

Retail Adult Incontinence in Vietnam

Market Direction | 2024-03-18 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Vietnam saw rapid ageing of its population over the review period with the number of people aged 65+ increasing from 7.4 million in 2018 to 9.4 million in 2023. This demographic shift had strong bearing on the performance of retail adult incontinence, with elderly consumers being the main users of these products. As the population aged the demand for retail adult incontinence inevitably grew, with the category continuing to report strong growth in retail volume terms in 2023.

Euromonitor International's Retail Adult Incontinence in Vietnam report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Light Adult Incontinence, Moderate/Heavy Adult Incontinence.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Retail Adult Incontinence market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Retail Adult Incontinence in Vietnam Euromonitor International March 2024

List Of Contents And Tables

RETAIL ADULT INCONTINENCE IN VIETNAM

KEY DATA FINDINGS

2023 DEVELOPMENTS

Improving hygiene and education standards fostered stronger category growth

Leading players focus on building trust and awareness for their products

Slimmer designs and economic solutions prove popular

PROSPECTS AND OPPORTUNITIES

Ageing population should benefit category growth

Brands could play a crucial role in educating consumers on which products to use

Affordability and accessibility will be key to growth

CATEGORY DATA

Table 1 Sales of Retail Adult Incontinence by Category: Value 2018-2023

Table 2 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023

Table 4 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023

Table 5 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028

Table 6 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028

TISSUE AND HYGIENE IN VIETNAM

EXECUTIVE SUMMARY

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2018-2023

Table 8 Infant Population 2018-2023

Table 9 Female Population by Age 2018-2023

Table 10 Total Population by Age 2018-2023

Table 11 Households 2018-2023

Table 12 Forecast Infant Population 2023-2028

Table 13 Forecast Female Population by Age 2023-2028

Table 14 Forecast Total Population by Age 2023-2028

Table 15 Forecast Households 2023-2028

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 17
☐Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Retail Adult Incontinence in Vietnam

Market Direction | 2024-03-18 | 22 pages | Euromonitor

Single User Licence			Price
Single user Licence			€825.00
Multiple User License (1 Site)			€1650.00
Multiple User License (Global)			€2475.00
		VAT	
		Total	
	Phone*		
	Last Name*		
	EU Vat / Tax ID /	/ NIP number*	
	EU Vat / Tax ID / City*	/ NIP number*	
		/ NIP number*	
	City*	/ NIP number*	
	Multiple User License (Global) vant license option. For any questions p	Multiple User License (Global) vant license option. For any questions please contact support@ at 23% for Polish based companies, individuals and EU based Phone*	Multiple User License (Global) VAT Total vant license option. For any questions please contact support@scotts-international.com or 0048 603 3 at 23% for Polish based companies, individuals and EU based companies who are unable to provide a Phone*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com