

## Australia Pet Healthcare Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-04-27 | 37 pages | MarketLine

## **AVAILABLE LICENSES:**

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

## Report description:

Australia Pet Healthcare Market Summary, Competitive Analysis and Forecast to 2027

Summary

Pet Healthcare in Australia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## Key Highlights

- The pet healthcare market consists of retail sale of pet supplements, worming treatments, external parasite treatments, grooming products and other pet healthcare. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2022 exchange rates.
- The Australian Pet healthcare market had total revenues of \$578.9 million in 2022, representing a compound annual growth rate (CAGR) of 6.3% between 2017 and 2022.
- Market consumption volume increased with a CAGR of 3.9% between 2017 and 2022, to reach a total of 33.3 million units in 2022.
- The performance of the market is forecast to decelerate, with an anticipated CAGR of 4.9% for the five-year period 2022 2027, which is expected to drive the market to a value of \$734.2 million by the end of 2027.

Scope

www.scotts-international.com

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pet healthcare market in Australia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pet healthcare market in Australia
- Leading company profiles reveal details of key pet healthcare market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Australia pet healthcare market with five year forecasts by both value and volume

## Reasons to Buy

- What was the size of the Australia pet healthcare market by value in 2022?
- What will be the size of the Australia pet healthcare market in 2027?
- What factors are affecting the strength of competition in the Australia pet healthcare market?
- How has the market performed over the last five years?
- Who are the top competitors in Australia's pet healthcare market?

#### **Table of Contents:**

Table of Contents

- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 3.2. Market volume
- 4 Market Segmentation
- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution
- 5 Market Outlook
- 5.1. Market value forecast
- 5.2. Market volume forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Market share
- 7.2. Who are the leading players in the Australian pet healthcare market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2017-2022)?
- 7.4. Which companies market shares have suffered in the last 5 years (2017-2022)?
- 7.5. What are the most popular brands in the pet healthcare market?
- 8 Company Profiles
- 8.1. Elanco Animal Health Inc
- 8.2. Boehringer Ingelheim GmbH
- 8.3. Cosmos Corp
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Appendix
- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# Australia Pet Healthcare Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-04-27 | 37 pages | MarketLine

<ul> <li>- Print this form</li> <li>- Complete the relevant blank fields and sign</li> <li>- Send as a scanned email to support@scotts-international.com</li> </ul> ORDER FORM: Select license License	
- Send as a scanned email to support@scotts-international.com  ORDER FORM:	
ORDER FORM:	
Select license License	
Jacob Hearing Licering	Price
Single user licence (PDF)	\$350.00
Site License (PDF)	\$525.00
Enterprisewide license (PDF)	\$700.00
	VAT
	Total
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 004	8 603 394 346.
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to probable to proba	
Email*  Phone*  Phone*	
Email*  Phone*  Last Name*  Last Name*	
Email*  Phone*  Phone*	
Email*  Phone*  Last Name*  Last Name*	
Email*  Phone*  Last Name*  Job title*	
Email* Phone* Last Name*  Job title*  Company Name*  EU Vat / Tax ID / NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com