Global Bio-based Leather Market

Market Research Report | 2024-03-19 | 118 pages | BCC Research

AVAILABLE LICENSES:

- Single User License $5500.00
- 2-5 Users License $6600.00
- Site License $7920.00
- Enterprise License $9504.00

Report description:

Description

Report Scope:

Bio-based leathers primarily originate from fruit and vegetables, mushrooms and agricultural waste. Both fully and partially bio-based leather are covered within the scope of this market study. This study also includes qualitative and quantitative analysis of the bio-based leather market by origin, application and geographic regions.

Based on origin, the market is sub-categorized into cactus, pineapple, cork and others. The others sub-segment includes bio-based leather derived from mushrooms, grapes and other plants. Segmentation based on application includes footwear, accessories and clothing. The footwear sub-segment includes formal and informal wear shoes, sandals and sneakers. The accessories sub-segment covers wallets, bags, belts, clutches, handbags and others, while the clothing sub-segment includes jackets, dresses and other wearable items.

Revenue and volume forecasts from 2022 to 2028 are given for each origin, application, regional, and country market.

Report Includes:

- 69 data tables and 31 additional tables
- An overview of the global market for bio-based leather
- Analyses of global market trends, with data from 2022, estimates for 2023, a forecast for 2027, and projections of compound annual growth rates (CAGRs) through 2028
- Evaluation of the current market size and revenue growth prospects for bio-based leather, along with a market share analysis by origin, application and geographic region

- A look at the innovations, technological advances, and product launches from market players
- Analysis of the industry's regulatory framework and policies, and the product pipeline
- A discussion of ESG challenges and ESG practices in the bio-based leather industry
- Market share analysis of the leading companies and coverage of their proprietary technologies, strategic alliances and other market strategies, and a patent analysis
- Company profiles of major players within the industry, including Ananas Anam, Desserto, and Hzcork

Executive Summary

Summary:

Bio-based leather is emerging as a key disruptor in the global leather industry. This innovative material is attracting significant attention due to its animal cruelty-free and eco-friendly nature, thus holds immense potential to revolutionize the global fashion sector. Nowadays, research is focused on environmentally conscious and even vegan material in the fashion industry, as these are believed to have the potential to play a key role in building the future of fashion and fabrics.

At present, the overall bio-based leather market is at a niche stage; however, it is expected to register rapid growth during the upcoming years, led by expanding application areas, material developments and rising consumer awareness. Bio-based leather holds incredible potential in terms of sustainability, performance, durability, diversity and application space.

In recent years, mainly as the post-pandemic phase began, there has been a major shift in preference for sustainable and vegan materials. In addition, in light of strict environmental regulations across Western countries, the willingness to adopt new-generation materials has also surged. As a result, businesses and governments are actively seeking to lower their dependency on environmentally harmful products (Baliwan and Diwan 2021). Bio-based leather is viewed as a key means of reducing dependency on natural and plastic-based leather, which are increasingly seen as supporting animal cruelty and being toxic for the environment. (Kefale, et al. 2023)

Growth in the bio-based leather market is also being driven by novel technologies that are substantially advanced and thus are able to meet desired application requirements for performance, durability, texture, color and other factors. Finally, bio-based leather is also experiencing rising demand across application sectors such as footwear, accessories and clothing. Major luxury brands such as Stella McCartney, Gucci, BMW and Hugo Boss, among others, have collaborated with bio-based leather manufacturers to develop innovative products.

Table of Contents:

Table of Contents

Chapter 1 Executive Summary
Market Outlook
Scope of Report
Market Summary
Chapter 2 Market Overview
Definition
Concerns within the Global Leather Industry
Benefits of Bio-based Leather
Regulatory Environment
People for the Ethical Treatment of Animals (PETA)
The Vegan Society

Registration, Evaluation, Authorization and Restriction of Chemicals (REACH)
USDA BioPreferred
Forest Stewardship Council (FSC)
Raw Material Analysis
Pineapples
Olives
Cacti
Cork
Mushrooms
Apples
Coconuts
Grapes
Porter's Five Force Analysis
Competition in the Industry: Moderate
The Threat of Substitutes: High
Bargaining Power of Suppliers: Low to Moderate
Potential of Market Entrants: Low to Moderate
Bargaining Power of Buyers: Low
Supply Chain Analysis
Impact of Geopolitical Tensions
Chapter 3 Market Dynamics
Overview
Drivers
Restraints
Challenges
Opportunities
Chapter 4 Emerging Technologies and Developments
Emergence of Lab-Grown Leather
Leather from Peanuts
Leather from Flower Waste
Leather from Hemp Waste
Chapter 5 Market Segmentation Analysis
Segment Breakdown
Market Analysis by Origin
Cactus
Pineapple
Cork
Others
Market Analysis by Application
Footwear
Accessories
Clothing
Geographic Breakdown
Market Analysis by Region
North America
Canada
Asia-Pacific

China
Japan
India
Rest of Asia-Pacific
Europe
Germany
France
Italy
Rest of Europe
Rest of the World (RoW)
Brazil
Others
Chapter 6 Competitive Intelligence
Competitive Scenario Analysis
Market Player Positioning Analysis
Chapter 7 Sustainability in Bio-based Leather: ESG Perspective
Overview
Key ESG Issues Addressed by Bio-based Leather
Cork
Cactus
Mushroom and Apple
Pineapple
ESG Practices in the Market
Future of ESG
Chapter 8 Appendix
Methodology
Acronyms
References
Company Profiles
ANANAS ANAM
BIOLEATHER
BOLT THREADS
DESSERTO
HZCORK
MODERN MEADOW
MYCOWORKS
NATURAL FIBER WELDING INC.
OLEAGO
VEGEA SRL

SCOTTS INTERNATIONAL

Global Bio-based Leather Market

Market Research Report | 2024-03-19 | 118 pages | BCC Research

To place an Order with Scotts International:

- - Print this form
- - Complete the relevant blank fields and sign
- - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	$5500.00
	2-5 Users License	$6600.00
	Site License	$7920.00
	Enterprise License	$9504.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2025-05-04
		Signature