SCOTTS INTERNATIONAL

System Integrator Market by Technology (Human Machine Interface, Machine Vision, Industrial Robotics, Industrial PC, IIoT, Distributed Control System, SCADA, PLC), Service Outlook (Consulting, Software Integration Service) - Global Forecast to 2029

Market Report | 2024-03-20 | 231 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User $4950.00
- Multi User $6650.00
- Corporate License $8150.00
- Enterprise Site License $10000.00

Report description:

The global system integrator market was valued at USD 29.7 billion in 2024 and is estimated to reach USD 40.3 billion by 2029, registering a CAGR of 6.3% during the forecast period. The rising adoption of the Internet of Things in various industries and government initiatives for manufacturing expansion and automation are leading to the growth of the system integrators market.
"Hardware integration service segment is expected to grow at the highest CAGR during the forecast period."
The hardware integration service segment is growing at the highest CAGR in the system integrator market. The growing adoption of advanced technologies, such as the Internet of Things (IoT), artificial intelligence (AI), and edge computing, has led to a surge in the need for integrated hardware solutions. Businesses across various industries leverage these technologies to enhance their operational capabilities, driving the demand for hardware integration services.
"IIoT segment is dominating the system integrator market."
The IIoT segment is dominating the system integrator market. The fourth industrial revolution, often called Industry 4.0, heavily relies on IIoT technologies. System integrators are at the forefront of helping industries adopt and implement Industry 4.0 concepts, making them indispensable in the evolving industrial landscape. Every industrial setting has unique requirements, and IIoT solutions often need to be customized to meet specific needs.

"The US is projected to dominate the North American region for the system integrator market."
The US has a diverse and robust industrial landscape, ranging from manufacturing and healthcare to energy and aerospace. This diversity creates a broad market for system integrators, as various industries seek their services to streamline processes, adopt new technologies, and enhance operational efficiency US industries have been early adopters of advanced technologies, including industrial automation, Internet of Things (IoT), and artificial intelligence. System integrators play a vital role in implementing these

technologies, and their expertise is in high demand as industries strive to stay competitive and technologically advanced.

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the system integrator marketplace.

- By Company Type: Tier 1 - 25%, Tier 2 - 30%, and Tier 3 - 45%
- By Designation: C-level Executives - 30%, Directors - 35%, and Others - 35%
- By Region: North America- 30%, Europe - 20%, Asia Pacific- 40% and RoW- 10%

John Wood Group PLC (UK), ATS Corporation (Canada), JR Automation (US), Tesco Controls (US), Avanceon (US), Burrow Global, LLC (US), Prime Controls LP (US), Maverick Technologies LLC (US), BW Design Group (US), Intech (US)., are some of the key players in the system integrator market.

The study includes an in-depth competitive analysis of these key players in the system integrator market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the system integrator market by service outlook (Consulting, Hardware Integration Service, Software Integration Service), by technology (HMI, SCADA, MES, Functional Safety, Machine Vision, Industrial Robotics, Industrial PC, IIoT, Machine Condition Monitoring, Plant Asset Management, DCS, PLC), by industry (Oil & Gas, Chemical & Petrochemical, Food & Beverage, Automotive, Energy & Power, Pharmaceutical, Pulp & Paper, Aerospace, Electronics, Metals & Mining, Other) and by region (North America, Europe, Asia Pacific, and RoW). The report's scope covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the system integrator market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements, new product & service launches, mergers, and acquisitions; and recent developments associated with the system integrator market. This report covers the competitive analysis of upcoming startups in the system integrator market ecosystem.

Reasons to buy this report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall system integrator market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:
- Analysis of key drivers (Increasing adoption of internet of things in various industries, Increasing need for energy efficient production processes at a lower cost, Governmental strategic endeavors in the developing nations of the Middle East & Africa), restraints (Substantial Investment Required for Implementation and Maintenance of Process Automation, Lack of standardization applications), opportunities (Opportunities presented by industry 4.0 and digitalization, Continued adoption of cloud computing in industries), and challenges (Interoperability Issues, Complexity of integration projects) influencing the growth of the mid and system integrator market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the system integrator market
- Market Development: Comprehensive information about lucrative markets - the report analyses the system integrator market

across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the system integrator market
- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like John Wood Group PLC (UK), ATS Corporation (Canada), JR Automation (US), Tesco Controls (US), Avanceon (US), Burrow Global, LLC (US), Prime Controls LP (US), Maverick Technologies LLC (US), BW Design Group (US), Intech (US) among others in the system integrator market.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784
tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

Scotts International. EU Vat number: PL 6772247784
tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

Scotts International. EU Vat number: PL 6772247784
tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

12.2.15 PREMIER AUTOMATION 222

Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats) might not be captured in case of unlisted companies.

SCOTTS INTERNATIONAL

System Integrator Market by Technology (Human Machine Interface, Machine Vision, Industrial Robotics, Industrial PC, IIoT, Distributed Control System, SCADA, PLC), Service Outlook (Consulting, Software Integration Service) - Global Forecast to 2029

Market Report | 2024-03-20 | 231 pages | MarketsandMarkets

To place an Order with Scotts International:
- - Print this form
- - Complete the relevant blank fields and sign
- - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	$4950.00
	Multi User	$6650.00
	Corporate License	$8150.00
	Enterprise Site License	$10000.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	

Scotts International. EU Vat number: PL 6772247784
tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

Date	2025-05-20
Signature	

Scotts International. EU Vat number: PL 6772247784
tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com