

# Supermarkets in Mexico

Market Direction | 2024-03-22 | 38 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## **Report description:**

In 2023, supermarkets in Mexico registered growth in current value terms, and even saw a more dynamic rate of increase than in the previous year. In fact, during 2022 supermarkets saw a performance well below other channels, such as discounters, as consumers sought cheaper options due to the rise in the cost of living - driven by inflation rates well above normal. With the recovery of real salaries during 2023, some consumers migrated back to supermarkets once again, in order to find a wider var...

Euromonitor International's Supermarkets in Mexico report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Supermarkets market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

# **Table of Contents:**

Supermarkets in Mexico Euromonitor International March 2024

List Of Contents And Tables

SUPERMARKETS IN MEXICO **KEY DATA FINDINGS** 2023 DEVELOPMENTS The recovery of real salaries attracts consumers to supermarkets Retailers focus on remodelling in addition to opening new stores Independent supermarkets are still relevant in the interior of the country PROSPECTS AND OPPORTUNITIES Strong competition expected for supermarkets in the short term Financial services expected to be a key business strategy The focus on fresh and healthy concepts will continue to gain ground CHANNEL DATA Table 1 Supermarkets: Value Sales, Outlets and Selling Space 2018-2023 Table 2 Supermarkets: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 3 Supermarkets GBO Company Shares: % Value 2019-2023 Table 4 Supermarkets GBN Brand Shares: % Value 2020-2023 Table 5 Supermarkets LBN Brand Shares: Outlets 2020-2023 Table 6 Supermarkets Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 7 Supermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 **RETAIL IN MEXICO EXECUTIVE SUMMARY** Retail in 2023: The big picture The overall number of stores is higher than the pre-pandemic level, but performances differ between grocery and non-grocery retailers Retailers improve the shopping experience in order to attract consumers What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Standard Opening Hours by Channel Type 2023 Summary 1 Seasonality Christmas Season Back to School Hot Sale **Buen Fin** MARKET DATA Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023 Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023 Table 10 Sales in Retail Offline by Channel: Value 2018-2023 Table 11 Sales in Retail Offline by Channel: % Value Growth 2018-2023 Table 12 Retail Offline Outlets by Channel: Units 2018-2023

Table 13 Retail Offline Outlets by Channel: % Unit Growth 2018-2023 Table 14 Sales in Retail E-Commerce by Product: Value 2018-2023 Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023 Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 17 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 18 
☐Sales in Grocery Retailers by Channel: Value 2018-2023 Table 19 
Sales in Grocery Retailers by Channel: % Value Growth 2018-2023 Table 20 Grocery Retailers Outlets by Channel: Units 2018-2023 Table 21 [Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 22 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 23 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 24 ||Sales in Non-Grocery Retailers by Channel: Value 2018-2023 Table 25 ||Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023 Table 27 [Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 28 ||Retail GBO Company Shares: % Value 2019-2023 Table 29 
Retail GBN Brand Shares: % Value 2020-2023 Table 30 [Retail Offline GBO Company Shares: % Value 2019-2023 Table 31 [Retail Offline GBN Brand Shares: % Value 2020-2023 Table 32 
☐Retail Offline LBN Brand Shares: Outlets 2020-2023 Table 33 ||Retail E-Commerce GBO Company Shares: % Value 2019-2023 Table 34 [Retail E-Commerce GBN Brand Shares: % Value 2020-2023 Table 35 ∏Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 36 Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 37 Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 39 [Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 40 [Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 41 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028 Table 42 ∏Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028 Table 43 [Forecast Sales in Retail Offline by Channel: Value 2023-2028 Table 44 ∏Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028 Table 45 
¬Forecast Retail Offline Outlets by Channel: Units 2023-2028 Table 46 
Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028 Table 47 [Forecast Sales in Retail E-Commerce by Product: Value 2023-2028 Table 48 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028 Table 49 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 50 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 51 [Forecast Sales in Grocery Retailers by Channel: Value 2023-2028 Table 52 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028 Table 53 [Forecast Grocery Retailers Outlets by Channel: Units 2023-2028 Table 54 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 56 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028 Table 58 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028 Table 59 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028

Table 60 []Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 DISCLAIMER SOURCES Summary 2 Research Sources



# Supermarkets in Mexico

Market Direction | 2024-03-22 | 38 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com