

Wipes in Morocco

Market Direction | 2024-03-07 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, the wipes landscape saw increased penetration in Moroccan, leading to double-digit retail value growth, with consumers appreciating the convenience and hygiene offered by these products. While some wipes categories, such as general-purpose wipes, compete with pocket handkerchiefs and boxed facial tissues, others have no specific alternatives. The convenient packaging of wipes also meant the product could be used on-the-go, which was particularly attractive to busy urban dwellers. Despit...

Euromonitor International's Wipes in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Home Care Wipes and Floor Cleaning Systems, Personal Wipes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Wipes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Wipes in Morocco Euromonitor International March 2024

List Of Contents And Tables

WIPES IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Positive retail volume and value growth as consumers appreciate convenience

Baby wipes drive sales through versatility and a wider range of products

Novatis Group SA leads with a strong position in baby wipes

PROSPECTS AND OPPORTUNITIES

Versatility and a focus on health and hygiene support ongoing sales of wipes

Baby wipes add value as some parents demand quality for their children

Eco-friendly trends will drive developments in wipes across the forecast period

CATEGORY DATA

Table 1 Retail Sales of Wipes by Category: Value 2018-2023

Table 2 Retail Sales of Wipes by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Retail Wipes: % Value 2019-2023

Table 4 LBN Brand Shares of Retail Wipes: % Value 2020-2023

Table 5 Forecast Retail Sales of Wipes by Category: Value 2023-2028

Table 6 Forecast Retail Sales of Wipes by Category: % Value Growth 2023-2028

TISSUE AND HYGIENE IN MOROCCO

EXECUTIVE SUMMARY

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2018-2023

Table 8 Infant Population 2018-2023

Table 9 Female Population by Age 2018-2023

Table 10 Total Population by Age 2018-2023

Table 11 Households 2018-2023

Table 12 Forecast Infant Population 2023-2028

Table 13 Forecast Female Population by Age 2023-2028

Table 14 Forecast Total Population by Age 2023-2028

Table 15 Forecast Households 2023-2028

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 17
☐Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 19 <a>□LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Wipes in Morocco

Market Direction | 2024-03-07 | 22 pages | Euromonitor

elect license	License		Pi	rice
Sciect license	Single User Licence			825.00
	Multiple User License (1 Site)			1650.00
	Multiple User License (Global)		€.	2475.00
			VAT	
			Total	
	at 23% for Polish based companies, individuals and EU b	ased companies who are ι	unable to provide a val	ilid EU Va
	at 23% for Polish based companies, individuals and EU b Phone*	ased companies who are u	unable to provide a val	lid EU Va
mail*			unable to provide a val	lid EU Va
mail* irst Name* bb title*	Phone*		unable to provide a val	lid EU Va
mail* irst Name* ob title*	Phone* Last Name		unable to provide a val	lid EU Va
mail* irst Name*	Phone* Last Name		unable to provide a val	lid EU Va
mail* rst Name* ob title* ompany Name*	Phone* Last Name* EU Vat / Ta		unable to provide a val	llid EU Va
mail* rst Name* b title* ompany Name* ddress*	Phone* Last Name* EU Vat / Ta City*		unable to provide a val	lid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com