

Global Disposable Gloves Market Report and Forecast 2024-2032

Market Report | 2024-03-29 | 189 pages | EMR Inc.

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Report description:

Global Disposable Gloves Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the global disposable gloves market size reached a value of USD 12.50 billion in 2023. Aided by the increasing awareness of hygiene and safety measures across various sectors, including healthcare, food processing, and industrial manufacturing, the market is projected to further grow at a CAGR of 4.1% between 2024 and 2032 to reach a value of USD 18.10 billion by 2032.

Disposable gloves serve as a primary barrier against infections, contaminants, and chemicals, providing safety and hygiene in numerous applications. They are widely used in medical examinations, surgical procedures, food handling, cleaning, and several industrial processes. The rise in healthcare standards globally, coupled with growing concerns over food safety and occupational health, has significantly driven the demand for disposable gloves.

As per the disposable gloves market analysis, there is a growing trend towards the customisation and specialisation of disposable gloves to meet specific industrial sectors' needs. For example, gloves with enhanced grip for the automotive sector, or gloves resistant to specific chemicals for the chemical sector. This trend highlights the market's move towards providing solutions that cater to the unique requirements of different sectors, improving safety and efficiency.

As per the disposable gloves market outlook, nitrile gloves are gaining popularity over latex gloves due to their superior chemical resistance, absence of latex allergens, and higher durability. This trend is driven by increasing awareness of latex allergies among healthcare professionals and the general public. Additionally, advancements in nitrile glove technology have improved their tactile sensitivity and comfort, making them more appealing for a wide range of applications.

Powder-free gloves are becoming the standard due to concerns over the adverse health effects of glove powder, which further contributes to the disposable gloves market share. Powder can carry proteins that may cause allergic reactions, and its use has been discouraged in medical settings by various health authorities. The shift towards powder-free gloves reflects the market response to these health concerns, emphasising the importance of safety and comfort for users.

Innovations in glove materials, such as nitrile, latex, vinyl, and polyethylene, offer enhanced protection, comfort, and durability. The development of biodegradable and allergy-free glove options is also gaining traction, appealing to environmentally conscious consumers and those with latex sensitivities and further contributing to the disposable gloves market growth. Innovations in glove

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materials that reduce the carbon footprint and enhance biodegradability without compromising protection are key focus areas. Stringent regulations and standards governing safety and hygiene in workplaces, especially in healthcare, food processing, and chemical sectors, have mandated the use of disposable gloves. Compliance with these regulations is a critical driver for the market.

The global emphasis on improving healthcare services and preventing hospital-acquired infections has led to an increased use of disposable gloves in medical and surgical settings, propelling the disposable gloves market expansion. The COVID-19 pandemic underscored the importance of personal protective equipment (PPE), including gloves, which has sustained high demand levels even in the post-pandemic era. The rising awareness of health, hygiene, and disease prevention among the general public is increasing the use of disposable gloves not just professionally but also in everyday life, especially in emerging economies. The rise of e-commerce platforms has significantly impacted the disposable gloves market. Online sales channels offer manufacturers and distributors new opportunities to reach a broader audience, including small businesses and individual consumers. This trend is facilitating the easier availability of specialised glove types and sizes that may not be readily stocked in traditional brick-and-mortar stores.

Market Segmentation □

The market can be divided based on material type, product, end use, and region.

Market Breakup by Material Type

- Natural Rubber
- Nitrile
- Vinyl
- Neoprene
- Polyethylene
- Others

Market Breakup by Product

- Powdered
- Powder-Free

Market Breakup by End Use

- Healthcare
- Automotive
- Oil and Gas
- Food and Beverage
- Metal and Machinery
- Chemical
- Clean Rooms
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global disposable gloves market. Some of the major players explored in the report by Expert Market Research are as follows:

- Kimberly-Clark Worldwide, Inc.
- Ansell Ltd.

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- []Jiangxi Kemei Medical Apparatus & Instruments Group Co., Ltd.
- []Top Glove Corporation Bhd
- []Sri Trang Gloves (Thailand) Plc.
- []Unigloves (UK) Ltd.
- []Cardinal Health, Inc.
- []Hartalega Holdings Berhad
- []Kossan Rubber Industries Bhd
- []MCR Safety
- []Others

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*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

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