

Health and Beauty Specialists in Poland

Market Direction | 2024-03-07 | 38 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, health and beauty specialists recorded strong growth in value sales. This channel has thus far been relatively resistant to the rising cost crisis in the country. This is influenced by its wide range of products and rapid response to the changing needs of consumers, product innovations and the growing awareness of consumers who increasingly pay attention to the composition of cosmetics. Manufacturers are forced to adapt to these needs and expectations, constantly expanding their product...

Euromonitor International's Health and Beauty Specialists in Poland report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Beauty Specialists, Health and Personal Care Stores, Optical Goods Stores, Pharmacies.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Health and Beauty Specialists market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

reliable information resources to help drive informed strategic planning.

Table of Contents:

Health and Beauty Specialists in Poland Euromonitor International March 2024

List Of Contents And Tables

HEALTH AND BEAUTY SPECIALISTS IN POLAND

KEY DATA FINDINGS

2023 DEVELOPMENTS

Innovation and wide availability of cosmetics drive demand for health and beauty specialists

Rossmann maintains its considerable advantage in the channel

Legislation introduces more stringent requirements for opening of new pharmacies and takeover of existing ones

PROSPECTS AND OPPORTUNITIES

Further consolidation for the channel over the forecast period

Super-Pharm introduces a new retail brand that operates as a drugstore without a pharmacy

Good prospects for pharmacies over the forecast period

CHANNEL DATA

Table 1 Health and Beauty Specialists: Value Sales, Outlets and Selling Space 2018-2023

Table 2 Health and Beauty Specialists: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 3 Sales in Health and Beauty Specialists by Channel: Value 2018-2023

Table 4 Sales in Health and Beauty Specialists by Channel: % Value Growth 2018-2023

Table 5 Health and Beauty Specialists GBO Company Shares: % Value 2019-2023

Table 6 Health and Beauty Specialists GBN Brand Shares: % Value 2020-2023

Table 7 Health and Beauty Specialists LBN Brand Shares: Outlets 2020-2023

Table 8 Health and Beauty Specialists Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 9 Health and Beauty Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 10 [Forecast Sales in Health and Beauty Specialists by Channel: Value 2023-2028

Table 11 [Forecast Sales in Health and Beauty Specialists by Channel: % Value Growth 2023-2028

RETAIL IN POLAND

EXECUTIVE SUMMARY

Retail in 2023: The big picture

The number of retail stores is falling

Retail parks become a permanent part of the Polish retail landscape

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Christmas

Easter

MARKET DATA

Table 12 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 13 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023

Table 14 Sales in Retail Offline by Channel: Value 2018-2023

Table 15 Sales in Retail Offline by Channel: % Value Growth 2018-2023

Table 16 Retail Offline Outlets by Channel: Units 2018-2023

Table 17 Retail Offline Outlets by Channel: % Unit Growth 2018-2023

Table 18 Sales in Retail E-Commerce by Product: Value 2018-2023

Table 19 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023

Table 20 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023

Table 21 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 22 [Sales in Grocery Retailers by Channel: Value 2018-2023

Table 24

□Grocery Retailers Outlets by Channel: Units 2018-2023

Table 25 ☐ Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 26 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023

Table 27 ∏Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 28 Sales in Non-Grocery Retailers by Channel: Value 2018-2023

Table 29 | Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023

Table 30

☐Non-Grocery Retailers Outlets by Channel: Units 2018-2023

Table 31 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 32

☐Retail GBO Company Shares: % Value 2019-2023

Table 33 [Retail GBN Brand Shares: % Value 2020-2023

Table 34 [Retail Offline GBO Company Shares: % Value 2019-2023

Table 36

☐Retail Offline LBN Brand Shares: Outlets 2020-2023

Table 37 [Retail E-Commerce GBO Company Shares: % Value 2019-2023

Table 38 ☐Retail E-Commerce GBN Brand Shares: % Value 2020-2023

Table 39 ☐ Grocery Retailers GBO Company Shares: % Value 2019-2023

Table 40 ☐ Grocery Retailers GBN Brand Shares: % Value 2020-2023

Table 41 [Grocery Retailers LBN Brand Shares: Outlets 2020-2023

Table 42

☐Non-Grocery Retailers GBO Company Shares: % Value 2019-2023

Table 43 [Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023

Table 44

| Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023

Table 45 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028

Table 46 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028

Table 47 [Forecast Sales in Retail Offline by Channel: Value 2023-2028

Table 48 ☐Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028

Table 49 ☐Forecast Retail Offline Outlets by Channel: Units 2023-2028

Table 50 | Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028

Table 51 [Forecast Sales in Retail E-Commerce by Product: Value 2023-2028

Table 52 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028

Table 53 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 54 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 55 [Forecast Sales in Grocery Retailers by Channel: Value 2023-2028

Table 56 | Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028

Table 57 ☐ Forecast Grocery Retailers Outlets by Channel: Units 2023-2028

Table 58 ☐Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

Table 59 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Scotts International, EU Vat number: PL 6772247784

Table 60 ☐Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 61 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028

Table 62 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028

Table 63 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028

Table 64 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Health and Beauty Specialists in Poland

Market Direction | 2024-03-07 | 38 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
		Phone* Last Name*			
irst Name*					
irst Name* ob title*			NIP number*		
irst Name* ob title* Company Name*		Last Name*	NIP number*		
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID /	NIP number*		
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID / City*	NIP number* 2025-05-05		

Scotts International. EU Vat number: PL 6772247784