

Retail in the Netherlands

Market Direction | 2024-03-04 | 113 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Retail in the Netherlands saw positive growth in current value terms in 2023 but this was largely reflective of the impact of inflation and price rises rather than an increase in consumption. Many channels actually reported declining volume sales in 2023, with any growth seen being relatively moderate. With most households seeing a drop in disposable income in 2023 many people were pushed to focusing their spending essential and necessity products, while postponing spending on big ticket items a...

Euromonitor International's Retail in Netherlands report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Retail E-Commerce, Retail Offline.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Retail market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Retail in the Netherlands
Euromonitor International
March 2024

List Of Contents And Tables

RETAIL IN THE NETHERLANDS

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Renewed interest in physical retail threatened by staffing problems

Reduction in number of outlets

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Sinterklaas (St Nicholas)

Christmas

Winter sales

Summer sales

MARKET DATA

Table 1 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023

Table 2 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023

Table 3 Sales in Retail Offline by Channel: Value 2018-2023

Table 4 Sales in Retail Offline by Channel: % Value Growth 2018-2023

Table 5 Retail Offline Outlets by Channel: Units 2018-2023

Table 6 Retail Offline Outlets by Channel: % Unit Growth 2018-2023

Table 7 Sales in Retail E-Commerce by Product: Value 2018-2023

Table 8 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023

Table 9 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023

Table 10 □Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 11 □Sales in Grocery Retailers by Channel: Value 2018-2023

Table 12 □Sales in Grocery Retailers by Channel: % Value Growth 2018-2023

Table 13 □Grocery Retailers Outlets by Channel: Units 2018-2023

Table 14 □Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 15 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023

Table 16 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 17 □Sales in Non-Grocery Retailers by Channel: Value 2018-2023

Table 18 □Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023

Table 19 □Non-Grocery Retailers Outlets by Channel: Units 2018-2023

Table 20 □Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 21 □Retail GBO Company Shares: % Value 2019-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 □Retail GBN Brand Shares: % Value 2020-2023
 Table 23 □Retail Offline GBO Company Shares: % Value 2019-2023
 Table 24 □Retail Offline GBN Brand Shares: % Value 2020-2023
 Table 25 □Retail Offline LBN Brand Shares: Outlets 2020-2023
 Table 26 □Retail E-Commerce GBO Company Shares: % Value 2019-2023
 Table 27 □Retail E-Commerce GBN Brand Shares: % Value 2020-2023
 Table 28 □Grocery Retailers GBO Company Shares: % Value 2019-2023
 Table 29 □Grocery Retailers GBN Brand Shares: % Value 2020-2023
 Table 30 □Grocery Retailers LBN Brand Shares: Outlets 2020-2023
 Table 31 □Non-Grocery Retailers GBO Company Shares: % Value 2019-2023
 Table 32 □Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023
 Table 33 □Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023
 Table 34 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028
 Table 35 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028
 Table 36 □Forecast Sales in Retail Offline by Channel: Value 2023-2028
 Table 37 □Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028
 Table 38 □Forecast Retail Offline Outlets by Channel: Units 2023-2028
 Table 39 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028
 Table 40 □Forecast Sales in Retail E-Commerce by Product: Value 2023-2028
 Table 41 □Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028
 Table 42 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
 Table 43 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
 Table 44 □Forecast Sales in Grocery Retailers by Channel: Value 2023-2028
 Table 45 □Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028
 Table 46 □Forecast Grocery Retailers Outlets by Channel: Units 2023-2028
 Table 47 □Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028
 Table 48 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
 Table 49 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
 Table 50 □Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028
 Table 51 □Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028
 Table 52 □Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028
 Table 53 □Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources

CONVENIENCE RETAILERS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

City centre and train station locations prove fruitful for convenience stores

Sustainability comes into focus with AH To Go experimenting with true pricing

Spar introduces new innovations as it looks to expand within a saturated market

PROSPECTS AND OPPORTUNITIES

Increasingly saturated market could limit opportunities for new outlets

Competition between convenience retail and foodservice will likely increase

Spar focusing on positioning itself as the King of Convenience

CHANNEL DATA

Table 54 Convenience Retailers: Value Sales, Outlets and Selling Space 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 55 Convenience Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 56 Sales in Convenience Retailers by Channel: Value 2018-2023

Table 57 Sales in Convenience Retailers by Channel: % Value Growth 2018-2023

Table 58 Convenience Retailers GBO Company Shares: % Value 2019-2023

Table 59 Convenience Retailers GBN Brand Shares: % Value 2020-2023

Table 60 Convenience Retailers LBN Brand Shares: Outlets 2020-2023

Table 61 Convenience Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 62 Convenience Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 63 □Forecast Sales in Convenience Retailers by Channel: Value 2023-2028

Table 64 □Forecast Sales in Convenience Retailers by Channel: % Value Growth 2023-2028

DISCOUNTERS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Discounters benefit from challenging economic situation in the Netherlands

Discounters responding to higher prices through promotions on non-grocery items

Lidl dominates while Aldi focuses on recruitment

PROSPECTS AND OPPORTUNITIES

Continued economic uncertainty likely to boost the growth of discounters but the channel could face stiffer competition from supermarkets and hypermarkets

Discounters may need to innovate and adapt to changes in market demand

Increased promotional action likely to continue while sustainability remains at the forefront of Aldi and Lidl's strategies

CHANNEL DATA

Table 65 Discounters: Value Sales, Outlets and Selling Space 2018-2023

Table 66 Discounters: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 67 Discounters GBO Company Shares: % Value 2019-2023

Table 68 Discounters GBN Brand Shares: % Value 2020-2023

Table 69 Discounters LBN Brand Shares: Outlets 2020-2023

Table 70 Discounters Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 71 Discounters Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

HYPERMARKETS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Hypermarkets benefit from lack of queues and wide offer

Premium subscriptions boost customer loyalty

Retailers focus on sustainability

PROSPECTS AND OPPORTUNITIES

Organic products could help hypermarkets to stand out from the competition in the market while sustainability remains a key focus

Combination of retail and foodservice to drive growth of hypermarkets

Advertising could become a new revenue source for hypermarkets

CHANNEL DATA

Table 72 Hypermarkets: Value Sales, Outlets and Selling Space 2018-2023

Table 73 Hypermarkets: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 74 Hypermarkets GBO Company Shares: % Value 2019-2023

Table 75 Hypermarkets GBN Brand Shares: % Value 2020-2023

Table 76 Hypermarkets LBN Brand Shares: Outlets 2020-2023

Table 77 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 78 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

SUPERMARKETS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Players focus on merger and acquisition activity to achieve economies of scale

Increase in promotions as shoppers increasingly attracted to the best deals

Supermarkets focus on improving the customer experience as they look to differentiate from the competition

PROSPECTS AND OPPORTUNITIES

Supermarkets taking different approaches to establishing customer loyalty

Supermarkets focused more on omnichannel retailing and increasing customer loyalty

Innovation likely to increase with AI-enabled solutions set to be introduced

CHANNEL DATA

Table 79 Supermarkets: Value Sales, Outlets and Selling Space 2018-2023

Table 80 Supermarkets: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 81 Supermarkets GBO Company Shares: % Value 2019-2023

Table 82 Supermarkets GBN Brand Shares: % Value 2020-2023

Table 83 Supermarkets LBN Brand Shares: Outlets 2020-2023

Table 84 Supermarkets Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 85 Supermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

SMALL LOCAL GROCERS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Franchise model proving successful in small local grocers

Some players embrace digitalisation while others are lagging behind

Organic retailers come under pressure but sustainability efforts boost growth

PROSPECTS AND OPPORTUNITIES

Small local grocers likely to remain threatened by supermarkets/hypermarkets, but niches still offer room for growth

Share of independent small local grocers likely to decrease further

Sustainability a growing concern for consumers and retailers

CHANNEL DATA

Table 86 Small Local Grocers: Value Sales, Outlets and Selling Space 2018-2023

Table 87 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 88 Small Local Grocers GBO Company Shares: % Value 2019-2023

Table 89 Small Local Grocers GBN Brand Shares: % Value 2020-2023

Table 90 Small Local Grocers LBN Brand Shares: Outlets 2020-2023

Table 91 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 92 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

APPAREL AND FOOTWEAR SPECIALISTS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Economic challenges and the rise of the second-hand market puts pressure on sales

Some players focus on menswear to boost sales while the major chains continue to take share from smaller players and independents

Sustainability a pressing concern with new legislation forcing businesses to better manage their waste

PROSPECTS AND OPPORTUNITIES

Low prices expected to be a key influence on the competitive landscape

Retailers looking to improve customer experience.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Omnichannel strategy likely to be key to success

CHANNEL DATA

Table 93 Apparel and Footwear Specialists: Value Sales, Outlets and Selling Space 2018-2023

Table 94 Apparel and Footwear Specialists: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 95 Apparel and Footwear Specialists GBO Company Shares: % Value 2019-2023

Table 96 Apparel and Footwear Specialists GBN Brand Shares: % Value 2020-2023

Table 97 Apparel and Footwear Specialists LBN Brand Shares: Outlets 2020-2023

Table 98 Apparel and Footwear Specialists Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 99 Apparel and Footwear Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

APPLIANCES AND ELECTRONICS SPECIALISTS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

BCC declared bankrupt

Small franchiser formula works well in a channel dominated by large chains

Rising costs making it hard for appliances and electronics specialists to remain competitive

PROSPECTS AND OPPORTUNITIES

Smaller stores in high traffic locations could present new growth opportunities

Media Markt set to rollout e-commerce marketplace in 2024

Appliances could be key to growth as housing market recovers

CHANNEL DATA

Table 100 Appliances and Electronics Specialists: Value Sales, Outlets and Selling Space 2018-2023

Table 101 Appliances and Electronics Specialists: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 102 Appliances and Electronics Specialists GBO Company Shares: % Value 2019-2023

Table 103 Appliances and Electronics Specialists GBN Brand Shares: % Value 2020-2023

Table 104 Appliances and Electronics Specialists LBN Brand Shares: Outlets 2020-2023

Table 105 Appliances and Electronics Specialists Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 106 Appliances and Electronics Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

HEALTH AND BEAUTY SPECIALISTS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Retailers focus on an omnichannel strategy with Kruidvat launching an online marketplace in 2023

Staff shortages and salary increases put pressure on profits

Player focus on customer loyalty as demand slows

PROSPECTS AND OPPORTUNITIES

Competitive landscape set to become more consolidated as consumers go in search of the best deals

Competition with other channels likely to become more pronounced

Ageing population should benefit health and beauty specialists

CHANNEL DATA

Table 107 Health and Beauty Specialists: Value Sales, Outlets and Selling Space 2018-2023

Table 108 Health and Beauty Specialists: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 109 Sales in Health and Beauty Specialists by Channel: Value 2018-2023

Table 110 Sales in Health and Beauty Specialists by Channel: % Value Growth 2018-2023

Table 111 Health and Beauty Specialists GBO Company Shares: % Value 2019-2023

Table 112 Health and Beauty Specialists GBN Brand Shares: % Value 2020-2023

Table 113 Health and Beauty Specialists LBN Brand Shares: Outlets 2020-2023

Table 114 Health and Beauty Specialists Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 115 Health and Beauty Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 116 □Forecast Sales in Health and Beauty Specialists by Channel: Value 2023-2028

Table 117 □Forecast Sales in Health and Beauty Specialists by Channel: % Value Growth 2023-2028

HOME PRODUCTS SPECIALISTS IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Sustainability a key focus of home products specialists

Players focus on supporting consumers in helping to reduce their energy costs

Ikea promises to lower prices as costs start to stabilise

PROSPECTS AND OPPORTUNITIES

Business models to be adjusted to omnichannel

Improving housing market should encourage players to open new outlets

Retailers set to focus on the customer experience and education to increase sales

CHANNEL DATA

Table 118 Home Products Specialists: Value Sales, Outlets and Selling Space 2018-2023

Table 119 Home Products Specialists: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 120 Sales in Home Products Specialists by Channel: Value 2018-2023

Table 121 Sales in Home Products Specialists by Channel: % Value Growth 2018-2023

Table 122 Home Products Specialists GBO Company Shares: % Value 2019-2023

Table 123 Home Products Specialists GBN Brand Shares: % Value 2020-2023

Table 124 Home Products Specialists LBN Brand Shares: Outlets 2020-2023

Table 125 Home Products Specialists Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 126 Home Products Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 127 □Forecast Sales in Home Products Specialists by Channel: Value 2023-2028

Table 128 □Forecast Sales in Home Products Specialists by Channel: % Value Growth 2023-2028

GENERAL MERCHANDISE STORES IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Action continues to thrive thanks to successful discounter strategy

Foodservice still seen as important in department stores

De Bijenkorf suffering because of decreased demand for luxury goods

PROSPECTS AND OPPORTUNITIES

Hema and other low-priced retailers likely to perform well.

Acquisitions likely to boost growth

High costs and labour shortages likely to remain significant challenges

CHANNEL DATA

Table 129 General Merchandise Stores: Value Sales, Outlets and Selling Space 2018-2023

Table 130 General Merchandise Stores: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 131 Sales in General Merchandise Stores by Channel: Value 2018-2023

Table 132 Sales in General Merchandise Stores by Channel: % Value Growth 2018-2023

Table 133 General Merchandise Stores GBO Company Shares: % Value 2019-2023

Table 134 General Merchandise Stores GBN Brand Shares: % Value 2020-2023

Table 135 General Merchandise Stores LBN Brand Shares: Outlets 2020-2023

Table 136 General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 137 General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 138 □Forecast Sales in General Merchandise Stores by Channel: Value 2023-2028

Table 139 □Forecast Sales in General Merchandise Stores by Channel: % Value Growth 2023-2028

DIRECT SELLING IN THE NETHERLANDS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

KEY DATA FINDINGS

2023 DEVELOPMENTS

Market growing again after post covid dip ? consumers downtrading

Trusted relationships with sellers supports growth especially in health and beauty

Face to face meetings still largest, but other channels growing

PROSPECTS AND OPPORTUNITIES

Economic pressures could force consumers to shift to more affordable retail channels

Players could struggle to acquire new customers due to competition from e-commerce and online marketplaces

Digital tools set to drive growth

CHANNEL DATA

Table 140 Direct Selling by Product: Value 2018-2023

Table 141 Direct Selling by Product: % Value Growth 2018-2023

Table 142 Direct Selling GBO Company Shares: % Value 2019-2023

Table 143 Direct Selling GBN Brand Shares: % Value 2020-2023

Table 144 Direct Selling Forecasts by Product: Value 2023-2028

Table 145 Direct Selling Forecasts by Product: % Value Growth 2023-2028

VENDING IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Grocery retailers enter the vending space

Rise in vending at petrol stations and other automotive locations

Vending struggling to compete with kiosks and convenience stores

PROSPECTS AND OPPORTUNITIES

Number of vending machines threat to growth

Increased interest in health puts negative pressure on food and drink vending

Vending machines could be used in response to rising labour costs

CHANNEL DATA

Table 146 Vending by Product: Value 2018-2023

Table 147 Vending by Product: % Value Growth 2018-2023

Table 148 Vending GBO Company Shares: % Value 2019-2023

Table 149 Vending GBN Brand Shares: % Value 2020-2023

Table 150 Vending Forecasts by Product: Value 2023-2028

Table 151 Vending Forecasts by Product: % Value Growth 2023-2028

RETAIL E-COMMERCE IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Online grocery shopping seeing new developments as competition grows

Increased focus on convenience with delivery

Apparel and footwear retailers struggling with high volume of returns

PROSPECTS AND OPPORTUNITIES

Marketplaces expected to play an important role in the growth of e-commerce

Fast track couriers future uncertain

Increased sustainability efforts expected within retail e-commerce

CHANNEL DATA

Table 152 Retail E-Commerce by Channel: Value 2017-2022

Table 153 Retail E-Commerce by Channel: % Value Growth 2017-2022

Table 154 Retail E-Commerce by Product: Value 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 155 Retail E-Commerce by Product: % Value Growth 2017-2022
Table 156 Retail E-Commerce GBO Company Shares: % Value 2018-2022
Table 157 Retail E-Commerce GBN Brand Shares: % Value 2019-2022
Table 158 Forecast Retail E-Commerce by Channel: Value 2022-2027
Table 159 Forecast Retail E-Commerce by Channel: % Value Growth 2022-2027
Table 160 Forecast Retail E-Commerce by Product: Value 2022-2027
Table 161 □Forecast Retail E-Commerce by Product: % Value Growth 2022-2027

Retail in the Netherlands

Market Direction | 2024-03-04 | 113 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-08"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com