

United States Adhesives and Sealants Market Report and Forecast 2024-2032

Market Report | 2024-03-25 | 168 pages | EMR Inc.

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Report description:

United States Adhesives and Sealants Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the United States adhesives and sealants market reached a value of USD 10.51 billion in 2023. Aided by the technological advancements, environmental considerations, and evolving consumer demands, the market is projected to further grow at a CAGR of 4.4% between 2024 and 2032 to reach a value of USD 15.56 billion by 2032.

Adhesives and sealants are substances used to bind materials together and fill gaps to prevent leakage, respectively. Adhesives create a strong bond between surfaces, providing structural or supportive joins, while sealants offer a flexible, protective barrier, ensuring water or air tightness with less emphasis on bonding strength.

The United States adhesives and sealants industry is a critical component of the nation's manufacturing sector, providing essential materials for a wide range of applications, from construction and automotive to packaging and electronics.

The United States adhesives and sealants market growth is bolstered by the resurgence in manufacturing activities, increased infrastructure projects, and the booming automotive industry. The market is projected to continue its growth trajectory, expanding at a Compound Annual Growth Rate (CAGR) that reflects its integral role in industrial and consumer applications.

Several factors contribute to the dynamism of this market. Innovations in adhesive and sealant formulations, aiming to enhance performance, durability, and environmental sustainability, have opened new avenues for application. The increasing demand for lightweight and fuel-efficient vehicles has spurred the development of advanced adhesives for automotive manufacturing.

Similarly, the construction sector's growth has driven the demand for high-performance sealants, critical for energy-efficient buildings.

Innovation remains a cornerstone of adhesives and sealants market in United States, with manufacturers focusing on developing products that offer enhanced adhesion, faster curing times, and greater resistance to temperatures and chemicals. The integration of nanotechnology and smart materials has also led to the creation of adhesives and sealants with self-healing, conductive, and other functional properties, broadening their application scope.

There is a significant opportunity for U.S. manufacturers to lead in the development of sustainable and high-performance adhesives and sealants, catering to the growing global demand for environmentally friendly materials. Additionally, the increasing

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trend of digitalisation and automation in manufacturing processes offers potential for the development of smart adhesives, capable of monitoring structural health and improving product lifecycle management. The regulatory environment significantly impacts the United States adhesives and sealants market outlook, with regulations focusing on reducing VOC emissions, improving workplace safety, and ensuring product quality. Compliance with these regulations is paramount for manufacturers, driving the adoption of greener formulations and production processes. The future of the industry lies in the continued focus on sustainability, with bio-based and recyclable adhesives and sealants expected to gain market share. Moreover, the integration of new technologies will enhance the functionality and application range of these products, driving their adoption across various sectors.

Market Segmentation

The market can be divided based on type, end use, and region.

Market Breakup by Type

- Adhesives
 - o□ By Resin Type
 - Polyurethane
 - Epoxy
 - Acrylic
 - Silicone
 - Cyanoacrylate
 - VAE
 - Others
 - o□ By Technology
 - Solvent Based
 - Water Based
 - Hot Melt
 - Reactive
 - Others
 - Sealants
 - o□ Polyurethane
 - o□ Epoxy
 - o□ Acrylic
 - o□ Silicone
 - o□ Others

Market Breakup by End Use

- Electronics
- Automotive
- Building and Construction
- Footwear and Leather
- Aerospace
- Healthcare
- Packaging
- Woodwork and Joinery
- Others

Market Breakup by Region

- New England
- Mideast
- Great Lakes
- Plains

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- Southeast
- Southwest
- Rocky Mountain
- Far West

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the United States adhesives and sealants market. Some of the major players explored in the report by Expert Market Research are as follows:

- Henkel AG & Co. KGaA
- 3M Co.
- Saint Gobain SA
- Wacker Chemie AG
- Sika AG
- Arkema SA
- H.B. Fuller Company
- Evonik Industries AG
- Dow Inc.
- Parker Hannifin Corp.
- Huntsman International LLC
- American Sealants, Inc.
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

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*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

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