

Convenience Retailers in Italy

Market Direction | 2024-03-07 | 41 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The geopolitical developments of 2022 and 2023 have had a big impact on retail in Italy. Russia's war in Ukraine continued in 2023 with no sign of resolution at the time of writing, while the emergence of further instability in other parts of the world have also created uncertainty. As a result, manufacturers and retailers alike found themselves struggling to maintain profit margins as the cost of fuel, energy, ingredients and labour has all increased. Facing mounting costs retailers were forced...

Euromonitor International's Convenience Retailers in Italy report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Convenience Stores, Forecourt Retailers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Convenience Retailers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- \ast Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com reliable information resources to help drive informed strategic planning.

Table of Contents:

Convenience Retailers in Italy Euromonitor International March 2024

List Of Contents And Tables

CONVENIENCE RETAILERS IN ITALY **KEY DATA FINDINGS** 2023 DEVELOPMENTS Convenience retailers come under pressure due to challenges both inside and outside the country Convenience retailers invest in providing maximum convenience to differentiate from the competition Sustainability a growing influence on the strategies of convenience retailers PROSPECTS AND OPPORTUNITIES Proximity, convenience and affordability set to be key influences on the category's growth prospects Digitalisation to lead innovation in convenience retailers Updating and modernising set to take precedence over new outlets CHANNEL DATA Table 1 Convenience Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 2 Convenience Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 3 Sales in Convenience Retailers by Channel: Value 2018-2023 Table 4 Sales in Convenience Retailers by Channel: % Value Growth 2018-2023 Table 5 Convenience Retailers GBO Company Shares: % Value 2019-2023 Table 6 Convenience Retailers GBN Brand Shares: % Value 2020-2023 Table 7 Convenience Retailers LBN Brand Shares: Outlets 2020-2023 Table 8 Convenience Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 9 Convenience Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 10 ||Forecast Sales in Convenience Retailers by Channel: Value 2023-2028 Table 11 [Forecast Sales in Convenience Retailers by Channel: % Value Growth 2023-2028 **RETAIL IN ITALY** EXECUTIVE SUMMARY Retail in 2023: The big picture Convenience remains a key focus of consumers and retailers as Italians lead increasingly busy lives Sustainability in 2023 and onwards, What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2023 Seasonality **Christmas Holidays** Easter Valentine's Day/Father's Day/Mother's Day Summer Holidays/Back to School

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

MARKET DATA

Table 12 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023 Table 13 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023 Table 14 Sales in Retail Offline by Channel: Value 2018-2023 Table 15 Sales in Retail Offline by Channel: % Value Growth 2018-2023 Table 16 Retail Offline Outlets by Channel: Units 2018-2023 Table 17 Retail Offline Outlets by Channel: % Unit Growth 2018-2023 Table 18 Sales in Retail E-Commerce by Product: Value 2018-2023 Table 19 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023 Table 20 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 21 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 22
Sales in Grocery Retailers by Channel: Value 2018-2023 Table 23
Sales in Grocery Retailers by Channel: % Value Growth 2018-2023 Table 24 [Grocery Retailers Outlets by Channel: Units 2018-2023 Table 25 [Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 26 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 27 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 28 [Sales in Non-Grocery Retailers by Channel: Value 2018-2023 Table 29 [Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023 Table 30 Non-Grocery Retailers Outlets by Channel: Units 2018-2023 Table 31 [Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 32 [Retail GBO Company Shares: % Value 2019-2023 Table 33 |Retail GBN Brand Shares: % Value 2020-2023 Table 34 [Retail Offline GBO Company Shares: % Value 2019-2023 Table 35 [Retail Offline GBN Brand Shares: % Value 2020-2023 Table 36 [Retail Offline LBN Brand Shares: Outlets 2020-2023 Table 37 [Retail E-Commerce GBO Company Shares: % Value 2019-2023 Table 38 [Retail E-Commerce GBN Brand Shares: % Value 2020-2023 Table 39 Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 40 □Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 41 Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 42 Non-Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 43 INon-Grocerv Retailers GBN Brand Shares: % Value 2020-2023 Table 44 [Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 45 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028 Table 46 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028 Table 47
Forecast Sales in Retail Offline by Channel: Value 2023-2028 Table 48 [Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028 Table 49
Forecast Retail Offline Outlets by Channel: Units 2023-2028 Table 50
Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028 Table 51 ∏Forecast Sales in Retail E-Commerce by Product: Value 2023-2028 Table 52 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028 Table 53 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 54 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 55 [Forecast Sales in Grocery Retailers by Channel: Value 2023-2028 Table 56 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028 Table 57 [Forecast Grocery Retailers Outlets by Channel: Units 2023-2028

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 58 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 Table 59 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 60 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 61 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028 Table 62 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028 Table 63 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028 Table 64 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 DISCLAIMER SOURCES

Summary 2 Research Sources



Convenience Retailers in Italy

Market Direction | 2024-03-07 | 41 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-08
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com