

Retail E-Commerce in Italy

Market Direction | 2024-03-07 | 44 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Retail e-commerce in Italy posted a relatively moderate increase in current value terms in 2023, with growth largely driven by foods, beverages and beauty products. After a steep increase in market penetration of fast moving consumer goods sold through e-commerce in the pandemic period, these categories continued seeing double-digit growth in current value terms in 2023. Consumers have become more comfortable and familiar with shopping for these products online and although the pandemic is now o...

Euromonitor International's Retail E-Commerce in Italy report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Retail E-Commerce by Product, Retail E-Commerce by Type.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Retail E-Commerce market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Retail E-Commerce in Italy Euromonitor International March 2024

List Of Contents And Tables

RETAIL E-COMMERCE IN ITALY

KEY DATA FINDINGS

2023 DEVELOPMENTS

E-commerce sees slower growth as economic pressures take their toll

Omnichannel strategy boosts e-commerce sales

Quick commerce and sustainability a growing focus of online businesses

PROSPECTS AND OPPORTUNITIES

Retail e-commerce set for stronger growth but challenges remain

Social commerce and immersive commerce are trends to look out for

Sustainability likely to remain a pressing concern

CHANNEL DATA

Table 1 Retail E-Commerce by Channel: Value 2017-2022

Table 2 Retail E-Commerce by Channel: % Value Growth 2017-2022

Table 3 Retail E-Commerce by Product: Value 2017-2022

Table 4 Retail E-Commerce by Product: % Value Growth 2017-2022

Table 5 Retail E-Commerce GBO Company Shares: % Value 2018-2022

Table 6 Retail E-Commerce GBN Brand Shares: % Value 2019-2022

Table 7 Forecast Retail E-Commerce by Channel: Value 2022-2027

Table 8 Forecast Retail E-Commerce by Channel: % Value Growth 2022-2027

Table 9 Forecast Retail E-Commerce by Product: Value 2022-2027

Table 10 [Forecast Retail E-Commerce by Product: % Value Growth 2022-2027

RETAIL IN ITALY

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Convenience remains a key focus of consumers and retailers as Italians lead increasingly busy lives

Sustainability in 2023 and onwards,

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Christmas Holidays

Easter

Valentine's Day/Father's Day/Mother's Day

Summer Holidays/Back to School

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

MARKET DATA

- Table 11 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023
- Table 12 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023
- Table 13 Sales in Retail Offline by Channel: Value 2018-2023
- Table 14 Sales in Retail Offline by Channel: % Value Growth 2018-2023
- Table 15 Retail Offline Outlets by Channel: Units 2018-2023
- Table 16 Retail Offline Outlets by Channel: % Unit Growth 2018-2023
- Table 17 Sales in Retail E-Commerce by Product: Value 2018-2023
- Table 18 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023
- Table 19 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 20 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
- Table 21 ∏Sales in Grocery Retailers by Channel: Value 2018-2023
- Table 22 [Sales in Grocery Retailers by Channel: % Value Growth 2018-2023
- Table 23 Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 24 ☐ Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
- Table 25 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 26 ∏Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
- Table 27 [Sales in Non-Grocery Retailers by Channel: Value 2018-2023
- Table 28 [Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023
- Table 29

 ☐Non-Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 30 [Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
- Table 31 ☐Retail GBO Company Shares: % Value 2019-2023
- Table 33 [Retail Offline GBO Company Shares: % Value 2019-2023
- Table 34 ☐Retail Offline GBN Brand Shares: % Value 2020-2023
- Table 35

 ☐Retail Offline LBN Brand Shares: Outlets 2020-2023
- Table 36

 ☐Retail E-Commerce GBO Company Shares: % Value 2019-2023
- Table 37 ☐Retail E-Commerce GBN Brand Shares: % Value 2020-2023
- Table 38 [Grocery Retailers GBO Company Shares: % Value 2019-2023
- Table 39 [Grocery Retailers GBN Brand Shares: % Value 2020-2023
- Table 40 Grocery Retailers LBN Brand Shares: Outlets 2020-2023
- Table 41

 Non-Grocery Retailers GBO Company Shares: % Value 2019-2023
- Table 42

 ☐Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023
- Table 43 Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023
- Table 44 ∏Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028
- Table 45 | Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028
- Table 46 ☐Forecast Sales in Retail Offline by Channel: Value 2023-2028
- Table 47 | Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028
- Table 48 ☐Forecast Retail Offline Outlets by Channel: Units 2023-2028
- Table 49
 ☐Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028
- Table 50 | Forecast Sales in Retail E-Commerce by Product: Value 2023-2028
- Table 51 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028
- Table 52 ☐Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
- Table 53 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
- Table 54 ☐Forecast Sales in Grocery Retailers by Channel: Value 2023-2028
- Table 55 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028
- Table 56 [Forecast Grocery Retailers Outlets by Channel: Units 2023-2028

Scotts International, EU Vat number: PL 6772247784

Table 57 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

Table 58 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 59 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 60 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028

Table 61 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028

Table 62 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028

Table 63 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

Retail E-Commerce in Italy

Market Direction | 2024-03-07 | 44 pages | Euromonitor

| Select license | License | | | Price |
|---|------------------------------------|--|-----------------------------------|-------------------|
| | Single User Licence | | | €825.00 |
| | Multiple User License (1 Site) |) | | €1650.00 |
| | Multiple User License (Global | l) | | €2475.00 |
| | | | | VAT |
| | | | ٦ | Total |
| | l at 23% for Polish based companie | | companies who are unable to provi | de a valid EU Vat |
| Email* | l at 23% for Polish based companie | Phone* | companies who are unable to provi | de a valid EU Vat |
| | l at 23% for Polish based companie | | companies who are unable to provi | de a valid EU Vat |
| Email* First Name* ob title* | at 23% for Polish based companie | Phone* | | de a valid EU Vat |
| Email* First Name* | at 23% for Polish based companie | Phone* Last Name* | | de a valid EU Vat |
| Email* First Name* ob title* Company Name* | at 23% for Polish based companie | Phone* Last Name* EU Vat / Tax ID | | de a valid EU Vat |
| Email* First Name* ob title* Company Name* Address* | at 23% for Polish based companie | Phone* Last Name* EU Vat / Tax ID City* | | de a valid EU Vat |

Scotts International. EU Vat number: PL 6772247784