retail over the forecast period

Walmart recommits to outlet expansion in its home market

Health and wellness merchandising presents opportunities for hypermarkets

**CHANNEL DATA** 

Table 1 Hypermarkets: Value Sales, Outlets and Selling Space 2018-2023

Table 2 Hypermarkets: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 3 Hypermarkets GBO Company Shares: % Value 2019-2023

Table 4 Hypermarkets GBN Brand Shares: % Value 2020-2023

Table 5 Hypermarkets LBN Brand Shares: Outlets 2020-2023

Table 6 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 7 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

RETAIL IN THE US EXECUTIVE SUMMARY

Retail in 2023: The big picture

E-commerce marketplaces with ties to China make a huge impact in the US in 2023

The proposed Kroger-Albertsons merger hits a snag

What next for retail?

**OPERATING ENVIRONMENT** 

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Christmas

Back to School

Prime Day/Christmas in July

Mother's Day

MARKET DATA

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023

Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023

Table 10 Sales in Retail Offline by Channel: Value 2018-2023

Table 11 Sales in Retail Offline by Channel: % Value Growth 2018-2023

Table 12 Retail Offline Outlets by Channel: Units 2018-2023

Table 13 Retail Offline Outlets by Channel: % Unit Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 14 Sales in Retail E-Commerce by Product: Value 2018-2023
- Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023
- Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 17 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
- Table 18 [Sales in Grocery Retailers by Channel: Value 2018-2023
- Table 19 [Sales in Grocery Retailers by Channel: % Value Growth 2018-2023
- Table 20 ☐ Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 21 Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
- Table 22 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 23 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

- Table 26 

  ☐Non-Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 27 

  ☐Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
- Table 28 

  ☐Retail GBO Company Shares: % Value 2019-2023
- Table 29 

  ☐Retail GBN Brand Shares: % Value 2020-2023
- Table 30 

  ☐Retail Offline GBO Company Shares: % Value 2019-2023
- Table 31 
  ☐Retail Offline GBN Brand Shares: % Value 2020-2023
- Table 32 [Retail Offline LBN Brand Shares: Outlets 2020-2023
- Table 33 

  ☐Retail E-Commerce GBO Company Shares: % Value 2019-2023
- Table 35 Grocery Retailers GBO Company Shares: % Value 2019-2023
- Table 36 ☐ Grocery Retailers GBN Brand Shares: % Value 2020-2023
- Table 37 [Grocery Retailers LBN Brand Shares: Outlets 2020-2023
- Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2019-2023
- Table 39 ∏Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023
- Table 40 ∏Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023
- Table 41 ∏Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028
- Table 42 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028
- Table 43 ∏Forecast Sales in Retail Offline by Channel: Value 2023-2028
- Table 44 [Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028
- Table 45 ∏Forecast Retail Offline Outlets by Channel: Units 2023-2028
- Table 46 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028
- Table 47 [Forecast Sales in Retail E-Commerce by Product: Value 2023-2028
- Table 48 ∏Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028
- Table 49 ☐Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
- Table 50 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
- Table 51 ☐Forecast Sales in Grocery Retailers by Channel: Value 2023-2028
- Table 52 ☐Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028
- Table 53 ||Forecast Grocery Retailers Outlets by Channel: Units 2023-2028
- Table 54 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028
- Table 55 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
- Table 56 ☐Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
- Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028
- Table 58 ∏Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028
- Table 59 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028
- Table 60 ☐Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

DISCLAIMER SOURCES Summary 2 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Hypermarkets in the US

Market Direction | 2024-03-26 | 41 pages | Euromonitor

Select license	License			Price
	Single User Licence		€825.00	
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (	Global)		€2475.00
				AT
			Tot	tal
mail*		Phone*		
maii↑		Pnone*		
rst Name*		Last Name*		
		Last Name*		
bb title*		Last Name*  EU Vat / Tax ID	/ NIP number*	
ob title* Company Name*			/ NIP number*	
ob title* company Name* ddress*		EU Vat / Tax ID	/ NIP number*	
First Name*  Job title*  Company Name*  Address*  Zip Code*		EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com