

# Wipes in Serbia

Market Direction | 2024-03-15 | 20 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Demand for wipes in Serbia has been supported by elevated hygiene standards since the COVID-19 pandemic. Though wipes registered double-digit current value growth in 2023, constant value sales were flat. Prices have been rising due to the soaring costs of raw materials, logistics and operations. Consequently, consumers prefer to buy larger wipes that offer a lower unit cost per sheet. Although there are pressures on budgets, busier lifestyles and greater levels of travel have simulated volume sa...

Euromonitor International's Wipes in Serbia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Home Care Wipes and Floor Cleaning Systems, Personal Wipes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Wipes market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Wipes in Serbia Euromonitor International March 2024

List Of Contents And Tables

WIPES IN SERBIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Prices rise amid inflationary pressures

Baby wipes grow despite declining birth rate

Price sensitivity stimulates price discounts

PROSPECTS AND OPPORTUNITIES

Moderate volume growth over forecast period

Price competition to remain strong

Home care wipes grow from a small base

CATEGORY DATA

Table 1 Retail Sales of Wipes by Category: Value 2018-2023

Table 2 Retail Sales of Wipes by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Retail Wipes: % Value 2019-2023

Table 4 LBN Brand Shares of Retail Wipes: % Value 2020-2023

Table 5 Forecast Retail Sales of Wipes by Category: Value 2023-2028

Table 6 Forecast Retail Sales of Wipes by Category: % Value Growth 2023-2028

TISSUE AND HYGIENE IN SERBIA

**EXECUTIVE SUMMARY** 

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2018-2023

Table 8 Infant Population 2018-2023

Table 9 Female Population by Age 2018-2023

Table 10 Total Population by Age 2018-2023

Table 11 Households 2018-2023

Table 12 Forecast Infant Population 2023-2028

Table 13 Forecast Female Population by Age 2023-2028

Table 14 Forecast Total Population by Age 2023-2028

Table 15 Forecast Households 2023-2028

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 17 [Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Wipes in Serbia

Market Direction | 2024-03-15 | 20 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)				€1650.00
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
** VAT will be added a	ant license option. For any questions at 23% for Polish based companies	, individuals and EU based			
** VAT will be added a		, individuals and EU based			
]** VAT will be added a		, individuals and EU based  Phone*			
** VAT will be added a		, individuals and EU based			
** VAT will be added a Email*  First Name*		, individuals and EU based  Phone*			
		, individuals and EU based  Phone*	companies who are und		
** VAT will be added a  Email*  First Name*  ob title*		, individuals and EU based  Phone*  Last Name*	companies who are und		
** VAT will be added a  Email*  First Name*  ob title*  Company Name*		, individuals and EU based  Phone*  Last Name*  EU Vat / Tax ID	companies who are und		
Email*  First Name*  ob title*  Company Name*		Phone* Last Name*  EU Vat / Tax ID  City*	companies who are und		
Email*  First Name*  ob title*  Company Name*		Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com