

Retail Adult Incontinence in Poland

Market Direction | 2024-03-11 | 19 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, the ageing population in Poland drove sales in adult retail incontinence goods, which saw positive, double-digit retail volume and value growth. As the number of older adults in need of special health assistance rose, this was accompanied by a growing awareness among consumers about the availability of absorbent products in pharmacies and drugstores. This positive growth in sales can also be attributed to social campaigns, which have increased product awareness and made it easier for in...

Euromonitor International's Retail Adult Incontinence in Poland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Light Adult Incontinence, Moderate/Heavy Adult Incontinence.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Retail Adult Incontinence market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Retail Adult Incontinence in Poland Euromonitor International March 2024

List Of Contents And Tables

RETAIL ADULT INCONTINENCE IN POLAND

KEY DATA FINDINGS

2023 DEVELOPMENTS

The ageing population supports sales of adult retail incontinence goods in 2023

Price-sensitive consumers opt for cheaper options, such as light products and menstrual care

Seni remains the leading brand, however, share is lost to smaller players

PROSPECTS AND OPPORTUNITIES

The ongoing ageing population creates solid growth opportunities for menstrual care

High prices continue to shape buying habits as sanitary towels challenge sales

Retail adult incontinence to attract new players, including private label

CATEGORY DATA

Table 1 Sales of Retail Adult Incontinence by Category: Value 2018-2023

Table 2 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023

Table 4 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023

Table 5 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028

Table 6 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028

TISSUE AND HYGIENE IN POLAND

EXECUTIVE SUMMARY

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2018-2023

Table 8 Infant Population 2018-2023

Table 9 Female Population by Age 2018-2023

Table 10 Total Population by Age 2018-2023

Table 11 Households 2018-2023

Table 12 Forecast Infant Population 2023-2028

Table 13 Forecast Female Population by Age 2023-2028

Table 14 Forecast Total Population by Age 2023-2028

Table 15 Forecast Households 2023-2028

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 17
☐Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Retail Adult Incontinence in Poland

Market Direction | 2024-03-11 | 19 pages | Euromonitor

Single User Licence Multiple User License (1 Site) Multiple User License (Global) *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or	- Send as a scanr	ned email to support@scotts-inter	rnational.com		
Single User Licence Multiple User License (1 Site) Multiple User License (Global) *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or	RDER FORM:				
Multiple User License (1 Site) Multiple User License (Global) *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU V Email* Phone* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* Address* City* Zip Code* Country* Date 2025-05-11	elect license	License			Price
Multiple User License (Global) VAT Total *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU V Email* Phone* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* Address* City* Date 2025-05-11		Single User Licence			€825.00
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Provided States and Sta		Multiple User License (1 Site)			€1650.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU V **Email** Phone* Last Name* Ob title* Company Name* EU Vat / Tax ID / NIP number* Zip Code* Country* Date 2025-05-11		Multiple User License (Global)			€2475.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. 1 ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU V Phone*				VAT	
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU V mail*				Total	
irst Name* Last Name* Company Name* EU Vat / Tax ID / NIP number* City* Cip Code* Date 2025-05-11	mail*		Phone*		
ob title* Company Name* EU Vat / Tax ID / NIP number* City* Country* Date 2025-05-11	mail*		Phone*		
EU Vat / Tax ID / NIP number* company Name* City* Cip Code* Date 2025-05-11	irst Name*		Last Name*		
City* Country* Date 2025-05-11	ob title*				
Zip Code* Country* Date 2025-05-11	Company Name* [EU Vat / Tax ID /	NIP number*	
Date 2025-05-11	.ddress*		City*		
	ip Code*		Country*		
Signature			Date	2025-05-11	
			Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com