

Africa VSAT (Very Small Aperture Terminal) Market Size and Forecasts (2020 - 2030), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Solution (Services and Equipment), Platform (Land VSAT, Maritime VSAT, and Airborne VSAT), and Application (Broadband/Data Networks, Private Network Services, Voice Communications, Broadcast, and Others)

Market Report | 2024-02-06 | 117 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$3550.00
- Site Price \$4550.00
- Enterprise Price \$5550.00

Report description:

The Africa VSAT (Very Small Aperture Terminal) market size was valued at US\$ 525.02 million in 2022 and is expected to reach US\$ 1014.02 million by 2030; it is estimated to record a CAGR of 8.6% from 2022 to 2030.

The Africa VSAT (Very Small Aperture Terminal) market analysis has been carried out by considering the following segments: solution, platform, and application. Based on platform, the Africa VSAT (Very Small Aperture Terminal) market is segmented into land VSAT, maritime VSAT, and airborne VSAT. The land VSAT segment held the largest market share in 2022. A land VSAT (Very Small Aperture Terminal) platform refers to a satellite communication system designed for land-based applications. VSAT technology enables two-way communication through satellite links, and the land VSAT platform specifically caters to terrestrial environments. Land VSAT supports various land-based applications, including broadband internet access, enterprise networking, voice communication, and machine-to-machine connectivity in remote or underserved areas. Land VSAT platforms provide reliable and cost-effective satellite communication solutions for a variety of applications, extending connectivity to areas where traditional communication infrastructure can be limited or unavailable. They play a crucial role in bridging the digital divide and supporting critical communication needs in diverse environments. An airborne VSAT (Very Small Aperture Terminal) platform refers to a satellite communication system mounted on an aircraft or drone that utilizes a small satellite dish to establish two-way data communication. Airborne VSAT platforms are employed for various applications, including in-flight internet services for passengers and crew, real-time data transmission for mission-critical operations, surveillance, reconnaissance, and communication for

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

unmanned aerial vehicles (UAVs) or drones. VSAT service providers offer connectivity services for airborne platforms, managing network operations, bandwidth allocation, and customer support. Airborne VSAT platforms enable reliable and high-speed satellite communication for aviation applications, enhancing connectivity. Growing need for these platforms are expected to bring new Africa VSAT (Very Small Aperture Terminal) market trends in the coming years.

In terms of revenue, the rest of Africa dominated the Africa VSAT (Very Small Aperture Terminal) market share. In the rest of Africa VSAT (Very Small Aperture Terminal) market, the government and private organizations are actively pursuing partnerships and collaboration to accelerate industry growth. For instance, in November 2023, Intelsat, a renowned operator of an extensive satellite and terrestrial network, partnered with Africa Mobile Networks (AMN) to make a significant impact on the telecommunications sector in Africa. Their collaboration aims to revolutionize cellular coverage across the continent. Since their joint efforts commenced in 2018, they have achieved remarkable progress by deploying more than 3,000 rural base satellite antennas in multiple African nations. This achievement is a major milestone, as it has provided access to new telecommunication services for over 8 million individuals, thereby bridging the digital divide and enhancing connectivity in previously underserved areas of Africa, further boosting the Africa VSAT (Very Small Aperture Terminal) market growth.

GlobalTT SaRL, NTvsat, Talia Communications Ltd, Afrikanet Oxford Consultech UK Ltd, Norsat International Inc, Sandstream Telecoms, VSATmena FZCO, Echostar Corp, and Link Communications Systems Ltd. are among the prominent players profiled in the Africa VSAT (Very Small Aperture Terminal) market. The Africa VSAT (Very Small Aperture Terminal) market report emphasizes the key factors driving the market and prominent players' developments.

The overall Africa VSAT (Very Small Aperture Terminal) market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the. The process also helps obtain an overview of Africa VSAT (Very Small Aperture Terminal) market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Africa VSAT (Very Small Aperture Terminal) market. The Africa VSAT (Very Small Aperture Terminal) market forecast can help stakeholders in this marketplace plan their growth strategies.

Table of Contents:

TABLE OF CONTENTS

1. Introduction
 - 1.1 The Insight Partners Research Report Guidance
 - 1.2 Market Segmentation
2. Executive Summary
 - 2.1 Key Insights
 - 2.2 Market Attractiveness
3. Research Methodology
 - 3.1 Coverage
 - 3.2 Secondary Research
 - 3.3 Primary Research
4. VSAT (Very Small Aperture Terminal) Market Landscape
 - 4.1 Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in Value Chain
- 5. VSAT (Very Small Aperture Terminal) Market - Key Industry Dynamics
- 5.1 VSAT (Very Small Aperture Terminal) Market - Key Industry Dynamics
- 5.2 Market Drivers
 - 5.2.1 Increasing Demand for VSAT Systems in Remote Areas
 - 5.2.2 Growing Demand for Safe Communications for Maritime IoT Applications
- 5.3 Market Restraints
 - 5.3.1 Connectivity Issues During Bad Weather
 - 5.3.2 Cyber Security Concerns and Data Breaches
- 5.4 Market Opportunities
 - 5.4.1 Rising Adoption of High-Frequency KU and KA Band in VSAT Systems
 - 5.4.2 Increasing Strategic Collaboration and Acquisitions
- 5.5 Future Trends
 - 5.5.1 Growing Need for VSAT Systems to Enable Telemedicine in Remote Areas
- 5.6 Impact of Drivers and Restraints:
- 6. VSAT (Very Small Aperture Terminal) Market - Africa Market Analysis
 - 6.1 VSAT (Very Small Aperture Terminal) Market Revenue (US\$ Million), 2022 - 2030
 - 6.2 VSAT (Very Small Aperture Terminal) Market Forecast and Analysis
- 7. VSAT (Very Small Aperture Terminal) Market Analysis - Solution
 - 7.1 Services
 - 7.1.1 Overview
 - 7.1.2 Services Market, Revenue and Forecast to 2030 (US\$ Million)
 - 7.2 Equipment
 - 7.2.1 Overview
 - 7.2.2 Equipment Market, Revenue and Forecast to 2030 (US\$ Million)
- 8. VSAT (Very Small Aperture Terminal) Market Analysis - Platform
 - 8.1 Land VSAT
 - 8.1.1 Overview
 - 8.1.2 Land VSAT Market Revenue, and Forecast to 2030 (US\$ Million)
 - 8.2 Maritime VSAT
 - 8.2.1 Overview
 - 8.2.2 Maritime VSAT Market Revenue, and Forecast to 2030 (US\$ Million)
 - 8.3 Airborne VSAT
 - 8.3.1 Overview
 - 8.3.2 Airborne VSAT Market Revenue, and Forecast to 2030 (US\$ Million)
- 9. VSAT (Very Small Aperture Terminal) Market Analysis - Application
 - 9.1 Broadband/Data Networks
 - 9.1.1 Overview
 - 9.1.2 Broadband/Data Networks Market Revenue, and Forecast to 2030 (US\$ Million)
 - 9.2 Private Network Services
 - 9.2.1 Overview
 - 9.2.2 Private Network Services Market Revenue, and Forecast to 2030 (US\$ Million)
 - 9.3 Voice Communications
 - 9.3.1 Overview
 - 9.3.2 Voice Communications Market Revenue, and Forecast to 2030 (US\$ Million)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.4 Broadcast
 - 9.4.1 Overview
 - 9.4.2 Broadcast Market Revenue, and Forecast to 2030 (US\$ Million)
- 9.5 Others
 - 9.5.1 Overview
 - 9.5.2 Others Market Revenue, and Forecast to 2030 (US\$ Million)
- 10. VSAT (Very Small Aperture Terminal) Market - Country Analysis
 - 10.1 Africa
 - 10.1.1 Africa VSAT (Very Small Aperture Terminal) Market Overview
 - 10.1.2 Africa VSAT (Very Small Aperture Terminal) Market Revenue and Forecasts and Analysis - By Country
 - 10.1.2.1 Africa VSAT (Very Small Aperture Terminal) Market Revenue and Forecasts and Analysis - By Country
 - 10.1.2.2 Nigeria VSAT (Very Small Aperture Terminal) Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.2.2.1 Nigeria VSAT (Very Small Aperture Terminal) Market Breakdown by Solution
 - 10.1.2.2.2 Nigeria VSAT (Very Small Aperture Terminal) Market Breakdown by Platform
 - 10.1.2.2.3 Nigeria VSAT (Very Small Aperture Terminal) Market Breakdown by Application
 - 10.1.2.3 South Africa VSAT (Very Small Aperture Terminal) Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.2.3.1 South Africa VSAT (Very Small Aperture Terminal) Market Breakdown by Solution
 - 10.1.2.3.2 South Africa VSAT (Very Small Aperture Terminal) Market Breakdown by Platform
 - 10.1.2.3.3 South Africa VSAT (Very Small Aperture Terminal) Market Breakdown by Application
 - 10.1.2.4 Kenya VSAT (Very Small Aperture Terminal) Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.2.4.1 Kenya VSAT (Very Small Aperture Terminal) Market Breakdown by Component
 - 10.1.2.4.2 Kenya VSAT (Very Small Aperture Terminal) Market Breakdown by Platform
 - 10.1.2.4.3 Kenya VSAT (Very Small Aperture Terminal) Market Breakdown by Application
 - 10.1.2.5 Rest of Africa VSAT (Very Small Aperture Terminal) Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.2.5.1 Rest of Africa VSAT (Very Small Aperture Terminal) Market Breakdown by Solution
 - 10.1.2.5.2 Rest of Africa VSAT (Very Small Aperture Terminal) Market Breakdown by Platform
 - 10.1.2.5.3 Rest of Africa VSAT (Very Small Aperture Terminal) Market Breakdown by Application
- 11. VSAT (Very Small Aperture Terminal) Market - Impact of COVID-19 Pandemic
 - 11.1 Pre & Post Covid-19 Impact
- 12. Competitive Landscape
 - 12.1 Heat Map Analysis by Key Players
 - 12.2 Company Positioning & Concentration
- 13. Industry Landscape
 - 13.1 Overview
 - 13.2 Market Initiative
 - 13.2 New Product Development
 - 13.3 Merger and Acquisition
- 14. Company Profiles
 - 14.1 GlobalTT SaRL
 - 14.1.1 Key Facts
 - 14.1.2 Business Description
 - 14.1.3 Products and Services
 - 14.1.4 Financial Overview
 - 14.1.5 SWOT Analysis
 - 14.1.6 Key Developments
 - 14.2 Vizocom ICT LLC
 - 14.2.1 Key Facts

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.2.2 Business Description
- 14.2.3 Products and Services
- 14.2.4 Financial Overview
- 14.2.5 SWOT Analysis
- 14.2.6 Key Developments
- 14.3 NTvsat
 - 14.3.1 Key Facts
 - 14.3.2 Business Description
 - 14.3.3 Products and Services
 - 14.3.4 Financial Overview
 - 14.3.5 SWOT Analysis
 - 14.3.6 Key Developments
- 14.4 Talia Communications Ltd
 - 14.4.1 Key Facts
 - 14.4.2 Business Description
 - 14.4.3 Products and Services
 - 14.4.4 Financial Overview
 - 14.4.5 SWOT Analysis
 - 14.4.6 Key Developments
- 14.5 Afrikanet Oxford Consultech UK Ltd
 - 14.5.1 Key Facts
 - 14.5.2 Business Description
 - 14.5.3 Products and Services
 - 14.5.4 Financial Overview
 - 14.5.5 SWOT Analysis
 - 14.5.6 Key Developments
- 14.6 Norsat International Inc
 - 14.6.1 Key Facts
 - 14.6.2 Business Description
 - 14.6.3 Products and Services
 - 14.6.4 Financial Overview
 - 14.6.5 SWOT Analysis
 - 14.6.6 Key Developments
- 14.7 Sandstream Telecoms
 - 14.7.1 Key Facts
 - 14.7.2 Business Description
 - 14.7.3 Products and Services
 - 14.7.4 Financial Overview
 - 14.7.5 SWOT Analysis
 - 14.7.6 Key Developments
- 14.8 VSATmena FZCO
 - 14.8.1 Key Facts
 - 14.8.2 Business Description
 - 14.8.3 Products and Services
 - 14.8.4 Financial Overview
 - 14.8.5 SWOT Analysis
 - 14.8.6 Key Developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.9 Echostar Corp
 - 14.9.1 Key Facts
 - 14.9.2 Business Description
 - 14.9.3 Products and Services
 - 14.9.4 Financial Overview
 - 14.9.5 SWOT Analysis
 - 14.9.6 Key Developments
- 14.10 Link Communications Systems Ltd
 - 14.10.1 Key Facts
 - 14.10.2 Business Description
 - 14.10.3 Products and Services
 - 14.10.4 Financial Overview
 - 14.10.5 SWOT Analysis
 - 14.10.6 Key Developments
- 15. Appendix
 - 15.1 About the Insight Partners
 - 15.2 Word Index

**Africa VSAT (Very Small Aperture Terminal) Market Size and Forecasts (2020 - 2030),
Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By
Solution (Services and Equipment), Platform (Land VSAT, Maritime VSAT, and
Airborne VSAT), and Application (Broadband/Data Networks, Private Network
Services, Voice Communications, Broadcast, and Others)**

Market Report | 2024-02-06 | 117 pages | The Insight Partners

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$3550.00
	Site Price	\$4550.00
	Enterprise Price	\$5550.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*

City*

Zip Code*

Country*

Date

2026-06-09

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com