

Tissue and Hygiene in Ukraine

Market Direction | 2024-03-18 | 48 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2200.00
- Multiple User License (1 Site) €4400.00
- Multiple User License (Global) €6600.00

Report description:

Tissue and hygiene saw decline in both volume and value terms in Ukraine in 2023. This performance was connected with the mass migration of people from the country due to ongoing military actions. The substantial population shift has resulted in a decreased overall population, leading to diminished purchases of tissue and hygiene. Additionally, the remaining population has experienced reduced incomes, compounded by the halt of domestic production and disruptions in the logistics chain for import...

Euromonitor International's Tissue and Hygiene in Ukraine report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Away-from-Home Tissue and Hygiene, Retail Tissue and Hygiene, Rx/Reimbursement adult incontinence, Total Tissue and Hygiene.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tissue and Hygiene market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Tissue and Hygiene in Ukraine Euromonitor International March 2024

List Of Contents And Tables

TISSUE AND HYGIENE IN UKRAINE **EXECUTIVE SUMMARY** Tissue and hygiene in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for tissue and hygiene? MARKET INDICATORS Table 1 Birth Rates 2018-2023 Table 2 Infant Population 2018-2023 Table 3 Female Population by Age 2018-2023 Table 4 Total Population by Age 2018-2023 Table 5 Households 2018-2023 Table 6 Forecast Infant Population 2023-2028 Table 7 Forecast Female Population by Age 2023-2028 Table 8 Forecast Total Population by Age 2023-2028 Table 9 Forecast Households 2023-2028 MARKET DATA Table 10 [Retail Sales of Tissue and Hygiene by Category: Value 2018-2023 Table 11 [Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023 Table 12 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023 Table 13 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023 Table 14 ||Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023 Table 15 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023 Table 16 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023 Table 17
Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028 Table 18 ∏Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources MENSTRUAL CARE IN UKRAINE **KEY DATA FINDINGS** 2023 DEVELOPMENTS Decline in female population negatively impacts market Slim/thin/ultra-thin towels with wings show strongest performance Procter & Gamble Ukraine TOV is the leader in the market PROSPECTS AND OPPORTUNITIES Active lifestyles set to drive intimate wipes and tampons sales growth Continued shift to slim/thin/ultra-thin towels with wings Pantyliners will experience growth driven by the emphasis on daily hygiene and comfort

CATEGORY DATA Table 19 Retail Sales of Menstrual Care by Category: Value 2018-2023 Table 20 Retail Sales of Menstrual Care by Category: % Value Growth 2018-2023 Table 21 Retail Sales of Tampons by Application Format: % Value 2018-2023 Table 22 NBO Company Shares of Retail Menstrual Care: % Value 2019-2023 Table 23 LBN Brand Shares of Retail Menstrual Care: % Value 2020-2023 Table 24 Forecast Retail Sales of Menstrual Care by Category: Value 2023-2028 Table 25 Forecast Retail Sales of Menstrual Care by Category: % Value Growth 2023-2028 NAPPIES/DIAPERS/PANTS IN UKRAINE **KEY DATA FINDINGS** 2023 DEVELOPMENTS Nappies/diapers/pants category experiences decline Junior nappies/diapers substitutes for disposable pants Kimberly-Clark Ukraine LLC is the leader in the market PROSPECTS AND OPPORTUNITIES Disposable pants set to see growth Demand for new born nappies/diapers sustained by parental concerns Rise in sales of nappies/diapers/pants through e-commerce CATEGORY DATA Table 26 Retail Sales of Nappies/Diapers/Pants by Category: Value 2018-2023 Table 27 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2018-2023 Table 28 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2019-2023 Table 29 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2020-2023 Table 30 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2023-2028 Table 31 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2023-2028 RETAIL ADULT INCONTINENCE IN UKRAINE **KEY DATA FINDINGS** 2023 DEVELOPMENTS Retail adult incontinence increases Notable demand for products designed for light adult incontinence Bella-Trade TOV remains the largest player PROSPECTS AND OPPORTUNITIES Light adult incontinence to grow Moderate/heavy adult incontinence is expected to maintain a positive trend E-commerce to see further development CATEGORY DATA Table 32 Sales of Retail Adult Incontinence by Category: Value 2018-2023 Table 33 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023 Table 34 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023 Table 35 I BN Brand Shares of Retail Adult Incontinence: % Value 2020-2023 Table 36 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028 Table 37 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028 WIPES IN UKRAINE **KEY DATA FINDINGS** 2023 DEVELOPMENTS Deodorant wipes sees growth Multi-functionality supports demand for general purpose wipes

Biosphere Corp stays on top PROSPECTS AND OPPORTUNITIES Deodorant wipes expected to remain most dynamic category, while moist toilet wipes also set to put in positive performance Baby wipes set to return to growth E-commerce to become more important CATEGORY DATA Table 38 Retail Sales of Wipes by Category: Value 2018-2023 Table 39 Retail Sales of Wipes by Category: % Value Growth 2018-2023 Table 40 NBO Company Shares of Retail Wipes: % Value 2019-2023 Table 41 LBN Brand Shares of Retail Wipes: % Value 2020-2023 Table 42 Forecast Retail Sales of Wipes by Category: Value 2023-2028 Table 43 Forecast Retail Sales of Wipes by Category: % Value Growth 2023-2028 RETAIL TISSUE IN UKRAINE **KEY DATA FINDINGS** 2023 DEVELOPMENTS Innovations boost performance of toilet paper Boxed facial tissues benefits from rising awareness Kyivsky Kartonno-Paperovy Kombinat VAT leads the market PROSPECTS AND OPPORTUNITIES Growing emphasis on facial skin health propels demand for boxed facial tissues Rising sales of pocket handkerchiefs fuelled by the active lifestyle trend Napkins will be in demand CATEGORY DATA Table 44 Retail Sales of Tissue by Category: Value 2018-2023 Table 45 Retail Sales of Tissue by Category: % Value Growth 2018-2023 Table 46 NBO Company Shares of Retail Tissue: % Value 2019-2023 Table 47 LBN Brand Shares of Retail Tissue: % Value 2020-2023 Table 48 Forecast Retail Sales of Tissue by Category: Value 2023-2028 Table 49 Forecast Retail Sales of Tissue by Category: % Value Growth 2023-2028 AWAY-FROM-HOME TISSUE AND HYGIENE IN UKRAINE **KEY DATA FINDINGS** 2023 DEVELOPMENTS Growth in AFH adult incontinence Demand for AFH paper towels supported by heightened emphasis on hygiene, while reopening of public facilities boosts AFH napkins Toilet paper for AFH use is a necessity in public facilities PROSPECTS AND OPPORTUNITIES New domains demand for AFH boxed facial tissues AFH tablecloths set to stagnate Ageing population to support demand for AFH adult incontinence CATEGORY DATA Table 50 Sales of Away-From-Home Tissue and Hygiene by Category: Value 2018-2023 Table 51 Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2018-2023 Table 52 Sales of Away-From-Home Paper Towels by Type: % Value 2018-2023 Table 53 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2018-2023 Table 54 Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2023 Table 55 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: Value 2023-2028

Table 56 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2023-2028



Tissue and Hygiene in Ukraine

Market Direction | 2024-03-18 | 48 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€2200.00
	Multiple User License (1 Site)		€4400.00
	Multiple User License (Global)		€6600.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com