

## Tissue and Hygiene in the Philippines

Market Direction | 2024-03-14 | 51 pages | Euromonitor

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### Report description:

Tissue and hygiene in the Philippines registered a positive performance in current value terms in 2023, continuing the trend of the previous year. Growth was supported by improved economic conditions and an increase in consumer mobility, as the country emerged from the COVID-19 pandemic. This boosted sales of products such as pantyliners, disposable pants and most notably, personal wipes, which tend to be used more frequently by consumers when outside the home. There was also a persisting emphas...

Euromonitor International's Tissue and Hygiene in Philippines report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Away-from-Home Tissue and Hygiene, Retail Tissue and Hygiene, Rx/Reimbursement adult incontinence, Total Tissue and Hygiene.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Tissue and Hygiene market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

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**DISCLAIMER** 

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Product bundling helps to boost sales via e-commerce platforms

PROSPECTS AND OPPORTUNITIES

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PROSPECTS AND OPPORTUNITIES

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Adult incontinence is no longer viewed as a taboo subject, while e-commerce plays an important role in widening availability

IS Unitrade Merchandise continues to lead sales

PROSPECTS AND OPPORTUNITIES

Ongoing ageing of the Filipino population will be key driver of growth

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Multipurpose baby wipes continue to lead sales

Facial cleansing wipes benefits from arrival of new players

Advent of more affordable brands

PROSPECTS AND OPPORTUNITIES

Baby wipes will remain popular amongst local consumers

Intensified competition will lead to product bundling and discount strategies

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Eco-friendly products begin to gain traction

Sanitary Care Products Asia Inc leads sales with diverse range of offerings

PROSPECTS AND OPPORTUNITIES

The increase in disposable income and the ongoing hygiene concern will assure sustained growth for retails tissue

Toilet paper and paper towels will lead growth, thanks to their multifunctional attributes

Companies will focus on product innovation to stand out among competition

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**KEY DATA FINDINGS** 

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Growth in the demand for AFH adult incontinence products, in line with ageing of the population

SCPA and Kimberly-Clark continue to serve their corporate clients with a wide range of quality AFH products

PROSPECTS AND OPPORTUNITIES

Growth of AFH toilet paper is anticipated to remain stable in the coming years, although inflationary pressures will continue to have an impact on company strategies

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