

Europe PVC Pipes Market Report by Type (Rigid PVC Pipes, Flexible PVC Pipes), Application (Sewerage and Drainage, Gas Supply, Industrial, Agriculture, Drinking Water, and Others), and Region 2024-2032

Market Report | 2024-03-02 | 134 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$3999.00
- Five User Licence \$4999.00
- Enterprisewide License \$5999.00

Report description:

The Europe PVC Pipes market size reached 6.6 Million Tons in 2023. Looking forward, IMARC Group expects the market to reach 9.3 Million Tons by 2032, exhibiting a growth rate (CAGR) of 3.9% during 2024-2032. The increasing demand for PVC pipes due to the rising construction activities, the growing environmental awareness and the implementation of stringent policies, and emerging technological advancements are some of the major factors propelling the market.

Polyvinyl chloride (PVC) pipes are a type of plastic piping commonly used for various applications in plumbing, irrigation, and construction. They are synthetic polymers produced from the polymerization of vinyl chloride monomers that is strong, durable, and resistant to corrosion, making them an ideal choice for piping systems. They offer several advantages such as being lightweight, highly resistant to chemical corrosion, providing longevity, having low maintenance requirements, and smooth inner surfaces, which minimize friction and pressure loss, allowing for efficient fluid flow. They are also resistant to rust, rot, and biological degradation, ensuring their durability even in harsh environments. Additionally, PVC pipes are easy to join using solvent cement or mechanical fittings, reducing installation time and costs.

The growth of the PVC pipes market in Europe is primarily driven by the expansion of the construction sector. In addition, the growing construction industry is leading to an increase in public and private infrastructure and construction projects contributing to market growth. Along with this, the growing emphasis on sustainable transformation within Europe, particularly in the plumbing sector is resulting in a shift from traditional metal pipes, such as copper, to plastic piping systems which is influencing the market growth. Besides this, the minimized operating costs offer substantial performance advantages over metal pipes which is accelerating the product adoption rate. Furthermore, the market is propelled by robust economic growth in several Central and Eastern European countries, along with a rise in housing demand across the region.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe PVC Pipes Market Trends/Drivers:

The rising construction activities

The expanding construction industry due to significant infrastructure development projects, including residential, commercial, and industrial are contributing to the market growth. Moreover, the widespread adoption of PVC pipes in plumbing, water supply, and drainage systems due to their benefits such as durability, ease of installation, and cost-effectiveness represents another major growth-inducing factor. Besides this, PVC pipes are ideal due to their corrosion resistance, and long lifespan, and are extensively applied in water supply, sewerage systems, irrigation, and construction applications across the region. Additionally, construction activities associated with infrastructure development, such as roads, bridges, tunnels, and utilities, require PVC pipes for applications like sewerage systems, stormwater drainage, and underground utilities. The growing investments in infrastructure projects in Europe contribute to the demand for PVC pipes in the region.

Emerging Technological Advancements

Technological advancements in PVC pipe manufacturing have led to the development of improved products with enhanced performance characteristics. These advancements include higher pressure-bearing capacities, increased flexibility, improved chemical resistance, and reduced installation time. Technological innovations in PVC pipes make them more attractive to the construction industry and drive market growth. Moreover, advancements have improved the production efficiency of PVC pipes. Innovative manufacturing techniques, such as extrusion technologies and automated processes, have streamlined production, reduced waste, and enhanced overall efficiency. This leads to cost savings and increased competitiveness in the market. Besides, Improved production techniques, including more efficient material usage, process automation, and energy-saving measures, have helped reduce production costs. These cost savings can be passed on to customers, making PVC pipes more affordable and competitive in the market.

Europe PVC Pipes Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the Europe PVC pipes market report, along with forecasts at the regional and country levels from 2024-2032. Our report has categorized the market based on type and application.

Breakup by Type:

- Rigid PVC Pipes
- Flexible PVC Pipes

Rigid PVC pipes dominate the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes rigid PVC pipes, and flexible PVC pipes. According to the report, rigid PVC pipes accounted for the majority of the market share.

The rising demand for rigid PVC pipes is due to their exceptional strength, durability, and resistance to corrosion and chemicals which is contributing to the market growth. Additionally, these pipes can withstand high pressures, making them suitable for applications such as water supply, irrigation, and industrial piping systems. Moreover, they are commonly used in construction projects for drainage systems and underground infrastructure. They are also available in numerous sizes, diameters, and wall thicknesses, allowing for flexibility in meeting different project requirements. Rigid PVC pipes also offer ease of installation and require minimal maintenance, making them a cost-effective choice for many applications.

Moreover, rigid PVC pipes comply with European standards and regulations for quality, safety, and performance, ensuring that the

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

pipes meet the necessary criteria for various infrastructure projects, further contributing to their widespread use.

Breakup by Application:

Sewerage and Drainage

Gas Supply

Industrial

Agriculture

Drinking Water

Others

Sewage and drainage represents the largest segment

The report has provided a detailed breakup and analysis of the market based on the application. This includes sewerage and drainage, gas supply, industrial, agriculture, drinking water, and others. According to the report, sewerage and drainage represented the largest segment.

The escalating demand for PVC pipes in residential, commercial, and industrial settings is contributing to the market growth. Additionally, with the increasing infrastructure development projects and the development of sewage and drainage systems are influencing the market growth. Moreover, upgrading aging infrastructure, constructing new residential and commercial buildings, and expanding urban areas lead to the rising demand for sewage and drainage networks represents another major growth-inducing factor. Besides this, the growing population and the increasing urbanization in Europe are accelerating the product adoption rate. As more people reside in cities, the need for proper sanitation and wastewater management becomes essential. Also, PVC pipes are favored for these applications due to their durability, resistance to corrosion, and long lifespan, making them a suitable choice for constructing sewage and drainage networks.

Breakup by Region:

Germany

Italy

United Kingdom

Spain

France

Others

Germany exhibits a clear dominance in the market

The report has also provided a comprehensive analysis of all the major regional markets, which include Europe (Germany, France, the United Kingdom, Italy, Spain, and others). According to the report, Germany was the largest market for PVC pipes in the European region.

The European PVC pipes market is composed of various regions, with Germany representing the largest segment. Germany is known for its robust infrastructure development initiatives, due to the increasing investment in projects related to water supply, wastewater management, and construction that is contributing to the market growth. These sectors require a significant amount of PVC pipes for applications such as water transportation, sewage systems, and building construction. Moreover, Germany is recognized for its advanced manufacturing capabilities and engineering expertise and has a well-established PVC pipes manufacturing sector, which produces high-quality products meeting stringent standards representing another major

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

growth-inducing factor. Furthermore, the development of innovative technologies and processes to ensure the durability, efficiency, and performance of PVC pipes is augmenting the market growth.

Competitive Landscape:

The competitive landscape of the PVC pipes market in Europe is characterized by the presence of several key players, domestic and international. In addition, they offer numerous ranges of PVC pipes for various applications and focus on innovation, sustainability, and customer-centric solutions, catering to sectors such as water and gas distribution, industrial applications, and building technology. Presently, PVC pipe manufacturers are expanding their product portfolios to offer a wide range of pipes for different applications. They are introducing new pipe sizes, types, and configurations to cater to diverse customer needs. Also, manufacturers are exploring ways to enhance the recyclability of PVC pipes, reduce their carbon footprint, and develop eco-friendly alternatives. They are also entering into strategic partnerships, collaborations, or acquisitions to expand their market reach and strengthen their position.

The report has provided a comprehensive analysis of the competitive landscape in the Europe PVC Pipes market. Detailed profiles of all major companies have also been provided.

Key Questions Answered in This Report

1. What was the size of the Europe PVC pipes market in 2023?
2. What is the expected growth rate of the Europe PVC pipes market during 2024-2032?
3. What are the key factors driving the Europe PVC pipes market?
4. What has been the impact of COVID-19 on the Europe PVC pipes market?
5. What is the breakup of the Europe PVC pipes market based on the type?
6. What is the breakup of the Europe PVC pipes market based on the application?
7. What are the key regions in the Europe PVC pipes market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Europe Plastic Pipes Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Market Breakup by Type
 - 5.4 Market Breakup by Region

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.5 Market Forecast
- 6 Europe PVC Pipes Market
 - 6.1 Market Overview
 - 6.2 Market Performance
 - 6.2.1 Volume Trends
 - 6.2.2 Value Trends
 - 6.3 Impact of COVID-19
 - 6.4 Price Analysis
 - 6.4.1 Key Price Indicators
 - 6.4.2 Price Structure
 - 6.4.2 Margin Analysis
 - 6.5 Market Breakup by Type
 - 6.6 Market Breakup by Region
 - 6.7 Market Breakup by Application
 - 6.8 Market Forecast
 - 6.9 SWOT Analysis
 - 6.9.1 Overview
 - 6.9.2 Strengths
 - 6.9.3 Weaknesses
 - 6.9.4 Opportunities
 - 6.9.5 Threats
 - 6.10 Value Chain Analysis
 - 6.10.1 Raw Material Procurement
 - 6.10.2 Manufacturing
 - 6.10.3 Marketing
 - 6.10.4 Distribution
 - 6.10.5 Exports
 - 6.10.6 End-Use
 - 6.11 Porters Five Forces Analysis
 - 6.11.1 Overview
 - 6.11.2 Bargaining Power of Buyers
 - 6.11.3 Bargaining Power of Suppliers
 - 6.11.4 Degree of Competition
 - 6.11.5 Threat of New Entrants
 - 6.11.6 Threat of Substitutes
- 7 Market Performance by Type
 - 7.1 Rigid PVC Pipes
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Flexible PVC Pipes
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 8 Market Performance by Region
 - 8.1 Germany
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2 Italy

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 United Kingdom
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Spain
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 France
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Others
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 9 Market Performance by Application
 - 9.1 Sewerage and Drainage
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
 - 9.2 Gas Supply
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
 - 9.3 Industrial
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
 - 9.4 Agriculture
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
 - 9.5 Drinking Water
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
 - 9.6 Others
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast
- 10 Europe: Import and Export Data
 - 10.1 Imports
 - 10.2 Exports
- 11 Competitive Landscape
 - 11.1 Market Structure
 - 11.2 Key Players
- 12 PVC Pipes Manufacturing Process
 - 12.1 Product Overview
 - 12.2 Detailed Process Flow
 - 12.3 Various Types of Unit Operations Involved
 - 12.4 Mass balance and Raw Material Requirements
- 13 Requirements for Setting Up a PVC Pipes Manufacturing Plant
 - 13.1 Land and Construction Requirements
 - 13.2 Machinery Requirements

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.3 Machinery Pictures
- 13.4 Raw Material Pictures
- 13.5 Transportation Requirements
- 13.6 Packaging Requirements
- 13.7 Utility Requirements
- 13.8 Manpower Requirements
- 14 Profiles of Key Players

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Europe PVC Pipes Market Report by Type (Rigid PVC Pipes, Flexible PVC Pipes),
Application (Sewerage and Drainage, Gas Supply, Industrial, Agriculture, Drinking
Water, and Others), and Region 2024-2032**

Market Report | 2024-03-02 | 134 pages | IMARC Group

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$3999.00
	Five User Licence	\$4999.00
	Enterprisewide License	\$5999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-21"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

An empty rectangular box with a thin black border, intended for a signature.